

PATENT ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Execution Date
S&S Industries, Inc.	06/08/2004

RECEIVING PARTY DATA

Name:	Wachovia Bank, National Association, as Administrative Agent
Street Address:	201 South College Street
Internal Address:	CP-8
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28288

PROPERTY NUMBERS Total: 10

Property Type	Number
Patent Number:	6468130
Patent Number:	6152802
Patent Number:	5934970
Patent Number:	5830040
Patent Number:	5527202
Patent Number:	5141470
Patent Number:	4777668
Application Number:	10245470
Application Number:	10337597
Application Number:	60482773

CORRESPONDENCE DATA

Fax Number: (919)416-8339

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 919 286-8049

PATENT

500009690

REEL: 015271 FRAME: 0073

OP \$400.00 6468130

Email:	PTO_TMconfirmation@mvalaw.com
Correspondent Name:	Moore & Van Allen PLLC
Address Line 1:	2200 West Main Street
Address Line 2:	Suite 800
Address Line 4:	Durham, NORTH CAROLINA 27705

NAME OF SUBMITTER:	John E. Slaughter
--------------------	-------------------

Total Attachments: 4

source=NGSI-P S&S Industries#page1.tif

source=NGSI-P S&S Industries#page2.tif

source=NGSI-P S&S Industries#page3.tif

source=NGSI-P S&S Industries#page4.tif

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
PATENTS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of June 8, 2004 (the "Security Agreement") by and among the Obligors thereto (each an "Obligor" and collectively, the "Obligors") and Wachovia Bank, National Association, as Administrative Agent (the "Administrative Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the patents and patent applications shown below to the Administrative Agent for the ratable benefit of the Lenders:

PATENTS

<u>Patent No.</u>	<u>Description of Patent</u>	<u>Date of Patent</u>
	See attached Schedule A.	

PATENT APPLICATIONS

<u>Patent Application No.</u>	<u>Description of Patent Applied For</u>	<u>Date of Patent Application</u>
	See attached Schedule A.	

The undersigned Obligor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing patents and patent applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any patent or patent application.

Very truly yours,

S&S INDUSTRIES, INC.,
a New York corporation

By: 

Name: Lyle J. Feye

Title: Vice President

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: _____

Name: _____

Title: _____

The undersigned Obligor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing patents and patent applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any patent or patent application.

Very truly yours,

S&S INDUSTRIES, INC.,
a New York corporation

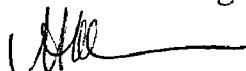
By: _____

Name: _____

Title: _____

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By:  _____

Name: _____ HENRY R. BIEDRZYCKI

Title: _____ DIRECTOR

Schedule A

Issued Patents

Description	Patent No.	Issued
UNDERWIRE FOR BRASSIERE	6468130	10/22/02
ELONGATED FLEXIBLE TIP FOR BRASSIERE FRAMES	6152802	11/28/00
METHOD OF FORMING BRASSIERE FRAMES WITH CUSHION TIPS	5934970	08/10/99
CUSHION TIPS FOR BRASSIERE FRAMES	5830040	11/03/98
FRAME FOR BRASSIERE CUPS	5527202	06/18/96
MONOCOQUE BREAST SUPPORTING FRAMES	5141470	08/25/92
SNAG RESISTANT TIPS FOR GARMENT FRAMES	4777668	10/18/88

Pending Applications

Description	Appl. No.	Filing Date
GARMENT UNDERWIRE	10245470	09/16/02
NARROW PROFILE SOFT TIP FOR UNDERWIRE	10337597	01/07/03
ADJUSTABLE UNDERWIRE ASSEMBLY	60482773	06/25/03