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J.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

Form PTO-1595  
(Rev. 03/01)

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RECOI



102747297

To the Honorable Commissioner of Patents

102747297 attached original documents or copy thereof.

1. Name of conveying party(ies):

Microtek Medical, Inc.

2. Name and address of receiving party(ies)

Name: JPMorgan Chase Bank

Internal Address: a New York banking corporation, as agent

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☐ Merger  
☐ Security Agreement ☐ Change of Name  
☒ Other Assignment for Security

Street Address: 1166 Avenue of the Americas

City: New York State: NY Zip: 10036

Execution Date: February 23, 2003

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: \_\_\_\_\_

A. Patent Application No.(s)

B. Patent No.(s)

D362,913

Additional numbers attached? ☒ Yes ☐ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Debra Schaumberger, Esq.

Internal Address: Kaye Scholer LLP

Street Address: 425 Park Avenue

NY 10022

City: New York State: NY Zip: 10022

6. Total number of applications and patents involved: 5

7. Total fee (37 CFR 3.41).....\$ 200.00

- ☒ Enclosed  
☐ Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Johanne R. Rémy

Name of Person Signing

Signature

MAY 13, 2004

Date

Total number of pages including cover sheet, attachments, and documents: 4

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patents & Trademarks, Box Assignments  
Washington, D.C. 20231

30886882.PDF

PATENT  
REEL: 015320 FRAME: 0204

ASSIGNMENT FOR SECURITY  
(PATENTS)

WHEREAS, Microtek Medical, Inc., a Delaware corporation (herein referred to as "**Assignor**"), owns the letters patent, and/or applications for letters patent, of the United States, more particularly described on Schedule 1-A annexed hereto as part hereof (the "**Patents**");

WHEREAS, Assignor is obligated to JPMorgan Chase Bank (f/k/a The Chase Manhattan Bank) and the other banks and other financial institutions (the "**Lenders**") party to the Amended and Restated Credit Agreement, dated as of May 14, 2001 (as the same may be further amended, modified or supplemented, the "**Credit Agreement**"), among Microtek Medical Holdings, Inc. (f/k/a Isolyser Company, Inc.), the Assignor, the Guarantors named therein (the "**Guarantors**"), JPMorgan Chase Bank (f/k/a The Chase Manhattan Bank), as agent (in its capacity as agent referred to herein as the "**Assignee**") for (i) the Lenders and (ii) itself as issuer of the Letters of Credit, and Assignor has entered into an Amended and Restated Security Agreement and Mortgage-Patents and Trademarks dated as of August 30, 1996 (the "**Agreement**") in favor of Assignee; and

WHEREAS, pursuant to the Agreement, Assignor has assigned to Assignee, and granted to Assignee a security interest in, and mortgage on, all right, title and interest of Assignor in and to the Patents, together with any reissue, continuation, continuation-in-part or extension thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof for the full term of the Patents (the "**Collateral**"), to secure the prompt payment, performance and observance of the Obligations, as defined in the Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby further assign unto Assignee and grant to Assignee a security interest in, and mortgage on, the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Assignor does hereby further acknowledge and affirm that the rights and remedies of Assignee with respect to the assignment of, security interest in and mortgage on the Collateral made and granted hereby are subject to the terms and provisions set forth in the Agreement.

Assignee's address is 1166 Avenue of the Americas, New York, New York  
10036.

IN WITNESS WHEREOF, Assignor has caused this Assignment for Security (Patents) to be duly executed by its officer thereunto duly authorized as of the 23<sup>rd</sup> day of February, 2004.

MICROTEK MEDICAL, INC.

By 

Name: Dan R. Lee

Title: President & CEO

SCHEDULE 1-A TO ASSIGNMENT FOR SECURITY

PATENTS

<u>Patents</u>	<u>Patent #</u>	<u>Issue Date</u>	<u>Country of Issue</u>
Vacuum Limb Support Bag	D362,913	10/3/1995	USA
Mouth To Mouth Resuscitator Device	4,819,628	4/11/1989	USA
Fastening Arrangement For a Limb Supportive Device	5,947,916	9/7/1999	USA
Resuscitator Device With Self-Closing Valve	6,070,574	6/6/2000	USA

Patent Applications

<u>Patent Applications</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Country</u>
Vacuum Splint Device	10/676,993	9/30/2003	USA