

RECORDATION FORM COVER SHEET PATENTS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):

UNIVERSAL LIGHTING TECHNOLOGIES, INC.

Execution Date(s) 10/21/2004

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Government Interest Assignment
- Executive Order 9424, Confirmatory License
- Other _____

2. Name and address of receiving party(ies)

Name: BACK BAY CAPITAL FUNDING LLC

Internal Address: _____

Street Address: 40 Broad Street

City: Boston

State: MA

Country: USA Zip: 02109

Additional name(s) & address(es) attached? Yes No

4. Application or patent number(s):

This document is being filed together with a new application.

A. Patent Application No. (s)

See attached Schedule A

B. Patent No. (s)

See attached Schedule A

Additional numbers attached? Yes No

5. Name and address to whom correspondence concerning document should be mailed:

Name: Bingham McCutchen LLP

Internal Address: Attn: Stacey Farrell

Street Address: 150 Federal Street

City: BOSTON

State: MASSACHUSETTS Zip: 02110

Phone Number: 617-951-8104

Fax Number: 617-951-8736

Email Address: stacey.farrell@bingham.com

6. Total number of applications and patents involved:

79

7. Total fee (37 CFR 1.21(h) & 3.41) \$ 3,175.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed
- None required (government interest not affecting title)


8. Payment Information

a. Credit Card Last 4 Numbers 0225
Expiration Date 10/07

b. Deposit Account Number _____

Authorized User Name _____

9. Signature:


Signature

November 9 2004

Date

Stacey Farrell

Name of Person Signing

Total number of pages including cover sheet, attachments, and documents:

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5885, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, V.A. 22313-1450

OP \$3175.00 10688607

UNIVERSAL LIGHTING TECHNOLOGIES
SCHEDULE A PATENT INTELLECTUAL PROPERTY

Patent or Service Mark	Federal Registrations --	
	United States Patent and Trademark Office Publication No.	Publication Date
Electronic ballast having open circuit in output	6720741	4/13/2004
Electronic ballast with cross-coupled outputs	6437520	8/20/2002
Cable Reel Structure	6437250	4/12/2001
Light modulating electronic ballast	6333605	12/25/2001
System and method for limiting through-lamp ground fault currents in non-isolated electronic ballasts	6291944	9/18/2001
Electronic ballast for one or more lamps	6281641	8/28/2001
Power sensing lamp protection circuit for ballasts driving gas discharge lamps	6274987	8/14/2001
Combination MH/HPS ballasts	6225757	5/1/2001
Protected diming control interface for an electronic ballast	6204613	3/20/2001
Compact fluorescent lamp and ballast assembly with an air gap for thermal isolation	6204602	3/20/2001
Electric ballast with selective power dissipation	6177769	1/23/2001
Electric ballast with selective load control	6137239	10/24/2000
Fast starting, surge limited, electronic ballast	6111365	8/29/2000
Heat spreader for electronic ballast	6091199	7/18/2000
Methods of manufacturing ballasts and starter assemblies used in gas discharge lamps	6074263	6/13/2000
Safety control circuit for detecting the removal of lamps from a ballast and reducing the through-lamp leakage currents	6051940	4/18/2000
Device and method for capacitive bi-level switching of high intensity discharge lighting	6031340	2/29/2000
Electronic ballast deriving auxiliary power from lamp output	6023132	2/8/2000
Electronic ballast producing voltage having trapezoidal envelop for instant start lamps	5982113	11/9/1999

Patent or Service Mark	Federal Registrations -- United States Patent and Trademark Office	
	Publication No.	Publication Date
Electronic ballast with filament cut-out	5973455	10/26/1999
Symmetry Control circuit for pre-heating in electronic ballasts	5959408	9/28/1999
Electronic ballast that manages switching frequencies for extrinsic purposes	5936357	8/10/1999
Microprocessor controlled electronic ballast	5925990	7/20/1999
Programmed-start parallel-resonant electronic ballast	5877592	3/2/1999
Pulse-width modular circuit for use in low post power factor correction circuit	5838181	11/17/1998
Three-way fluorescent adapter	5831395	11/3/1998
Neon lamp isolation transformer for mid-point commoned neon lamps	5818181	10/6/1998
Housing with integral mounting bracket	5817975	10/6/1998
Electrical connector with improved safety latching for a fluorescent-lighting	5788527	8/4/1998
Secondary ground fault protected luminous tube transformer for mid-point connected luminous tubes	5751523	5/12/1998
Universal input dimmer interface	5751118	5/12/1998
Recessed bushing style luminous tube transformer featuring versatile mounting configuration	5735703	4/7/1998
Hybrid sequence start ballast for an instant start discharge lamp	5731667	3/24/1998
Integrated magnetic filter having a lossy shunt	5731666	3/24/1998
Diode clamping arrangement for use in electronic ballast	5650925	7/22/1997
Safety protector for non isolated ballasts	5642019	6/24/1997
Lamp protection circuit for electronic ballasts	5635799	6/3/1997
Method for assembling an inductive device	5625939	5/6/1997
Power factor correction circuit; in a pre-regulator system	5614810	3/25/1997
Symmetry control circuit and method; circuit for controlling the flow of current through a load	5583402	12/10/1996

Patent or Service Mark	Federal Registrations -- United States Patent and Trademark Office	
	Publication No.	Publication Date
Powerfactor correcting flyback arrangement having a resonant capacitor; ballast circuit	5583398	12/10/1996
Lighting-Low Cost Power Factor Correction	5568041	10/22/1996
Externally dimmable electronic ballast	5539281	7/23/1996
Simplified ballast transformer assembly; mounting arrangement for an inductive device	5510762	4/23/1996
Low height ballast for fluorescent lamps	5500576	3/19/1996
Isolated constant wattage lamp ballast	5497052	3/5/1996
Capacitive lamp out detector	5493181	2/20/1996
Lamp protective, electronic ballast; for powering a gas discharge lamp	5493180	2/20/1996
Electrical connector with improved centering of mating terminal pins, for a fluorescent-lighting ballast	5488268	1/30/1996
Housing and mounting arrangement for thermal protector device	5463522	10/31/1995
Booster driven inverter ballast employing the output from the inverter to trigger the booster	5461287	10/24/1995
Electronic ballast with low harmonic distortion	5440475	8/8/1995
Apparatus and method for improving assembly of leadless ballasts into fluorescent luminaries	5405271	4/11/1995
Self-dimming electronic ballast	5396155	3/7/1995
Fluorescent-lamp leadless ballast with improved connector	5350316	9/27/1994
Electrical half connector with contact-centering vanes	5350292	9/27/1994
Integral housing for ballast and fluorescent lamps	5349508	9/20/1994
Fluorescent-lamp leadless ballast with improved connector	5260678	11/9/1993
Fluorescent lamp powered control	5204587	4/20/1993
Filment switch for a lamp ballast	5132595	7/21/1992
Shunt holding means for ballast	4952899	8/28/1990
Shunt retaining clip in a ballast	4937547	6/26/1990
Retention clip for a thermal protection sensor	4924350	5/8/1990
Electronic ballast with high voltage protection	4902938	2/20/1990
Wire robbin for inductive devices	4853667	8/1/1989

