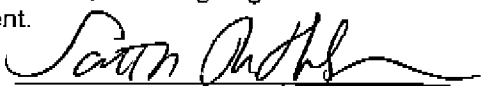


Docket No. 33503/US/2

FORM PTO 1595 (Rev. 6-93) OMB No. 0651-0011 (exp. 4/94)	RECORDATION COVER SHEET PATENTS ONLY	U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office
To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.		
1. Name(s) of conveying party(ies): Soft Gel Technologies, Inc. Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2. Name and address of receiving party(ies) Name: <u>Ronald G. Udell</u> Internal Address: _____ Street Address: <u>527 Hillgreen Drive</u> City: <u>Beverly Hills</u> State: <u>CA</u> ZIP: <u>90212</u> Country: <u>USA</u> Additional name(s) & address(es) attached <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
3. Nature of conveyance: <input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other _____ Execution Date: <u>December 3, 2004</u>		
4. Application number(s) or patent number(s): If this document is being filed together with a new application, the execution date of the application is: _____		
A. Patent Application No.(s) <u>10/792,648</u>	B. Patent No.(s) _____	
Additional numbers attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
5. Name and address of party to whom correspondence concerning document should be mailed: Name: <u>Scott D. Rothenberger</u> Internal Address: <u>Customer Number 25763</u> <u>Dorsey & Whitney LLP</u> <u>Intellectual Property Department</u> Street Address: <u>Suite 1500, 50 South Sixth Street</u> City: <u>Minneapolis</u> State: <u>MN</u> ZIP <u>55402-1498</u>	6. Total Number of applications and patents involved: _____ 7. Total fee (37 CFR 3.41) . . . x \$40 <u>\$40.00</u> <input checked="" type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Authorized to be charged to deposit account 8. Deposit Account number: <u>04-1420</u> (Attach duplicate copy of this page if paying by deposit account)	
DO NOT USE THIS SPACE		
9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct, and any attached copy is a true copy of the original document. <div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> <u>Scott D. Rothenberger</u> Name of Person Signing Reg. No. 41,277 </div> <div style="width: 30%; text-align: center;">  Signature </div> <div style="width: 30%; text-align: right;"> <u>January 24, 2005</u> Date </div> </div>		
Total number of pages including cover sheet, attachments, and document: 3		
Mail documents to be recorded with required cover sheet information to: <div style="display: flex; justify-content: space-between;"> <div style="width: 60%;"> Mail Stop Assignment Recordation Services Director of the US Patent and Trademark Office P.O. Box 1450 Alexandria, VA 22313-1450 </div> <div style="width: 35%; text-align: right;"> FACSIMILE NO.: 703.306.5995 </div> </div>		

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ASSIGNMENT

Small Entity

Attorney Docket No.:
33503/US/2

Page 1 of 1

First Named Inventor: Michael Fantuzzi

Title: Solubilized CoQ-10 and Carnitine

WHEREAS, Soft Gel Technologies, Inc., (hereinafter "SGTI") a corporation organized and existing under the laws of the State of California, and having offices at 6982 Bandini Boulevard, Los Angeles, CA 90040, being the sole lawful owner of the application entitled **Solubilized CoQ-10 and Carnitine** for Letters Patent of the United States, the being identified in the United States Patent and Trademark Office by Application No. 10/792,648 filed March 3, 2004, identified at Reel/Frame 015514/0377; and

WHEREAS, Ronald G. Udell, of 527 Hillgreen Drive, Beverly Hills, California 90212, ("Assignee") is desirous of acquiring the entire right, title and interest in and to the invention, the application, and any and all Letters Patent or similar legal protection, foreign or domestic, to be obtained therefor;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, SGTI transfers to Assignee, his successors and assigns, SGTI's entire right, title, and interest in and to the invention, the above-identified patent application, corresponding domestic applications (including divisionals, continuations, and continuations-in-part), corresponding foreign applications, all Letters Patent or similar legal protection issuing thereon, and all rights and benefits under any applicable treaty or convention; and SGTI authorizes the Commissioner of Patents and Trademarks of the United States or foreign equivalent thereof to issue the Letters Patent or similar legal protection to the Assignee.

SGTI authorizes the Assignee, his successors and assigns, or anyone it may properly designate, to apply for Letters Patent or similar legal protection, in his own name if desired, in any and all foreign countries.

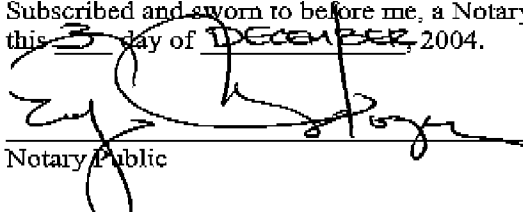
SGTI represents to the Assignee, his successors and assigns, that SGTI has not and shall not execute any writing or do any act whatsoever conflicting with this Assignment. SGTI will at any time upon request, without additional consideration, but at the expense of the Assignee, his successors and assigns, execute such additional writings and do such additional acts as the Assignee, his successors and assigns, may deem desirable to perfect its enjoyment of this grant, and render all assistance in making application for and obtaining, maintaining, and enforcing the Letters Patent or similar legal protection on the invention in any and all countries.


Ronald G. Udell
President of Soft Gel Technologies, Inc.

CERTIFICATE OF ACKNOWLEDGMENT

STATE OF CALIFORNIA)
: SS.
COUNTY OF LOS ANGELES

Subscribed and sworn to before me, a Notary Public,
this 3 day of DECEMBER, 2004.


Notary Public

(SEAL)



RECORDED: 01/24/2005

PATENT
REEL: 015618 FRAME: 0463