

Form PTO-1595

(Rev. 10/02)

OMB No. 0651-0027 (exp. 6/30/2005)

Tab settings 

## RECORDATION FORM COVER SHEET

U.S. DEPARTMENT OF COMMERCE

U.S. Patent and Trademark Office

## PATENTS ONLY

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

## 1. Name of conveying party(ies):

NexPak Corporation

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

## 3. Nature of conveyance:

- ☐ Assignment ☐ Merger
- ☐ Security Agreement ☐ Change of Name
- ☒ Other Patent Collateral Assignment and Security Agreement

Execution Date: 10/31/01

## 2. Name and address of receiving party(ies)

Name: Fleet National Bank, as Administrative Agent

Internal Address: \_\_\_\_\_

Street Address: 100 Federal Street

City: Boston State: MA Zip: 02110

Additional name(s) & address(es) attached? ☐ Yes ☒ No

## 4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: \_\_\_\_\_

A. Patent Application No.(s) \_\_\_\_\_

See Attached Schedule A

B. Patent No.(s) \_\_\_\_\_

See Attached Schedule A

Additional numbers attached? ☒ Yes ☐ No

## 5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Eileen Sullivan

Internal Address: Bingham McCutchen LLP

Street Address: 150 Federal Street

City: Boston State: MA Zip: 02110

## 6. Total number of applications and patents involved: 25

7. Total fee (37 CFR 3.41).....\$ 1000.00

- ☐ Enclosed
- ☒ Authorized to be charged to deposit account

## 8. Deposit account number:

500927

DO NOT USE THIS SPACE

## 9. Signature.

Kevin T. Jarboe

Name of Person Signing



Signature

August 15, 2003

Date

Total number of pages including cover sheet, attachments, and documents: 19

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents & Trademarks, Box Assignments  
Washington, D.C. 20231

PATENT

REEL 0038899 FRAME: 00368

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CH \$1000.00 600927 10081332

**Schedule A**

Patent Apn. No.: 10/081,332  
Patent Apn. No.: 10/188,640  
Patent Apn. No.: 10/191,088  
Patent Apn. No.: 10/228,409  
Patent Apn. No.: 10/234,694  
Patent Apn. No.: 10/261,988  
Patent Apn. No.: 10/287,186  
Patent Apn. No.: 10/294,059  
Patent Apn. No.: 10/295,354  
Patent Apn. No.: 10/295,355  
Patent Apn. No.: 10/310,201  
Patent Apn. No.: 10/310,263  
Patent Apn. No.: 29/158,123  
Patent No.: 5,213,229  
Patent No.: 5,425,629  
Patent No.: 5,775,491  
Patent No.: 6,119,857  
Patent No.: D335,215  
Patent No.: D342,379  
Patent No.: D358,079  
Patent No.: D358,521  
Patent No.: D375,864  
Patent No.: D469,268  
PCT/US02/38538  
PCT/US02/38883

**PATENT****RECEIVED 10/30/03 10:00 AM**

## **PATENT COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT**

PATENT COLLATERAL SECURITY AND PLEDGE AGREEMENT dated as of October 31, 2001, between NexPak Corporation, a Delaware corporation having its principal place of business at 2444 Meadowbrook Parkway, Duluth, GA 30096 (the "Assignor"), and Fleet National Bank having an office at 100 Federal Street, Boston, MA 02110, as Administrative Agent (hereinafter, in such capacity, the "Administrative Agent") for itself and other banking institutions (hereinafter, collectively, the "Lenders") which are, or may in the future become, parties to the Amended and Restated Credit Agreement, dated as of August 3, 1999 (as amended and in effect from time to time, the "Credit Agreement"), among the Assignor, the Lenders and the Administrative Agent.

