

Form PTO-1595 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings ⇨ ⇨ ⇨		RECORDATION FORM COVER SHEET PATENTS ONLY		U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office Docket No.: 160221/0020	
To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.					
1. Name of conveying party(ies): Ebel S.A. Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No		2. Name and address of receiving party(ies) Name: MGI Luxury Group S.A. Internal Address: Nidangasse 35 2502 Biel, Switzerland Street Address: City: State: Zip:			
3. Nature of conveyance: ☐ Assignment ☐ Merger ☐ Security Agreement ☒ Change of Name ☐ Other Execution Date: Effective June 16, 2004		Additional name(s) & address(es) attached? ☐ Yes ☒ No			
4. Application number(s) or patent number(s): If this document is being filed together with a new application, the execution date of the application is: A. Patent Application No.(s) B. Patent No.(s) see attached schedule Additional numbers attached? ☒ Yes ☐ No					
5. Name and address of party to whom correspondence concerning document should be mailed: Name: Charles E. Cantine Internal Address: Stroock & Stroock & Lavan LLP Street Address: 180 Maiden Lane City: New York State: NY Zip: 10038		6. Total number of applications and patents involved: 14 7. Total fee (37 CFR 3.41).....\$ 560.00 ☐ Enclosed ☒ Authorized to be charged to deposit account 8. Deposit account number: 19-4709 (Attach duplicate copy of this page if paying by deposit account)			
DO NOT USE THIS SPACE					
9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charles E. Cantine Name of Person Signing Signature 43.531 Date August 25, 2004 Total number of pages including cover sheet, attachments, and documents: 12					

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

SSL-DOCS1 1490502v1

700109626

PATENT
REEL: 015083 FRAME: 0023

CH \$560.00 194709 D328870

Schedule of Patents

PATENT NO.
Des. 328,870
Des. 361,522
Des. 362,395
Des. 364,818
Des. 365,282
Des. 409,943
Des. 418,066
Des. 426,470
Des. 428,345
Des. 489,629
Des. 490,324
Des. 490,721
Des. 491,476
Des. 491,818

Commercial register of bern Jura -Seeland - Main Register

Company Number	Legal status	Entry (En)	Deletion (De)	Carried over 7123	Page
CH -073.3.000.478-7	Limited	08.09.1970		from : 073.3.000.478-7/a To :	1

All entries

En	De	Company	Ref	Registered office
1		Concord Watch Co. SA	1	Biel BE
1	5	(Concord Watch Corporation Ltd.)		
5		Concord Watch Company S.A.		
5	9	(Concord Watch Company AG) (Concord Watch Company Ltd.)		
9		MGI Luxury Group S.A.		
9		(MGI Luxury Group AG) (MGI Luxury Group Ltd)		

Ref	Share capital (CHF)	Called-up capital (CHF)	Shares	Ref	Address
1	85'000.--	85'000.--	8'500 transferable shares of CHF 100	1	Nidaugasse 35 2502 Biel/Bienne

En	De	Purpose
1	9	Manufacturing and trade in the field of watch industry. Shall also exercise registered rights and processes and administer participations and estates
9		Manufacturing and trade of products of the watch industry and other products. The company shall also exercise registered rights and Know-How, administer participations or estates and manufacture Products and have Products manufactured within the framework of its purpose.

En	De	Notes	Ref	By-laws date
1		Acquisition after merger : assets and liabilities of Convado SA, in La-Chaux-de-Fonds according to Art 748 of the Obligation's Code. As the acquiring company is the owner of all the shares of the dissolved company, there is no increase of the share capital.	1	25.06.1970
			1	25.11.1970
			1	21.05.1971
			1	08.06.1973
			1	22.06.1994
			5	04.07.2001
			9	17.06.2004
10		Merger according to Art 748 Obligation's Code based on Merger's Agreement with Ebel, in La-Chaux-de-Fonds, dated 22.06.2004 and Merger's balance-sheet dated 29.02.2004. The assets of Ebel, amounting CHF 72'855'208, and its liabilities, amounting CHF 22'335'546, are transferred to MGI Luxury Group Ltd, in Biel, BE. There is no increase of the share capital, as the acquiring company is already the owner of all the shares of the dissolved company.		