Patent or Service Mark	Federal Registrations --	
	United States Patent and Trademark Office Publication No.	Publication Date
Electrical terminal	4812601	3/14/1989
Electrical coil with tap transferring to end-layer position	4808959	2/28/1989
Conductive wire with integral electrical terminal	4775337	10/4/1998
Fluorescent ballast assembly	4766406	8/23/1988
Autotransformer with common winding having oppositely wound sections	4724602	2/16/1988
Constant illumination, remotely dimmable electronic ballast; discharge lamps	4716343	12/29/1987
Fluorescent lamp dimming switch	4686427	8/11/1987
Speed-up circuit for switched power transistor	4667281	5/19/1987
Bobbin with strain relief	4636763	1/13/1987
Electronic Ballast Having End of Lamp Life, Overheating, and Shut Down Protections, and Relamping and Multiple Striking Capabilities	10/688507	10/17/2003
LED Drive for Generating Constant Light Output	10/629389	7/29/2003
Software Controlled Dimming Ballast	10/726018	12/2/2003
Transient Detection of End of Lamp Life Condition Apparatus and Method	10/631672	7/31/2003
Secondary Ground Fault Protected Neon Transformer	10/187304	7/1/2002

PATENT SECURITY AGREEMENT

This **PATENT SECURITY AGREEMENT** (this "Agreement") is made this 21st day of October, 2004 between **BACK BAY CAPITAL FUNDING LLC**, a Delaware limited liability company having an office at 40 Broad Street, Boston, Massachusetts 02109, in its capacity as agent for the Lenders (as hereinafter defined) (together with its successors in such capacity, "Agent"), and **UNIVERSAL LIGHTING TECHNOLOGIES, INC.**, a Delaware corporation having its principal place of business at 26 Century Boulevard, Nashville, Tennessee 37214 (the "Company").

Recitals:

The Company and Gallman Wire Technologies, Inc., a Delaware corporation (together, the "Borrowers"), desire to obtain loans and other financial accommodations from those financial institutions (collectively, "Lenders") that are parties from time to time to that certain Term Loan and Security Agreement dated on or about the date hereof, among Borrowers, Agent and Lenders (as at any time amended, the "Loan Agreement").

Lenders are willing to make loans and other financial accommodations to Borrowers from time to time pursuant to the terms of the Loan Agreement, provided that the Company executes this Agreement.

NOW, THEREFORE, for Ten Dollars (\$10.00) in hand paid and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Company hereby agrees with Agent as follows:

1. Capitalized terms used herein (including those used in the Recitals hereto), unless otherwise defined, shall have the meanings ascribed to them in the Loan Agreement.

2. To secure the prompt payment and performance of the Obligations, the Company hereby grants, assigns and pledges to Agent, for its benefit and the pro rata benefit of Lenders, a continuing security interest in and Lien upon all of the following property of the Company, whether now existing or hereafter created or acquired (the "Patent Collateral"):

(a) the entire right, title and interest of the Company in and to all patent applications and patents (including, without limitation, those listed in Exhibit A attached hereto (as the same may be amended from time to time)), and the inventions and improvements therein disclosed, and all re-issues, divisions, continuations, renewals, extensions and continuations-in-part thereof, including, without limitation, the right to sue for past, present and future infringements, all of the Company's rights corresponding thereto throughout the world, together with any good will of the business connected with an symbolized by any such patents and any and all past, present or future rights and interests pursuant to any and all past, present and future licensing agreements in favor of the Company, or to which the Company is a party, pertaining to any of the foregoing, owned or

used by third parties in the past, present or future (all of the foregoing being herein collectively referred to as the "Patents"); and

(b) All products and proceeds of the foregoing (such as, by way of example and without limitation, all income, royalties, damages and payments now and hereafter due and/or payable under and with respect to any of the foregoing, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements thereof).

3. The Company covenants with and warrants to Agent that:

(a) The Patents are subsisting and have not been adjudged invalid or unenforceable, in whole or in part;

(b) The Company is now and shall continue to be the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each of the Patents, free and clear of any Liens other than Permitted Liens;

(c) The Company has the unqualified right to enter into this Agreement and perform its terms and, to the extent it deems reasonably necessary, has entered and will enter into written agreements with each of its present and future employees, agents and consultants which will enable it to comply with the covenants herein contained; and

(d) The Company has used, and will continue to use for the duration of this Agreement, proper statutory notice in connection with its use of the Patents and has made, and will continue to make, all appropriate filings with the United States Patent and Trademark Office to maintain the Patents in existence, including, without limitation, filing all necessary documents with the United States Patent and Trademark Office for each Patent to maintain it without loss of protection therefor.

4. Until all of the Obligations have been satisfied in full and the Loan Agreement has been terminated, the Company shall not enter into any license agreement relating to any of the Patents with any Person except non-exclusive licenses to customers of the Company in the regular and ordinary course of the Company's business as presently conducted and for reasonable and customary compensation and non-exclusive licenses to third parties in connection with cross licensing arrangements, and shall not become a party to any agreement with any Person that is inconsistent with the Company's obligations under this Agreement and the Company further agrees that it will not take any action, and will use commercially reasonable efforts not to permit any action to be taken by others, including, without limitation, licensees, or fail to take any action, which would in any respect affect the validity or enforcement of the rights transferred to the Agent under this Agreement or the rights associated with the Patents.

5. If, before the Obligations shall have been satisfied in full, the Company shall obtain rights to any new patentable inventions, or become entitled to the benefit of any patent application or patent for any reissue, division, continuation, renewal, extension or continuation-in-part of any

Patent or any improvement on any Patent, the provisions of paragraph 2 shall automatically apply thereto (which shall be deemed to be and treated as "Patent Collateral" within the meaning of this Agreement) and the Company shall give to Agent prompt notice thereof in writing.