WHEREAS, it is a condition precedent to the Lenders executing the Forbearance and Modification Agreement that the Assignor execute and deliver to the Administrative Agent, for the benefit of the Lenders and the Administrative Agent, a patent agreement in substantially the form hereof;

WHEREAS, the Assignor has executed and delivered to the Administrative Agent, for the benefit of the Lenders and the Administrative Agent, the Security Agreement (as defined in the Credit Agreement), pursuant to which the Assignor has granted to the Administrative Agent, for the benefit of the Lenders and the Administrative Agent, a security interest in certain of the Assignor's personal property and fixture assets, including without limitation the patents and patent applications listed on Schedule A attached hereto, all to secure the payment and performance of the Obligations (as defined herein); and

WHEREAS, this Patent Agreement is supplemental to the provisions contained in the Security Agreement;

NOW, THEREFORE, in consideration of the premises contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

### **1. DEFINITIONS.**

Capitalized terms used herein and not otherwise defined herein shall have the respective meanings provided therefor in the Credit Agreement and the Security Agreement. In addition, the following terms shall have the

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meanings set forth in this §1 or elsewhere in this Patent Agreement referred to below:

**Obligations.** Any and all indebtedness, obligations and liabilities of the Borrowers and the other Obligors under or in connection with any of the Loan Documents to any one or more of the Lenders, the Issuing Lender and the Administrative Agent, of every kind and description, absolute or contingent, due or to become due, whether for payment or performance, now existing or hereafter arising, including, without limitation, all Loans, reimbursement obligations, LC Disbursements, principal, interest, taxes, fees, charges and expenses under the Loan Documents, all amounts owed in connection with cash management arrangements and any interest rate protection arrangements, and all fees and expenses chargeable to the Borrowers and the other Obligors or incurred by any of the Lenders or the Administrative Agent under any of the Loan Documents (including, without limitation, legal fees and expenses).

**Patent Agreement.** This Patent Collateral Assignment and Security Agreement, as amended and in effect from time to time.

**Patent Collateral.** All of the Assignor's right, title and interest in and to all of the Patents, the Patent License Rights, and all other Patent Rights, and all additions, improvements, and accessions to, all substitutions for and replacements of, and all products and Proceeds (including insurance proceeds) of any and all of the foregoing, and all books and records and technical information and data describing or used in connection with any and all such rights, interests, assets or property.

**Patent License Rights.** Any and all, present or future rights and interests of the Assignor pursuant to any and all, present and future licensing agreements in favor of the Assignor, or to which the Assignor is a party, pertaining to any Patents, or Patent Rights, owned or used by third parties in the present or future, including the right in the name of the Assignor or the Administrative Agent to enforce, and sue and recover for, any past, present or future breach or violation of any such agreement.

**Patent Rights.** Any and all present or future rights in, to and associated with the Patents throughout the world, whether arising under federal law, state law, common law, foreign law, or otherwise, including but not limited to the following: all such rights arising out of or associated with the Patents; the right (but not the obligation) to register claims under any federal, state or foreign patent law or regulation; the right (but not the obligation) to sue or bring opposition or bring cancellation proceedings in the name of the Assignor or the Administrative Agent for any and all past, present and future infringements of or any other damages or injury to the

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Patents or the Patent Rights, and the rights to damages or profits due or accrued arising out of or in connection with any such past, present or future infringement, damage or injury; and the Patent License Rights.

Patents. All patents and patent applications, whether United States or foreign, that are owned by the Assignor or in which the Assignor has any right, title or interest, now or in the future, including but not limited to:

(a) the patents and patent applications listed on Schedule A hereto (as the same may be amended pursuant hereto from time to time);

(b) all letters patent of the United States or any other country, and all applications for letters patent of the United States or any other country;

(c) all re-issues, continuations, divisions, continuations-in-part, renewals or extensions thereof;

(d) the inventions disclosed or claimed therein, including the right to make, use, practice and/or sell (or license or otherwise transfer or dispose of) the inventions disclosed or claimed therein; and

(e) the right (but not the obligation) to make and prosecute applications for such Patents.

Proceeds. Any consideration received from the sale, exchange, license, lease or other disposition or transfer of any right, interest, asset or property which constitutes all or any part of the Patent Collateral, any value received as a consequence of the ownership, possession, use or practice of any Patent Collateral, and any payment received from any insurer or other person or entity as a result of the destruction or the loss, theft or other involuntary conversion of whatever nature of any right, interest, asset or property which constitutes all or any part of the Patent Collateral.

