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I COVER SHEET

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102746383 PAIENTS ONLY

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof						
Name of conveying party(ies):		Name and address of receiving party(ies)				
2002872 Ontario Limited Inc.		Name: Shady Maple Farm Ltd.				
		Internal Address:				
		Street Address:				
Additional name(s) of conveying party attached?	(ies) Yes X No	2700 Matheson Boulevard East, Suite 801 East Tower				
3. Nature of Conveyance:						
x Assignment	Merger					
Security Agreement	Change of Name	City: Mississauga, Ontario				
Other	•	Country: CANADA Zip: L4W 4V9				
Execution Date:	April 22, 2004	Additional name(s) & Yes X No address(es) attached:				
Application number(s) or patent number(s):						
If this document is being filed together with a new application, the execution date of the new application is:  A. Patent Application No.(s):  10/147,036  B. Patent No.(s):						
Additional numbers attached? Yes x No						
Name and address of party to concerning document should		6. Total number of applications and patents involved:				
Name: COVINGTON & BURL	.ING	7. Total for (27.05D 2.44)				
Internal Address: Patent Doo	cketina	7. Total fee (37 CFR 3.41) \$40.00				
Street Address:		Authorized to be charged to deposit account				
1201 Pennsylvania Avenue, N.	W.					
		Authorized to be charged to credit card (Form 2038 enclosed)				
		8. Deposit account number:				
City: Washington	State: Zip: DC 20004-2401	50-0740				
(Allacir duplicate copy of this page if paying by deposit account)						
DO NOT USE THIS SPACE						
9. Statement and signature.						
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.						
Natalie M. Derzko, Reg. No. 48,102  Name of Person Signing  Natalie M. Derzko, Reg. No. 48,102  Name of Person Signing  Natalie M. Derzko, Reg. No. 48,102  Name of Person Signing						
Total number of pages including cover sheet, attachments, and documents:5						

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## **ASSIGNMENT**

WHEREAS 2002872 Ontario Limited Inc. (hereinafter referred to as the "Assignor"), a corporation having a place of business at 222 Bay Street, Suite 800, Toronto, Ontario M5K 1H6 Canada, has acquired the rights to the inventions listed in the accompanying Schedule "A", attached hereto, (hereinafter referred to as the "Inventions") for which a patent has issued and patent applications have been filed as indicated in Schedule "A" (hereinafter referred to as the "Applications");

AND WHEREAS, Shady Maple Farm Ltd. (hereinafter referred to as the "Assignee"), a corporation having a place of business at 2700 Matheson Boulevard East, Suite 801, East Tower, Mississauga, ON L4W 4V9, Canada, is desirous of acquiring the same;

NOW, THEREFORE, for and in consideration of One Dollar (\$1.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by the Assignor, the Assignor confirms that it has assigned, sold, transferred and set over and, for greater certainty, by these presents, does hereby assign, sell, transfer and set over unto the Assignee the entire right, title and interest in and to (a) the Inventions and any and all rights in the United States of America, Canada and all other countries; (b) the Applications, including all divisions, re-examinations and continuations thereof; and (c) all patents, which shall issue in the United States of America, Canada, and all other countries, for the Inventions, including all reissues thereof; the same to be held and enjoyed by the Assignee, its successors, assigns, nominees or other legal representatives, as fully and entirely as the same would have been held and enjoyed by the Assignor, had this assignment not been made;

AND the Assignor covenants and agrees that the Assignor will, at any time upon the request and at the expense of the Assignee, execute and deliver any and all papers and do all lawful acts that may be necessary or desirable, in the opinion of the Assignee, to enable and assist the Assignee to (a) obtain any and all Letters Patent for the Inventions in the United States of America, Canada or any other country; (b) establish, maintain and secure title in the Assignee, its successors, assigns, nominees or other legal representatives, to the Inventions, the Applications and any Letters Patent therefor, including making such title of lawful public record; and (c) defend, establish or otherwise preserve the validity of any Letters Patent and enforce rights therein against any and all infringers, and perform such other acts as are necessary to give full force and effect to this assignment;

AND the Assignor represents and covenants that no assignment, mortgage, sale, license, pledge, encumbrance or alienation of the Inventions or the Applications has been or will be made or entered into anywhere which would conflict with this assignment;

AND the Assignor authorizes and requests the Patent Offices of the United States of America, Canada or any other country to issue all Letters Patent based on or corresponding to the Applications and all divisional, re-examination, and continuations thereof to the Assignee, its successors, assigns, nominees or other legal representatives.

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IN TESTIMONY WHEREOF, the Assignor has duly executed this assignment on the

date set forth below.					
EXECUTED at Trouts, this					
22nd day of Gyrd, 2000, 2000 4					
2002872 Ontario Limited Inc.					
@0 X 0 0 _					
Signature					
Name: RW, SWAIN					
Title: PRESIDENT					
STATEMENT OF WITNESS  I, MANNAN / MITH , whose full post office  (Name of Witness)  address is Suite 2800, 189 By Street (annew Cart West, Toward Ontone					
state and declare that I was personally present and did see,who is personally known to me to be an authorized signing officer of the Assignee named in the above assignment, duly execute the same on the date set forth above.					
DECLARED at follows of this 22 day of Am, 2000, (Signature of Witness)	7				

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## **SCHEDULE** A

21263202.1

COUNTRY	PATENT/PATENT APPLICATION NO.	TITLE OF THE INVENTION	FILING DATE
United States	6,485,763	Shelf – Stable, Spreadable Maple Syrup Composition	May 17, 2001
United States	10/147,036	Thick Maple Syrup Product	May 17, 2002
United States	10/146,811	Enzyme Treated Maple Syrup and Shelf Stable Products Containing Enzyme Treated Maple Syrup	May 17, 2002
Canada	2,451,645	Enzyme Treated Maple Syrup, Shelf Stable, Pure Maple based Products, and Blended Products	May 17, 2002
Europe	02732253.6-2114	Enzyme Treated Maple Syrup, Shelf Stable, Pure Maple based Products, and Blended Products	May 17, 2002
Japan	2002-588,781	Enzyme Treated Maple Syrup, Shelf Stable, Pure Maple based Products, and Blended Products	May 17, 2002
WIPO	PCT/CA02/00720	Enzyme Treated Maple Syrup, Shelf Stable, Pure Maple based Products, and Blended Products	May 17, 2002

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**RECORDED: 05/11/2004**