Ref	Publication
1	SHAB

In	Ref	Journal no.	Journal date	SHAB	SHAB date	Page
	0		(omitted)		(omitted)	
GM	1	1615	02.09.1998	179	16.09.1998	6401
SH	2	1492	08.09.1999	182	20.09.1999	6425
SH	3	266	12.02.2000	40	25.02.2000	1303
SH	4	482	23.02.2001	44	05.03.2001	1628
ID	5	1692	05.07.2001	132	11.07.2001	5292
SH	6	2383	19.09.2001	185	25.09.2001	7431

In	Ref	Journal no.	Journal date	SHAB	SHAB date	Page
SH	7	742	08.03.2002	51	14.03.2002	4
SH	8	675	03.03.2003	45	07.03.2003	4
SH	9	1620	18.06.2004	12	24.06.2004	4
SH ID	10	1706	28.06.2004	Federal office of commercial register's		approval

En	Ch	De	Personal details	Capacity	Type of signature
1			Burki, Kurt, citizen of Biberist, domiciled in Grenchen	Chairman	Joint signature

1	10	Hüssy, Hans Dr, citizen of Safenwil, domiciled in Zumikon	Vice chairman	Joint signature
1	4	Zängerle, Ernst Kurt, citizen of Rorschacherberg, domiciled in Champis (F)	Representative	Joint signature
1	3	Bush, Michale Joseph, US citizen, domiciled in Mountain Lakes, New Jersey (US)	Member	Joint signature
1	2	Rohr, Evan Benjamin, citizen of Huzenschwil, domiciled in Boudry	Director	Joint signature
1	7	Steele, Zarko, citizen of Grosshöchstetten, domiciled in Chavannes près Renens	Director	Joint signature
1		Strasser, Florian, citizen of Thundorf, domiciled in Biel, BE	Director	Joint signature
1		Steiger, Heinz, citizen of Humlikon, domiciled in Suberg (Grossaffoltern)	Vice director	Joint signature
1		Dubois, Philippe, citizen of Pully, domiciled in Paudex		Joint signature
1	4	Kurtoglu, Emre, citizen of Lutry, domiciled in Pully		Joint signature
1	7	Winkelmann, Pascal, citizen of Siselen, domiciled in Ins		Joint signature
1	7	Bonarde, Franey, citizen of Neuchâtel, domiciled in Coffrane		Joint signature
1	7	Buchenel, Yves Claude, citizen of Neuchâtel, domiciled in Marin Epagnier		Joint signature
1	7	De Bortoli, Marco, citizen of Düdingen and Fribourg, domiciled in Biel, BE		Joint signature
1	7	Tauriello, Pietro, citizen of Italy, domiciled in Courtételle	Auditors	Joint signature
1	6	Révisuisse Price Waterhouse SA, in Lausanne	Auditors	
4		Coté, Rick, US citizen, domiciled in Saddle River, New Jersey (US)	Member	Joint signature
4	8	Samitt, Mark, US citizen, domiciled in Bern	Director	Joint signature

4	7	Siddiqi, Richard, US and British citizen, domiciled in Oberbüren	Director	Joint signature
4	7	Séguir, Raphaël, citizen of France, domiciled in Cormondrèche (Corcelles Cormondrèche)	Vice director	Joint signature
4		Zurbruggen, Carmen, citizen of Saas Almagell and Guttet-Feschel, domiciled in Münchenbuchsee		Joint signature
6		PricewaterhouseCoopers SA, in Pully	Auditors	
7		Schlegel, Benedikt, citizen of Basel and Wartau, domiciled in Biel BE	Director	Joint signature
7		Kurtoglu, Emre, citizen of Lutry, domiciled in Pully	Vice director	Joint signature
7		Wehrli, Pierre-Yves, citizen of Geneva and Küttigen, domiciled in Cormondrèche (Corcelles Cormondrèche)	Vice director	Joint signature
8		Philipp, Peter, citizen of Untervaz, domiciled in Untervaz	Director	Joint signature
8		Tosoni, Reto Robert, citizen of Brüttig, domiciled in Biel, BE	Vice director	Joint signature
8		Vildeuil, Frank Olivier, citizen of Langnau in Emmenthal, domiciled in Montmollin	Vice director	Joint signature
10		Kernen, Jean-Philippe, citizen of Reutigen, domiciled in La-Chaux-de-Fonds	Vice director	Joint signature

Nidau, 29.06.2004 11 :58

Note : This extract is only valid if accompanied by the original certification opposite.

It contains all entries currently valid for this company and any entries deleted since 02.09.1998.

This extract is issued before the publication in SHAB and after approval of the last registration by the Federal Office of Commercial Register.

