

OMB No. 0651-0011 (exp. 4/94)

07-16-2004

7-16-04

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To the Honorable Commissioner of P.

attached original documents or copy thereof.

102792424

1. Name of conveying party(ies):
PRODUCTION RESOURCE GROUP INC.
539 Temple Hill Road
New Windsor, NY 12533

2. Name and address of receiving party(ies)

Name: GMAC Commercial Finance LLC.

Internal Address: _____

Street Address: _____

1290 Avenue of the Americas, 3rd Floor

City: New York

State: NY

ZIP: 10104

Additional name(s) of conveying party(ies) attached? Yes No

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

Assignment

Merger

Security Agreement

Change of Name

Other _____

Execution Date: July 8, 2004

4. Application Number(s) or patent number(s):

6011662

If this document is being filed together with a new application, the execution date of the application is: July 8, 2004

A. Patent Application No.(s)

SEE ATTACHED SCHEDULE A

B. Patent No.(s)

SEE ATTACHED SCHEDULE A

Additional numbers attached? Yes No

5. Name and Address of party to whom correspondence concerning document should be mailed:

Name: Hahn & Hessen LLP

Internal Address: _____

Street Address: 488 Madison Avenue, 14th Floor

City: New York

State: NY

ZIP: 10022

6. Total number of applications and patents involved

7. Total fee (37 CFR 3.41) \$ 4,240.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Stuart S. Cowitt

Name of Person Signing

Stuart S. Cowitt

Signature

July 14, 2004

Date

07/16/2004 DBYRNE 00000133 6011662

Total number of pages including cover sheet, attachments, and document:

01 FC:8021

4240.00

documents to be recorded with required coversheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

2726605-2

SCHEDULE A

Schedule A to a Patent Grant of Security dated July 8, 2004, by and between PRODUCTION RESOURCE GROUP INC. and GMAC COMMERCIAL FINANCE LLC, as Agent.

<u>APPLICATION OR PATENT NO.</u>	<u>ISSUE OR FILING DATE</u>	<u>TITLE</u>
6,011,662	1/4/00	Custom color wheel
5,986,201	11/16/99	MIDI monitoring
5,984,248	11/16/99	Lamp-holding hook clamp and connector keyway
5,983,280	11/9/99	System using standing Ethernet frame format for communicating MIDI information over an Ethernet network
5,969,485	10/19/99	User interface for a lighting system that allows geometric and color sets to be simply reconfigured
5,953,152	9/14/99	Programmable Light beam shape altering device using programmable micromirrors
5,953,151	9/14/99	Programmable light beam shape altering device using programmable micromirrors
5,940,204	8/17/99	Programmable light beam shape altering device using programmable micromirrors
5,921,659	7/13/99	Stage lighting lamp unit and stage lighting system including such unit
5,900,685	5/4/99	Anti-nose system for a moving object
5,828,485	10/27/98	Programmable light beam shape altering device using programmable micromirrors
5,812,596	9/22/98	Repeater for use in a control network
5,795,058	8/18/98	Color image protection apparatus
5,794,881	8/18/98	Gel tensioning device

5,788,365	8/4/98	Stage lighting lamp unit and stage lighting system including such unit
5,769,531	6/23/98	Stage lighting lamp unit and stage lighting system including such unit
5,702,082	12/30/97	Lamp-holding hook clamp
5,633,061	5/27/97	Medium for a color changer
5,588,021	12/24/96	Repeater for use in a control network
5,502,627	3/26/96	Stage lighting lamp unit and stage lighting system including such unit
5,426,576	6/20/95	Color cross-fading system for a luminaire
5,414,328	5/9/95	Stage lighting control console including assignable macro functions
6,057,958	5/2/00	Pixel Based Gobo Record Control Format
6,062,706	5/16/00	Variable Color Fluorescent Backlighting
6,126,288	10/3/00	A Programmable Light Beam Shape Altering Device Using Programmable Micromirrors
6,029,122	2/22/00	Tempo Synchronization System for a Moving Light Assembly
6,079,853	6/27/00	Cammed Rotating Gobos
6,515,435	02/04/03	Improvements in Pixel Mirror Based Stage Lighting System
6,617,792	09/09/03	Improvements in Pixel Mirror Based Stage Lighting System
6,421,165	07/16/02	Programmable Light beam shape altering device using programmable micromirrors
6,578,991	06/17/03	Bulb Cooling
6,682,031	01/27/04	Rotatable Light Fixture With Dual Hook Clamp

