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RECORDATION FORM COVER SHEET PATENTS ONLY

Docket No.: 3033.0014-000

To the Director of the U.S. Patent and Trademark Office: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies)

THE BOARD OF REGENTS OF THE
UNIVERSITY OF TEXAS SYSTEM

2. Name and address of receiving party(ies)

Name: CHRYSLIS BIOTECHNOLOGY, INC.

Internal Address: _____

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other Memorandum of Exclusive License
w/Exhibit

Street Address: 2200 MARKET STREET, SUITE 600

City: GALVESTON State: TEXAS ZIP: 77550

Execution Date: 8/05/04

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Patent Application No (s)
60/217,583
09/904,090
10/050,611

B. Patent No (s)
5,352,664
5,500,412
6,627,731

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: STEVEN G. DAVIS, ESQ.

Internal Address: _____

Hamilton, Brook, Smith & Reynolds, P.C.

Street Address: 530 Virginia Road, P.O. Box 9133

City: Concord State: MA ZIP: 01742-9133

6. Total number of applications and patents involved: [19]

7. Total Fee (37 C.F.R. 3.41)..... \$ 760.00

Enclosed

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To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Helen Lee

Name of Person Signing

Helen Lee

Signature

August 5, 2004

Date

Total number of pages including cover sheet, attachments, and document: [5]

CH \$760.00 080380 60217683

RECORDATION FORM COVER SHEET - PAGE 2

Continuation of Box 4:

A. Patent Application No.(s)

09/630,484
60/219,300
09/909,122
10/050,692
60/219,800
09/909,348
10/050,688
60/393,579
60/393,580
60/308,198
10/766,752
60/533,730

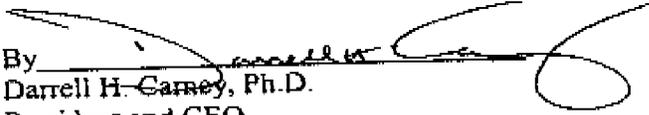
B. Patent No.(s)

6,630,572

Memorandum of Exclusive License

Chrysalis Biotechnology, Inc., a Delaware corporation having a principal place of business located at 2200 Market, Suite 600, Galveston, Texas 77550, has been granted an exclusive license by The Board of Regents of the University of Texas System (hereinafter the "University"), an agency of the State of Texas Medical Branch at Galveston. The license grant includes: 1) the University's rights and interest in the patent/patent applications listed in the attached Exhibit and all divisions, continuations, continuations-in-part, registrations, reissues, reexaminations or extensions of the same; and 2) rights and interest obtained by the University to U.S. Patent Nos. 5,352,664, 5,500,412, 6,627,731 and 6,630,572 and U.S. Serial No. 09/630,484 pursuant to an exclusive license agreement with the Monsanto Company. Monsanto is a corporation of the State of Delaware, having offices at 700 Chesterfield Village Parkway, St. Louis, Missouri, and is now known as Pharmacia Corporation.

CHRYSLIS BIOTECHNOLOGY, INC.

By 
Darrell H. Carney, Ph.D.
President and CEO

Date: August 5, 2004

Exhibit

TITLE	APP NO./ FILE DATE	PATENT NO./ ISSUE DATE
METHODS OF THERAPY WITH THROMBIN DERIVED PEPTIDES	60/217,583 07/12/00	
METHODS OF THERAPY WITH THROMBIN DERIVED PEPTIDES	09/904,090 07/12/01	
METHODS OF THERAPY WITH THROMBIN DERIVED PEPTIDES	10/050,611 01/16/02	
THROMBIN DERIVED POLYPEPTIDES: COMPOSITIONS AND METHODS FOR USE		5,352,664 10/04/94
THROMBIN DERIVED POLYPEPTIDES: COMPOSITIONS AND METHODS FOR USE		5,500,412 03/19/96
THROMBIN DERIVED POLYPEPTIDES: COMPOSITIONS AND METHODS FOR USE		6,627,731 09/30/03
THROMBIN DERIVED POLYPEPTIDES: COMPOSITIONS AND METHODS FOR USE	09/630,484 08/02/00	
THROMBIN DERIVED POLYPEPTIDES: COMPOSITIONS AND METHODS FOR USE		6,630,572 10/07/03
STIMULATION OF BONE GROWTH WITH THROMBIN PEPTIDE DERIVATIVES	60/219,300 07/19/00	
STIMULATION OF BONE GROWTH WITH THROMBIN PEPTIDE DERIVATIVES	09/909,122 07/19/01	
STIMULATION OF BONE GROWTH WITH THROMBIN PEPTIDE DERIVATIVES	10/050,692 01/16/02	
STIMULATION OF CARTILAGE GROWTH WITH AGONISTS OF THE NONPROTEOLYTICALLY ACTIVATED THROMBIN RECEPTOR	60/219,800 07/20/00	
STIMULATION OF CARTILAGE GROWTH WITH AGONISTS OF THE NONPROTEOLYTICALLY ACTIVATED THROMBIN RECEPTOR	09/909,348 07/19/01	

Exhibit

TITLE	APP NO./ FILE DATE	PATENT NO./ ISSUE DATE
STIMULATION OF CARTILAGE GROWTH WITH AGONISTS OF THE NONPROTEOLYTICALLY ACTIVATED THROMBIN RECEPTOR	10/050,688 01/16/02	
THROMBIN PEPTIDE DERIVATIVE DIMERS	60/393,579 07/02/02	
THROMBIN PEPTIDE DERIVATIVES	60/393,580 07/02/02	
METHOD FOR PROMOTING HEALING OF CHRONIC DERMAL ULCERS	60/308,198 07/27/01	
METHOD FOR PROMOTING HEALING OF CHRONIC ULCERS	10/766,752 01/27/04	
PHARMACEUTICAL COMPOSITION FOR THROMBIN PEPTIDE DERIVATIVES	60/533,730 12/31/03	