6. The Company irrevocably authorizes and empowers Agent (x) to modify this Agreement by amending Exhibit A to include any future patents and patent applications within the definition of Patents under paragraph 2 or paragraph 5 hereof and (y) to file, in addition to and not in substitution for this Agreement, a duplicate original of this Agreement containing an amended Exhibit A thereto, reflecting any such future patents and patent applications.

7. The Company hereby grants to Agent, and its employees and agents (and any Lender or Lenders and their respective employees and agents), the right upon prior notice to the Company, and subject only to any obligations of confidentiality to which the Company, its employees and agents are then subject with respect thereto, to visit the Company's plants and facilities at which any patented inventions are located or which manufacture, inspect or store products made under any of the Patents and to inspect the products and quality control records relating thereto and to examine the Company's books, records (and make copies thereof) and operations relating thereto, at reasonable times during regular business hours.

8. Subject to the Intercreditor Agreement, at any time an Event of Default exists, Agent shall have, in addition to all other rights and remedies given it by this Agreement, all rights and remedies under Applicable Law and all rights and remedies of a secured party under the UCC. Without limiting the generality of the foregoing and subject to the Intercreditor Agreement, Agent may immediately, for its benefit and the pro rata benefit of Lenders, without demand of performance and without other notice (except as described in the next sentence, if required by Applicable Law) or demand whatsoever to the Company, each of which the Company hereby expressly waives, and without advertisement (except as otherwise provided by Applicable Law), collect directly any payments due the Company in respect of the Patent Collateral, or sell at public or private sale or otherwise realize upon the whole or from time to time any of the Patent Collateral, or any interest which the Company may have therein. The Company hereby agrees that seven (7) days notice to the Company of any public or private sale or other disposition of any of the Patent Collateral shall be reasonable notice; provided, however, that no notice shall be required hereunder if not otherwise required by Applicable Law. At any such sale or disposition, Agent may, to the extent permitted by Applicable Law, purchase the whole or any part of the Patent Collateral sold, free from any right of redemption on the part of the Company, which right the Company hereby waives and releases. After deducting from the proceeds of such sale or other disposition of the Patent Collateral all costs and expenses incurred by Agent in enforcing its rights hereunder (including, without limitation, all attorneys' fees), Agent shall apply, subject to the Intercreditor Agreement, the remainder of such proceeds to the payment of the Obligations, in such order or manner as may be authorized or required by the Loan Agreement. Subject to the Intercreditor Agreement, any remainder of the proceeds after payment in full of the Obligations shall be paid over to the Company. If any deficiency shall arise, the Company and each guarantor of the Obligations shall remain jointly and severally liable to Agent and Lenders therefor.

9. The Company hereby makes, constitutes and appoints Agent, and any officer or agent of Agent as Agent may select, as the Company's true and lawful attorney-in-fact, with full power to do any or all of the following if an Event of Default shall occur and be continuing, subject to the Intercreditor Agreement: to endorse the Company's name on all applications, documents, papers and instruments necessary for Agent to continue the maintenance of or to use the Patents, or to grant or issue any exclusive or nonexclusive license under the Patents to any other Person, or to assign, pledge, convey or otherwise transfer title in or dispose of any Patent Collateral to any other Person. The Company hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney, being coupled with an interest, shall be irrevocable until all of the Obligations shall have been satisfied in full and the Loan Agreement shall have been terminated.

10. At such time as all of the Obligations shall have been satisfied finally and in full and the Loan Agreement shall have been terminated, Agent shall execute and deliver to the Company, without representation, warranty or recourse and at the Company's expense, all releases and other instruments necessary to terminate Agent's security interest in the Patent Collateral, subject to any disposition thereof which may have been made by Agent pursuant to the terms of this Agreement, or any of the other Loan Documents.

11. Any and all fees, costs and expenses, of whatever kind or nature, (including, without limitation, reasonable attorneys' fees and legal expenses) incurred by Agent or any Lender in connection with the preparation of this Agreement and any other documents relating hereto and the consummation of this transaction, the filing or recording of any documents (including, without limitation, all taxes in connection therewith) with the United States Patent and Trademark Office or in other public offices, the payment or discharge of any taxes, counsel fees, maintenance fees or Liens, or otherwise, in protecting, maintaining and preserving any Patent Collateral or in defending or prosecuting any actions or proceedings arising out of or related to any Patent Collateral, shall be borne and paid by the Company (it being the intent of the Company and Agent that the Company shall be responsible for the payment of all sums, fees, costs and expenses, including, without limitation, all maintenance fees payable with respect to the Patents) or, if paid by Agent in its sole discretion, shall be reimbursed by the Company to Agent **on demand** by Agent and until so paid shall be added to the principal amount of the Obligations and shall bear interest at the highest per annum rate in effect from time to time under the Credit Agreement.

12. The Company shall use all reasonable efforts to detect any infringers of the Patents and shall notify the Agent in writing of infringements detected. The Company shall have the duty through counsel reasonably acceptable to Agent, to prosecute diligently any patent application for a Patent pending as of the date of this Agreement or thereafter until the Obligations shall have been paid in full and the Loan Agreement terminated, to make application on unpatented but patentable inventions (subject to Company's reasonable discretion in Ordinary Course of Business, or, during the existence of an Event of Default or a Default, promptly upon Agent's request), to file and prosecute opposition and cancellation proceedings, to file and prosecute lawsuits to protect the Patents and to do any and all acts which are deemed necessary or desirable by Agent to preserve and maintain all rights in patent applications for the Patents. Any expenses incurred in connection with such an application or proceedings shall be borne by the Company. The Company shall not abandon any pending patent application or patent, without the prior written consent of Agent.

13. Notwithstanding anything to the contrary contained in paragraph 12 hereof Agent shall have the right, but shall in no way be obligated, to bring suit in its own name to enforce the Patents and any license hereunder, or to defend any suit or counterclaim in its own name to protect any Patents or license hereunder, in either of which events the Company shall at the request of Agent do any and all lawful acts (including bringing suit) and execute any and all proper documents required by Agent in aid of such enforcement or defense and the Company shall promptly, upon demand, reimburse and indemnify Agent for all costs and expenses incurred by Agent in the exercise of its rights under this paragraph 13.

14. If the Company fails to comply with any of its obligations hereunder, then to the extent permitted by Applicable Law, Agent may do so in the Company's name or in Agent's name, in Agent's sole discretion, but at the Company's expense, and the Company agrees to reimburse Agent in full for all expenses, including, without limitation, reasonable attorneys' fees, incurred by Agent in prosecuting, defending or maintaining the Patents or Agent's interest therein pursuant to this Agreement.

