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U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

32499 U.S. PTO
29/204905



1. Name of conveying party(ies):
Vicki Chan
Additional name(s) of conveying party(ies) attached?
 Yes No

5-504

2. Name and address of receiving party(ies)
Name: **CONTINENTAL JEWELRY (USA) INC.**

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other:
Execution Date: April 6, 2004

Address: 115 West 30th Street

City: New York State: NY Zip: 10001
Additional name(s) and address(es) attached? Country:
 Yes No

4. Application number(s) or patent number(s)
If this document is being filed together with a new application, the execution date of the application is April 6, 2004

29204905

A. Patent Application No.(s)

B. Patent No.(s)

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Gary Abelev
BAKER BOTTS L.L.P.
30 Rockefeller Plaza - 44 Fl.
New York, NY 10112

6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 3.41): \$ 40
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number :
02-4377 (Charge any additional fees to this account)
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature

To the best of my knowledge and belief, the foregoing instrumentation is true and correct and any attached copy is a true copy of the original document.

Gary Abelev

May 5, 2004

Name of Person Signing

Signature

Date

Page ____ of ____

Total number of pages including cover sheet, attachments and document:

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02 FC:8021

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A S S I G N M E N T

WHEREAS, I, VICKI CHAN, a citizen of THE UNITED STATES OF AMERICA, whose post office address is 1/F, Flat M & N, Kaiser Estate, Phase 3, 11 Hok Yuen Street, Hunghom, Kowloon, Hong Kong, have made an invention for which I am about to make application for Letters Patent of entitled "JEWELRY SETTING/GEMSTONE ARRANGEMENT"; and

WHEREAS, CONTINENTAL JEWELRY (USA) INC., a corporation, having an office for the transaction of business at 115 West 30th Street, New York, 10001, is desirous of acquiring my entire right, title and interest in and to said invention and any improvements thereon, and in and to the said application for Letters Patent therefor, and any Letters Patent which may be obtained therefor;

NOW, THEREFORE, TO ALL WHOM IT MAY CONCERN, BE IT KNOWN, that I, the said VICKI CHAN, for and in consideration of the sum of One Dollar (\$1.00), lawful money of the United States, to me in hand paid by said CONTINENTAL JEWELRY (USA) INC., and other valuable considerations unto me moving from said CONTINENTAL JEWELRY (USA) INC., at or before the ensealing and delivery of these presents, the receipt of which is hereby acknowledged, have sold, assigned, transferred and conveyed and by these presents do sell, assign, transfer and convey, unto said CONTINENTAL JEWELRY (USA) INC., its successors and assigns, the entire right, title and interest in and to the said invention entitled "JEWELRY SETTING/GEMSTONE ARRANGEMENT" as set forth and described in the patent application which is being filed with the U.S. Patent and Trademark Office herewith, and any and all improvements thereon, and in and to said application and any application claiming priority therefrom, and any non-provisional application, division, continuation or continuation-in-part thereof, and in and to any Letters Patent of the United States which may be issued on any of said applications, and any reissues thereof, and in and to any and all applications for Letters Patent filed in foreign countries for said invention or improvements, including all priority rights under the Paris Convention, and any and all Letters Patent which may be granted in foreign countries therefor, TO HAVE AND TO HOLD THE SAME to the full end of the term or terms for which any and all said Letters Patent may be granted;

AND I, the said , VICKI CHAN, do hereby authorize and request the Commissioner of Patents and Trademarks to issue the said Letters Patent of the United States to said CONTINENTAL JEWELRY (USA) INC., as the assignee of the entire right, title and interest in and to the same, for the sole use and benefit of said CONTINENTAL JEWELRY (USA) INC., its successors and assigns;

AND I, the said VICKI CHAN, for the considerations aforesaid, do hereby covenant and agree to and with said CONTINENTAL JEWELRY (USA) INC., its successors and assigns, that I have the full power to make this assignment, and that the rights assigned are not encumbered by any grant, license or right heretofore given, and that I, my executors or administrators, shall and will do all lawful acts and things and make, execute and deliver without further compensation, any and all other instruments in writing, further applications, papers, affidavits, powers of attorney, assignments, and

other documents which, in the opinion of counsel for said CONTINENTAL JEWELRY (USA) INC., its successors and assigns, may be required or necessary to more effectively secure to and vest in said CONTINENTAL JEWELRY (USA) INC., its successors and assigns, the entire right, title and interest in and to said invention and improvements, applications, Letters Patent, rights, benefits, privileges and advantages hereby sold, assigned, transferred and conveyed, and that I will sign any applications for reissue which may be desired by the owner of the patent or patents which may be issued for the said invention or improvements.

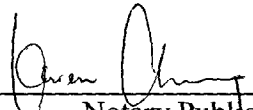
IN WITNESS WHEREOF, I, the said VICKI CHAN, have hereunto set my hand and seal on the date below written.



VICKI CHAN

STATE OF)
 : ss.:
COUNTY OF)

BE IT KNOWN, that on this 6th day of April, 2004, before me personally came VICKI CHAN, to me known and known to me to be the person mentioned in and who executed the foregoing assignment, and he acknowledged to me that he executed the same as his free act and deed for the use and purposes therein mentioned.



Notary Public