

Form PTO-1595
(Rev. 03/01)

RECORDATION FORM COVER SHEET
PATENTS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 5/31/2002)

Tab settings ⇨ ⇨ ⇨

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Bioenterics Corporation
5540 Ekwil Street
Santa Barbara, CA 93111

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other Notice of Grant of Security Interest

Execution Date: July 25, 2003

2. Name and address of receiving party(ies)

Name: Union Bank of California, N.A., as Administrative Agent

Internal Address: _____
San Fernando Corporate Office

Street Address: 445 S. Figueroa Street

City: Los Angeles State: CA Zip: 90071

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No. (s) _____
SEE ATTACHED SCHEDULE 1

B. Patent No. (s) _____
SEE ATTACHED SCHEDULE 1

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Steven D. Thomas

Internal Address: _____

Street Address: Moore & Van Allen PLLC
2200 W. Main Street, Suite 800

City: Durham State: NC Zip: 27705

6. Total number of applications and patents involved: 15

7. Total fee (37 CFR 3.41).....\$ 600.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

50-2316

DO NOT USE THIS SPACE

9. Signature.

Steven D. Thomas
Name of Person Signing


Signature

September 26, 2003
Date

Total number of pages including cover sheet, attachments, and documents: 6

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

CH \$600.00 502316 09561837

Schedule 1

BioEnterics Corporation

U.S. Patents

Issued Patents

ENDOSCOPIC DEVICE FOR REMOVING AN INTRAGASTRIC BALLOON	6503264	1/7/03
APPARATUS FOR HOLDING INTESTINES OUT OF AN OPERATIVE FIELD	6063025	5/16/00
APPARATUS AND METHOD FOR HOLDING INTESTINES OUT OF AN OPERATIVE FIELD	5976078	11/2/99
APPARATUS FOR THE STUDY OF ANORECTAL FUNCTION	5919136	7/6/99
TRANSILLUMINATING CATHETER; FIBER OPTIC LIGHT DELIVERY CATHETER	5902247	5/11/99
TRANSILLUMINATING BOUGIE	5718666	2/17/98
UNIVERSAL GASTRIC BAND	5601604	2/11/97
INTRAGASTRIC BALLOON WITH IMPROVED VALVE LOCATING MEANS	5084061	1/28/92
LAPAROSCOPIC TOOL	5658298	8/19/97
DEVICE FOR REMOVING IMPLANTABLE ARTICLES	5160338	11/3/92
INTRAOPERATIVE OR INTEROPERATIVE LONGITUDINAL TISSUE EXPANDER	5033481	7/23/91
SILICONE PSEUDOGEL	5741877	4/21/98
MEDICAL PROTHESES CONTAINING A GEL-FILLER COMPRISING PRINCIPALLY WATER AND CELLULOSE DERIVATIVE	5531786	7/2/96
GEL-FILLED IMPLANTS	5282857	2/1/94

Pending Application

BALLOON CATHETER	09561837	
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
PATENTS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of July 25, 2003 (the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Union Bank of California, N.A., as administrative agent (the "Administrative Agent") for the Lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the patents and patent applications shown below to the Administrative Agent for the ratable benefit of the Lenders:

PATENTS

<u>Patent No.</u>	<u>Description of Patent Item</u>	<u>Date of Patent</u>
	[see attached schedule 1]	

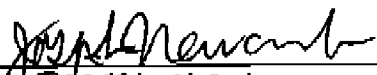
PATENT APPLICATIONS

<u>Patent Applications No.</u>	<u>Description of Patent Applied For</u>	<u>Date of Patent Applications</u>
	[see attached schedule 1]	

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing patents and patent applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any patent or patent application.

Very truly yours,

BIOENTERICS CORPORATION

By: 
Name: JOSEPH NEWCOMB
Title: SECRETARY

Acknowledged and Accepted:

UNION BANK OF CALIFORNIA, N.A., as Administrative Agent

By: _____
Name: _____
Title: _____

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing patents and patent applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any patent or patent application.

Very truly yours,

BIOENTERICS CORPORATION

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

UNION BANK OF CALIFORNIA, N.A., as Administrative Agent

By: *Karim Teymouratche*
Name: Karim Teymouratche
Title: Regional Vice President