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OMB No. 0651-0027 (exp. 6/30/2005)

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

William B. Morgan
Trent M. Schultz
Connie L. Morgan

2. Name and address of receiving party(ies)

Name: Kirby Morgan Dive Systems, Inc.

Internal Address:

Street Address: 425 Garden Street

City: Santa Barbara State: CA Zip: 93101-1783

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
Security Agreement Change of Name
Other

Execution Date: 11/20/03

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: 11/25/03

A. Patent Application No.(s) Filed herewith

B. Patent No.(s)

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Donald M. Cislo, Esq.

Internal Address: Cislo & Thomas LLP

Street Address: 233 Wilshire Boulevard, Suite 900

City: Santa Monica State: CA Zip: 90401-1211

6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 3.41).....\$ 40.00

- Enclosed
Authorized to be charged to deposit account

8. Deposit account number:

03-2030

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9. Signature.

Donald M. Cislo

Name of Person Signing

Signature

November 25, 2003

Date

Total number of pages including cover sheet, attachments, and documents:

Mail documents to be recorded with required cover sheet information to: Commissioner of Patents & Trademarks, Box Assignments Washington, D.C. 20231

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P A T E N T A S S I G N M E N T

This assignment made on November 26, 2003 by William B. Morgan of Santa Barbara, California, Connie L. Morgan of Santa Barbara, California, and Trent M. Schultz of Santa Barbara, California (Assignors) to Kirby Morgan Dive Systems, Inc. having a place of business at 425 Garden Street, Santa Barbara, California 90401(Assignee);

WHEREAS, Assignors have invented a new, original and useful invention entitled FACEMASK HOOD SEALING AND RETAINING SYSTEM AND METHOD (Invention, further identified by their attorneys', Cislo & Thomas LLP's, docket number Docket No. 03-12769.

WHEREAS, Assignors believe themselves to be the original, first, and joint inventors of the Invention(s) disclosed and claimed in said Patent Application; and

WHEREAS, Assignee desires to acquire by formal, recordable assignment the entire right, title, and interest in and to said Invention(s), and said Patent Application in the United States and throughout the world.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignors hereby assigns, and transfers to Assignee the entire right, title, and interest in and to said Invention(s), and said Patent Application for said Invention(s) in the United States and throughout the world, including the right to file foreign applications directly in the name of Assignee and to claim for any such foreign applications any priority rights to which such applications are entitled under international conventions, treaties, or otherwise.

Further Assignors agree that, upon request and without further compensation, but at no expense to Assignors and their legal representatives and assigns will do all lawful acts, including the execution of papers and the giving of testimony, that may be necessary or desirable for obtaining, sustaining, reissuing, or enforcing said Patent Application in the United States and throughout the world for said Invention(s), and for perfecting, recording, or maintaining the title of Assignee, its successors and assigns, to

Invention(s) in the United States and throughout the world.

Assignors represent and warrant that they have not granted and will not grant to others any rights inconsistent with the rights granted herein.

Assignors authorize and request the Commissioner of Patents and Trademarks of the United States and of all foreign countries to issue any Patent granted for said Invention(s), whether on said Patent Application, or on any subsequently filed provisional, non-provisional, divisional, continuation, continuation-in-part, reissue, or other application, to Assignee, its successors and assigns, as the assignee of their entire interest in said Invention(s).

IN WITNESS WHEREOF, Assignors have executed this Assignment on the date first above written and as set forth below.

Signed at: W B Morgan - Santa Barbara
(Place: City, State)

Date: 11/20/03

By: W B Morgan
William B. Morgan, Inventor
Assignor

Signed at: Kirby Morgan
425 Garden St.
Santa Barbara, CA
(Place: City, State)

Date: Connie L. Morgan
By: 11/20/03
Connie L. Morgan, Inventor
Assignor

Signed at: KIRBY MORGAN
425 GARDEN ST.
SANTA BARBARA, CA.
(Place: City, State)

Date: 11/20/03
By: Trent M. Schultz
Trent M. Schultz, Inventor
Assignor