

05-30-2003



Form PTO-1595

(Rev. 10/02)

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PATENTS ONLY

U.S. DEPARTMENT OF COMMERCE

U.S. Patent and Trademark Office

Tab settings ⇄ ⇄ ⇄

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies).

Bank One, as successor in interest to First National Bank of Chicago

S-28-03

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Name of conveyance:

☐ Assignment☐ Merger☐ Security Agreement☐ Change of Name☒ Other Assignment of Security Interest

Execution Date: 04/29/2003

2. Name and address of receiving party(ies):

Name: Credit Suisse First Boston

Internal Address: _____

Street Address: Eleven Madison AvenueCity: New York State: NY Zip: 10010Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s) _____

B. Patent No.(s) 4,870,3274,958,108Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Brian BerlinerInternal Address: O'Melveny & Myers LLPStreet Address: 400 South Hope StreetCity: Los Angeles State: CA Zip: 90071

6. Total number of applications and patents involved: 2

7. Total fee (37 CFR 3.41) \$ 80.00☒ Enclosed☐ Authorized to be charged to deposit account

8. Deposit account number: _____

FINANCE SECTION
MAY 12 2003
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9. Signature

05/29/2003 DBYRME 00000072 4870327

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80.00 DP

David L. Miller

Name of Person Signing

Signature

5/12/03

Date

Total number of pages including cover sheet, attachments, and documents: ☒ 2

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents & Trademarks, Box Assignments

Washington, D.C. 20231

April 29 2003

DeCrane Aircraft Holdings, Inc.

All Lenders under the Credit Agreement, as defined below.

Re: Notice of Acceptance by Credit Suisse First Boston as Successor Administrative Agent

Reference is made to that certain Third Amended and Restated Credit Agreement dated as of May 11, 2000 (as heretofore amended and as may be further amended, modified or supplemented from time to time the "Credit Agreement"; capitalized terms used herein without definition shall have the same meanings herein as set forth in the Credit Agreement), by and among DeCrane Aircraft Holdings, Inc., a Delaware corporation, the financial institutions signatory thereto ("Lenders"), Credit Suisse First Boston (as successor to DLJ Capital Funding, Inc.), as syndication agent for Lenders, and Bank One, NA, as administrative agent for Lenders ("Administrative Agent").

In accordance with Section 2 of the Third Amendment to Credit Agreement, dated March 31, 2003, Credit Suisse First Boston hereby accepts its appointment as successor Administrative Agent, such appointment to be effective as of April 18, 2003.

CREDIT SUISSE FIRST BOSTON, as successor
Administrative Agent

By: 

Name: Dana F. Klein

Title: Managing Director

By: 

Name: David L. Miller

Title: Managing Director

LA1:1002411.2

RECORDED: 05/28/2003

PATENT
REEL: 014102 FRAME: 0726