

12-04-2002



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U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

Tab settings

11-26-02

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

PolyVista, Inc.
1222 Ridgeley
Houston, Texas 77055

2. Name and address of receiving party(ies):

Name: Genesis Park LP

Internal Address: _____

Additional names(s) of conveying party(ies) Yes No

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other UCC-1 Financing Statement

Street Address: 2001 Hermann Drive

City: Houston State: TX ZIP: 77004

Execution Date: 11/18/02

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent numbers(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s)

60/004,624; 09/303,557; PCT US98/03736;
 60/165,427; 09/713,674; PCT US00/31523;
 60/127,441; 09/541,457; 60/189,925

B. Patent No.(s)

5,767,854

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Billy Murphy

Internal Address: _____

Street Address: Vinson & Elkins L.L.P.

The Terrace 7, 2801 Via Fortuna, Suite 100

City: Austin State: TX ZIP: 78746

6. Total number of applications and patents involved 10

7. Total fee (37 CFR 3.41):.....\$ 400.00

- Enclosed - Any excess or insufficiency should be credited or debited to deposit account
- Authorized to be charged to deposit account

8. Deposit account number:

22-0365/GEN801/29000

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Billy Murphy

November 26, 2002

Name of Person Signing

Signature

Date

Total number of pages including cover sheet, attachments, and document: 6

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
Nick Fox/Billy Murphy (512) 542-8400

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

**Mr. Nick Fox
 Mr. Billy Murphy
 c/o Vinson & Elkins, LLP
 The Terrace 7
 2801 Via Fortuna, Suite 100
 Austin, Texas 78746**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME PolyVista, Inc.				
OR	1b. INDIVIDUAL'S LAST NAME			
	FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 1222 Ridgely		CITY Houston	STATE TX	POSTAL CODE 77055
			COUNTRY USA	
1d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION corporation	1f. JURISDICTION OF ORGANIZATION Delaware	1g. ORGANIZATIONAL ID #, if any 3324120
				<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S LAST NAME			
	FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any
				<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Genesis Park LP				
OR	3b. INDIVIDUAL'S LAST NAME			
	FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 2001 Hermann Drive		CITY Houston	STATE TX	POSTAL CODE 77004
				COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

Property of Debtor described in Exhibit A hereto.

5. ALTERNATIVE DESIGNATION (if applicable)	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> SALE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum.	<input type="checkbox"/> (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)	<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2	

8. OPTIONAL FILER REFERENCE DATA

EXHIBIT A

List of Collateral

1. Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights").

2. Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held.

3. Any and all design rights that may be available to Debtor now or hereafter existing, created, acquired or held.

4. All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, reexaminations, extensions continuations-in-part and foreign counter parts of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents").

5. Any trademark or servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Debtor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks").

6. Any and all claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above.

7. All licenses or other rights to use any of the Copyrights, Patents or Trademarks, and all license fees and royalties arising from such use to the extent permitted by such license or rights.

8. All amendments, extensions renewals and extensions of any of the Copyrights, Trademarks or Patents.

9. All accounts receivable, accounts, chattel paper, contract rights (including, without limitation, royalty agreements, license agreements, distribution agreements, software sales agreements, software license agreements, lease agreements and professional services agreements), documents, instruments, money, deposit accounts and general intangibles,

including, without limitation, payment intangibles, returns, repossessions, books and records relating thereto, and equipment containing said books and records, all financial assets, all investment property, including securities and securities entitlements.

10. All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

11. All inventory.

12. All equipment and fixtures.

13. Specific items listed below are also included in Collateral:

14. All goods, instruments, documents, policies and certificates of insurance, deposits, money, investment property or other property (except real property which is not a fixture) which are now or later in possession or control of Lender, or as to which Lender now or later controls possession by documents or otherwise.

15. All additions, attachments, accessions, parts, replacements, substitutions, renewals, interest, dividends, distributions, rights of any kind (including but not limited to stock splits, stock rights, voting and preferential rights), products, and proceeds of or pertaining to the above including, without limit, cash or other property which were proceeds and are recovered by a bankruptcy trustee or otherwise as a preferential transfer by Debtor.

16. All receivables of the Debtor including software sales, licenses, rental and any and all professional services performed by Debtor. This is also to include a lien on any and all contracts and the monies therein associated with the proceeding.

UCC-1
EXHIBIT B

Patents:

<u>Country</u>	<u>Patent No.</u>	<u>Issued</u>	<u>File Ref. No.</u>	<u>Title</u>
U.S.A.	5,767,854	6/16/98	95626/02	Manipulation System and Methods for Using Same

Patent Applications:

<u>Country</u>	<u>Application No.</u>	<u>Filed</u>	<u>File Ref. No.</u>	<u>Title</u>
U.S.A.	60/004,624	9/29/95	95626/01	Multidimensional Data Display and Analysis and Methods for Using Same
U.S.A.	09/303,557	2/25/98	95626/02C1	Manipulation System and Methods for Using Same
PCT	PCT/US98/03736	2/24/98	95626/02PCT	Manipulation System and Methods for Using Same
U.S.A.	60/165,427	11/15/99	95626/04PRV	Display, Analysis and Manipulation of Multi-Dimensional Data Implemented on a Computer
U.S.A.	09/713,674	11/15/00	95626/04UTL	

Display, Analysis and
Manipulation of
Multi-Dimensional
Data Implemented on
a Computer

PCT PCT/US00/31523 11/15/00
Programs and Methods for the

95626/04PCT

Display, Analysis and
Manipulation of
Multi-Dimensional
Data Implemented on
a Computer

U.S.A. 60/127,441
Engine with User Activity

4/1/99

95626/08PRV Search

Memory

U.S.A. 09/541,457
Engine with User Activity

3/31/00

95626/08UTL Search

Memory

U.S.A. 60/189,925
Method for Analyzing a Query and

3/16/00

95626/09PRV

Generating Related
Responses

Trademark Applications:

<u>Country</u>	<u>Application No.</u>	<u>Filed</u>	<u>File Ref. No.</u>	<u>Class</u>	<u>Mark</u>
U.S.A. Design	75/760,423	8/20/99	95626/11	009	
U.S.A. THE SIMPLE WAY TO	75/760,083	8/17/99	95626/10	009	
					ANALYZE DATA
U.S.A. POLYVISTA	75/749,451	7/13/99	95626/05	009	