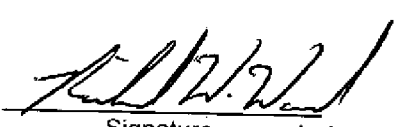


Form PTO-1595 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings ⇌ ⇌ ⇌ ▼ ▼ ▼ ▼ ▼ ▼ ▼		RECORDATION FORM COVER SHEET PATENTS ONLY		U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office	
To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof					
1. Name of conveying party(ies): <u>Archematics, Inc.</u> Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		2. Name and address of receiving party(ies) Name: <u>Net Exchange, LLC</u> Internal Address: <u>N/A</u>  Street Address: <u>545 S. Los Robles Avenue, #7</u>  City: <u>Pasadena</u> State: <u>CA</u> Zip: <u>91101</u> Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
3. Nature of conveyance: <input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other _____ Execution Date: <u>7/3/2003</u>		4. Application number(s) or patent number(s): If this document is being filed together with a new application, the execution date of the application is: _____ A. Patent Application No.(s) <u>09/269,587</u> B. Patent No.(s) _____ Additional numbers attached? <input type="checkbox"/> Yes <input type="checkbox"/> No			
5. Name and address of party to whom correspondence concerning document should be mailed: Name: <u>Stephen Miller</u> Internal Address: _____  Street Address: <u>545 S. Los Robles Avenue, #7</u>  City: <u>Pasadena</u> State: <u>CA</u> Zip: <u>91101</u>		6. Total number of applications and patents involved: <u>1</u> 7. Total fee (37 CFR 3.41).....\$ <u>40</u> <input checked="" type="checkbox"/> Enclosed <input type="checkbox"/> Authorized to be charged to deposit account 8. Deposit account number: _____			
DO NOT USE THIS SPACE					
9. Signature.  Richard W. Ward, Reg. No. 52,343 Name of Person Signing   Signature <u>#52,343</u> Date <u>7/3/2003</u> Total number of pages including cover sheet, attachments, and documents: <u>18</u>					

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patents & Trademarks, Box Assignments  
Washington, D.C. 20231

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21927-01

### ASSIGNMENT

FOR ONE DOLLAR (\$1.00) and other valuable and sufficient consideration, the receipt of which is hereby acknowledged, I

**Stephen S. Miller**

being the sole inventor of certain improvements in

#### **APPARATUS AND METHOD FOR EFFECTING CORRESPONDENT-CENTRIC ELECTRONIC MAIL**

for which I filed United States provisional patent application Serial No. N/A on July 18, 1997 and have had uniquely marked with the attorney docket number 21927.01, hereby assign unto Net Exchange, Inc., a corporation organized and existing under the laws of Delaware, and having a principal place of business at 8 Gramercy Park South, Suite 6K, New York, New York 10003, its successors and assigns, the entire right, title and interest in and to said improvements, said provisional application, any corresponding U.S. patent application, and the Letters Patent to be granted thereon, and all divisions, continuations, reissues, and extensions thereof in all countries and any corresponding PCT patent application; and to any Letters Patent that may be granted thereon; said invention, application and Letters Patent to be held and enjoyed by the said Assignee for its own use and behoof and for the use and behoof of its successors and assigns, to the full end of the term for which said Letters Patent or other rights of protection may be granted, as fully and as entirely as the same would have been held and enjoyed by us had this assignment and sale not been made.

AND I COVENANT, AGREE AND WARRANT that I have a full and unencumbered title to the invention hereby assigned, and I further covenant and agree that I will, at any time upon request, without further compensation, execute and deliver any and all papers or instruments that in the opinion of the Assignee may be necessary or desirable to secure said Assignee the full enjoyment of the rights and properties herein conveyed or intended to be conveyed.

IN WITNESS WHEREOF, I have hereunto set our hand and seal.

Date: August 1, 1997

  
Stephen S. Miller

RLG/QCB/21927/01/259650.01

\*\* TOTAL PAGE.002 \*\*

**PATENT**  
**REEL: 013810 FRAME: 0819**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In Re:

Chapter 7

NET EXCHANGE, INC.,

Case No. 01-13717 (RLB)

Debtor.