PTO. The United States Patent and Trademark Office.

## **2. GRANT OF SECURITY INTEREST.**

To secure the payment and performance in full of all of the Obligations, the Assignor hereby grants, assigns, transfers and conveys to the Administrative Agent, for the benefit of the Lenders and the Administrative Agent, BY WAY OF COLLATERAL SECURITY, all of the Patent Collateral. NEITHER THE ADMINISTRATIVE AGENT NOR ANY OF THE LENDERS

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ASSUMES ANY LIABILITY ARISING IN ANY WAY BY REASON OF ITS HOLDING SUCH COLLATERAL SECURITY.

### 3. REPRESENTATIONS, WARRANTIES AND COVENANTS.

The Assignor represents, warrants and covenants that: (i) Schedule A attached hereto sets forth a true and complete list of all the unexpired patents, rights to patents and patent applications now owned, licensed, controlled or used by the Assignor; (ii) the issued Patents are subsisting and have not been adjudged invalid or unenforceable, in whole or in part, except for any failure to be subsisting or any such judgments which have not had or are not expected to have a Material Adverse Effect, and there is no litigation or proceeding pending concerning the validity or enforceability of the issued Patents which has or is expected to have a Material Adverse Effect; (iii) to the best of the Assignor's knowledge, each of the issued Patents is valid and enforceable except where the failure to be so valid and enforceable has not had or is not expected to have a Material Adverse Effect; (iv) to the best of the Assignor's knowledge, there is no infringement by others of the issued Patents or Patent Rights; other than those which have not had or are not expected to have a Material Adverse Effect; (v) no claim has been made in writing that the use of any of the Patents does or may violate the rights of any third person, other than those which have not had or are not expected to have a Material Adverse Effect, and to the best of the Assignor's knowledge there is no infringement by the Assignor of the patent rights of others, other than those which have not had or are not expected to have a Material Adverse Effect; (vi) other than (A) the security interest and mortgage created by the Security Agreement and this Patent Agreement and (B) Permitted Encumbrances, the Assignor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each of the Patents (other than ownership and other rights reserved by third party owners with respect to Patents which the Assignor is licensed to practice or use), free and clear of any liens, charges, encumbrances and adverse claims, including without limitation pledges, assignments, licenses, shop rights and covenants by the Assignor not to sue third persons; (vii) the Assignor has the unqualified right to enter into this Patent Agreement and perform its terms (viii) this Patent Agreement, together with the Security Agreement, will create in favor of the Administrative Agent, for the benefit of the Lenders, a valid security interest in the Patent Collateral upon making the filings referred to in clause (ix) of this §3; and (ix) except for the filing of financing statements with Secretary of State for the State of Delaware under the Uniform Commercial Code and the filing of this Patent Agreement with the PTO, no authorization, approval or other action by, and no notice to or filing with, any governmental or regulatory authority, agency or office is required either (1) for the grant by the Assignor or the effectiveness of the security

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interest and assignment granted hereby or for the execution, delivery and performance of this Patent Agreement by the Assignor, or (2) for the perfection of or the exercise by the Administrative Agent of any of its rights and remedies hereunder.

#### **4. NO TRANSFER OR INCONSISTENT AGREEMENTS.**

Without the Administrative Agent's prior written consent and, except for licenses of the Patent Collateral in the ordinary course of the Assignor's business consistent with its past practices and except as not otherwise prohibited by the Credit Agreement, the Assignor will not (i) mortgage, pledge, assign, encumber, grant a security interest in, transfer, license or alienate any of the Patent Collateral, or (ii) enter into any agreement (for example, a license agreement) that is inconsistent with the Assignor's obligations under this Patent Agreement or the Security Agreement.