6,430,934	08/13/02	Super Cooler For a Heat Producing Device
6,523,353	02/25/03	Super Cooler For a Heat Producing Device
6,592,480	07/15/03	Belt Looping
6,597,132	07/22/03	Stage lighting lamp unit and stage lighting system including such unit
6,536,922	03/25/03	Illumination Obscurement Device
6,466,357	10/15/02	Pixel Based Gobo Record Control Format
6,549,326	04/15/03	Pixel Based Gobo Record Control Format
6,736,528	05/18/04	Electronically Controlled Stage Lighting System
6,549,324	04/15/03	Trimmer Iris For Use with a Digitally Shape Controlled Lighting System
6,565,941	05/20/03	Improved Medium for Color Changer
6,696,101	02/24/04	Improved Medium for Color Changer
5,633,061	5/27/97	Improved Medium for a Color Changer
6,219,093	4/17/01	Method for Creating a Facsimile for an Image (LCD Gobo)
6,563,520	5/13/03	Virtual Reality Show Control
6,175,771	1/16/01	Lighting Communication Architecture
6,278,563	8/21/01	Scrolling Color Crossfading Color Changer w/Bump
6,188,933	2/13/01	Electronically Controlled Stage Light-Medusa
6,220,730	4/24/01	Illumination Obscurement Device
6,208,087	3/27/01	Improvements in Pixel Mirror Based Stage Lighting System

6,278,542	8/21/01	A Programmable Light Beam Shape Altering Device Using Separate Programmable Micromirrors for Each Primary Color
6,565,941	5/20/03	Medium For A Color Changer
6,326,741	12/4/01	Stage Lighting Lamp Unit and Stage Lighting System Including Such Unit
6,288,828	9/11/01	A Programmable Light Beam Shape Altering Device Using Programmable Micromirrors
6,622,053	9/16/03	Electronically Controlled Stage Lighting System
6,256,136	7/3/01	Pixel Based Gobo Record Control Format
6,210,023	4/3/01	Anti-Noise System For A Moving Object
6,601,974	8/5/03	Illumination Obscurement Device
6,538,797	3/25/03	Pixel Based Gogo Control Format
6,648,286	11/18/03	A Lamp-Holding Hook Clamp and Connector Keyway
6,588,944	7/8/03	Three Color Digital Gobo System

Applications

08/859770	5/21/97	Improved Medium for a Color Changer
08/662975	7/13/96	Parallel Connected Lighting Control System
09/195585	2/1/99	Pixel Based Gobo Record Control Format
60/155513	9/22/99	Multilayer Control of Gobo Shape
60/155525	9/22/99	Reduced Function Operation Mode of a Lighting Mode

07/461,344	1/5/90	Method and Device for Creating A Facsimile of An Image
60/014,940	4/5/96	Gel Tensioning Device
60/002,766	8/24/95	Motor Driving Pan and Tilt Mirror Coupled Relative To A Stage Lamp
60/065,133	11/12/97	Electronically Controlled Stage Lighting System
09/029,224	2/24/98	Motor-Driven Pan and Tilt Mirror Coupled Relative To A Stage Lamp
09/495,585	2/1/00	Pixel Based Gogo Control Format
09/668,824	9/22/00	Multilayer Control of Gobo Shape
60/181,483	2/10/00	Trimmer Iris For Use With A Digitally Shape-Controlled Lighting System
60/181,530	2/10/00	Super Cooler For A Hear Producing Device
60/179,981	2/3/00	Bulb Cooling
60/181,455	2/10/00	Dual Hook Clamp
60/181,492	2/10/00	Belt Looping
60/181,525	2/10/00	Cut On Calibration
60/493,531	08/07/03	Gobo Virtual Machine
60/493,864	08/08/03	Ethernet SCSI Simulator For Control of Shows
60/493,862	08/08/03	File System for a State Lighting Array System
60/534,607	01/05/04	Reduced Complexity and Blur Technique for an Electronic Lighting System
10/817,485	04/01/04	Portable Led Unit Interface and Power Supply
10/658,627	09/08/03	Improvements in Pixel Mirror Based Stage Lighting System