---

**MOTION FOR ORDER:  
OF THE CHAPTER 7 TRUSTEE FOR ENTRY  
OF AN ORDER AUTHORIZING THE CHAPTER 7  
TRUSTEE TO SELL SUBSTANTIALLY ALL OF  
THE ASSETS OF THE DEBTORS PURSUANT  
TO 11 U.S.C. § 363(b), (f), AND (m) FREE AND  
CLEAR OF ALL LIENS WITH LIENS TO  
ATTACH TO PROCEEDS**

---

TENDLER, BIGGINS & GELTZER

ATTORNEYS AT LAW

1556 Third Avenue  
New York, New York 10128  
(212) 410-0100

Robert L. Geltzer (RG 4656)  
TENDLER, BIGGINS & GELTZER  
1556 Third Avenue  
New York, New York 10128  
(212) 410-0100

Return Date: 12/12/01  
Time: 9:45 A.M.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re

Chapter 7

NET EXCHANGE, INC.,

Case No. 01-13717 (RLB)

Debtor.

-----X

**NOTICE OF MOTION OF THE CHAPTER 7 TRUSTEE FOR  
ENTRY OF AN ORDER AUTHORIZING THE CHAPTER 7  
TRUSTEE TO SELL SUBSTANTIALLY ALL OF THE  
ASSETS OF THE DEBTORS PURSUANT TO 11 U.S.C.  
§ 363(b), (f) AND (m) FREE AND CLEAR OF ALL LIENS  
WITH LIENS TO ATTACH TO NET PROCEEDS**

PLEASE TAKE NOTICE that upon the annexed Motion of Robert L. Geltzer, the Trustee, by his attorney, Tendler, Biggins & Geltzer, the undersigned will move before the Honorable Richard L. Bohanon, United States Bankruptcy Judge, at the United States Bankruptcy Court, One Bowling Green, New York, New York on December 12, 2001 at 9:45 a.m. in the forenoon, or as soon as counsel may be heard, for a Motion of the Trustee for an entry of an Order authorizing the Trustee to sell to Archematics, Inc., 45-2301 River Drive South, Jersey City, New Jersey 07310, substantially all of the inventory of the Debtor pursuant to 11 U.S.C. § 363(b), (f) and (m) free and clear of all liens, security interests, claims and encumbrances, if any, with any such liens, security interests, claim and encumbrances to attach to the net proceeds of sale

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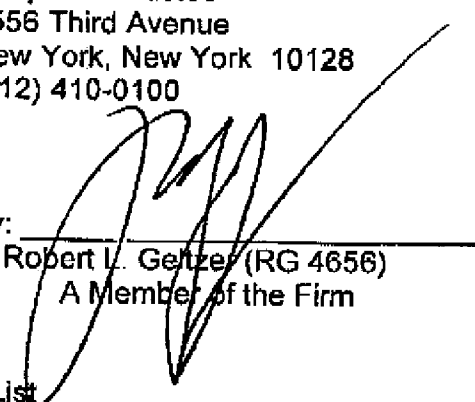
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PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief requested herein shall: (i) be in writing; (ii) set forth the factual and legal basis for the objection; (iii) identify the party raising the objection, (iv) comply with the Federal Rules of Bankruptcy Procedure, (v) be filed with this Court (with one (1) copy to Chambers) , (vi) be served upon Tendler, Biggins & Geltzer, counsel to the Trustee, 1556 Third Avenue, New York, New York 10128 (Attention: Robert L. Geltzer, Esq.); Office of the United States Trustee, 33 Whitehall Street, 21<sup>st</sup> Floor, New York, New York 10004 (Attention: Paul K. Schwartzberg, Esq.), so as to be filed and received no later than five (5) business days prior to the Hearing; and it is further

Dated: New York, New York  
November 8, 2001

TENDLER, BIGGINS & GELTZER  
Counsel for Robert L. Geltzer  
Chapter 7 Trustee  
1556 Third Avenue  
New York, New York 10128  
(212) 410-0100

By:   
Robert L. Geltzer (RG 4656)  
A Member of the Firm

To: All Parties on the Attached Service List  
Stephen S. Miller  
G.E.M. Auction Corp., Auctioneer  
Archematics, Inc.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

**Chapter 7**

**NET EXCHANGE, INC.,**

**Case No. 01-13717 (RLB)**

Debtor.