#### **5. AFTER-ACQUIRED PATENTS, ETC.**

**5.1. After-acquired Patents.** If, before the Obligations shall have been finally paid and satisfied in full, the Assignor shall obtain any right, title or interest in or to any other or new patents, patent applications or patentable inventions, or become entitled to the benefit of any patent application or patent or any reissue, division, continuation, renewal, extension, or continuation-in-part of any of the Patent Collateral or any improvement on any of the Patent Collateral, the provisions of this Patent Agreement shall automatically apply thereto and the Assignor shall as soon as practicable give to the Administrative Agent notice thereof in writing and execute and deliver to the Administrative Agent such documents or instruments as the Administrative Agent may reasonably request further to transfer title thereto to the Administrative Agent, for the benefit of the Lenders and the Administrative Agent.

**5.2. Amendment to Schedule.** The Assignor authorizes the Administrative Agent to modify this Patent Agreement, without the necessity of the Assignor's further approval or signature, by amending Schedule A hereto to include any future or other Patents or Patent Rights under §2 or §5 hereof.

#### **6. PATENT PROSECUTION.**

**6.1. Assignor Responsible.** The Assignor shall assume full and complete responsibility for the prosecution, grant, enforcement or any other necessary or desirable actions in connection with the Patent Collateral, and shall hold the Administrative Agent and the Lenders harmless from any and all costs, damages, liabilities and expenses which may be incurred by the

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Administrative Agent or any of the Lenders in connection with the Administrative Agent's title to any of the Patent Collateral or any other action or failure to act in connection with this Patent Agreement or the transactions contemplated hereby.

**6.2. Assignor's Duties, etc.** The Assignor shall have the duty, to the extent the Assignor deems it commercially reasonable, (i) to prosecute diligently any patent applications of the Patents pending as of the date of this Patent Agreement or thereafter, (ii) to make application for unpatented but reasonably patentable inventions and (iii) to preserve and maintain all rights in the Patents, including without limitation the payment when due of all maintenance fees and other fees, taxes and other expenses which shall be incurred or which shall accrue with respect to any of the Patents. Any expenses incurred in connection with such applications and actions shall be borne by the Assignor. Except as permitted by the Credit Agreement, the Assignor shall not abandon any filed patent application, or any pending patent application or patent, without the consent of the Administrative Agent, which consent shall not be unreasonably withheld. The Administrative Agent hereby appoints the Assignor as its agent for all matters referred to in the foregoing provisions of this §6 and agrees to execute any documents necessary to confirm such appointment. Upon the occurrence and during the continuance of an Event of Default, the Administrative Agent may terminate such agency by providing written notice of termination to the Assignor.

**6.3. Assignor's Enforcement Rights.** The Assignor shall have the right to bring suit or other action in the Assignor's own name to enforce the Patents and the Patent Rights. The Administrative Agent shall be required to join in such suit or action as may be necessary to assure the Assignor's ability to bring and maintain any such suit or action in any proper forum so long as the Administrative Agent is reasonably satisfied that such joinder will not subject the Administrative Agent or any of the Lenders to any risk of liability. The Assignor shall promptly, upon demand, reimburse and indemnify the Administrative Agent and the Lenders for all damages, costs and reasonable expenses, including reasonable legal fees, incurred by the Administrative Agent and any of the Lenders pursuant to this §6.

**6.4. Protection of Patents, etc.** In general, the Assignor shall take any and all such actions (including but not limited to institution and maintenance of suits, proceedings or actions) as it may deem commercially reasonable to properly maintain, protect, preserve, care for and enforce the Patent Collateral. Except to the extent not prohibited by the Credit Agreement, the Assignor shall not take or fail to take any action, nor permit any action to be taken or not taken by others under its control, which would



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affect (in a materially adverse manner) the validity, grant or enforcement of any of the Patent Collateral.

**6.5. Notification by Assignor.** Promptly upon obtaining knowledge thereof, the Assignor will notify the Administrative Agent in writing of the institution of, or any final adverse determination in, any proceeding in the PTO or any similar office or agency of the United States or any foreign country, or any court, regarding the validity of any of the Patents or the Assignor's rights, title or interests in and to any of the Patent Collateral, and of any event which does or reasonably could materially adversely affect the value of any of the Patent Collateral, the ability of the Assignor or the Administrative Agent to dispose of any of the Patent Collateral or the rights and remedies of the Administrative Agent and the Lenders in relation thereto (including but not limited to the levy of any legal process against any of the Patent Collateral).

