


Attorney Docket No. KMK-003

<div>Form PTO-1595 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005)</div> <div><b>RECORDATION FORM COVER SHEET</b> <b>PATENTS ONLY</b></div> <div>U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office</div>	
To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.	
<div>1. Name of conveying party(ies):  Mindfabric, Inc. 690 Saratoga Ave., Suite 201 San Jose, CA 95129</div> <div>Additional name(s) of conveying party(ies) attached? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></div>	<div>2. Name and address of receiving party(ies)  <u>Robert D. Lindner, Jr.</u> <u>3955 Montgomery Road</u> <u>Cincinnati, OH 45212</u></div> <div>Additional name(s) &amp; address(es) attached? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></div>
<div>3. Nature of conveyance:  <input checked="" type="checkbox"/> Assignment      <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement      <input type="checkbox"/> Change of Name <input type="checkbox"/> Other</div> <div>Execution Date: <u>November 4, 2004</u></div>	
<div>4. Application number(s) or patent number(s) If this document is being filed together with a new application, the execution date of the application is: _____ A. Patent Application No.(s): <u>10/727,701</u>      B. Patent No.(s): _____ Additional numbers attached? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></div>	
<div>5. Name and address of party to whom correspondence concerning document should be mailed:  <u>Hasse &amp; Nesbitt LLC</u> <u>7577 Central Park Blvd., Suite 316</u> <u>Mason, OH 45040</u></div>	<div>6. Total number of applications and patents involved: <u>1</u></div> <div>7. Total fee (37 CFR 3.41) ..... \$ <u>40.00</u> <input checked="" type="checkbox"/> Enclosed <input type="checkbox"/> Authorized to be charged to deposit account</div> <div>8. Deposit account number  (Attach duplicate copy of this page if paying by deposit account)</div>
<b>DO NOT USE THIS SPACE</b>	
<div>9. Statement and signature. <i>To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.</i>  <u>Daniel F. Nesbitt</u>            <u>December 1, 2004</u> Name of Person Signing      Signature      Date</div> <div>Total number of pages including cover sheet, attachments, and documents: <u>5</u></div>	

OP \$40.00 10727701

**ASSIGNMENT**

MINDFABRIC, INC., a Delaware corporation (hereinafter ASSIGNOR), is the owner of each U.S. patent and/or U.S. patent application, and owner of the corresponding non-US and international patents and/or applications listed on Appendix A hereof, each such patent and patent application hereinafter referred to as "PATENT PROPERTY".

As used herein, "PATENT PROPERTY" also will include any RELATED PATENT AND PATENT APPLICATION (as defined herein); and any extension, substitute, reissue and reexamination certificate based upon the PATENT PROPERTY. "RELATED PATENT AND PATENT APPLICATION" will mean any patent application, irrespective of its filing date, that was, is, or will be related to any PATENT PROPERTY as a utility, provisional, continuation, continuation-in-part, continued prosecution, request for continued examination, or divisional patent application.

Effective and binding as of October 8, 2004, ASSIGNOR, for good and valuable consideration, the receipt of which is hereby acknowledged by ASSIGNOR, hereby grants, assigns, and conveys to ROBERT D. LINDNER, JR., as Collateral Agent, (together with his successors and assigns, referred to as "ASSIGNEE"), the entire right, title and interest in and to the PATENT PROPERTY, to be held and enjoyed by ASSIGNEE as fully and entirely as the same would have been held and enjoyed by ASSIGNOR if this assignment had not been made.

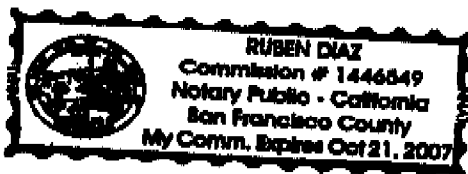
FOR: MINDFABRIC, INC.

By: *Robert D. Lindner, Jr.*

State of California }  
County of San Francisco } SS

On this 4 day of Nov., 2004, before me personally appeared DAVID T. Rawlings, to me known to be the person named in and who executed the above instrument, and acknowledged to me that he/she executed the same for the uses and purposes therein set forth.

*Ruben Diaz*  
Notary Public/Witness



1358417.1

**APPENDIX A**

<b>TITLE</b>	<b>CO.</b>	<b>APPLN. #</b>	<b>PUBLN. #</b>	<b>PATENT #</b>
Learning Method and System Based on Questioning	US	08/758,896		U.S. 5,836,771
Learning Method and System Based on Questioning	US	09/935,538		U.S. 6,480,698
Learning Method and System Based on Questioning	US	09/139,174		U.S. 5,934,910
Learning Method and System Based on Questioning	US	09/347,184		U.S. 6,501,937 B1
Learning Method and System Based on Questioning	US	10/727,701	US 2004/0110120 A1	
A Learning Method and System Based on Questioning	EP	EP 97 95 4027	EP 0 946 933 A1	
Learning Method and System Based on Questioning	CN	1997/097 181605	CN 1 245 577A	
System and Method to Answer a Question	US	08/786,109		U.S. 5,884,302
Method and System for Providing Information in Response to Questions	US	09/596,844		U.S. 6,336,029 B1
Method and System to Answer a Natural-Language Question	US	09/387,932		U.S. 6,498,921 B1