

THOMAS M. FREIBURGER

06-02-2003

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FINANCE

May 27, 2003

5-29-03

Commissioner of Patents and Trademarks
PO Box 1450
Alexandria, Virginia 22313

Re: Recordation of Assignment of Patent Application from ScienceBased Health Company
to SBH Holdings LLC

Dear Sir:

Please record the enclosed copy of an assignment document. Relevant assignment data are above and as follows:

Assignor: ScienceBased Health
A Nevada Corporation
3579 Highway 50 East
Carson City, Nevada 89701

Assignee: SBH Holdings LLC
A Delaware Limited Liability Company
3579 Highway 50 East
Carson City, Nevada 89701

This is an assignment of the entire interest in a patent application (and patent issued thereon), the assignment document having been executed as of May 9, 2001.

Please send all correspondence to Thomas M. Freiburger, 650 California Street, 25th Floor, San Francisco, California 94108.

This is a request for recordation of an assignment of a single patent application, and the required fee of \$40 is enclosed.

To the best of my knowledge and belief, the information contained herein is true and correct, and any copy submitted is a true copy of the original document.

Yours very truly,

Thomas M. Freiburger
Reg. No. 27,063

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enclosure

PATENT
REEL: 014111 FRAME: 0297

ASSIGNMENT

WHEREAS ScienceBased Health Company, a Nevada corporation doing business at 3579 Highway 50 East, Carson City, Nevada 89701 is the owner of U.S. patent application Serial No. 09/725,608, filed November 29, 2000, for Treatment of Dry Eye Syndrome;

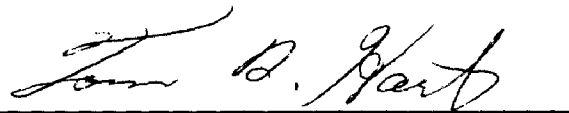
WHEREAS, SBH Holdings LLC, a Delaware Limited Liability Company doing business at 3579 Highway 50 East, Carson City, Nevada 89701, is acquiring the entire right, title and interest in, to and under the said U.S. Patent Application, pursuant to a foreclosure sale on May 9, 2001;

NOW, THEREFORE, in consideration of good and valuable consideration, the receipt of which is hereby acknowledged, ScienceBased Health Company has assigned, transferred and set over, and by these presents does hereby sell, assign, transfer and set over unto the said SBH Holdings LLC, its successors, legal representatives and assigns the entire right, title and interest in, to and under the U.S. Patent Application listed above, the invention defined therein, and all divisions, continuations and continuations-in-part thereof, and all Letters Patent of the United States which may be granted thereon and all applications for patent or patents which have been or may be filed or granted for said improvements in any country or countries foreign to the United States, and to all extensions, renewals, and reissues thereof; and I hereby authorize and request the Commissioner of Patents of the United States, whose duty it is to issue patents on applications as aforesaid, to issue all Letters Patent for said applications to the said SBH Holdings LLC, its successors, legal representatives and assigns, in accordance with this instrument.

IN WITNESS WHEREOF, this assignment instrument is executed and delivered on the date set forth below.

ScienceBased Health Company

Date: May 9, 2001

A handwritten signature in cursive script, appearing to read "Thomas D. Hart", is written over a horizontal line.

By: Thomas D. Hart

Title: Director of Finance