15. No course of dealing between the Company and Agent, nor any failure to exercise, nor any delay in exercising, on the part of Agent, any right, power or privilege hereunder or under any of the other Loan Documents shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or future exercise thereof or the exercise of any other right, power or privilege.

16. All of Agent's rights and remedies with respect to the Patent Collateral, whether established by this Agreement or any of the other Loan Documents, or by any other agreements or by Applicable Law, shall be cumulative and may be exercised singularly or concurrently. The Company hereby agrees that the use by the Agent of the Patents as authorized hereunder in connection with the exercise of its remedies under the Loan Agreement and the other Loan Documents shall be coextensive with the Company's rights under the Patents and with respect thereto and without any liability for royalties or other related charges from the Agent or the Lenders to the Company.

17. The provisions of this Agreement are severable, and if any clause or provision shall be held invalid and unenforceable, in whole or in part, in any jurisdiction, the same shall be deemed severed herefrom and shall not in any manner affect such clause or provisions in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.

18. This Agreement, together with the other Loan Documents, constitutes and expresses the entire understanding of the parties hereto with respect to the subject matter hereof, and supercedes all prior agreements and understandings, inducements or conditions, whether express or implied, oral or written. This Agreement is subject to modification only by writing signed by the parties, except as provided in paragraph 6 hereof.

19. The benefits and burdens of this Agreement shall inure to the benefit of and be binding upon the successors and assigns of Agent and upon the successors and permitted assigns of

the Company. The Company shall not assign its rights or delegate its rights or assign its duties hereunder without the prior written consent of Agent.

20. The Company hereby waives notice of Agent's acceptance hereof.

21. The representations, warranties and covenants of Company hereunder, and the rights and remedies of the Agent hereunder, are subject to the provisions of the Intercreditor Agreement and the rights of the Senior Credit Facility Agent described therein. The Company shall not be obligated to deliver to the Agent any Collateral with respect to which perfection is achieved by possession or control so long as such Collateral is delivered to the Senior Credit Facility Agent.

22. **This Agreement is intended to take effect as a sealed instrument and shall be construed and enforced and the rights and duties of the parties shall be governed by in all respects in accordance with the internal laws (as opposed to conflicts of law provisions, provided that issues with respect to Article 9 of the Uniform Commercial Code may give effect to applicable choice or conflict of law rules set forth in Article 9 the Uniform Commercial Code) and decisions of the Commonwealth of Massachusetts.**


23. To the fullest extent permitted by Applicable Law, the Company and Agent each waives the right to trial by jury in any action, suit, proceeding or counterclaim of any kind arising out of or related to this Agreement or the Patent Collateral.


[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement under seal on the day and year first written above.

ATTEST:

UNIVERSAL LIGHTING
TECHNOLOGIES, INC.
("Company")

By: 
Name: Jeffrey Behrendt
Title: Secretary

By: 
Name: Patrick A. Sullivan
Title: Chief Executive Officer

Karl Hamm
Witness

Accepted:

**BACK BAY CAPITAL FUNDING LLC, as
Agent ("Agent")**

By: _____



Name: Michael Pizette

Title: Managing Director

STATE OF TN)
COUNTY OF Davidson)

BEFORE ME, the undersigned authority, on this day personally appeared Patrick Sullivan
the President of UNIVERSAL LIGHTING TECHNOLOGIES, INC., to me known to be
the person whose name is subscribed to the foregoing instrument, and acknowledged to me that he
executed the same for the purposes and consideration therein expressed, in the capacity therein
stated, and as the act and deed of said corporation.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this 21 day of October, 2004.

[Signature]
Notary Public
My Commission Expires: 05/29/05

[NOTARIAL SEAL]

COMMONWEALTH OF MASSACHUSETTS)
COUNTY OF SUFFOLK)

BEFORE ME, the undersigned authority, on this day personally appeared _____
a _____ of BACK BAY CAPITAL FUNDING LLC, known to me to be the person
whose name is subscribed to the foregoing instrument, and acknowledged to me that he executed the
same for the purposes and consideration therein expressed, in the capacity therein stated, and as the
act and deed of said corporation.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this ___ day of October, 2004.

Notary Public
My Commission Expires:

[NOTARIAL SEAL]

STATE OF)
)
COUNTY OF)

BEFORE ME, the undersigned authority, on this day personally appeared _____,
the _____ of UNIVERSAL LIGHTING TECHNOLOGIES, INC., to me known to be
the person whose name is subscribed to the foregoing instrument, and acknowledged to me that he
executed the same for the purposes and consideration therein expressed, in the capacity therein
stated, and as the act and deed of said corporation.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this ___ day of October, 2004.

Notary Public
My Commission Expires:

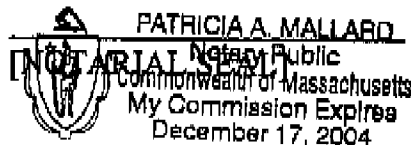
[NOTARIAL SEAL]

COMMONWEALTH OF MASSACHUSETTS)
)
COUNTY OF SUFFOLK)

BEFORE ME, the undersigned authority, on this day personally appeared Michael Pizette
a Managing Director of BACK BAY CAPITAL FUNDING LLC, known to me to be the person
whose name is subscribed to the foregoing instrument, and acknowledged to me that he executed the
same for the purposes and consideration therein expressed, in the capacity therein stated, and as the
act and deed of said corporation.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this 21 day of October, 2004.

Patricia A. Mallard
Notary Public
My Commission Expires: 12-17-04



Intellectual Property Owned by Universal Lighting Technologies, Inc.

IP Type	Country	Description	AppSerNo	Filing Date	IssueNo	Issue Date	Status
<i>Provisional Patent Applications</i>							
	U.S.	Adaptive Preheat and Strike for Microcontroller Based Ballast	60/526,639	12/3/03			File International/Utility applications 12/3/04
	U.S.	High Efficiency 4-lamp Instant Start Ballast	60/526,641	12/3/03			File International/Utility applications 12/3/04
	U.S.	High Input Voltage, Microcontroller Based Instant Start Ballast	60/526,638	12/3/03			File International/Utility applications 12/3/04
	U.S.	IC Based Low Cost Reliable Electronic Ballast with Multiple Striking Attempts and End of Lamp Life Protection	60/526,723	12/3/03			File International/Utility applications 12/3/04
	U.S.	Low Loss Power Supply Management for Ballast with Microcontroller	60/526,640	12/3/03			File International/Utility applications 12/3/04
	U.S.	Methods of Striation Control for Current Fed, Parallel Resonant Inverters	60/540,187	1/29/04			File International/Utility applications 1/29/05

