

FORM PTO-1595

(Rev. 6-93)

OMB No. 0651-0011 (exp. 4/94)

M&G- 9555.22USD1; 9555.22USD1; 9555.119USWO

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SOVAR, SOCIETE EN COMMANDITE

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IMOTEP INC.
86, Cote de la montagne, no. 3
Quebec G1P 4R1 CanadaAdditional name(s) of conveying party(ies) attached? ☐ Yes ☒ NoAdditional name(s) & address(es) attached? ☐ Yes ☒ No

3. Nature of conveyance:

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☒ Other: Executic License

Execution Date: 17 June 2002

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: N/A

A. Patent Application No.(s)

09/958,786

B. Patent No.(s)

5,530,026

5,750,547

Additional numbers attached? ☐ Yes ☐ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Gregory A. Sebald
Address: Merchant & Gould P.C.
P.O. Box 2903
Minneapolis, MN 55402-0903

6. Total number of applications and patents involved: 3

7. Total fee (37 CFR 3.41): \$120.00

☐ Enclosed
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8. Please charge any additional fees or credit any overpayments to our Deposit account number: 13-2725

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Gregory A. Sebald

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12 June 2003

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I hereby certify that this correspondence is being transmitted via facsimile to the Assignment Division of the U.S. Patent and Trademark Office at number 703.306.5995 on 12 June 2003.

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PATENT
REEL: 013727 FRAME: 0259

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CONFIRMATION OF EXCLUSIVE LICENCE

WHEREAS, the undersigned, **SOVAR, SOCIETE EN COMMANDITE**, a corporation duly incorporated under the laws of Canada, having its principal place of business at 2750, rue Einstein, bureau 130, Sainte-Foy (Quebec) G1P 4R1 (hereinafter the "Licensor") is the owner by assignment of the following inventions:

- *Certain aryl-ureido anti-cancer agents: US Patent 5,530,026, Canadian Patent 2,116,621;*
- *Certain carbamate anti-cancer agents: US Patent 5,570,547;*
- *Novel aryl-chloro-ethyl-ureas: PCT application CA 00/00413 with national phases in Canada, United States, Europe, Australia, Brazil, Japan and Mexico;*
- *B-tubulin inhibitors: PCT application CA 00/01579 with national phases in Canada, United States, Europe.*

AND WHEREAS, **IMOTEP INC.**, a corporation duly incorporated under the laws of Quebec, having its principal place of business at 86, Côte de la montagne, no. 3, Quebec (Quebec) G1P 4R1 (hereinafter the "Licensee"), was desirous of acquiring an exclusive worldwide license to said inventions and in and to any and all patents obtained therefore in any country;

NOW, THEREFORE, it is hereby confirmed that, effective February 22, 2002 in consideration of One Dollar (\$1.00) and other valuable consideration, the receipt of which is hereby acknowledged, Licensor has granted an exclusive worldwide license to said Licensee to said inventions, as described in the aforesaid patents and patent applications, in any form or embodiment thereof, and to any and all reissues or extensions thereof to be obtained in any country upon said inventions.

Les soussignés désirent que le présent document soit en anglais. The undersigned request that the present document be in English.

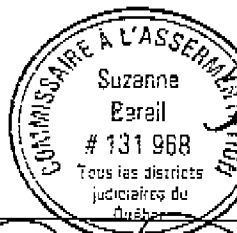
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IN WITNESS WHEREOF, we have hereunto set our hand and seal at the places and dates indicated hereinafter:

LICENSOR

Assermentée (ou affirmée
solennellement) devant moi,
à Ste-Foy, ce 17^e jour
du mois de juin 20 02

SIGNED at _____ on _____, 2002.



Commissioner of Oaths, Notary Public

SUZANNE BAREIL
NAME (PRINTED) AND SEAL

Pierre Pedneau
PIERRE PEDNEAU

Président-directeur général

NAME (PRINTED)

Sovar, Société en commandite

LICENSEE

SIGNED at Quebec City, on June 3, 2002.

Lise Michon
Commissioner of Oaths, Notary Public

Rene C. Gaudreault

NAME (PRINTED)

Imotep, Inc.

Lise Michon

NAME (PRINTED) AND SEAL