#### **7. LICENSE BACK TO ASSIGNOR.**

Unless and until there shall have occurred and be continuing an Event of Default and the Administrative Agent has notified the Assignor that the license granted hereunder is terminated, the Administrative Agent hereby grants to the Assignor the sole and exclusive, nontransferable, royalty-free, worldwide right and license under the Patents to make, have made for it, use, sell and otherwise practice the inventions disclosed and claimed in the Patents for the Assignor's own benefit and account and for none other; provided, however, that the foregoing right and license shall be no greater in scope than, and limited by, the rights assigned to the Administrative Agent, for the benefit of the Lenders and the Administrative Agent, by the Assignor hereby. The Assignor agrees not to sell, assign, transfer, encumber or sublicense its interest in the license granted to the Assignor in this §7, without the prior written consent of the Administrative Agent, except as otherwise allowed for in the Credit Agreement. Any such sublicenses granted in violation of the preceding sentence, on or after the date hereof, shall be terminable by the Administrative Agent upon termination of the Assignor's license hereunder.

#### **8. REMEDIES.**

If any Event of Default shall have occurred and be continuing, then at the discretion of the Administrative Agent, or upon instructions by the Required Lenders to the Administrative Agent, and upon notice by the Administrative Agent to the Assignor: (i) the Assignor's license with respect to the Patents as set forth in §7 shall terminate; (ii) the Assignor shall immediately cease and desist from the practice, manufacture, use and sale of the inventions claimed, disclosed or covered by the Patents; and (iii) the

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Administrative Agent shall have, in addition to all other rights and remedies given it by this Patent Agreement, the Credit Agreement, the Security Agreement, and the other Loan Documents, those allowed by law and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in the State of Delaware and, without limiting the generality of the foregoing, the Administrative Agent may immediately, without demand of performance and without other notice (except as provided for in the Credit Agreement and except as set forth below) or demand whatsoever to the Assignor, all of which are hereby expressly waived, and without advertisement, sell or license at public or private sale or otherwise realize upon the whole or from time to time any part of the Patent Collateral, or any interest which the Assignor may have therein, and after deducting from the proceeds of sale or other disposition of the Patent Collateral all reasonable expenses (including all reasonable expenses for broker's fees and legal services), shall apply the residue of such proceeds toward the payment of the Obligations as set forth in the Security Agreement. Notice of any sale, license or other disposition of any of the Patent Collateral shall be given to the Assignor at least fifteen (15) days before the time that any intended public sale or other disposition of such Patent Collateral is to be made or after which any private sale or other disposition of such Patent Collateral may be made, which the Assignor hereby agrees shall be reasonable notice of such public or private sale or other disposition. At any such sale or other disposition, the Administrative Agent may, to the extent permitted under applicable law, purchase or license the whole or any part of the Patent Collateral or interests therein sold, licensed or otherwise disposed of.

#### **9. COLLATERAL PROTECTION.**

If the Assignor shall fail to do any act that it has covenanted to do hereunder, or if any representation or warranty of the Assignor shall be breached, the Administrative Agent, in its own name or that of the Assignor (in the sole discretion of the Administrative Agent), may (but shall not be obligated to) do such act or remedy such breach (or cause such act to be done or such breach to be remedied), and the Assignor agrees promptly to reimburse the Administrative Agent for any cost or reasonable expense incurred by the Administrative Agent in so doing. The Administrative Agent shall endeavor to give notice to the Assignor prior to the taking of any action hereunder; provided, however, that the failure of the Administrative Agent to give the Assignor such notice shall not affect any of the Administrative Agent's and the Lenders' rights hereunder.

