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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

GFD Fabrics, Inc.

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other _____

Execution Date: 05/26/2004

2. Name and address of receiving party(ies)

Name: General Electric Capital

Internal Address: Corporation, as

Collateral Agent

Street Address: 335 Madison Avenue

12th Floor

City: New York State: NY Zip: 10017

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: _____

A. Patent Application No.(s) _____

SEE ATTACHED SCHEDULE I

B. Patent No.(s) _____

SEE ATTACHED SCHEDULE I

Additional numbers attached? ☒ Yes ☐ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Maureen P. Murphy, Legal Assistant

Internal Address: _____

CAHILL GORDON & REINDEL LLP

Street Address: 80 PINE STREET

City: NEW YORK State: NY Zip: 10005

6. Total number of applications and patents involved: 45

7. Total fee (37 CFR 3.41).....\$ 1800⁰⁰☒ Enclosed☐ Authorized to be charged to deposit account

8. Deposit account number: _____

DO NOT USE THIS SPACE

9. Signature.

Maureen P. Murphy

Name of Person Signing

Maureen P. Murphy
Signature

June 2, 2004

Date

Total number of pages including cover sheet, attachments, and documents: 8

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

06/23/2004 REGISTRATION 00000153 5855124

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PATENT
REEL: 015487 FRAME: 0279

SCHEDULE I
to
PATENT SECURITY AGREEMENT
PATENT REGISTRATIONS AND PATENT APPLICATIONS

United States Issued Patents

OWNER	PATENT NO.	TITLE
GFD Fabrics, Inc.	5,855,124	Moldable Warp Knit Fabric and Method of Forming a Seamless Molded Fabric Portion Therefrom
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GFD Fabrics, Inc.	5,333,364	Method for Producing Random Yarn Denier Variations on Draw Warping Machines
GFD Fabrics, Inc.	5,214,942	Loop-Type Textile Fastener Fabric and Method of Producing Same
GFD Fabrics, Inc.	4,698,276	Differential Density Fabric
GFD Fabrics, Inc.	5,499,433	Apparatus for Surface Treatment of Pile and Plush Fabrics
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GFD Fabrics, Inc.	5,461,884	Warp-Knitted Textile Fabric Shoe Liner and Method of Producing Same
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GFD Fabrics, Inc.	5,542,269	Warp-Knitted Fabric with Ribbed Satin-Like Back
GFD Fabrics, Inc.	5,557,950	Warp Knitted Plush Fabric Resistant to Pile Pull-Through
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GFD Fabrics, Inc.	10/357,839	Annealed Bicomponent Textile Fabric Carrier For Reverse Osmosis Permeate Membrane
GFD Fabrics, Inc.	10/114,640	Stretchable Loop-Type War Knitted Textile Fastener Fabric and Method of Producing Same
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GFD Fabrics, Inc.		Textile Fabric Carrier Of Combined Bicomponent And Mono-Component Polymeric Yarns For Reverse Osmosis Permeate Membrane

PATENT SECURITY AGREEMENT

PATENT SECURITY AGREEMENT, dated as of May 26, 2004, by GFD Fabrics, Inc. (the "Pledgor"), in favor of General Electric Capital Corporation in its capacity as Collateral Agent (in such capacity, the "Collateral Agent") pursuant to the Credit Agreement.

WITNESSETH:

WHEREAS, the Pledgor is a party to a Pledge and Security Agreement of even date herewith (the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgor is required to execute and deliver this Patent Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the applicable Secured Parties, to enter into Credit Agreement, the Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interests in Patent Collateral. The Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of the Pledgor:

- (a) Patents of the Pledgor listed on Schedule I attached hereto; and
- (b) all Proceeds of any and all of the foregoing.

SECTION 3. Security Agreement. The security interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interests granted to the Collateral Agent pursuant to the Security Agreement and the Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Patents made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Patent Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise reasonably determine.

SECTION 4. Termination. Upon the full performance of the Obligations (other than indemnity obligations under the Credit Documents that are not then due and payable or for which any events or claims that would give rise thereto are not pending), the Collateral Agent shall execute, acknowledge, and deliver to the Pledgor an instrument

in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Patents under this Patent Security Agreement.

[signature page follows]

IN WITNESS WHEREOF, the Pledgor has caused this Patent Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very Truly Yours,

GFD Fabrics, Inc.

By: _____

Name:

Title:


David H. Taylor
Executive Vice President
and Chief Financial Officer

[Patent Security Agreement Signature Page]

Accepted and Agreed:

General Electric Capital Corporation,
as Collateral Agent

By: 

Name: *Kenneth Li*

Title: *Duly authorized Signatory*

By: _____

Name:

Title:

[Patent Security Agreement Signature Page]

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