## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

#### **CONVEYING PARTY DATA**

Name	Execution Date
CONXTECH, INC.	12/22/2004

#### **RECEIVING PARTY DATA**

Name:	COLUMBUS NOVA PARTNERS, LLC
Street Address:	590 MADISON AVENUE
Internal Address:	38th FLOOR
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022

#### PROPERTY NUMBERS Total: 43

Property Type	Number
Application Number:	10102404
PCT Number:	US0208465
Application Number:	60424082
Application Number:	10699759
PCT Number:	US0413139
Application Number:	60424081
Application Number:	10700029
Application Number:	60424079
Application Number:	10700258
Application Number:	60424080
Application Number:	10699716
Application Number:	60425442
Application Number:	10700135
Application Number:	60438882
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Application Number:	10750708
Application Number:	60461316
Application Number:	10818014
Application Number:	60449477
Application Number:	10781088
Application Number:	60503071
Application Number:	10938909
Application Number:	60460622
Application Number:	10812749
Application Number:	60460624
Application Number:	10798611
Application Number:	60460623
Application Number:	60460625
Application Number:	60463898
Application Number:	60503072
Application Number:	60605792
Application Number:	60605730
Application Number:	60605728
Application Number:	60605839
Application Number:	10961886
PCT Number:	US0410661
PCT Number:	US0429238
Application Number:	10931156
PCT Number:	US0429320
Application Number:	10935764
Application Number:	60617278
Application Number:	60617277
Application Number:	60605729
Application Number:	60617276

#### **CORRESPONDENCE DATA**

Fax Number: (202)371-5950

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 202-371-5904

Email: eanderso@winston.com

Correspondent Name: WINSTON & STRAWN LLP

Address Line 1: 1400 L STREET, N.W.
Address Line 2: PATENT DEPARTMENT

Address Line 4: WASHINGTON, DISTRICT OF COLUMBIA 20005-3502

NAME OF SUBMITTER: Jeffrey A. Wolfson

**Total Attachments: 8** 

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### PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

THIS PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Agreement"), dated as of December 22, 2004, is made by CONXTECH, INC., a Delaware corporation ("Grantor"), in favor of COLUMBUS NOVA PARTNERS, LLC, a Delaware limited liability company ("Lender").

#### RECITALS

- A. Pursuant to that certain Loan and Security Agreement of even date herewith by and between Grantor and Lender (including all annexes, exhibits and schedules thereto, and as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), Lender has agreed to extend certain financial accommodations to or for the direct or indirect benefit of Grantor.
- B. In order to induce Lender to enter into the Loan Agreement and the other Loan Documents (as defined in the Loan Agreement) and to induce Lender to extend the financial accommodations as provided for in the Loan Agreement, Grantor has agreed to execute and deliver to Lender this Agreement.

#### **AGREEMENT**

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor and Lender hereby agree as follows:

- 1. <u>Definitions</u>. Unless otherwise defined herein, capitalized terms or matters of construction defined or established in <u>Article I</u> to the Loan Agreement shall be applied herein as defined or established therein. All other undefined terms contained in this Agreement, unless the context indicates otherwise, shall have the meanings provided for by the Code to the extent the same are used or defined therein.
- 2. Grant of Security Interest in Intellectual Property Collateral. To secure the prompt and complete payment, performance and observance of all of the Obligations, Grantor hereby grants, assigns, conveys, mortgages, pledges, hypothecates and transfers to Lender a Lien upon all its right, title and interest in, to and under the following property, whether now owned by or owing to, or hereafter acquired by or arising in favor of, Grantor (including under any trade names, styles or derivations of Grantor), and whether owned or used by, or licensed to or from, Grantor, and regardless of where located (collectively, the "Intellectual Property Collateral"):
- 2.1 all of Grantor's Patents, Patent Applications, and Patent Licenses to which it is a party, including those referred to in Part A to <u>Schedule I</u> hereto;
- 2.2 all of Grantor's Trademarks and Trademark Licenses to which it is a party, including those referred to in Part B to Schedule I hereto;
- 2.3 all of Grantor's Copyrights and Copyright Licenses to which it is a party, including those referred to in Part C to <u>Schedule I</u> hereto;

PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

- 2.4 all goodwill, trade secrets, proprietary or confidential information, technical information, procedures, formulae, quality control standards, designs, operating and training manuals, customer lists, and other General Intangibles; and
- all Proceeds of the foregoing, including (i) any and all proceeds of any insurance, indemnity, warranty or guaranty payable to any Person from time to time with respect to any of the foregoing, (ii) any and all payments (in any form whatsoever) made or due and payable to any Person from time to time in connection with any requisition, confiscation, condemnation, seizure or forfeiture of all or any part of the foregoing by any governmental authority (or any Person acting under color of governmental authority), (iii) any claim of any Person against third parties for (A) past, present or future infringement or other violation of any Patent or Published Patent Application, or breach or other violation of any Patent License, (B) past, present or future infringement or other violation of any Copyright License, (C) past, present or future infringement or dilution or other violation of any Trademark or breach or other violation of any Trademark License, or (D) injury to the goodwill associated with any Trademark or Trademark License, (iv) any recoveries by any Person against third parties with respect to any litigation or dispute concerning any of the foregoing, and (v) any and all other amounts from time to time paid or payable under or in connection with any of the foregoing, upon disposition or otherwise.
- 3. <u>Loan Agreement</u>. The Liens granted pursuant to this Agreement are granted in conjunction with, and restate the Liens granted to Lender pursuant to the Loan Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Lender with respect to the Liens granted under this Agreement are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>Further Agreement</u>. The Grantor further agrees that it has the obligation, at its own cost unless otherwise consented to in writing by Lender, to maintain the value of the Intellectual Property Collateral, including without limitation the obligation to protect the Intellectual Property Collateral from infringement, unfair competition, dilution or other violation or damage by all appropriate actions including the commencement of legal action seeking injunction, damages, and other appropriate remedies, and to defend the Intellectual Property Collateral from claims of third party ownership, infringement, invalidity, unfair competition, or damage including the defense or any legal actions making such claims.

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PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

IN WITNESS WHEREOF, the parties have executed this Patent, Trademark and Copyright Security Agreement as of the date first set forth above.

	"Grantor"
	CONXTECH, INC.
	By: With L. WITHEROW Title: PRESIDENT
Agreed to and Acknowledged by:	
"Lender"	
COLUMBUS NOVA PARTNERS, LLC	,
Ву:	
Name:	
Title-	

PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

**PATENT** 

**REEL: 015485 FRAME: 0739** 

IN WITNESS WHEREOF, the parties have executed this Patent, Trademark and Copyright Security Agreement as of the date first set forth above.

Granioi		
CONXTECH, INC.	•	
•	•	
Ву:	:	
Name:	· · · · · · · · · · · · · · · · · · ·	 
Title:		 

Agreed to and Acknowledged by:

"Lender"

COLUMBUS NOVA PARTNERS, LLC

By:
Name: And new Introduce
Title: Managing Parties

PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

## **SCHEDULE I**

to

# PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

## (PART A)

#### PATENTS AND PATENT APPLICATIONS

Application No.	<b>Trib</b>	Tyro	Filed
(Publication No.)		<b>xype</b>	Fileu
CLOSED	1	TISPA	Closed
	Bovetan-Column Connectors	OBIT	Closed
1	Building Frame Structure	LISPA	3/18/02
	Building Traine Structure	OBITI	3/10/02
	Ruilding Frame Structure	PCT	3/18/02
	Building France Structure	101	3/10/02
	Building Frame Structure	Brazil	6/18/02
(Fub. DR0209631)		DIAZII	0/10/02
CLOSED		LISPA	Closed
			11/5/02
	Weld I reparation	OBIROV	1173702
	Ream End Weld Preparation	LISPA	11/3/03
		1	4/27/04
FC1/0304/13139			77/27/0-1
60/424 001		LISPROV	11/5/02
		OSIROV	11/3/02
		TISDA	11/3/03
			11/5/02
	Structural Chase Beam	OSIROV	11/3/02
1 '	Structural Chase Poom	TICDA	11/3/03
			11/5/02
	Aligie-Section Column Beam Connectors	OSIROV	11/3/02
1 '	Anala Saction Column/Poom Connectors	LICDA	11/3/03
(Pub. 2004/0088944)		USIA	11/3/03
60/425 442		LISPROV	11/12/02
	Structure	OSIROV	11/12/02
1 '	Buoket Column Rose and Installation	LISPA	11/3/03
			1/8/03
		OSINOV	170703
1		LISPA	1/2/04
			4/8/03
	Iviaura Frame/r and Sam Dunding Sudduce	ODI KO V	110103
	Matrix Frame/Panel Skin Ruilding Structure	USPA	4/5/04
(Fub. 2004/02001/8)	Overhead, Hidden Building-Conduit	OBLA	7/ 3/ 07
	verneau (1860eu 18600099.200000	i	
		CLOSED	CLOSED

PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

	Application No.	Title	Type	Filed
File No.	(Publication No.)	Plural-Story Building Structure with Floor-	1 ALLY DESIGNATION OF THE PROPERTY OF THE PROP	1.1100
BSIM.1011	10/781,088	Bypass Utilities Infrastructure	USPA	2/17/04
DSHVI.TOTT	10/701,000	Rotational Method and Apparatus for	00111	
		Welding Beam-end Attaching Components		
BSIM.1012P	60/503,071	to the Side of a Column	USPROV	9/14/03
D5HVI.10121	00/303,071	Rotational Method and Apparatus for		
		Welding Beam-end Attaching Components		
BSIM.1012	10/938,909	to the Side of a Column	USPA	9/9/04
DDIVI.1012	10/350,303	Building-Erection Structural Member	1	
BSIM.1013P	60/460,622	Transporter	USPROV	4/3/03
DDIN.10131	10/812,749	Building-Erection Structural Member		
BSIM.1013	(Pub. 2004/0197165)	Transporter	USPA	3/29/04
BSIM.1014P	60/460,624	Telescope Sectioned Moment Column	USPROV	4/3/03
<u> </u>	10/798,611			
BSIM.1014	(Pub. 2004/0194419)	Telescope Sectioned Moment Column	USPA	3/10/04
DOINT.TOT !	(1 48: 200 1/015 1115)	Column Penetration of Building Roof		
BSIM.1015P	60/460,623	Structure	USPROV	4/3/03
DDII41.10151	00/400,025	Tripod Base with Collar Stabilizer for		
BSIM.1016P	60/460,625	Upright Column	USPROV	4/3/03
BSIM.1017P	60/463,898	Beam End Component Weld Preparation	USPROV	4/3/03
BSIM.10171	60/503,072	Long Span Transitional Beam	USPROV	9/14/03
DDHVI.10101	00/303,072	Shear Wall Structure Employing Laterally		
BSIM.1019P	60/605,792	Bounding Tubular Columns	USPROV	9/30/04
DDIW.10171	00/003,772	Full-Depth Podium-Slab Anchor For		
BSIM.1020P	60/605,730	Column Base	USPROV	9/30/04
D5HVI.10201	00/003,750	Slab-Embedded Base Plate Anchor for		
BSIM.1021P	60/605,728	Column Base	USPROV	9/30/04
DDH41.10211	00/003,720	Column to Base Slab Anchoring Using	0.02210	270070
BSIM.1022P	60/605,839	Central Concealed Anchor Bolt	USPROV	9/30/04
DDHV1.10221	00/003,037	Contrat Contrated Literal Bost	0.02210	770070
BSIM.1002PCT-AU	2002244318	Building Frame Structure	AUSTRALIA	9/8/04
DDH41.10021 C1-110	2002211310	Danienig Hame Stratture	1.001111111111	
BSIM.1002PCT-CN	2828574.3	Building Frame Structure	CHINA	9/17/04
BSIM.1002PCT-JP	JP2003-578664	Building Frame Structure	JAPAN	Filed
BSIM.1002PCT-MX	PA/a/2004/008991	Building Frame Structure	MEXICO	Filed
BSIM.1002PCT-EP	(Pub. EP1485542)	Building Frame Structure	EP	Filed
BSIM.1002PCT-CA	(Pub. CA2479217)	Building Frame Structure	CANADA	3/18/02
BSIM.1002B	10/961,886	Building Frame Structure	USPA	10/9/04
	PCT/US04/10661			
BSIM.1010PCT	(Pub. WO04/092496)	Matrix Frame/Panel Skin Building Structure	PCT	4/7/04
	(	Rotational Method and Apparatus for		
		Welding Beam-end Attaching Components		
BSIM.1012PCT	PCT/US04/29238	to the Side of a Column	PCT	9/8/04
BSIM.1018	10/931,156	Long-Span Transitional Beam	USPA	9/30/04
			- <del> </del> -	-
BSIM.1018PCT	PCT/US04/29320	Long-Span Transitional Beam	PCT	Filed

PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

LA:133820.5

File No.	Application No. (Publication No.)	Title	Type	Filed
		Method & Structure for I-Beam End		
BSIM.1023	10/935,764	Geometry Stabilization	USPA	9/8/04
		Multi-Function Building Panel Beam Tube		
BSIM.1024P	60/617,276	with Homogeneous Anchor Sites	USPROV	10/9/04
		Relative-Motion Tongue-and-Groove		
BSIM.1025P	60/617,278	Building-Panel Interface	USPROV	10/9/04
BSIM.1026P	60/617,277	Inner-Building Panel Seal/Drain Interface	USPROV	10/9/04
		Quick-Set Full-Moment Lock Column and		
BSIM.1027	N/A	Beam Building Frame System	USPA	11/11/04
		Architectural Cornice, Parapet and Column-		
BSIM.1028P	60/605,729	Capping Module	USPROV	8/30/04

PATENT LICENSES			
Name	Licensor	Licensee	Number
License Agreement	SMRSF, LLC	ConXTech, Inc.	N/A

## (PART B)

#### **TRADEMARKS**

TRADEMARKS	S			
Name	Date Filed or Issued	Serial Number	Status	
N/A	N/A	N/A	N/A	

Name	Date Filed or Issued	Serial Number	Status
CONX	May 27, 2004	78426496	As of 11/23/04, received but not reviewed
CONXCAD	December 20, 2004	78536472	As of Closing Date, received but not reviewed
CONXTECH	December 20, 2004	78536461	As of Closing Date, received but not reviewed

TRADEMARK LICENSES			
None			
Name	Licensor	Licensee	Number
N/A	N/A	N/A	N/A

(PART C)

**COPYRIGHTS** 

None.

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**PATENT** 

LA:133820.5

**RECORDED: 12/23/2004** 

**REEL: 015485 FRAME: 0744**