FORM PTO-1619A	Г.	10.00.000	· · · · ·	U.S. Department of Commerce		
Expires 06/30/99 OMB 0651-0027	 18	12-02-2003		Patent and Trademark Office		
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TO: The Commission	her of Patents and Tradema		- attached original doci	ument(s) or conv(ies)		
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Resubmission (Nor Document ID#			Change of Name	L		
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Conveying Party	/(ies)	Mark if additional nam	nes of conveying parties	attached Execution Date		
Name (line 1)	GABRIELLA BROS			Month Day Year 10 02 2003		
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Second Party	PATRICIA SCARLA	ТО		10 10 2003		
Name (line 1) Name (line 2)						
Receiving Party		Ma	rk if additional names of r	eceiving parties attached		
Name (line 1)	AMERICAN EXPRE	SS TRAVEL REL	ATED SERVICES	If document to be recorded is an assignment and the		
Name (line 2)	COMPANY, INC.			receiving party is not domiciled in the United		
	States, an appointment of a domestic					
Address (line 1)	General Counsel's Office, American Express Tower (Designation must be a separate document from					
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Address (line 3)	New York	New York		5-4900		
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gathering the data needed to co	mplete the Cover Sheet. Send comments	regarding this burden estimate to	the U.S. Patent and Trademark O	including time for reviewing the document and ffice, Chief Information Officer, Washington,		
D.C. 20231 and to the Office of Ir	formation and Regulatory Affairs, Office ackage 0651-0027, Patent and Trademark	of Management and Rudget Dag	erwork Reduction Project (0651-00 END REQUESTS TO RECORD ASS	027), Washington, D.C. 20503. See OMB SIGNMENT DOCUMENTS TO THIS ADDRESS.		
\mathbf{A}	Mail Stop Assignment Recorda	ation Services, Director of Box 1450, Alexandria, VA	the US Patent and Trade	mark Office		
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REEL: 014735 FRAME: 0794

FORM PTO-1619B Expires 06/30/99 OMB 0651-0027	Page 2 U.S. Department of Commerce Patent and Trademark Office PATENT					
Correspondent	Name and Address Area Code and Telephone Number (602) 382-6306					
	Shahpar Shahpar					
Address (line 1)	SNELL & WILMER, L.L.P.					
Address (line 2)	One Arizona Center					
Address (line 3)	400 East Van Buren					
Address (line 4)	Phoenix, Arizona 85004-2202					
	Enter the total number of pages of the attached conveyance document including any attachments # 2					
Enter either the Patent Application Number of the Patent Number (DO NOT ENTER BOTH numbers for the same property).						
	Application Number(s) Patent Number(s)					
10/210,827						
If this document is being	g filed together with a <u>new</u> Patent Application, enter the date the patent application was Month Day Year					
signed by the first name						
Patent Cooperation Treaty (PCT) Enter PCT application number PCT Only if a U.S. Application Number has not been assigned. PCT PCT						
Number of Properties Enter the total number of properties involved. #						
Fee Amount	Fee Amount for Properties Listed (37 CFR 3.41): \$ 40.00					
Method of Payment: Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.)						
Deposit Account Number: # 19-2814						
	Authorization to charge additional fees: Yes 🛛 _{No}					
Statement and S	Signature					
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein.						
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Shahpar Shahpar, I	Reg. No. 45,875 Description Signature Date					
Name of Pers	son Signing					
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PATENT REEL: 014735 FRAME: 0795

ASSIGNMENT

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UTILITY PATENT

WHEREAS, the undersigned inventor(s) (hereinafter singly and collectively, "ASSIGNOR") of the addresses indicated below, have invented subject matter disclosed in the patent application entitled SYSTEM AND METHOD FOR PROVIDING FINANCIAL PLANNING AND ADVICE filed herewith or was filed on July 31, 2002 and assigned U.S. Serial No. 10/210,827;

AND WHEREAS, AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY, INC., a subsidiary of AMERICAN EXPRESS COMPANY (hereinafter "ASSIGNEE"), a corporation organized and existing under and by virtue of the laws of the State of New York having its principal place of business and mailing address at General Counsel's Office, American Express Tower, World Financial Center, New York, New York 10285-4900, is desirous of memorializing its interest therein;

NOW, THEREFORE, the undersigned ASSIGNOR hereby confirms that ASSIGNOR is a full time salaried employee, past employee or a contractor of ASSIGNEE, AMERICAN EXPRESS COMPANY or one of it's subsidiary companies, and that ASSIGNOR developed the subject matter of the invention on ASSIGNEE's time and at the expense of ASSIGNEE and within the scope of ASSIGNOR's duties to ASSIGNEE and thereby ASSIGNOR recognizes that the ASSIGNEE owns the invention as described in the aforesaid application. Nonetheless to comport with Patent Office procedures, ASSIGNOR memorializes that relationship in the form of this assignment and;

THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, ASSIGNOR by these presents does sell, assign and transfer unto ASSIGNEE, its successors, assigns and legal representatives, the full and exclusive right to the invention, as described in the aforesaid application, including patent, copyright and any other intellectual property rights, any provisional, non-provisional, continuation, continuation in part, divisional, reissue, reexamination, foreign, PCT or other patent application or like document, or any other application which claims priority to said application, in the United States and all foreign countries, together with the right of priority under the International Convention for the Protection of Industrial Property, Inter-American Convention Relating to Patents, Designs and Industrial Models, and any other international agreements to which the United States adheres, and hereby authorizes and requests the Commissioner of Patents to issue said Letters Patent to ASSIGNEE, for the sole use and benefit of ASSIGNEE, its successors, assigns and legal representatives,

AND HEREBY AGREES to transfer to ASSIGNEE, its successors, assigns and legal representatives, without further remuneration, a like interest in and to any improvements, derivative works, and applications based thereon, growing out of or relating to the invention; and to provide all reasonable assistance and execute any papers, if accurate, desired by ASSIGNEE, its successors, assigns and legal representatives, to preserve, acquire and/or perfect ASSIGNEE's full protection and title in and to the invention and any improvements and to file any of the aforementioned applications.

In the event that the Application Number and/or filing date is not available when this Assignment is executed, I hereby authorize and request any attorney associated with Snell & Wilmer L.L.P., Customer No. 20322, to insert above the filing date and/or the application number of said application when known.

EXECUTED as of the date(s) written below by ASSIGNOR:

INVENTOR'S NAME	ADDRESS	SIGNATURE	DATE
Gabriella Brose	16 600 CANTERBURY MR. <u>HINNETUNKA; HN 1</u> 534)	fre fre	102.03
INVENTOR'S NAME	ADDRESS	SIGNATURE	DATE
Patricia Scarlato	7215 Lee Ave N Brothlyn Ctr Mil 55429	Grandat	<u>10-10</u> 03

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