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10/197,963	07/16/02	A Programmable Light Beam Shape Altering Device Using Separate Programmable Micromirrors for Each Primary Color
10/373,412	02/24/03	A Programmable Light Beam Shape Altering Device Using Separate Programmable Micromirrors for Each Primary Color
09/792,729	02/22/01	A Programmable Light Beam Shape Altering Device Using Separate Programmable Micromirrors for Each Primary Color
09/837,876	04/17/01	Method and Device for Creating a Facsimile of An Image
10/625,465	07/22/03	Stage Lighting Lamp Unit and Stage Lighting System Including Such Unit
09/949,151	09/07/01	Pixel Based Record Control Format
10/775,721	02/09/04	Electronically Controlled Stage Lighting System
10/271,521	10/15/02	Pixel Based Gobo Record Control Format
10/638,124	08/08/03	Pixel Based Gobo Record Control Format
10/400,045	03/25/03	Illumination Obscurement Device
10/705,675	11/10/03	A Lamp-Holding Hook Clamp and Connector Keyway
10/409,867	04/08/03	Trimmer Iris for Use with a Digitally Shape-Controlled Lighting System
10/375,165	02/25/03	Super Cooler For a Hear Producing Device
10/794,258	03/14/04	Super Cooler for a Hear Producing Device
10/620,842	07/15/03	Bulb Cooling

09/778,242	02/06/01	Cut On Calibration
10/763,293	01/23/04	Cut On Calibration
10/782,662	02/18/04	Improved Medium For a Color Changer
10/437,648	05/13/03	Virtual Reality Interface for Show Control
10/680,932	10/07/03	Rotatable Fixture with Dual Hook Clamp

PATENT GRANT OF SECURITY

WHEREAS, PRODUCTION RESOURCE GROUP INC., a corporation formed under the laws of Delaware, located at 539 Temple Hill Road, New Windsor, NY 12553 ("Borrower"), owns the patents and patent applications shown in the attached Schedule A (the "Patents"), for which there are recordings or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to GMAC COMMERCIAL FINANCE LLC ("GMAC CF"), and various other financial institutions (collectively, "Lenders") and GMAC CF as agent for Lenders ("Agent") pursuant to (i) a certain Amended and Restated Loan and Security Agreement, dated the date hereof, among Agent, Lenders, Borrower and the other credit parties named therein and (ii) a certain Intellectual Property Security Agreement, dated as of February 20, 2001, made by Borrower in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in the Patents, all proceeds thereof, all rights corresponding thereto and all reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof, and the recordings and applications therefore.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby grant unto Agent for its benefit and for the ratable benefit of Lenders and grant to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Patents, and recordings and applications therefor, which grant and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

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Borrower expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the grant and security interest granted hereby are more fully set forth in the Agreements.

Dated: New York, New York
July 8, 2004

Witness:



PRODUCTION RESOURCE GROUP INC.

By: 

Name: Robert Manners

Its: Vice President and Secretary

Witness:



GMAC COMMERCIAL FINANCE LLC, as Agent

By: 

Name: Gregg Wise

Its: Managing Director

STATE OF NEW YORK)
 : ss.:
COUNTY OF NEW YORK)

On this 6th day of July, 2004, before me personally came Robert Manners, to me known, who, being by me duly sworn, did depose and say that he is the Vice President and Secretary of PRODUCTION RESOURCE GROUP INC., the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said corporation.


Notary Public
MAGALI LESPINASSE LEE
Notary Public, State of New York
No. 0116609014
Qualified in New York County
Commission Expires January 22, 2006

STATE OF NEW YORK)
 : ss.:
COUNTY OF NEW YORK)

On this ____ day of July, 2004, before me personally came _____, to me known, who, being by me duly sworn, did depose and say that s/he is the _____ of GMAC COMMERCIAL FINANCE LLC, the company described in and which executed the foregoing instrument; and that s/he was authorized to sign her/his name thereto on behalf of said company.

Notary Public

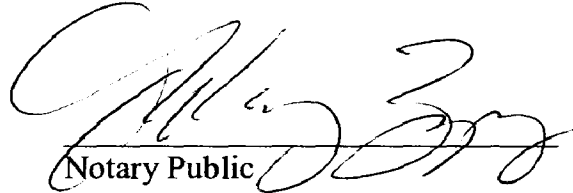
STATE OF NEW YORK)
 : ss.:
COUNTY OF NEW YORK)

On this ____ day of July, 2004, before me personally came Robert Manners, to me known, who, being by me duly sworn, did depose and say that he is the Vice President and Secretary of PRODUCTION RESOURCE GROUP INC., the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said corporation.

Notary Public

STATE OF NEW YORK)
 : ss.:
COUNTY OF NEW YORK)

On this 7th day of July, 2004, before me personally came Gregg Wise, to me known, who, being by me duly sworn, did depose and say that he is the Managing Director of GMAC COMMERCIAL FINANCE LLC, the limited liability company described in and which executed the foregoing instrument; and that he was authorized to sign his name thereto on behalf of said limited liability company.


Notary Public

RODNEY ZAGURY
Notary Public, State of New York
① 12A No. 31-4833352
Qualified in New York County
Commission Expires September 30, ~~1995~~ 2005