

Form PTO-1595 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings ⇨ ⇨ ⇨	RECORDATION FORM COVER SHEET PATENTS ONLY	U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office			
To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.					
1. Name of conveying party(ies): 1. Emerson P. Jones 2. Karen Schoen Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2. Name and address of receiving party(ies) Name: <u>Goldman Sachs & Co.</u> Internal Address: <u>85 Broad Street</u> <u>New York, NY 10004, U.S.A.</u> Street Address: <u>Same</u> City: _____ State: _____ Zip: _____ Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
3. Nature of conveyance: <input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other _____ Execution Date: <u>10/13/03 & 10/15/03, respectively</u>	4. Application number(s) or patent number(s): If this document is being filed together with a new application, the execution date of the application is: _____ A. Patent Application No.(s) <u>10/680,010</u> <u>(06878.114601)</u> B. Patent No.(s) _____ Additional numbers attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
5. Name and address of party to whom correspondence concerning document should be mailed: Name: <u>Barry J. Schindler, Esq.</u> Internal Address: <u>GREENBERG TRAURIG LLP</u> <u>885 Third Avenue</u> <u>New York, New York 10022</u> Street Address: <u>Same</u> City: _____ State: _____ Zip: _____	6. Total number of applications and patents involved: <u>1</u> 7. Total fee (37 CFR 3.41).....\$ <u>40.00</u> <input type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Authorized to be charged to deposit account 8. Deposit account number: <u>501561</u>				
DO NOT USE THIS SPACE					
9. Signature. <table style="width:100%; border: none;"> <tr> <td style="width:35%; border: none;"> <u>Barry J. Schindler</u> Name of Person Signing </td> <td style="width:30%; border: none; text-align: center;"> Signature </td> <td style="width:35%; border: none; text-align: right;"> <u>March 2, 2004</u> Date </td> </tr> </table> Total number of pages including cover sheet, attachments, and documents: <input type="checkbox"/>			<u>Barry J. Schindler</u> Name of Person Signing	 Signature	<u>March 2, 2004</u> Date
<u>Barry J. Schindler</u> Name of Person Signing	 Signature	<u>March 2, 2004</u> Date			

CH \$40.00 601561 10680010

Docket No.: 06878.114601

ASSIGNMENT

WHEREAS, WE, Emerson P. Jones and Karen Schoen, hereinafter referred to as ASSIGNOR, whose post office address is set forth below, have invented and own a certain invention entitled:

METHODS, SYSTEMS AND SECURITIES FOR ASSURING A COMPANY AN OPPORTUNITY TO SELL STOCK AFTER A SPECIFIED TIME

for which a Utility Patent application was filed with the United States Patent and Trademark Office on October 7, 2003, and assigned Provisional Application Serial No. 10/680,010.

WHEREAS, Goldman Sachs & Co., a corporation organized and existing under the laws of the State of New York, and having its principal place of business at 85 Broad Street, New York, New York 10004, U.S.A. (hereinafter referred to as ASSIGNEE), is desirous of acquiring the entire interest in, to and under said invention and in, to and under Letters Patent or similar legal protection to be obtained therefore in the United States and in any and all foreign countries.

NOW, THEREFORE, TO ALL WHOM IT MAY CONCERN, be it known that for good and valuable consideration, We hereby sell, assign and transfer to ASSIGNEE the full and exclusive right, title and interest to said invention in the United States and its territorial possessions and in all foreign countries and to all Letters Patent or similar legal protection in the United States and its territorial possessions and in any and all foreign countries to be obtained for said invention by said application or any continuation, continuation-in-part, divisional, renewal, substitute or reissue thereof or any legal equivalent thereof in a foreign country for the full term or terms for which the same may be granted.

WE HEREBY COVENANT that no assignment, sale, agreement or encumbrance has been or will be made or entered into which would conflict with this assignment and sale; and

WE FURTHER COVENANT that ASSIGNEE will, upon its request, be provided promptly with all pertinent facts and documents relating to said application, said invention and said Letters Patent and legal equivalents in foreign countries as may be known and accessible to us and We will testify as to the same in any interference or litigation related thereto and will promptly execute and deliver to ASSIGNEE or its legal representative any and all papers, instruments or affidavits required to apply for, obtain, maintain, issue and enforce said application, said invention and said Letters Patent and said equivalents thereof in any foreign country which may be necessary or desirable to carry out the purposes thereof.

Signature: [Handwritten Signature]

Signature: _____

Name Printed: Emerson P. Jones

Name Printed: Karen Schoen

Post Office Address: 72 Rockwood Lane
Greenwich, CT 06830 U.S.A.

Post Office Address: 11 Fifth Avenue, Apt. 11A
New York, New York 10003 U.S.A.

Citizenship: U.S.

Citizenship: U.S.

Dated: 13 October 2003

Dated: _____

Docket No.: 06878.114601

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Signature: _____

Name Printed: Emerson P. Jones

Post Office Address: 72 Rockwood Lane
Greenwich, CT 06830 U.S.A.

Citizenship: U.S.

Dated: _____

Signature: Karen Schoen

Name Printed: Karen Schoen

Post Office Address: 11 Fifth Avenue, Apt. 11A
New York, New York 10003 U.S.A.

Citizenship: U.S.

Dated: Oct. 15, 2003

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