COMMERCIAL REGISTER OF THE CANTON OF NEUCHÂTEL

This extract may contain cancellations

REGISTER'S EXTRACT

Carry-over from June 19, 1997

Ref number : 20467/1934

Fed number : CH-645-1002345-4

EBEL SA

registered on August 10, 1934
corporation

Ref	Company name
1	Ebel S.A.
	Registered office
1	La-Chaux-de-Fonds
	Address
1	113, rue de la Paix
	Date of the Articles of Incorporation
1	02.08.1934 28.06.1995 7 24.10.2000
	Purpose, notes
1	<u>Purpose</u>
1	Manufacturing, import, export, representation, distribution and brokerage of products and goods for watches, jewellery, precious stones, glasses, lenses, perfumery, cosmetic, fashion goods, shoes, leather goods, travel goods, lighter, pens and electronic devices. Shall assume participations, acquire estates, pledge or sell them.
1	<u>Board</u>
1	One or more members
19	Merger's contract executed on December 29, 1992 between Ebel SA and "Cristalor SA" in La-Chaux-de-Fonds. In accordance with this agreement Ebel SA is taking over the assets and the liabilities of "Cristalor SA", by universal succession, with retroactive effect on October 31, 1992 under the provisions of Art 748 of the Swiss Obligation's Code and according to the balance-sheet dated October 31, 1992. Assets are amounting CHF 43'119'226 and liabilities are amounting CHF 12'598'403, namely net assets are amounting CHF 30'520'823. This cession accepted for the amount of CHF 30'520'823 is taking place in the form of a total compensation between the participation of the incorporating and the incorporated company, without a taking over of the shares.

1	Merger's contract executed on December 29, 1992 between Ebel SA and "Prosperitas SA" in La-Chaux-de-Fonds. In accordance with this agreement Ebel SA is taking over the assets and the liabilities of "Prosperitas SA", by universal succession, with retroactive effect on October 31, 1992 under the provisions of Art 748 of the Swiss Obligation's Code and according to the balance-sheet dated October 31, 1992. Assets are amounting CHF 4'298'403 and liabilities are amounting CHF 3'747'562, namely net assets are amounting CHF 550'841. This transfer accepted for the amount of CHF 550'841 is taking place in the form of a total compensation between the participation of the incorporating and the incorporated company, without a taking over of the shares.
19	The company is dissolved without liquidation on merger, according to Art 748 of the Swiss Obligation's Code as the company "MGI Luxury Group S.A" in Biel is taking over its assets and liabilities.
Publications – communications to shareholders	
1	FOSC (Swiss Official Gazette of Commerce)

Ref	Share-capital		
	Nominal capital	Called-up capital	Shares
1	CHF 20'000'000	CHF 20'000'000	20'000 registered shares of CHF 1'000, transferable with restriction according to the articles of incorporation.
11	CHF 20'000'000	CHF 20'000'000	Share capital reduced due to losses amounting CHF 98'091'600 and reductions four times in a row from CHF 200'000'000 to CHF 200, and brought forward simultaneously to the initial amount and reduce for the last time from CHF 20'000'000 to CHF 1'907'600 and then brought forward simultaneously to CHF 20'000'000. Share-capital is divided into 20'000 registered shares of CHF 1'000 transferable with restriction according to the articles of incorporation.

Ref	Administration, auditors, people having power to sign				
Entry	Change	Deletion	Personal details	Function	Type of signature
1		3	Soldatos Paul, US citizen, domiciled in London, GB	Director chairman	Joint signature
1		4	Huth Johannes, citizen of Germany, domiciled in London, GB	Director vice-chairman	Joint signature
1		m3	Arabian Sandro, citizen of Geneva, domiciled in Vaduz, FL	Director, secretary and managing director	Joint signature
1		3	Blum Pierre Alain, citizen of Buttes, domiciled in Neuchâtel	Director and managing director	Joint signature
1		6	Balzli William, citizen of Vechigen, domiciled in Veyrier	director	Joint signature
1		m6	Haquet Pierre, citizen of France, domiciled in Le Vesinet, F	director	Joint signature
1		6	Mumenthaler Beat, citizen of Langenthal, domiciled in Geneva	director	Joint signature
1		6	Peter Wolfgang, citizen of Cully, domiciled in Geneva	director	Joint signature
1		4	Steinmann Thomas, citizen of Grosshöchstetten domiciled in Pully	director	Joint signature
1		m2	« Société Fiduciaire Suisse Coopers & Lybrand SA » Geneva Branch	Auditors	
1		3	Girardet François, citizen of Bettens, domiciled in Neuchâtel	manager	Joint signature
1		3	Perret Louis Charles, citizen of	manager	Joint signature