<i>IP Type</i>	<i>Country</i>	<i>Description</i>	<i>AppSerNo</i>	<i>Filing Date</i>	<i>IssueNo</i>	<i>Issue Date</i>	<i>Status</i>
<i>Trademarks</i>							
	Australia	Ballastar (Lighting)	A405,062	3/12/84	A405,062	3/12/84	Renewal due 3/12/05
	Canada	Accustart	1,162,119	12/12/02	TMA610,226	5/13/04	Renewal due 5/13/19
	Canada	Hi-N-Dri	1,162,646	12/17/02	TMA610,427	5/14/04	Renew registration 5/14/19
	Canada	Mullit-5	1,162,123	12/12/02			file Declaration of Use 12/12/05
	Canada	Octek	1,162,120	12/12/02	TMA610,074	5/12/04	Renew 5/12/19
	Canada	Ultim5	1,178,545	5/21/03			File certified copy 8/13/04
	Canada	Ultim6	1,178,544	5/21/03			File certified copy 8/13/04
	Mexico	Accustart (Lighting)	392222	9/24/99	773108	12/12/02	Issued-renew by 9/24/09

<i>IP Type</i>	<i>Country</i>	<i>Description</i>	<i>AppSerNo</i>	<i>Filing Date</i>	<i>IssueNo</i>	<i>Issue Date</i>	<i>Status</i>
	Mexico	Addresspro & Design	457401		693123	3/30/01	Issued-renew by 11/9/10
	Mexico	Addresspro & Design	457400		698475	5/18/01	Issued-renew by 5/18/10
	Mexico	Ballastar (Lighting)	630730	9/24/99	630730	10/27/99	Renewal due 9/24/09
	Mexico	Lampgard & Design	698473		698473	11/9/00	Issued-renew by 11/9/10
	Mexico	Lampgard & Design	457397		693121	3/30/01	Issued-renew by 11/9/10
	Mexico	Octek (Lighting)	392223	9/24/99	630729	10/27/99	Issued-renewal due 9/24/09
	Mexico	Super Dim Digital with Addresspro & Design	457403		693124	3/30/01	Issued-renew by 11/9/10
	Mexico	Super Lampgard & Design	457406		698477	5/18/01	Issued-renew by 5/18/10

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	Mexico	Super Lampgard & Design	457407		693126	3/30/01	Issued-renew by 11/9/10
	Mexico	Super Mini & Design	457394		698472	5/18/01	Issued-renew by 5/18/10
	Mexico	Super Slim & Design	457405		693125	3/30/01	Issued-renew by 11/9/10
	Mexico	Superdim & Design	457399		693122	3/30/01	Issued-renew by 11/9/10
	Mexico	Superdim & Design	457398		698474	5/18/01	Issued-renew by 5/18/10
	Mexico	Superdim Digital with Addresspro & Design	457402		698476	5/18/01	Issued-renew by 5/18/10
	Mexico	Triad (Lighting)	392225	9/24/99	634060	11/25/99	Renewal due 9/24/09
	Mexico	Triformer (Lighting)	392227	9/24/99	646786	3/27/00	Registered-Mexico-renew 9/24/09

<i>IP Type</i>	<i>Country</i>	<i>Description</i>	<i>AppSerNo</i>	<i>Filing Date</i>	<i>IssueNo</i>	<i>Issue Date</i>	<i>Status</i>
	Mexico	Ultim5	626,626	10/28/03	826,655	3/26/04	Renewal due 10/28/13
	Mexico	Ultim8	626,627	10/28/03	826,656	3/26/04	Renewal due 10/28/13
	Mexico	Ultra Slim & Design	457409		693127	3/30/01	Issued-renew by 11/9/10
	Mexico	Universal (Lighting)	456721	9/24/99	784205	3/24/03	Renew by 11/6/10
	U.S.	Accustart (Lighting)	75/568,860	10/13/98	2,534,476	1/29/02	Issued-Section 8/15 due 7/9/07
	U.S.	Accustart 5 and design	76/526,189	6/26/03			Published for opposition 6/1/04
	U.S.	Accustart 8 and design	76/526,190	6/26/03			Published for opposition 6/1/04
	U.S.	Accustart and Design	76/526,198	6/26/03			Published for opposition 5/11/04

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	U.S.	Addresspro	75/951,716	11/17/99	2,486,097	9/4/01	Issued-section 8/15 due 3/4/07
	U.S.	Ballastar & Design (Lighting)	759,317	10/24/88	1,548,983	7/28/89	Renewal due 7/28/09
	U.S.	Ballastar (Lighting)	329,184	9/21/81	1,220,674	12/21/82	Renew by 12/21/12
	U.S.	Convert-A-Ballast (Lighting)	171,993	9/27/63	780,762	11/24/64	Renewal due 11/24/04
	U.S.	ES Energy Savings & Design	74/413,428	7/14/93	1,959,181	2/27/96	Issued-renew by 2/27/06
	U.S.	Fluor-A-Dim (Lighting)	72/165,927	4/2/63	765,398	2/25/64	Renewal due 8/25/04
	U.S.	Green Zone (Lighting)	74/412,467	7/13/93	2,214,824	12/29/98	Issued-Section 8/15 due 12/29/2004
	U.S.	Hi-M-Dri (Lighting)	282,093	10/9/67	856,942	9/17/68	Renewal due 9/17/08

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	U.S.	Homeslar and Design	76/462,577	10/29/02			Statement of Use filed
	U.S.	Lampgard	74/685,222	8/6/95	2,041,290	2/25/97	Issued-renewal due 2/25/07
	U.S.	Multi-E-Kil					Search and Opinion & App sent to Client
	U.S.	Multi-E-Link					Search and Opinion & App sent to Client
	U.S.	Multi-5	76/049,051	5/15/00	2,689,040	2/18/03	Issued-section 8/15 due 8/18/08
	U.S.	Octek (Lighting)	75/303,468	6/5/97	2,223,235	2/9/99	Issued-section 8/15 due 2/9/05
	U.S.	Octic Plus (Lighting)	74/488,310	2/9/94	1,908,325	8/1/95	Issued-renewal due 8/1/05
	U.S.	Quick Plug (Lighting)	74/488,309	2/9/94	1,907,152	7/25/95	Renew Registration by 7/25/05