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#### **10. POWER OF ATTORNEY.**

If any Event of Default shall have occurred and be continuing, the Assignor does hereby make, constitute and appoint the Administrative Agent (and any officer or agent of the Administrative Agent as the Administrative Agent may select in its exclusive discretion) as the Assignor's true and lawful attorney-in-fact, with the power to endorse the Assignor's name on all applications, documents, papers and instruments necessary for the Administrative Agent to use any of the Patent Collateral, to practice, make, use or sell the inventions disclosed or claimed in any of the Patent Collateral, to grant or issue any exclusive or nonexclusive license of any of the Patent Collateral to any third person, or necessary for the Administrative Agent to assign, pledge, convey or otherwise transfer title in or dispose of the Patent Collateral or any part thereof or interest therein to any third person, and, in general, to execute and deliver any instruments or documents and do all other acts which the Assignor is obligated to execute and do hereunder. The Assignor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof, and releases the Administrative Agent from any claims, liabilities, causes of action or demands arising out of or in connection with any action taken or omitted to be taken by the Administrative Agent under this power of attorney (except for the Administrative Agent's gross negligence or willful misconduct). This power of attorney shall be irrevocable for the duration of this Patent Agreement.

#### **11. FURTHER ASSURANCES.**

The Assignor shall, at any time and from time to time, and at its expense, make, execute, acknowledge and deliver, and file and record as reasonably necessary or appropriate with governmental or regulatory authorities, agencies or offices, such agreements, assignments, documents and instruments, and do such other and further acts and things (including, without limitation, obtaining consents of third parties), as the Administrative Agent may reasonably request or as may be reasonably necessary in order to implement and effect fully the intentions, purposes and provisions of this Patent Agreement, or to assure and confirm to the Administrative Agent the grant, perfection and priority of the Administrative Agent's security interest in any of the Patent Collateral.

#### **12. TERMINATION.**

At such time as all of the Obligations (except for contingent indemnification and expense reimbursement obligations for which no claim has been made which shall survive the termination of the Loan Documents) have been finally paid and satisfied in full, and all lending commitments under the Loan Documents terminated (or, in the case of outstanding Letters

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of Credit, shall have been cash collateralized or otherwise secured or supported in a manner acceptable to the Administrative Agent), this Patent Agreement shall terminate and the Administrative Agent shall, upon the written request and at the expense of the Assignor, execute and deliver to the Assignor all deeds, assignments and other instruments as may be necessary or proper to reassign and reconvey to and re-vest in the Assignor the entire right, title and interest to the Patent Collateral previously granted, assigned, transferred and conveyed to the Administrative Agent and the Lenders by the Assignor pursuant to this Patent Agreement, as fully as if this Patent Agreement had not been made, subject to any disposition of all or any part thereof which may have been made by the Administrative Agent and the Lenders pursuant hereto or the Security Agreement.

### **13. COURSE OF DEALING.**

No course of dealing among the Assignor, the Lenders and the Administrative Agent, nor any failure to exercise, nor any delay in exercising, on the part of the Administrative Agent or any of the Lenders, any right, power or privilege hereunder or under the Security Agreement shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

### **14. EXPENSES.**

Any and all fees, costs and reasonable expenses, of whatever kind or nature, including the reasonable attorneys' fees and legal expenses incurred by the Administrative Agent in connection with the preparation of this Patent Agreement and all other documents relating hereto, the consummation of the transactions contemplated hereby or the enforcement hereof, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, counsel fees, maintenance fees, encumbrances or otherwise protecting, maintaining or preserving any of the Patent Collateral, or in defending or prosecuting any actions or proceedings arising out of or related to any of the Patent Collateral, shall be borne and paid by the Assignor.

### **15. OVERDUE AMOUNTS.**

Until paid, all amounts due and payable by the Assignor hereunder shall be a debt secured by the Patent Collateral and other Collateral and shall bear, whether before or after judgment, interest at the rate of interest for overdue principal set forth in the Credit Agreement.

