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OMB No. 0651-0027 (exp. 5/31/2002)	U.S. Patent and Trademark Off
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To the Honorable Commissioner on 102582	2208 <u>ched original documents or copy thereof.</u>
Name of conveying party(ies):	2. Name and address of receiving party(ies)
SEC ACQUISITION CO.	Name: ANTARES CAPITAL CORPORATION, AS AGEN
	Internal Address: SUITE 6400
Additional name(s) of conveying party(ies) attached? Yes V No	
3. Nature of conveyance:	7
Assignment Merger	
	Street Address: 311 SOUTH WACKER DRIVE
Security Agreement Change of Name	
Other	
	City: CHICAGO State: IL Zip: 60606
10/15/2003 Execution Date:	Additional name(s) 0 -ddfs-sc(s) str. in [7]
	Additional name(s) & address(es) attached? Yes N
4. Application number(s) or patent number(s):	
If this document is being filed together with a new app	olication, the execution date of the application is:
A. Patent Application No.(s) n.a.	B. Patent No.(s) 4,364,441
Additional numbers	attached? Yes No
Name and address of party to whom correspondence	
concerning document should be mailed:	and patents inverted.
Name:	7. Total fee (37 CFR 3.41)\$40.00
	✓ Enclosed
Attn: Penelope J.A. Agodoa ——————— Federal Research Company, LLC	
1030 15th Street, NW, Suite 920 —————	Authorized to be charged to deposit account
Washington, DC 20005	5 1
202.783.2700	8. Deposit account number:
Street Address:	
	3. B
City:State:Zip:	<u> </u>
DO NOT HE	E THIS SPACE
9. Signature.	- 11 01 702
2003 BTON11 00000029 4364441	
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021 40.00 DP \	
Penelope S. Johnson	lege S. Johnson 10/21/2003
	Signature 10/21/2003 Date

Mail documents to be recorded with required cover sheet information to: Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

PATENT SECURITY AGREEMENT

THIS PATENT SECURITY AGREEMENT, dated as of October 15, 2003, is between SEC ACQUISITION Co., a Delaware corporation (the "Grantor") and ANTARES CAPITAL CORPORATION, a Delaware corporation, as agent (in such capacity, the "Grantee") for the benefit of Agent and Lenders (as such terms are defined in the Credit Agreement described below).

RECITAL'S

- A. Grantor owns the Intellectual Property Applications and Intellectual Property Registrations with respect to Patents owned by Grantor listed on Schedule A annexed hereto; and
- **B.** Reference is made to that certain Credit Agreement of even date herewith (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") among Pengo Corporation, a Delaware corporation ("Pengo"), Attachment Technologies, Inc., a Delaware corporation ("ATI"; Pengo and ATI are referred to together as the "Borrowers"), Antares Capital Corporation, as agent and as a lender, the Co-Syndication Agents parties thereto, the Documentation Agent party thereto, and the other Lenders parties thereto, providing for extensions of credit and other financial accommodations to be made to Borrowers by Grantee and Lenders; and
- C. As a subsidiary of ATI, Grantor will receive substantial direct and indirect benefits from the loans and other financial accommodations made to the Borrowers and accordingly, pursuant to the terms of that certain Subsidiary Security Agreement of even date herewith (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"; capitalized terms used but not defined herein have the meanings given such terms in the Security Agreement) among Grantor, Grantee and the other "Debtors" party thereto, Grantor has granted to Grantee for the benefit of Grantee and Lenders a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Patents, Patent registrations, Patent applications and Patent licenses, together with the goodwill of the business symbolized by Grantor's Patents, and all proceeds thereof, to secure the payment of the "Liabilities";
- NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Grantee a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Patent Collateral"), whether presently existing or hereafter created or acquired:
 - (1) each Patent, Patent registration and Patent application owned by Grantor, including, without limitation, the Intellectual Property Applications and Intellectual Property Registrations (together with any reissues, continuations or extensions thereof) relating to Patents and referred to in Schedule A annexed hereto, all patentable inventions and all of the inventions and improvements described and claimed therein, and all of the goodwill of the business connected with the use of, and symbolized by each of the foregoing;

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PATENT REEL: 014609 FRAME: 0304

- (2) each Patent license of which Grantor is the licensee; and
- (3) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future infringement or dilution of any Patent or Patent registration including, without limitation, the Intellectual Property Applications and Intellectual Property Registrations relating to Patents and referred to in Schedule A annexed hereto, all Intellectual Property Registrations issued with respect to the Intellectual Property Applications referred to in Schedule A and the Patents licensed under any Patent license.

This security interest is granted in conjunction with the security interests granted to Grantee pursuant to the Security Agreement and is not intended to increase the rights of Grantee or the obligations of Grantor beyond the rights and obligations contained in the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Grantee with respect to the security interest in the Patent Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Remainder of page intentionally left blank; signature page follows.]

IN WITNESS WHEREOF, Grantor has caused this Patent Security Agreement to be duly executed by its duly authorized officer on the date first set forth above.

SEC ACQUISITION CO.,

a Delaware corporation

Name: Steven A.

Title:

Acknowledged:

ANTARES CAPITAL CORPORATION,

a Delaware corporation

Dy. Name:

Director

Patent Security Agreement—SEC Acquisition Co.

PATENT REEL: 014609 FRAME: 0306

SCHEDULE A

U.S. PATENTS

Title Patent No. Issue Date

Hole Cleaning Device 4,364,441 12/21/1982

U.S. PATENT APPLICATIONS

Title Application No. Application Date

M2:20574637.02

RECORDED: 10/21/2003

Schedule A to the SEC Patent Security Agreement

PATENT | REEL: 014609 FRAME: 0307