

07-12-2004

LC-366/US

Form PTO-1595 (Rev. 6-93)
OMB No. 0651-0011 (exp. 4/94)

RECC



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U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies) thereof.

1. Name of the conveying party(ies):

Henkel Loctite Corporation

Additional name(s) of conveying party(ies) attached?

Yes ☒ No ☐

3. Nature of conveyance:

Assignment ☒ Merger
Security Agreement ☐ Change of Name
Other ☐

Execution Date: December 16, 2003

2. Name and address of receiving party(ies):

Name: HENKEL CORPORATION

Internal Address:

Street Address: 1001 Trout Brook Crossing

City: Rocky Hill State: CT Country: US

Additional name(s) and address(es) attached?

Yes ☒ No ☐

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is:

A. Patent Application No(s).

10/031,361

B. Patent No(s).

Additional numbers attached? Yes ☒ No ☐

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Steven C. Bauman

Internal Address:

Street Address: HENKEL CORPORATION

1001 Trout Brook Crossing

City: Rocky Hill State: CT ZIP: 06067

6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 3.41) \$ 40.00



Enclosed

Authorized to be charged to Deposit Account

8. Deposit Account Number:

12-2135

DO NOT USE THIS SPACE

9. Statement and Signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Steven C. Bauman

Reg. No. 33,832

Signature

Date

Total number of pages including cover sheet, attachments, and document:

4

F:\User\Bauman\SI\WORD\PATENTS\PTO-1595 ASSIGN COVER SHEET\LC-438-US-Merger.doc

PATENT
REEL: 015561 FRAME: 0076

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

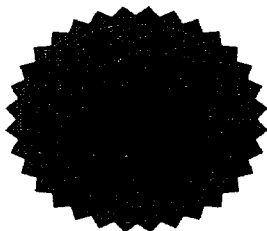
"HENKEL LOCTITE CORPORATION", A DELAWARE CORPORATION,

WITH AND INTO "HENKEL CORPORATION" UNDER THE NAME OF "HENKEL CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE SIXTEENTH DAY OF DECEMBER, A.D. 2003, AT 9:35 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIRST DAY OF JANUARY, A.D. 2004, AT 12:01 O'CLOCK A.M.

2142943 8100M

040005677



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 2850246

DATE: 01-06-04

PATENT
REEL: 015561 FRAME: 0077

**CERTIFICATE OF MERGER
MERGING
HENKEL LOCTITE CORPORATION
INTO HENKEL CORPORATION**

**Pursuant to Section 251 of the
Delaware General Corporation Law**

The undersigned corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware,

DOES HEREBY CERTIFY:

FIRST: That the name and state of incorporation of the constituent corporations in the merger are as follows:

<u>Name</u>	<u>State of Incorporation</u>
Henkel Loctite Corporation (prior to change of name filing on May 15, 2002 known as Loctite Corporation)	Delaware
Henkel Corporation	Delaware

SECOND: That an Agreement and Plan of Merger ("Merger Agreement") between the parties to the merger has been approved, adopted, certified, executed, and acknowledged by the constituent corporations in accordance with the requirements of Section 251 of the General Corporation Law of the State of Delaware.

THIRD: That Henkel Corporation ("Henkel") shall be the surviving corporation.

FOURTH: That the Amended and Restated Certificate of Incorporation of the surviving corporation, Henkel, as in effect immediately prior to the effective date of the merger, shall be the Amended and Restated Certificate of Incorporation of the surviving corporation, and no amendments or changes to that Amended and Restated Certificate of Incorporation are effected by this merger.

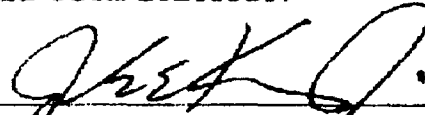
FIFTH: That the executed Merger Agreement is on file at the principal place of business of the surviving corporation. The address of the principal place of

business of the surviving corporation is The Triad, Suite 200, 2200 Renaissance Boulevard, Gulph Mills, Pennsylvania 19406.

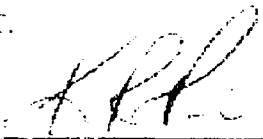
SIXTH: That a copy of the Merger Agreement will be furnished by the surviving corporation, on request and without cost, to any stockholder of any constituent corporation.

SEVENTH: That the merger shall be effective as of 12:01 a.m., January 1, 2004.

HENKEL CORPORATION

By: 
John E. Knudson, President and Chief
Financial and Administrative Officer

ATTEST.

By: 
Kenneth R. Pina - Senior Vice President,
Chief Legal Officer & Secretary

ACKNOWLEDGEMENT

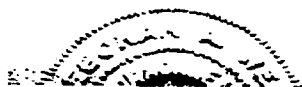
COMMONWEALTH OF PENNSYLVANIA


ss.

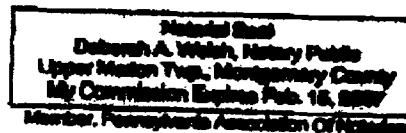
COUNTY OF MONTGOMERY

On this 15th day of December, 2003, before me appeared John E. Knudson and Kenneth R. Pina, to me personally known, who being by me duly sworn, did say that they are the President and Chief Financial and Administrative Officer and the Senior Vice President, Chief Legal Officer & Secretary of Henkel Corporation and that the seal affixed to said instrument is the corporate seal of said corporation, and that said instrument was signed and sealed in behalf of said corporation, by authority of its by-laws or from its board of directors, and said President and Chief Financial and Administrative Officer and the Assistant Secretary of Henkel Corporation acknowledged said instrument to be the free act and deed of said corporation.

Sworn to and subscribed before me on the date aforesaid.




Notary Public



S:\SHARES\Corporate\Loctite Corporation\Merger into Henkel Corporation\Certificate of Merger.doc

TOTAL P.03

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