		La Sagne, domiciled in Saint-Imier		
1		3 Ducommun Arlette, citizen of La-Chaux-de-Fonds, domiciled in Sauges, Saint-Aubin Sauges		Joint-procuration
1		3 Frésard Marc, citizen of Noirmont, domiciled in La-Chaux-de-Fonds		Joint-procuration
1		3 Steiger Renée, citizen of Bleienbach, domiciled in La-Chaux-de-Fonds		Joint-procuration
	2	5 «STG Coopers & Lysbrand SA» Geneva Branch	Auditors	
3		6 Bryan Nicholas, citizen of Great Britain, domiciled in Sunningdale	Director chairman	Joint-signature
	3	6 Arabian Sandro, citizen of Geneva, domiciled in Monaco, MC	Director, secretary and managing director	Joint-signature
3		4 Reynard Tony, citizen of Savièse, domiciled in Geneva	director	Joint-signature
3		18 Ducommun Robert, citizen of Le Locle, domiciled in Fontainemelon	manager	Joint-signature
3		14 Finaz Bruno, citizen of France, domiciled in Hauterive (NE)	manager	Joint-signature
3		6 Magada Aldo, citizen of Morges, domiciled in Yverdon-les-Bains	manager	Joint-signature
3		6 Paracciani Carlo, citizen of Italy, domiciled in Auvernier	manager	Joint-signature
3		Juillet Joseph, citizen of Chalais, domiciled in La-		Joint-procuration

			Chaux-de-Fonds		
4		6	de Boysson Tristan Marie Henri, citizen of France, domiciled in London, GB	director	Joint signature
4		6	Gunter Pierre Yves, citizen of Thörigen, domiciled in Geneva	director	Joint signature
4		6	Legler Thomas, citizen of Diesbach (GL), domiciled in Geneva	director	Joint signature
5		6	« PricewaterhouseCoopers SA », Geneva Branch	Auditors	
	6	10	Haquet Pierre, citizen of France, domiciled in Le Vesinet	Director chairman	Joint signature
6		18	Isler Manuel, citizen of Zurich, domiciled in Veyrier	Director secretary	Joint signature
6		18	Trembley Pierre Michel, citizen of Geneva, domiciled in Geneva	director	Joint signature
6		m9	« ATAG Ernst & Young SA », Geneva Branch	auditors	
6		m10	Brochard Guillaume, citizen of France, domiciled in Geneva	director chairman	Joint signature
6			Gauderlot Xavier, citizen of France, domiciled in Saint Nom La Breteche, FR	manager	Joint signature
6			Steiner Yvan, citizen of Herzogenbuchsee, domiciled in Saint-Imier	manager	Joint signature
8		12	Nieto Michel, citizen of Spain, domiciled in Concise	manager	Joint signature
	9	18	« Ernst & Young SA », Laney Branch	auditors	
	10	17	Brochard Guillaume, citizen of	director president	

			France, domiciled in Geneva	and CEO	
10		13	Schorah George, citizen of Great Britain, domiciled in La-Chaux-de-Fonds	manager	Joint signature
12			Steiner Paul-André , citizen of La-Côte-aux-Fées, domiciled in La-Chaux-de-Fonds	manager	Joint signature
15		16	Azzouzi Abbas, citizen of France, domiciled in La-Chaux-de-Fonds	manager	Joint signature
15			Michel-Amadry Marc , citizen of Saint-Imier, domiciled in La-Chaux-de-Fonds	manager	Joint signature
16		18	Mousselon Michel, citizen of France, domiciled in Marin-Epagnier	manager	Joint signature
17		18	Paseal Philippe, citizen of France, domiciled in Paris, F	director chairman	Joint signature
18			Burki Kurt , citizen of Biberist, domiciled in Grenchen	director chairman	Joint signature
18			Coté Richard Jules , US citizen, domiciled in Saddle River, NJ, USA	director vice chairman and managing director	Joint signature
18			Kernen Jean-Philippe , citizen of Reutigen, domiciled in La-Chaux-de-Fonds	director secretary	Joint signature
18			« PricewaterhouseCoopers SA », Pully branch	auditors	Joint signature
18			Schlegel Benedikt , citizen of Basel, domiciled in Biel	manager	Joint signature