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	U.S.	Signa	76/442,370	8/22/02	2,746,722	8/5/03	File Section 8/15 by 2/5/09
	U.S.	Signa Sign	76/308,531	9/7/01			Application suspended
	U.S.	Signa Sign and Neon Solutions	76/313,302	9/11/01	2,694,051	3/4/03	Registered - section 8/15 due 9/4/08
	U.S.	Super Lampgard	75/017,078	11/9/95	2,060,032	5/6/97	Issued-renewal due 5/6/07
	U.S.	Super Mini	74/413,200	7/14/93	1,960,685	3/5/96	Issued-renewal due 3/5/08
	U.S.	Super Slim	74/677,346	5/19/95	1,964,807	3/26/96	Issued-renewal due 3/26/06 (note: Section 15 not filed)
	U.S.	Superdim	75/714,588	5/27/99	2,345,374	4/25/00	Issued-section 8/15 due 10/25/05
	U.S.	TRIAD	78/219,543	2/27/03			Published for opposition 5/18/04

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	U.S.	Triad (Lighting)	74/168,647	5/21/91	1,695,866	6/23/92	Renewal due 6/23/12
	U.S.	Transformer (Lighting)	75/807,700	9/24/99	2,389,786	9/26/00	Registered-Section 8&15 due 3/26/05
	U.S.	ULTIM5	76/510,958	5/1/03			File Statement of Use 9/16/04
	U.S.	ULTIM5 and Design	76/510,961	5/1/03			File Statement of Use 9/16/04
	U.S.	ULTIM8	76/510,960	5/1/03			File Statement of Use 9/16/04
	U.S.	ULTIM8 and Design	76/510,962	5/1/03			File Statement of Use 11/11/04
	U.S.	Ultra Slim	75/012,957	10/31/95	2,060,735	7/22/97	Issued-renewal due 7/22/07
	U.S.	Universal (Lighting)	75/745,782	7/8/99	2,357,456	6/13/00	issued-section 8&15 due 6/13/06

IP Type **Country** **Description** **AppSerNo** **Filing Date** **IssueNo** **Issue Date** **Status**
U.S. Universal Precise 76/049,050 5/15/00 2,632,320 4/13/04 Registered - File
10/13/09

<i>IP Type</i>	<i>Country</i>	<i>Description</i>	<i>AppSerNo</i>	<i>Filing Date</i>	<i>IssueNo</i>	<i>Issue Date</i>	<i>Status</i>
<i>Utility Patents and Applications</i>							
	Canada	Electronic Ballast Having End Of Lamp Life, Overheating, And Shut Down Protections, And Recognition And Multiple Striking Capabilities	2,456,386	1/29/04			File Assignment 1/29/05
	Canada	Electronic Ballast with Frequency Management	2,338,507	7/20/99			Annuity due 7/20/05
	Canada	Lamp Protective, Electronic Ballast	2,214,226	9/29/97	2,214,226	8/6/02	Annuity Due 3/29/05
	Canada	LED Drive For Generating Constant Light Output	2,456,391	1/29/04			File Assignment 1/29/05
	Canada	Lighting-Bobbin with Strain Relief	515,366	8/6/86	1,257,669	7/18/89	Issued-expires 7/18/06
	Canada	Lighting-Fluorescent Ballast Assembly	512,028	6/20/86	1,259,679	9/19/89	Issued-expires 9/19/06
	Canada	Lighting-Isolated Constant Wattage Lamp Ballast	2,151,305	4/8/95			Pay annuity 6/8/05

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	Canada	Microprocessor Controlled Electronic Ballast	2,315,107	12/15/98			Annuity Due 12/15/04
	Canada	Software Controlled Electronic Dimming Ballast	2,456,389	1/29/04			File Assignment 1/29/05
	Canada	Transient Detection Of End Of Lamp Life Condition Apparatus And Method	2,456,392	1/29/04			File Assignment 1/29/05
	Europe	Electronic Ballast with Filament Cut-Out	99921922.3	5/12/99			Annuity Due 5/12/05
	Europe	Electronic Ballast With Frequency Management	99935790.8	7/20/99			Annuity Due 7/20/05
	Europe	Microprocessor Controlled Electronic Ballast	98963193.2	12/15/98			Annuity Due 12/15/04
	France	Lighting-Fluorescent Lamp Power Control	92 01817	2/18/92	92 01817	4/7/95	Issued-annuity due 2/18/05
	Mexico	Electrical Connector with Improved Centering of Mating Terminal Pins for a Fluor.-Lighting Ballast	951747	4/10/95	185,014	6/16/97	Issued-verified receipt of annuity payment 10/30/02

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	Mexico	Electronic Ballast Having End Of Lamp Life, Overheating, And Shut Down Protections, And Recognition And Multiple Striking Capabilities	PA/a/2004/0023 57	3/12/04			File POA and assignment by 8/4/04
	Mexico	LED Drive For Generating Constant Light Output	PA/a/2004/0023 58	3/12/04			File POA and assignment by 8/4/04
	Mexico	Microprocessor Controlled Electronic Ballast	2000/006056	6/19/00			Issue fee paid
	Mexico	Software Controlled Electronic Dimming Ballast	PA/a/2004/0023 59	3/12/04			File POA and assignment by 8/4/04
	Mexico	Transient Detection Of End Of Lamp Life Condition Apparatus And Method	PA/a/2004/0023 60	3/12/04			File POA and assignment by 8/4/04
U.S.		Booster Driven Inverter Ballast Employing the Output from the Inverter to Trigger the Booster	202,053	2/25/94	5,461,287	10/24/95	Issued-maintenance fee due 4/24/07
U.S.		Cable Reel Structure	632,805	4/12/01	6,437,250	8/20/02	issued-maintenance fee due 12/20/06
U.S.		Capacitive Lamp Out Detector	436,789	5/8/95	5,493,181	2/20/96	Issued-maintenance fee due 8/20/07

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	U.S.	Electric Ballast with Selective Power Dissipation	447,333	11/22/99	6,177,769	1/23/01	Issued-maintenance fee due 7/23/08
	U.S.	Electronic Ballast Deriving Auxiliary Power from Lamp Output	170,144	10/12/98	6,023,132	2/6/00	issued-maintenance fee due 8/8/07
	U.S.	Electronic Ballast Having End of Lamp Life, Overheating, and Shut Down Protections, and Relamping and Multiple Striking Capabilities	10/688,507	10/17/03			Pending
	U.S.	Electronic Ballast Having Open Circuit in Output	10/066,059	2/1/02	6,720,741	4/13/04	Issued-maintenance fee due 10/13/07
	U.S.	Electronic Ballast Producing Voltage Having Trapezoidal Envelope for Instant Lamps	879,181	6/20/97	5,962,113	11/9/99	issued-maintenance fee due 5/9/07
	U.S.	Electronic Ballast that Manages Switching Frequencies for Extrinsic Purposes	122,231	7/24/98	5,936,367	8/10/99	Issued-maintenance fee due 2/10/07
	U.S.	Electronic Ballast with Cross-Coupled Outputs	09/613,919	7/11/00	6,437,520	8/20/02	Pay maintenance fee 2/20/06
	U.S.	Electronic Ballast With Filament Cut-Out	079,844	5/15/98	5,973,455	10/29/99	Issued-maintenance fee due 4/26/07

