


VIA FACSIMILE: 703-306-5995

Attorney Docket No. 028-040002US

Form PTO-1595 modified (Rev. 10/02)		RECORDATION FORM COVER SHEET PATENTS ONLY		U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office	
OMB No. 0651-0027 (exp. 6/30/2005)					
Tab settings ⇨ ⇨ ⇨ ▼ ▼ ▼ ▼ ▼ ▼ ▼					
To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.					
1. Name of conveying party(ies): TrueChat, Inc			2. Name and address of receiving party(ies) Name: <u>Terayon Communication Systems, Inc.</u> Address: <u>4988 Great America Parkway</u> City: <u>Santa Clara</u> State/Prov.: <u>CA</u> Country: <u>USA</u> Zip: <u>95054</u>		
Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
3. Nature of conveyance: <input type="checkbox"/> Assignment <input checked="" type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other _____					
Execution Date: <u>26 December 2003</u>			Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
4. Application number(s) or patent number(s): If this document is being filed together with a new application, the execution date of the application is: _____ A. Patent Application No.(s) Filing Date B. Patent No.(s) <u>09/571,577</u> <u>15 May 2000</u> Additional numbers attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
5. Name and address of party to whom correspondence concerning document should be mailed: Name: <u>Reed R. Heimbecher, Esq.</u> Registration No.: <u>36,353</u> Address: <u>390 Union Blvd, Suite 650</u> City: <u>Lakewood</u> State/Prov.: <u>CO</u> Country: <u>US</u> Zip: <u>80228-6512</u>			6. Total number of applications and patents involved: <u>1</u> 7. Total fee (37 CFR 3.41).....\$ <u>40.00</u> <input type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Authorized to be charged to Deposit account 8. Deposit account number: <u>502885</u> (Attach duplicate copy of this page if paying by deposit account)		
DO NOT USE THIS SPACE					
9. Statement and signature. <i>To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.</i> <u>Reed R. Heimbecher, Esq.</u>  <u>26 July 2004</u> Name of Person Signing Signature Date Total number of pages including cover sheet, attachments, and documents: <u>4</u>					

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

CH \$40.00 502885 09571577

700102010

PATENT
REEL: 014902 FRAME: 0902

ERAYON COMMUNICATIONS;

408 486 5271;

JUL-26-04 2:39PM;

PAGE 2

WILMINGTON - TEAM 6

(FRI) 1. 2'04 19:19/ST. 19:19/NO. 4863777950 P 2

Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"TRUECHAT, INC.", A COLORADO CORPORATION,

WITH AND INTO "TERAYON COMMUNICATION SYSTEMS, INC." UNDER THE NAME OF "TERAYON COMMUNICATION SYSTEMS, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-NINTH DAY OF DECEMBER, A.D. 2003, AT 4:31 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

2908580 8100M

AUTHENTICATION: 2846453

030840013

DATE: 01-02-04

PATENT
REEL: 014902 FRAME: 0903

IT BY: TERAYON COMMUNICATIONS;

408 486 5271;

JUL-26-04 2:39PM;

PAGE 3

FROM CT WILMINGTON - TRAM 6

(FRI) 1. 2' 04 .9:19/ST.19:13/NO.4863777350 P 3

CERTIFICATE OF OWNERSHIP AND MERGER

MERGING

TRUECHAT, INC.

INTO

TERAYON COMMUNICATION SYSTEMS, INC.

(Pursuant to Section 253 of the General
Corporation Law of Delaware)

State of Delaware
Secretary of State
Division of Corporations
Delivered 04:21 PM 12/29/2003
FILED 04:31 PM 12/29/2003
SRV 030640013 - 2906580 FILE

Terayon Communication Systems, Inc., a corporation organized and existing
under the laws of Delaware,

DOES HEREBY CERTIFY:

FIRST: That this corporation was incorporated on the 12th day of June, 1998,
pursuant to the Delaware General Corporation Law, Law of the State of Delaware, the
provisions of which permit the merger of a subsidiary corporation of another state into a
parent corporation organized and existing under the laws of said state.

SECOND: That this corporation owns all of the outstanding shares of the stock of
TrueChat, Inc. a corporation incorporated on the 24th day of September,
1999, pursuant to the Colorado Business Corporation Act, Law of the State of Colorado.

THIRD: That this corporation, by the following resolutions of its Board of
Directors, duly adopted by the unanimous written consent of its members, filed with the
minutes of the Board on the 26th day of December, 2003 determined to and did merge
into itself said TrueChat, Inc.:

RESOLVED, that Terayon Communication Systems, Inc. merge, and it hereby
does merge into itself TrueChat, Inc. and assumes all of its obligations;

FURTHER RESOLVED, that the merger shall be effective upon the date of filing
with the Secretary of State of Delaware; and

FURTHER RESOLVED, that the proper officer of this corporation be and he or
she is hereby directed to make and execute a Certificate of Ownership and Merger setting
forth a copy of the resolutions to merge said TrueChat, Inc. and assume its liabilities and
obligations, and the date of adoption thereof, and to cause the same to be filed with the

uF1615033

T BY: TERAYON COMMUNICATIONS;

408 486 5271;

JUL-26-04 2:40PM;

PAGE 4/5

FROM CT WILMINGTON - TEAM 6

(FRI) 1. 27 04 19:19/ST. 19:19/NO. 4869777350 P 4

Secretary of State and to do all acts and things whatsoever, whether within or without the State of Delaware, which may be in anywise necessary or proper to effect said merger;

FOURTH: Anything herein or elsewhere to the contrary notwithstanding, this merger may be amended or terminated and abandoned by the Board of Directors of Terayon Communication Systems, Inc. at any time prior to the time that this merger filed with the Secretary of State becomes effective.

IN WITNESS WHEREOF, said Terayon Communication Systems, Inc. has caused this Certificate to be signed by Edward Lopez, its Senior Vice President, General Counsel and Human Resources, this 26th day of December, 2003.

Terayon Communication Systems, Inc.

By: /s/ Edward Lopez

Name: Edward Lopez

Title: SVP, General Counsel and Human Resources

4F-1615033