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**16. NO ASSUMPTION OF LIABILITY; INDEMNIFICATION.**

NOTWITHSTANDING ANYTHING TO THE CONTRARY CONTAINED HEREIN, NEITHER THE ADMINISTRATIVE AGENT NOR ANY LENDER ASSUMES ANY LIABILITIES OF THE ASSIGNOR WITH RESPECT TO ANY CLAIM OR CLAIMS REGARDING THE ASSIGNOR'S OWNERSHIP OR PURPORTED OWNERSHIP OF, OR RIGHTS OR PURPORTED RIGHTS ARISING FROM, ANY OF THE PATENT COLLATERAL OR ANY PRACTICE, USE, LICENSE OR SUBLICENSE THEREOF, OR ANY PRACTICE, MANUFACTURE, USE OR SALE OF ANY OF THE INVENTIONS DISCLOSED OR CLAIMED THEREIN, WHETHER ARISING OUT OF ANY PAST, CURRENT OR FUTURE EVENT, CIRCUMSTANCE, ACT OR OMISSION OR OTHERWISE. ALL OF SUCH LIABILITIES SHALL BE EXCLUSIVELY BORNE BY THE ASSIGNOR, AND THE ASSIGNOR SHALL INDEMNIFY THE ADMINISTRATIVE AGENT AND THE LENDERS FOR ANY AND ALL REASONABLE COSTS, EXPENSES, DAMAGES AND CLAIMS, INCLUDING REASONABLE LEGAL FEES, INCURRED BY THE ADMINISTRATIVE AGENT OR ANY LENDER WITH RESPECT TO SUCH LIABILITIES.

**17. RIGHTS AND REMEDIES CUMULATIVE.**

All of the Administrative Agent's and the Lenders' rights and remedies with respect to the Patent Collateral, whether established hereby or by the Security Agreement or by any other agreements or by law, shall be cumulative and may be exercised singularly or concurrently. This Patent Agreement is supplemental to the Security Agreement and is subject to the limitations set forth in the Security Agreement, and nothing contained herein shall in any way derogate from any of the rights or remedies of the Administrative Agent and the Lenders contained therein. Nothing contained in this Patent Agreement shall be deemed to extend the time of attachment or perfection of or otherwise impair the security interest in any of the Patent Collateral granted to the Administrative Agent for the benefit of the Lenders and the Administrative Agent under the Security Agreement.

**18. NOTICES.**

All notices and other communications made or required to be given pursuant to this Patent Agreement shall be in writing and shall be delivered in hand, mailed by United States registered or certified first-class mail, postage prepaid, or sent by facsimile, addressed as follows:

(a) if to the Assignor, at NexPak Corporation, 2444 Meadowbrook Parkway, Duluth, GA 30096 Attention: Andy Moock, or at such other address for notice as the Assignor shall last have

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furnished in writing to the person giving the notice, with copies to O'Sullivan LLP, 30 Rockefeller Plaza, 24<sup>th</sup> Floor, New York, NY 10112, Attention: Frederick M. Bachman, and

(b) if to the Administrative Agent, FleetBoston Financial, Attention: Christopher Sotir, MA DE 10006A, 100 Federal Street, Boston, MA 02110 and to FleetBoston Financial, Attention: Brian Valenti, MA DE 10011D, 100 Federal Street, Boston, MA 02110, or at such other address for notice as the Administrative Agent shall last have furnished in writing to the person giving the notice.

Any such notice or other communication shall be deemed to have been duly given or made and to have become effective (i) if delivered by hand, overnight courier or facsimile to a responsible officer of the party to which it is directed, at the time of the receipt thereof by such officer, and (ii) if sent by registered or certified first-class mail, postage prepaid, on the third Business Day after the posting thereof.

#### **19. AMENDMENT AND WAIVER.**

This Patent Agreement is subject to modification only by a writing signed by the Administrative Agent (with the consent of the Required Lenders) and the Assignor, except as provided in §5.2. The Administrative Agent shall not be deemed to have waived any right hereunder unless such waiver shall be in writing and signed by the Administrative Agent and the Required Lenders. A waiver on any one occasion shall not be construed as a bar to or waiver of any right on any future occasion.

#### **20. GOVERNING LAW; CONSENT TO JURISDICTION.**

**THIS PATENT AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.** The Assignor agrees that any suit for the enforcement of this Patent Agreement may be brought in the courts of the State of New York or any federal court sitting therein and consents to the non-exclusive jurisdiction of such court and to service of process in any such suit being made upon the Assignor by mail at the address specified in §18. The Assignor hereby waives any objection that it may now or hereafter have to the venue of any such suit or any such court or that such suit is brought in an inconvenient court.