**MOTION OF THE CHAPTER 7 TRUSTEE FOR ENTRY OF  
AN ORDER AUTHORIZING THE CHAPTER 7 TRUSTEE  
TO SELL SUBSTANTIALLY ALL OF THE ASSETS OF  
THE DEBTOR PURSUANT TO 11 U.S.C. § 363(b), (f) AND  
(m) FREE AND CLEAR OF ALL LIENS WITH LIENS TO  
ATTACH TO NET PROCEEDS**

**TO THE HONORABLE RICHARD L. BOHANON,  
UNITED STATES BANKRUPTCY JUDGE:**

Robert L. Geltzer, Chapter 7 Trustee (the "Trustee") of Net Exchange, Inc., the debtor (the "Debtor"), by his counsel Tendler, Biggins & Geltzer, does hereby move this Court for the entry of the prefixed Order fixing date, time and place related to motion authorizing the Trustee to sell substantially all of the assets of the Debtor pursuant to 11 U.S.C. 5363(b), (f), and (m), and Federal Rules of Bankruptcy Procedure 2002 and 6004, free and clear of all liens, security interests, claims and encumbrances, with all liens, security interests, claims and encumbrances, if any, to attach to net proceeds. In support of this motion (the "Motion"), the Trustee represents and alleges as follows:

**Jurisdiction and Venue**

1. This Court has jurisdiction over this proceeding pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Referral of Cases to Bankruptcy Judges

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dated July 10, 1984, issued by the Honorable Robert J. Ward (Acting C.J.) United States District Judge for the Southern District at New York.

2. This proceeding constitutes a core proceeding pursuant to 28 U.S.C. 5157(b).

3. Venue of this proceeding is proper pursuant to 28 U.S.C. § 1409.

**Background**

4. On June 28, 2001, a voluntary petition for relief under Chapter 7 of the Bankruptcy Code was filed by the Debtor.

5. On or about July 6, 2001, Robert L. Geltzer was appointed as interim Trustee and by operation of law became permanent Trustee, has qualified and is serving as such.

6. After unsuccessful marketing efforts by G.E.M. Auction Corp., Trustee's intended auctioneers, G.E.M. was contacted by Archematics, Inc., 45-2301 River Drive South, Jersey City, New Jersey 07310, through Stephen S. Miller, 8 Gramercy Park South, Apt. 6K, New York, New York 10003, with respect to purchasing the assets of Debtor, and Archematics has made an offer of \$12,000.00, \$3,000.00 of which reposes in Bank of America account #3754299216, which the Trustee maintains on behalf of the estate, to the Trustee to purchase the assets. The Trustee was not contacted by any other entities seeking to purchase the assets. At this time, the Trustee has not received any higher and better offers for the assets. The terms and conditions of such sale are embodied in the October 22, 2001 letter of Mohammed Shaalan and the October 23, 2001 letter of Stephen S. Miller, both attached as Exhibit "A" to the Motion. The Trustee believes that, subject to receipt of a higher and better offer at a sale to be conducted in open Court, the Archematics offer is reasonable.

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re

NET EXCHANGE, INC.,

Debtor.

Chapter 7

Case No. 01-13717 (RLB)

**ORDER AUTHORIZING THE TRUSTEE TO SELL  
SUBSTANTIALLY ALL OF THE ASSETS OF THE  
DEBTOR PURSUANT TO 11 U.S.C § 363(b) (f), and (m)  
FREE AND CLEAR OF ALL LIENS WITH LIENS TO  
ATTACH TO NET PROCEEDS**

Upon the annexed motion (the "Motion") of Robert L. Geltzer, Chapter 7 Trustee (the "Trustee") of Net Exchange, Inc., the debtor (the "Debtor") by the Trustee's counsel, Tendler, Biggins & Geltzer, for the entry of an Order authorizing the Trustee to sell substantially all of the assets of the Debtor pursuant to 11 U.S.C § 363(b), (f), and (m) free and clear of all liens, security interests, claims and encumbrances, with all liens, security interests, claims and encumbrances, if any, to attach to net proceeds of the sale, to the extent valid, and in their order of priority; and upon the annexed affidavit of Robert L. Geltzer, Esq. pursuant to Local Bankruptcy Rule 6004; and sufficient cause appearing for the relief requested, it is

ORDERED, that the sale by the Trustee to Archematics, Inc. for \$12,000.00 is approved, and that the Trustee and Archematics are hereby authorized and directed to consummate the sale in accordance with the terms and agreements thereof, and the Trustee is authorized to execute any and all documents necessary and appropriate to consummate this sale.



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ORDERED, that the requirement for filing a memorandum of law pursuant to any Local Bankruptcy Rule be, and hereby is, waived.

Dated: New York, New York  
\_\_\_\_\_, 2001

\_\_\_\_\_  
UNITED STATES BANKRUPTCY JUDGE