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Form PTO-1595 (Rev. 10/02)

RE



U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 6/30/2005)

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Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

JOSE M. MORATALLA

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other _____

Execution Date: 12/24/2003

2. Name and address of receiving party(ies)

Name: PowerCold Corporation

Internal Address: _____

Street Address: 115 Canfield Road

City: LaVernia State: TX Zip: 78121

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s) 08/195,398

B. Patent No.(s) 5,582,241

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: EDWARD P. DUTKIEWICZ

Internal Address: _____

Street Address: 640 Douglas Avenue

City: Dunedin State: FL Zip: 34698

6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 3.41).....\$ 40.00

- Enclosed
- Authorized to be charged to deposit account

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9. Signature.

01/20/2004 EDCOPER 00000295 08195398

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EDWARD P. DUTKIEWICZ
Name of Person Signing

Signature

1/24/2004
Date

Total number of pages including cover sheet, attachments, and documents: 3

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

PATENT
REEL: 014885 FRAME: 0736

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

APPLICANTS : YOHO, ET AL
 SERIAL NUMBER : 195,398 PATENT NO. : 5,582,241
 Filed : Feb. 14, 1994 Issued : Dec. 10, 1996
 FOR : HEAT EXCHANGING FINS WITH FLUID CIRCULATION
 LINES THEREWITHIN
 ATTY DOCKET NO : P104/6

ASSIGNMENT

IN CONSIDERATION OF good and valuable consideration, receipt of which is hereby acknowledged, I, JOSE M. MORATALLA, assignee under an instrument recorded at Reel 011467, Frame 0828 of the records of the United States Patent and Trademark Office, do hereby sell, transfer, set over and assign to:

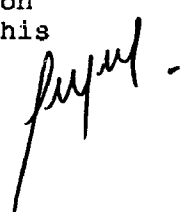
PowerCold Corporation
 115 Canfield Road
 LaVernia, Texas 78121

its successors, assigns, nominees, or other legal representatives, all of my right, title and interest in and to the improvements in

HEAT EXCHANGING FINS WITH FLUID CIRCULATION LINES THEREWITHIN

invented by Robert W. Yoho and Jose M. Moratalla, and the application for United States patent therefor filed February 14, 1994, and issued December 10, 1996, as Patent No. 5,582,241, that I assign hereby and that I have not executed and will not execute any agreement in conflict herewith, and agree that I will communicate to said assignee, its successors, assigns, nominees or other legal representatives, all facts known to me respecting said invention whenever requested, and testify in any legal proceedings, sign all lawful papers, execute and deliver reissue applications, make all rightful oaths and do all lawful acts requisite for the application for such reissue application, or the procuring thereof, and that if and when said assignee, its successors, assigns, nominees or other legal representatives desire to file a disclaimer relating thereto, I will, upon request, sign and deliver all lawful papers requisite for the filing of such a disclaimer, and I further covenant and agree that I will, at any time upon request, do everything legally possible to aid said assignee, its successors, assigns, nominees or other legal representatives, either in their own or my own name, all without further consideration but at the expense of said assignee, its successors, assigns, nominees or other legal representatives.

The undersigned assignor declares further that all statements made herein of his own knowledge are true and that all statements on information and belief are believed to be true; that he has read this



assignment and understands the contents hereof; and, further, that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the patent.

Jose M. Moratalla

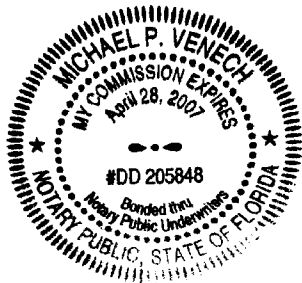
JOSE M. MORATALLA

Date: DECEMBER 24, 2003.
Residence and Post Office Address:
738 HEATHROW LANE
PALM HARBOR, FLORIDA 34683
Citizenship: UNITED STATES OF AMERICA

STATE OF FLORIDA
COUNTY OF PINELLAS

SWORN TO BEFORE ME AND SUBSCRIBED IN MY PRESENCE THIS 24
day of December, 2003, by Jose M. Moratalla,

who is personally known to me, or
 who presented personally known as
identification.



Michael P. Venec'h
Exp 4-28-07
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