Docket No.: GEN801/29000 12-04-2002 FORM PTO-1595 (Modified) SHEET U.S. DEPARTMENT OF COMMERCE (Rev. 03-01) OMB No. 0651-0027 (exp.5/31/2002) Patent and Trademark Office P08/REV03 Tab settings -1. Name of conveying party(ies): Name and address of receiving party(ies): PolyVista, Inc. 1222 Ridgeley Name: Genesis Park LP Houston, Texas 77055 Internal Address: ☐ Yes 🛛 No Additional names(s) of conveying party(ies) 3. Nature of conveyance: Street Address: 2001 Hermann Drive Merger ☐ Assignment ☐ Security Agreement ☐ Change of Name ○ Other UCC-1 Financing Statement City: Houston \_\_\_\_\_ State: <u>TX</u> ZIP: 77004 Execution Date: 11/18/02 **⊠** No Application number(s) or patent numbers(s): If this document is being filed together with a new application, the execution date of the application is: A. Patent Application No.(s) B. Patent No.(s) 60/004,624; 09/303.557: PCT US98/03736: 5,767,854 09/713,674; PCT US00/31523; 60/165,427; 60/127,441; 09/541,457; 60/189,925 Additional numbers attached? ☐ Yes **⊠** No 5. Name and address of party to whom correspondence 6. Total number of applications and paters involved concerning document should be mailed: Name: Billy Murphy 7. Total fee (37 CFR 3.41):....\$ 400.00 Internal Address: Enclosed - Any excess or insufficiency should be credited or debited to deposit account Authorized to be charged to deposit account 8. Deposit account number: Street Address: Vinson & Elkins L.L.P. 22-0365/GEN801/29000 The Terrace 7, 2801 Via Fortuna, Suite 100 (Attach duplicate copy of this page if paying by deposit account) City: Austin State: TX ZIP: 78746 DO NOT USE THIS SPACE 9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and confect and any attached copy is a true copy of the original document. November 26, 2002 Billy Murphy Name of Person Signing Signature Date Total number of pages including cover sheet, attachments, and document:

30 MAILING ADDRESS  2001 Hermann Drive  Houston  TX 77004  USA  4. This FINANCING STATEMENT covers the following collateral:  Property of Debtor described in Exhibit A hereto.  5. ALTERNATIVE DESIGNATION [if applicable]   LESSEE/LESSOR   CO^NSIGNEE/CO^NSIGNOR   SALEEBALLOR   SELLER/BUYER   AG LIEN   NON-UCC FILING   NON-UCC FILING   Filips FINANCING STATEMENT is to be filed for recorded) in the REAL   To record REQUEST SEARCH REPORT(S) on Debtor(S)   All Debtors   Debtor 1   Debtor 2   Debtor 3   Debtor 3   Debtor 3   Debtor 4   Debtor 2   Debtor 4   Debtor 2   Debtor 4   Debtor 5   Debtor 4   Debtor 5   Debtor 4   Debtor 5   Debt										
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#### **EXHIBIT A**

# List of Collateral

- 1. Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights").
- 2. Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held.
- 3. Any and all design rights that may be available to Debtor now or hereafter existing, created, acquired or held.
- 4. All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, reexaminations, extensions continuations-in-part and foreign counter parts of the same, including without limitation the patents and patent applications set forth on <a href="Exhibit B">Exhibit B</a> attached hereto (collectively, the "Patents").
- 5. Any trademark or servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Debtor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks").
- 6. Any and all claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above.
- 7. All licenses or other rights to use any of the Copyrights, Patents or Trademarks, and all license fees and royalties arising from such use to the extent permitted by such license or rights.
- 8. All amendments, extensions renewals and extensions of any of the Copyrights, Trademarks or Patents.
- 9. All accounts receivable, accounts, chattel paper, contract rights (including, without limitation, royalty agreements, license agreements, distribution agreements, software sales agreements, software license agreements, lease agreements and professional services agreements), documents, instruments, money, deposit accounts and general intangibles,

including, without limitation, payment intangibles, returns, repossessions, books and records relating thereto, and equipment containing said books and records, all financial assets, all investment property, including securities and securities entitlements.

- 10. All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.
  - 11. All inventory.

12.	All ed	uipment	and	fixtures.
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13.	Specific items listed below are also included in Collateral:

- 14. All goods, instruments, documents, policies and certificates of insurance, deposits, money, investment property or other property (except real property which is not a fixture) which are now or later in possession or control of Lender, or as to which Lender now or later controls possession by documents or otherwise.
- 15. All additions, attachments, accessions, parts, replacements, substitutions, renewals, interest, dividends, distributions, rights of any kind (including but not limited to stock splits, stock rights, voting and preferential rights), products, and proceeds of or pertaining to the above including, without limit, cash or other property which were proceeds and are recovered by a bankruptcy trustee or otherwise as a preferential transfer by Debtor.
- 16. All receivables of the Debtor including software sales, licenses, rental and any and all professional services performed by Debtor. This is also to include a lien on any and all contracts and the monies therein associated with the proceeding.

## UCC-1

#### EXHIBIT B

Patents:

Country Patent No. Issued File Ref. No. Title

U.S.A. 5,767,854 6/16/98 95626/02

Multidimensional Data Display and

Manipulation System

and Methods

for Using Same

**Patent Applications:** 

Country Application No. Filed File Ref. No. Title

U.S.A. 60/004,624 9/29/95 95626/01

Graphics Interface for

Multidimensional
Data Display and
Analysis and Methods

for Using Same

U.S.A. 09/303,557 2/25/98 95626/02C1

Multidimensional Data Display and

Manipulation System

and Methods

for Using Same

PCT PCT/US98/03736 2/24/98 95626/02PCT

Multidimensional Data Display and

Manipulation System

and Methods

for Using Same

U.S.A. 60/165,427 11/15/99 95626/04PRV

Programs and Methods for the

Display, Analysis and

Manipulation of

Multi-Dimensional

Data Implemented on

a Computer

U.S.A 09/713,674 11/15/00 95626/04UTL

Programs and Methods for the

Display, Analysis and Manipulation of Multi-Dimensional Data Implemented on

a Computer

**PCT** PCT/US00/31523

11/15/00

95626/04PCT

Programs and Methods for the

Display, Analysis and Manipulation of

Multi-Dimensional

Data Implemented on

a Computer

U.S.A.

60/127,441

4/1/99

95626/08PRV Search

Engine with User Activity

Memory

U.S.A.

09/541,457

3/31/00

95626/08UTL Search

Engine with User Activity

Memory

U.S.A.

60/189,925

3/16/00

95626/09PRV

Method for Analyzing a Query and

Generating Related

Responses

## **Trademark Applications:**

**RECORDED: 11/26/2002** 

Country	Application No.	<u>Filed</u>	File Ref. No.	Class	<u>Mark</u>
U.S.A. Design	75/760,423	8/20/99	95626	/11	009
U.S.A. THE SIMPI	75/760,083 LE WAY TO	8/17/99	95626	/10	009
		ANALYZE			
			DATA	<b>\</b>	
U.S.A. POLYVIST	75/749,451 A	7/13/99	95626	/05	009