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	U.S.	Electronic Ballast with Low Harmonic Distortion	148,295	11/8/93	5,440,475	8/8/95	Issued-maintenance fee due 2/8/07
	U.S.	Electronic Ballast with Selective Load Control	372,201	8/11/99	6,137,239	10/24/00	Issued-maintenance fee due 4/24/08
	U.S.	Externally Dimmable Electronic Ballast	376,774	1/23/95	5,539,281	7/23/96	Issued-maintenance fee due 1/23/08
	U.S.	Fast Starting, Surge Limited, Electronic Ballast	394,865	9/13/99	6,111,365	8/29/00	Issued-maintenance fee due 2/29/08
	U.S.	Heat Spreader for Electronic Ballast	903,311	7/30/97	6,091,199	7/18/00	issued-maintenance fee due 1/18/08
	U.S.	Lamp Protective, Electronic Ballast	418,022	3/31/95	5,493,180	2/20/96	Issued-maintenance fee due 8/20/07
	U.S.	LED Drive for Generating Constant Light Output	10/629,389	7/29/03			Pending
	U.S.	Light Modulating Electronic Ballast	431,822	11/2/99	6,333,605	12/25/01	issued-maintenance fee due 8/25/05

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	U.S.	Lighting-Apparatus & Method for Improving Assembly of Leadless Ballasts into Fluorescent Luminaries	08/128,591	9/28/93	5,405,271	4/11/95	Issued-maintenance fee due 10/11/06
	U.S.	Lighting-Auto Transformer	838,467	4/15/86	4,724,602	2/16/88	issued-expires 4/15/06
	U.S.	Lighting-Bobbin with Strain Relief	710,982	3/12/85	4,636,763	1/13/87	Issued-expires 3/12/05
	U.S.	Lighting-Combination MH/HPS Ballast	08/574,902	5/19/00	6,225,757 B1	5/1/01	Issued-maintenance fee due 11/1/04
	U.S.	Lighting-Compact Fluorescent Lamp with an Air Gap for Thermal Isolation	09/312,973	5/17/99	6,204,602	3/20/01	Issued-maintenance fee due 9/20/04
	U.S.	Lighting-Constant Illumination Electronic Ballast	798,265	11/15/85	4,716,343	12/29/87	Issued-expires 11/15/05
	U.S.	Lighting-Device & Method for Capacitive Bi-Level Switching of High Intensity Discharge Lighting	09/127,200	7/31/98	6,031,340	2/29/00	issued-maintenance fee due 8/29/07
	U.S.	Lighting-Diode Clamping Arrangement for Use in Electronic Ballasts	08/642,786	5/3/96	5,650,925	7/22/97	Issued-maintenance fee due 7/22/05

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	U.S.	Lighting-Electronic Ballast for One or More Lamps	09/562,158	5/1/00	6,281,641	8/28/01	Issued-maintenance fee due 2/28/05
	U.S.	Lighting-Electric Coil with Tap Transferring to End-Layered Position	175,951	3/3/88	4,808,959	2/28/89	Patent Expires 3/31/08
	U.S.	Lighting-Electrical Connector with Improved Centering of Mating Terminal Pins, for a Fluorescent-Lighting Ballast	224,811	4/8/94	5,488,268	1/30/96	Issued-maintenance fee due 7/30/2007
	U.S.	Lighting-Electrical Connector With Improved Safety Latching For A Fluorescent-Lighting Ballast	08/960,711	10/30/97	5,788,527	8/4/98	Issued-maintenance fee due 8/4/06
	U.S.	Lighting-Electrical Half Connector With Contact-Centering Vanes	006,313	1/19/93	5,350,292	9/27/94	Issued-maintenance fee due 9/27/06
	U.S.	Lighting-Electrical Lead with Integral Terminal	936,809	12/2/86	4,775,337	10/4/88	Patent expires 12/2/06
	U.S.	Lighting-Electrical Terminal	111,044	10/20/87	4,812,601	3/14/89	Expires 10/20/07
	U.S.	Lighting-Electronic Ballast with High Voltage Protection	098,580	9/18/87	4,902,988	2/20/90	Issued-expires 2/20/10

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	U.S.	Lighting-Filament Switch for a Lamp Ballast	541,609	6/21/90	5,132,595	7/21/92	Expires 6/21/10
	U.S.	Lighting-Fluorescent Ballast Assembly	122,577	11/16/87	4,766,406	8/23/88	Expires 11/16/07
	U.S.	Lighting-Fluorescent Lamp Dimming Switch	945,223	12/19/86	4,686,427	8/11/87	Expires 12/19/2006
	U.S.	Lighting-Fluorescent Lamp Power Control	657,114	2/19/91	5,204,587	4/20/93	Issued-maintenance fee due 10/20/04
	U.S.	Lighting-Fluorescent-Lamp Leadless Ballast with Improved Connector	009,645	5/14/93	5,350,316	9/27/94	Issued-maintenance fee due 3/27/06
	U.S.	Lighting-Fluorescent-Lamp Leadless Ballast With Improved Connector	680,699	4/4/91	5,260,678	11/9/93	Issued-maintenance fee due 11/9/05
	U.S.	Lighting-Housing for Thermal Protector	08,098,471	7/27/93	5,463,522	10/31/95	Issued-maintenance fee due 4/31/07
	U.S.	Lighting-Housing with Integrat Mounting Bracket	08,531,585	9/21/95	5,817,975	10/6/98	Issued-maintenance fee due 4/6/06

