



02-09-2004

U.S. DEPARTMENT OF COMMERCE
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102664562

To the Honorable Commissioner of Pat.

Please return the attached original documents or copy thereof.

1. Name of conveying party(ies): 2-4-04
DJ ORTHOPEDICS DEVELOPMENT CORPORATION
Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

2. Name and address of receiving party(ies)
Name: Wachovia Bank, National Association
Internal Address: Attn: Syndication Agency Services
Street Address: 201 South College Street, 8th Floor NC 0680
City: Charlotte State: NC Zip: 28288-0680
Additional name(s) & address(es) attached? ☐ Yes ☒ No

3. Nature of conveyance:
☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other _____
Execution Date: November 26, 2003

4. Application number(s) or patent number(s):
If this document is being filed together with a new application, the execution date of the application is: _____
A. Patent Application No.(s)
B. Patent No.(s)

5,139,474	5,330,410	5,259,384
D345,799	D379,855	5,309,898
5,195,940	5,766,174	5,458,130
5,547,459	5,651,363	5,752,924
5,785,656	5,879,301	

Additional numbers attached ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Anne Reece, Paralegal
Internal Address: Robinson, Bradshaw & Hinson, P.A.
Street Address: 101 N. Tryon Street, Suite 1900
City: Charlotte State: NC Zip: 28246

6. Total number of applications and patents involved: 14
7. Total fee (37 CFR 3.41) \$560.00
☒ Enclosed
☒ Authorized to be charged to deposit account
8. Deposit account number:
500327
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Anne Reece, Paralegal
Name of Person Signing

Anne M. Reece
Signature

February 3, 2004
Date

Total number of pages including cover sheet, attachments, and documents: 4

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C-861428 15164.00013

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

PATENT
REEL: 014943 FRAME: 0722

**ASSIGNMENT AND GRANT OF SECURITY INTEREST
IN PATENTS AND TRADEMARKS**

WHEREAS, DJ ORTHOPEDICS DEVELOPMENT CORPORATION (the "**Pledgor**") is the owner of the trademarks and service marks listed on Schedule A attached hereto, which marks are registered or have pending registrations in the United States Patent and Trademark Office as set forth on Schedule A attached hereto (all such trademarks, service marks, registrations and applications, collectively, the "**Trademarks**") and is the owner of the patents listed on Schedule A attached hereto, which patents are registered or have pending applications in the United States Patent and Trademark Office as set forth on Schedule A attached hereto (all such patents, registrations and applications, collectively, the "**Patents**"); and

WHEREAS, the Pledgor has entered into a Security Agreement (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of November 26, 2003, in which the Pledgor has agreed with Wachovia Bank, National Association, as Administrative Agent (the "Administrative Agent"), with offices at One Wachovia Center, 301 South College Street, Charlotte, North Carolina 28288-0735, to execute this Assignment;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby assign and grant to the Administrative Agent a security interest in all of its right, title and interest in and to the Trademarks and the Patents, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks and the Patents. This Assignment has been given in conjunction with the assignment and security interest granted to the Administrative Agent under the Security Agreement, and the provisions of this Assignment are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

**DJ ORTHOPEDICS DEVELOPMENT
CORPORATION**

By: 

Title: Senior Vice President and Chief Financial
Officer

State of California

County of San Diego

Before me appeared Vickie Capps, the person who signed this instrument, who acknowledged that he/she signed it as a free act on his/her own behalf or on behalf of the identified corporation or other juristic entity with authority to do so.

This 25th day of November, 2003.

Mari Anicete Reigel
Notary Public

(Seal)



My Commission Expires: 11-30-05

SCHEDULE A

PATENTS AND PATENT APPLICATIONS

dj Orthopedics Development Corporation = dj DC

<u>Pledgor</u>	<u>Application or Registration No.</u>	<u>Country</u>	<u>Issue or Filing Date</u>
dj DC	5,139,474	United States	
dj DC	D345,799	United States	
dj DC	5,195,940	United States	
dj DC	5,330,410	United States	
dj DC	D379,855	United States	
dj DC	5,766,174	United States	
dj DC	5,259,384	United States	
dj DC	5,309,898	United States	
dj DC	5,458,130	United States	
dj DC	5,547,459	United States	
dj DC	5,651,363	United States	
dj DC	5,752,924	United States	
dj DC	5,785,656	United States	
dj DC	5,879,301	United States	