

1/12/04

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Form PTO-1595  
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OMB No. 0651-0027 (exp. 5/31/2002)  
Tab settings



102645736

Send original documents or copy thereof.

1. Name of conveying party(ies):  
IMAGEWARE SYSTEMS, INC., formerly  
IMAGEWARE SOFTWARE, INC.  
  
Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)  
Name: ATLUS CO., LTD.  
  
Internal Address: \_\_\_\_\_  
\_\_\_\_\_

3. Nature of conveyance:  
 Assignment  Merger  
 Security Agreement  Change of Name  
 Other \_\_\_\_\_  
  
Execution Date: July 14, 2003

Street Address: 4-8, Kagurazaka, Shinjuku-ku  
  
City: Tokyo State: Japan Zip: \_\_\_\_\_  
  
Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or patent number(s):  
If this document is being filed together with a new application, the execution date of the application is: \_\_\_\_\_  
A. Patent Application No.(s) \_\_\_\_\_ B. Patent No.(s)  
5,343,386; 5,345,313; and 5,687,306  
  
Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: Barry I. Hollander  
  
Internal Address: Hollander Law Firm, P.L.C.  
  
Street Address: 10300 Eaton Place, Suite 305  
  
City: Fairfax State: VA Zip: 22030

6. Total number of applications and patents involved:   
  
7. Total fee (37 CFR 3.41).....\$ 120.00  
 Enclosed  
 Authorized to be charged to deposit account  
  
8. Deposit account number: \_\_\_\_\_  
  
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9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*  
Barry I. Hollander  
Name of Person Signing  
  
Barry I. Hollander  
Signature  
  
1/9/04  
Date

Total number of pages including cover sheet, attachments, and documents:  6

01/13/2004 ECOOPER 00000019 5343386  
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Mail documents to be recorded with required cover sheet information to:  
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PATENT  
REEL: 014863 FRAME: 0905

## ASSIGNMENT


**WHEREAS, IMAGEWARE SYSTEMS, INC.**, formerly **IMAGEWARE SOFTWARE, INC.**, a California corporation, having its principal place of business at 10883 Thornmint Road, San Diego, California 92127 ("Assignor") is the sole and exclusive owner of the United States and foreign patent applications and issued patents listed in Schedule A (the "Property") and the inventions described and claimed therein (collectively, the "Inventions") by virtue of assignments and a change of name; and

**WHEREAS, ATLUS CO., LTD.**, a Japanese company, having its principal place of business at 4-8, Kagurazaka, Shinjuku-ku, Tokyo, Japan ("Assignee") wishes to acquire all of Assignor's right, title and interest in and to the Property and Inventions in the United States of America, its territories and possessions, and in and to any Letters Patent that may be granted therefor in the United States and in foreign countries;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby sells, assigns and transfers to Assignee, its successors and assigns, absolutely and forever, all of Assignor's right, title and interest in and to the Property and Inventions, in the United States, its territories and possessions and in foreign countries, and its entire right, title and interest in and to any and all Letters Patent which may be granted therefor in the United States and its territories and possessions and in foreign countries for the full term, including any renewal, reissue, extension or reexamination thereof, and all rights arising under the International Convention for the Protection of Industrial Property, together with all causes of action for any and all previously occurring infringements of the rights being assigned and the right to receive and retain all monetary and other proceeds relating to those causes of action. All of said rights, inventions, applications, and Letters Patent to be held and enjoyed by Assignee for its own use and enjoyment and for the use and enjoyment of its successors, assigns, or other legal representatives to the full end of the term or terms for which said Letters Patent may be granted as fully and entirely as the same would have been held and enjoyed by Assignor if this assignment had not been made.

The Commissioner of Patents and Trademarks of the United States Patent and Trademark Office and the Patent Office Officials in any and all foreign countries are hereby authorized and requested to issue the Assignee's name on any and all said Letters Patent.

ImageWare Systems, Inc.  
formerly ImageWare Software, Inc.

By: 

Name: JOHN GOTT

Title: CORPORATE SECRETARY, TREASURER

Dated: July 14, 2003

**SCHEDULE A**

**United States Patents**

<b><u>Patent No.</u></b>	<b><u>Issue Date</u></b>
5,343,386	August 30, 1994
5,345,313	September 6, 1994
5,687,306	November 11, 1997


**Foreign Patent Applications**

Japanese Patent Application No. H5-515076

**ACKNOWLEDGMENT**

STATE OF CALIFORNIA            )  
  ) SS.:  
COUNTY OF San Diego        )

On the 14 day of July, 2003, before me personally came  
John Gott, to me known, who being by me duly sworn, did depose  
and say that he/she is CORPORATE SECRETARY of ImageWare Systems, Inc., formerly  
ImageWare Software, Inc., the corporation described in and which executed the foregoing Assignment;  
and that he/she signed his/her name thereto by order of the Board of Directors.

  
\_\_\_\_\_  
Notary Public

(SEAL)

