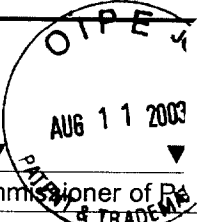


8-11-03

Docket No.: 7865-58 MIS

FORM PTO-1595 (Modified)
(Rev. 03-01)
OMB No. 0651-0027 (exp. 5/31/2002)
P08A/REV03



08-15-2003



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Patent and Trademark Office

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To the Honorable Commissioner of Patents & Trademarks

3 attached original documents or copy thereof.

1. Name of conveying party(ies):
E. Donald Murray

Additional names(s) of conveying party(ies) Yes No

2. Name and address of receiving party(ies):

Name: **Burcon NutraScience (MB) Corp.**

Address: **1388 Waller Avenue**

City: **Winnipeg** State/Prov.: **MB**

Country: **Canada** ZIP: **R3T 1P9**

Additional name(s) & address(es) Yes No

3. Nature of conveyance:

Assignment Merger

Security Agreement Change of Name

Other _____

Execution Date: **January 27, 2003**

4. Application number(s) or patent numbers(s):

If this document is being filed together with a new application, the execution date of the application is: _____

Patent Application No.	Filing date	B. Patent No.(s)
10/314,202	December 9, 2002	

Additional numbers Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Michael I. Stewart**

Registration No. **24,973**

Address: **Sim & McBurney**

6th Floor, 330 University Avenue

City: **Toronto** State/Prov.: **ON**

Country: **Canada** ZIP: **M5G 1R7**

6. Total number of applications and patents involved: **1**

7. Total fee (37 CFR 3.41):.....\$ **40.00**

Enclosed - Any excess or insufficiency should be credited or debited to deposit account

Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Michael I. Stewart *Michael Stewart* **March 4, 2003**

Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and **3**

ASSIGNMENT

WHEREAS, we, E. Donald Murray; and Paul S. Westdal, citizens of Canada, residing respectively at 19 Lowrie Lane, Eden Mills, Ontario, N0B 1P0, Canada; and 64 Niagara Street, Winnipeg, Manitoba, R3N 0T9, Canada, have invented certain new and useful improvements in **ENHANCED OIL SEED PROTEIN RECOVERY**, which is described and claimed in the specification submitted herewith and was filed as PCT International Application No. PCT/CA02/01885 on December 9, 2002; and as US Patent Application No. 10/314,202 on December 9, 2002, and

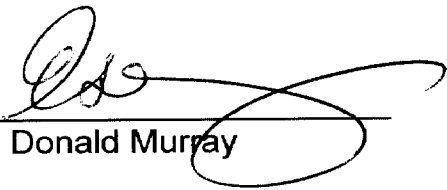
WHEREAS, we verily believe ourselves to be the original, first and co-inventors of the invention set forth in said application for Letters Patent; and

WHEREAS, BURCON NUTRASCIENCE (MB) CORP., a company organized and existing under the laws of the Province of Manitoba, sometimes referred to as "said assignee" having a place of business at 1388 Waller Avenue, Winnipeg, Manitoba, R3T 1P9, Canada, are desirous of acquiring the entire and exclusive right, title and interest in and to said invention, any and all patent applications which may be filed thereon, and any and all Letters Patent which may be granted or issued thereon in the United States and throughout the world, including any and all divisions, continuations, reissues and extensions of any of the foregoing;

NOW, THEREFORE, in consideration of the sum of One Dollar (\$1.00), to us in hand paid by the said BURCON NUTRASCIENCE (MB) CORP., and other good and valuable consideration, receipt of which is hereby acknowledged, we, the said E. Donald Murray; and Paul S. Westdal, have sold, assigned, transferred and set over and do hereby sell, assign, transfer and set over unto the said assignee, its successors and assigns, the entire and exclusive right, title and interest in and to said invention, patent applications and Letters Patent which may be granted or issued for said invention in the United States and throughout the world, including all divisions, continuations, reissues and extensions thereof and all international priority rights associated therewith all to be held by us had this assignment not been made, and we hereby authorize and request the Commissioner of Patents and Trademarks of the United States and the duly constituted authorities of all foreign countries of the world to issue all Letters Patent relating to the foregoing rights to said assignee, its successors and assigns;

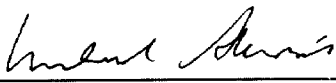
AND we further agree that we will promptly, upon request and without further compensation, do all lawful acts including the execution of all necessary documents, and the giving of testimony that in the opinion of the said assignee, its successors and assigns may be necessary or desirable for obtaining, sustaining, or reissuing United States and foreign Letters Patent relating to the foregoing assigned rights, and for perfecting, affirming, recording and maintaining the title of said assignee, its successors and assigns thereto, and that we will generally cooperate to the fullest extent in all matters pertaining to said invention and patents, and said assignee's title thereto.

IN WITNESS WHEREOF, we have hereunto set our hands and seal this on 20th day of January, 2003.


E. Donald Murray

Paul S. Westdal

On this 20th day of January, 2003, before me, the subscribers, personally appeared E. Donald Murray, and ~~Paul S. Westdal~~, to me known to be the same persons described in and who executed the foregoing instrument, and they acknowledged that they executed the same.



Notary Public

MICHAEL IAN STEWART, Notary Public, Province of Ontario, limited to the attestation of instruments and the taking of affidavits, for Sim & McBurney, Patent and Trade Mark Agents.
Expires February 6, 2005.