#### **21. WAIVER OF JURY TRIAL.**

**EACH OF THE PARTIES HERETO WAIVES ITS RIGHT TO A JURY TRIAL WITH RESPECT TO ANY ACTION OR CLAIM ARISING**

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**OUT OF ANY DISPUTE IN CONNECTION WITH THIS PATENT AGREEMENT, ANY RIGHTS OR OBLIGATIONS HEREUNDER OR THE PERFORMANCE OF ANY SUCH RIGHTS OR OBLIGATIONS.** Except as prohibited by law, each of the parties hereto waives any right which it may have to claim or recover in any litigation referred to in the preceding sentence any special, exemplary, punitive or consequential damages or any damages other than, or in addition to, actual damages. The Assignor (i) certifies that neither the Administrative Agent or any Lender nor any representative, agent or attorney of the Administrative Agent or any Lender has represented, expressly or otherwise, that the Administrative Agent or any Lender would not, in the event of litigation, seek to enforce the foregoing waivers, and (ii) acknowledges that, in entering into the Credit Agreement, and the other Loan Documents to which the Administrative Agent or any Lender is a party, the Administrative Agent and the Lenders are relying upon, among other things, the waivers and certifications contained in this §21.

## **22. MISCELLANEOUS.**

The headings of each section of this Patent Agreement are for convenience only and shall not define or limit the provisions thereof. This Patent Agreement and all rights and obligations hereunder shall be binding upon the Assignor and its respective successors and assigns, and shall inure to the benefit of the Administrative Agent, the Lenders and their respective permitted successors and assigns under the Credit Agreement. In the event of any irreconcilable conflict between the provisions of this Patent Agreement and the Credit Agreement, or between this Patent Agreement and the Security Agreement, the provisions of the Credit Agreement or the Security Agreement, as the case may be, shall control. If any term of this Patent Agreement shall be held to be invalid, illegal or unenforceable, the validity of all other terms hereof shall in no way be affected thereby, and this Patent Agreement shall be construed and be enforceable as if such invalid, illegal or unenforceable term had not been included herein. The Assignor acknowledges receipt of a copy of this Patent Agreement.

-14-

IN WITNESS WHEREOF, this Patent Collateral Assignment and Security Agreement has been executed as of the day and year first above written.

NexPak Corporation

By: \_\_\_\_\_

Name:

Title:

Fleet National Bank, as  
Administrative Agent

By: Brian P. Valenti

Name: Brian P. Valenti

Title: Vice President



-14-

IN WITNESS WHEREOF, this Patent Collateral Assignment and Security Agreement has been executed as of the day and year first above written.

NexPak Corporation

By: 

Name: Andy Moock

Title: COO

Fleet National Bank, as  
Administrative Agent

By: \_\_\_\_\_

Name:

Title:

-15-

## CERTIFICATE OF ACKNOWLEDGMENT

COMMONWEALTH OR STATE OF Ohio )  
COUNTY OF Stark ) ss.

Before me, the undersigned, a Notary Public in and for the county aforesaid, on this 2 day of November, 2001 personally appeared Andrew Moock to me known personally, and who, being by me duly sworn, deposes and says that he is the COO of Nopak Corp. and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said COO acknowledged said instrument to be the free act and deed of said corporation.

Susan Lynn Elliott  
Notary Public

My commission expires: June 12, 2005

**SCHEDULE A****ISSUED AND PENDING PATENTS****Patents Issued by U.S. Patent  
and Trademark Office**

<b><u>Patent No.</u></b>	<b><u>Issue Date</u></b>	<b><u>Inventor(s)</u></b>	<b><u>Title</u></b>
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**Patents Pending with U.S. Patent  
and Trademark Office**

<b><u>Serial No.</u></b>	<b><u>Filing Date</u></b>	<b><u>Inventor(s)</u></b>	<b><u>Title</u></b>
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**BINGHAM McCUTCHEN**

# Facsimile

TO Assignment Division

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COMPANY U.S. PTO

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FROM Eileen M. Sullivan, Trademark Paralegal

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DATE 8/15/03

TKPR NO 13544

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