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	U.S.	Lighting-Hybrid Sequence Start Ballast	08/395,499	2/24/95	5,731,667	3/24/98	Issued-maintenance fee due 3/4/10
	U.S.	Lighting-Integral Housing for Ballasts and Fluorescent Lamps	088,557	7/7/93	5,349,508	9/20/94	Issued-maintenance fee due 3/20/06
	U.S.	Lighting-Integrated-Magnetic Filler Having a Lossy Shunt	08/613,217	3/8/96	5,731,666	3/24/98	Issued-maintenance fee due 9/24/05
	U.S.	Lighting-Isolated Constant Wattage Lamp Ballast	257,346	6/9/94	5,497,052	3/5/96	Issued-maintenance fee due 9/5/07
	U.S.	Lighting-Lamp Protection Circuit for Electronic Ballasts	08/644,209	5/10/96	5,635,799	6/3/97	Issued-maintenance fee due 12/3/04
	U.S.	Lighting-Low Cost Power Factor Correction	08/385,906	2/9/95	5,568,041	10/22/96	issued-maintenance fee due 4/22/2008
	U.S.	Lighting-Method for Assembling an Inductive Device	08/397,574	3/2/95	5,625,939	5/6/97	Issued-maintenance fee due 11/6/04
	U.S.	Lighting-Methods of Manufacturing Ballasts and Starter Assemblies Used in Gas Discharge Lamps	09/168,722	10/9/98	6,074,263	6/13/00	Issued-maintenance fee due 12/13/07

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	U.S.	Lighting-Neon Lamp Isolation Transformer for Mid-Point Commoned Neon Lamps	08/752,646	11/19/96	5,818,181	10/6/98	Issued-maintenance fee due 4/6/06
	U.S.	Lighting-Power Factor Correcting Flyback Arrangement Having a Resonant Capacitor Element Connected Across The Switching	08/306,499	9/15/94	5,583,398	12/10/96	Issued-maintenance fee due 6/10/08
	U.S.	Lighting-Power Factor Correction Circuit	08/194,916	2/14/94	5,614,810	3/25/97	Issued-maintenance fee due 9/25/04
	U.S.	Lighting-Power Sensing Shutdown	08/646,470	5/8/96	6,274,987 B.1	8/14/01	Issued-maintenance fee due 2/14/09
	U.S.	Lighting-Programmed-Start Parallel-Resonant Electronic Ballast	08/742,355	11/1/96	5,877,592	3/2/99	Issued-maintenance fee due 9/2/06
	U.S.	Lighting-Protected Dimming Control Interface For An Electronic Ballast	09/507,425	2/18/00	6,204,613	3/20/01	Issued-maintenance fee due 9/20/04
	U.S.	Lighting-Pulse-Width Modulator Circuit For Use In Low-Cost Power Factor Correction Circuit	08/842,562	5/3/96	5,838,181	11/17/98	Issued-maintenance fee due 5/17/06
	U.S.	Lighting-Recessed Bushing Style Luminous Tube Transformer Featuring Versatile Mounting Configuration	08/576,222	12/22/95	5,735,703	4/7/98	Issued-maintenance fee due 10/7/09

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	U.S.	Lighting-Retention Clip for a Thermal Protection Sensor	194,744	5/17/88	4,924,350	5/8/90	Issued-expires 5/17/08
	U.S.	Lighting-Safety Control Circuit for Detecting the Removal of Lamps from a Ballast and Reducing the Through-Lamp Leakage Currents	09/070,885	4/30/98	6,051,940	4/18/00	issued-maintenance fee due 10/18/07
	U.S.	Lighting-Safety Protector for Non-Isolated Ballasts	08/539,826	10/6/95	5,642,019	6/24/97	issued-maintenance fee due 12/2/04
	U.S.	Lighting-Secondary Ground Fault Protected Luminous Tube Transformer for Mid-Point Connected Luminous Tubes	08/715,873	9/19/86	5,751,523	5/12/98	Issued-maintenance fee due 11/12/05
	U.S.	Lighting-Shunt Holding Means For Ballasts	331,517	3/31/89	4,952,899	8/28/90	issued-patent expires 6/28/09
	U.S.	Lighting-Shunt Retaining Clip in a Ballast	449,702	12/11/89	4,937,547	6/26/90	Issued-patent expires 6/26/09
	U.S.	Lighting-Simplified Ballast Assembly	08/226,714	4/12/94	5,510,762	4/23/96	Issued-maintenance fee due 10/23/07
	U.S.	Lighting-Speed-up Circuit for Switched Power Transistor	06/798,264	11/15/85	4,667,281	5/19/87	Issued-expires 11/15/2005

<i>IP Type</i>	<i>Country</i>	<i>Description</i>	<i>AppSerNo</i>	<i>Filing Date</i>	<i>IssueNo</i>	<i>Issue Date</i>	<i>Status</i>
	U.S.	Lighting-Symmetry Control Circuit and Method	08/190,746	1/31/94	5,583,402	12/10/96	Issued-maintenance fee due 6/10/08
	U.S.	Lighting-Symmetry Control Circuit for Pre-Heating in Electronic Ballasts	08/908,393	8/7/97	5,959,408	9/28/99	Issued-maintenance fee due 3/28/07
	U.S.	Lighting-System & Method for Limiting Through-Lamp Ground Fault Currents in Non-Isolated Electronic Ballasts	09/566,252	5/5/00	6,291,944	9/18/01	Issued-maintenance fee due 3/18/05
	U.S.	Lighting-Three Way Fluorescent Adapter	08/585,399	1/11/96	5,831,395	11/3/98	Issued-maintenance fee due 5/3/06
	U.S.	Lighting-Universal Input Dimmer	08/499,771	7/7/95	5,751,118	5/12/98	Issued-maintenance fee due 11/12/05
	U.S.	Lighting-Wire Bobbin for Inductive Devices	187,369	4/28/88	4,853,667	8/1/89	Expires 4/28/08
	U.S.	Low Height Ballast for Fluorescent Lamps	227,963	4/15/94	5,500,576	3/19/96	Issued-maintenance fee due 9/19/07
	U.S.	Microprocessor Controlled Electronic Ballast	995,278	12/19/97	5,925,990	7/20/99	Issued-maintenance fee due 6/20/05

<i>IP Type</i>	<i>Country</i>	<i>Description</i>	<i>AppSerNo</i>	<i>Filing Date</i>	<i>IssueNo</i>	<i>Issue Date</i>	<i>Status</i>
	U.S.	Secondary Ground Fault Protected Neon Transformer	10/187,304	7/1/02			Pay issue fee 10/29/04
	U.S.	Self-dimming Electronic Ballast	266,746	6/28/94	5,396,155	3/7/95	Issued-maintenance fee due 9/7/06
	U.S.	Software Controlled Dimming Ballast	10/726,018	12/2/03			File international applications by 12/2/04
	U.S.	Transient Detection of End of Lamp Life Condition Apparatus and Method	10/631,672	7/31/03			File missing parts 8/14/04

Non-Exclusive Licensing Agreement between Lutron Electronics Corporation, Inc. and Universal Lighting Technologies Inc., dated 2/4/04