

05-14-2004

FORM PTO-1595

R



R SHEET

U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

102744558

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Names of conveying party(ies):

56.04

Crye American LLC

2. Name and address of receiving party(ies):

Name: LineWeight LLCInternal Address: Suite 303Street Address: Brooklyn Navy YardBuilding 275City: Brooklyn State: NY Zip: 11205Additional name(s) & address(es) attached? ☐ Yes ☒ NoAdditional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

☒ Assignment☐ Merger☐ Security Agreement☐ Change of Name☐ OtherExecution Date: October 20, 2003

4. Application number(s) or patent number(s):

10840718

If this document is being filed together with a new application, the execution date of the application is: December 18, 2002

A. Patent Application No.(s)

B. Patent No.(s)

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed to:

Name: David R. J. StiennonInternal Address: Suite 201Street Address: 612 W. Main Street

P.O. Box 1667

City: Madison State: WI ZIP: 53701-1667

6. Total number of applications and patents involved:

1

7. Total fee (37 CFR 3.41).....\$40.00☒ Enclosed☒ Authorized to be charged to deposit account8. Deposit account number: 50-2663

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

David R. J. Stiennon, Reg. No. 33212

Name of person signing:

Signature:

May 5, 2004

Date:

Total number of pages comprising cover sheet

1

05/13/2004 MSETACHE 00000248 10840718

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PATENT
REEL: 015314 FRAME: 0994

INTELLECTUAL PROPERTY ASSIGNMENT

This Assignment, effective as of September 17, 2003, is by and between Crye American LLC, a New York limited liability company ("Assignor") and LineWeight LLC, a New York limited liability company, ("Assignee").

The purpose of this Assignment is to transfer all Intellectual Property (as defined below) and associated goodwill owned and developed by Assignor to Assignee. Assignee, as successor to all of the business of Assignor, will license the Intellectual Property to companies which Assignee owns and manages; such companies will continue to conduct the business of Assignor and develop other new businesses.

For purposes of this Assignment, "Intellectual Property" refers to all the following rights arising out of or associated with the business of Assignor including: (i) all United States, international and foreign registered patents and applications therefore and all underlying patent rights, reissues, divisions, renewals, extensions, provisionals, continuations and continuations-in-part thereof; (ii) all inventions (whether patentable or not), ideas, processes, invention disclosures, improvements, trade secrets, proprietary information, know-how technology, technical data, customer lists, proprietary processes and formulae, all source and object code, algorithms, architectures, structures, display screens, layouts, development tools and all documentation and media constituting, describing or relating to the above, including, without limitation, manuals, memoranda and records; (iii) all copyrights, copyrights registrations and applications therefore, copyrightable material including derivative works, revisions, transformations and adaptations, material that is subject to non-derivative works, revisions, transformations, and adaptations, material that is subject to non-copyright disclosure protections, and all other rights corresponding thereto throughout the world; (iv) all trade names, logos, trade dress, common law trademarks and service marks, trademark and service mark registrations, and applications therefore throughout the world (collectively referred to as "Trademarks"); (v) domain names; (vi) web sites and related content; (vii) computer software; (viii) intellectual property rights acquired by license or agreement; (ix) all proprietary databases and data collections and all rights therein throughout the world; (x) client information and related client or user data; (xi) damages or benefit derived from any action arising out of or related to the foregoing, including laws controlling computer and Internet rights; (xii) all manuals, documentation and materials relating to the above; and (xiii) any equivalent rights to any of the foregoing anywhere in the world. Intellectual Property includes without limitation the patent applications, patents, trademark applications, trademark registrations and registered copyrights, as listed on Schedule A.

In exchange for a 100% membership interest in Assignee, the adequacy of which is hereby acknowledged, Assignor without limitation sells, assigns, and transfers Assignor's entire right, title and interest to the Intellectual Property to Assignee.

Further, Assignor without limitation transfers all the goodwill of its business symbolized by its Trademarks and any claims arising from the Trademarks prior to this conveyance to Assignee.

Assignor agrees on request and without charge but at Assignee's expense to carry out in good faith and intent the purpose of this Assignment. Assignor will (a) execute or have executed all rightful oaths, assignments, powers of attorney and other papers in a form suitable for filing in the patent offices of the United States and other countries in which applications and registrations listed in the attached Schedule A relate; (b) communicate to Assignee, its successors, assigns and representatives, all facts known to Assignor relating to the Intellectual Property; and (c) generally do everything lawful, possible and reasonably necessary for aiding in securing protection of the Intellectual Property.

Assignor represents and warrants that no other assignment, grant, mortgage, license, or other agreement affecting the Intellectual Property or associated goodwill has been made by Assignor to others, and that Assignor has the full right to convey its interest in the Intellectual Property.

ASSIGNOR
CRYE AMERICAN LLC

By: [Signature]
Caleb Crye, Executive Director

ASSIGNEE
LINEWEIGHT LLC

By: [Signature]
Crye American LLC
Caleb Crye, Executive Director

STATE OF NEW YORK)
COUNTY OF KINGS) ss.

Personally came before me this 20 day of OCTOBER, 2003, the above-named Caleb Crye, to me known to be the person who executed the foregoing instrument and acknowledged the same.

[Signature]
Notary Public, State of New York

My Commission Expires: 1-31-07

ALFREDO ASECIO
NOTARY PUBLIC State of New York
No. 01AS0103360
Qualified in Kings County
Commission Expires Jan. 31, 2006

STATE OF NEW YORK)
COUNTY OF KINGS) ss.

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SCHEDULE A
INTELLECTUAL PROPERTY ASSIGNMENT

	APPL#	REG#	STATUS
Trademarks			
<i>U.S. Trademark applications and registration</i>			
CRYE	76/395,882		PENDING
CRYE ASSOCIATES	76/395,883	2,728,377	REGISTERED
FORM HONORS VISION			
MACROFLAGE			
MEC	78/248,536		PENDING
MISCELLANEOUS DESIGN	78/256,339		PENDING
MULTI-ENVIRONMENT			
UNIPAT	76/395,881		PENDING
UNIVERSAL			
Patents			
<i>Pending U.S. Utility and Design applications</i>			
Advanced Combat Helmet System	10/244,090		PENDING
Integrated Personal Body Armor	10/255,157		PENDING

PATENT

	APPL#	PAT#	STATUS
Self-Opening Vent and Pocket System	10/252,728		PENDING
Chemical/Biological Suit	10/255,569		PENDING
Human Waste Management Suit	10/601,322		PENDING
Camouflage Material	29/182,235		PENDING
Expandable Structure	10/061,950		PENDING
Firearm Safety and Control System		6,412,207	REGISTERED

Pending International Application

Body Armor
PCT PCT/US02/30649

PENDING

Copyrights

United States Copyright Registrations

UNIVERSAL

VA 1-205-145

REGISTERED

UNIVERSAL-1

VA 1-192-640

REGISTERED