

02-03-2003

OMB No. 0651-0027 (exp. 6/30/2005)

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102354763

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Chase Industries, Inc.

2-3-03

2. Name and address of receiving party(ies)

Name: Heller Financial, Inc.

Internal Address: _____

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

☐

Assignment

☐

Merger

☐

Security Agreement

☐

Change of Name

☒Other Amendment No. 1 to Patent Security
Interest Agreement

Street Address: 335 Madison Avenue

City: New York State: NY Zip: 10017

Execution Date: 1/29/03

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s) 10/077357

B. Patent No.(s) 5261186; 5528865;

5693271

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Maisha Gibson, Paralegal

Internal Address: _____

Street Address: Goldberg Kohn

55 E. Monroe Street, 37th Floor

City: Chicago State: IL Zip: 60603

6. Total number of applications and patents involved: 04

7. Total fee (37 CFR 3.41).....\$ 160.00

☒

Enclosed

☐

Authorized to be charged to deposit account

8. Deposit account number: _____

DO NOT USE THIS SPACE

9. Signature.

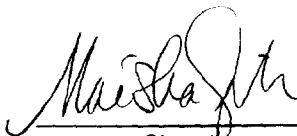
02/03/2003 6TON11 00000078 10077357

01 FC:021

160.00 DP

Maisha Gibson

Name of Person Signing



Signature

1/31/03

Date

Total number of pages including cover sheet, attachments, and documents: ☐Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231PATENT
REEL: 013705 FRAME: 0187

**AMENDMENT NO. 1 TO
PATENT SECURITY INTEREST AGREEMENT**

THIS AMENDMENT NO. 1 ("**Amendment**") to that certain Patent Security Interest Agreement dated as of October 25, 2002 (the "**Security Agreement**") made by CHASE INDUSTRIES, INC., an Ohio corporation (the "**Borrower**") in favor of HELLER FINANCIAL, INC., a Delaware corporation, as agent ("**Agent**") for its own benefit and the benefit of the Lenders, is made as of January 29, 2003.

WHEREAS, the Borrower and Agent are parties to that certain Credit Agreement dated as of November 13, 1997, as it has been and may be further amended from time to time, pursuant to which the Agent and Lenders have agreed to extend loans and certain other financial accommodations to the Borrower and the Borrower has granted to the Agent a security interest in substantially all of the Borrower's assets, including, without limitation, its patents, patent applications (collectively, "**Intellectual Property**");

WHEREAS, since the date of the Borrower's execution of the Security Agreement, the Borrower has acquired interests in certain specific Intellectual Property (the "**New Intellectual Property**"); and


WHEREAS, the Borrower has agreed to amend the Security Agreement to confirm the inclusion of such New Intellectual Property;

NOW, THEREFORE, for good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged, the parties hereto hereby agree to amend the Security Agreement as follows:

1. Exhibits. Exhibit A as referred to in the Security Agreement shall be deemed to refer to Exhibit A, as amended by Amendment No. 1 to Exhibit A which is attached hereto.
2. Effect of Amendment. Except as expressly amended by this Amendment, the terms of the Security Agreement shall remain in full force and effect as executed.

IN WITNESS WHEREOF, the Borrower and Agent have each caused this Amendment to be duly executed and delivered by an officer thereunto duly authorized as of the date first above written.

CHASE INDUSTRIES, INC.

By 
Its _____

AGREED and ACCEPTED this ____
day of _____, 2003

HELLER FINANCIAL, INC., as Agent

By _____
Its _____

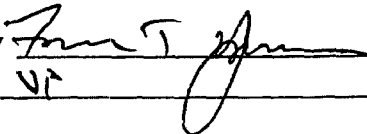
IN WITNESS WHEREOF, the Borrower and Agent have each caused this Amendment to be duly executed and delivered by an officer thereunto duly authorized as of the date first above written.

CHASE INDUSTRIES, INC.

By _____
Its _____

AGREED and ACCEPTED this _____
day of *January 29*, 2003

HELLER FINANCIAL, INC., as Agent

By  _____
Its *VP* _____

ACKNOWLEDGMENT

STATE OF _____)
) SS.
COUNTY OF _____)

The foregoing Amendment No. 1 to Patent Security Interest Agreement was executed and acknowledged before me this 29th day of January, 2003, by Andrew Bachman, personally known to me to be the _____ of Chase Industries, Inc., an Ohio corporation, on behalf of such corporation.



Audrey J. Skinner
Notary Public

Hamilton County, Ohio

My Commission Expires:

9/11/06

AUDREY J. SKINNER
Notary Public, State of Ohio
My Commission Expires Sept. 11, 2006

ACKNOWLEDGMENT

STATE OF Connecticut
COUNTY OF Fairfield SS. Danbury

I, Nay Rita Presse, a Notary Public in and for and residing in said County and State, DO HEREBY CERTIFY THAT Fred Yanni, the Vice President of Heller Financial, Inc., a Delaware corporation, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act and as the free and voluntary act of said corporation for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 29th day of January, 2003.

Nay Rita Presse
Notary Public
Fairfield County, Connecticut

My Commission Expires:

September 30, 2007

NANCY RITA PRESSEAU
NOTARY PUBLIC
MY COMMISSION EXPIRES SEP. 30, 2007

AMENDMENT NO. 1 TO EXHIBIT A**PATENTS**

| TITLE OF PATENT | PATENT NUMBER | PATENT APPLICATION NUMBER |
|---|----------------------|--------------------------------------|
| Fire Door Closure Reset System | 5,261,186 | |
| Insulated Plastic Molded Door With Integral Hinge | 5,528,865 | |
| Rotationally Molding An Insulated Plastic Molded Door With Integral Hinge | 5,693,271 | |
| Rotationally Molded Door With Integrally Molded Hinge Member | | 10/077,357 |