Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY AGREEMENT
EFFECTIVE DATE:	02/14/2005

CONVEYING PARTY DATA

Name	Execution Date
Falcon Products, Inc.	02/14/2005

RECEIVING PARTY DATA

Name:	Oaktree Capital Management, LLC
Street Address:	333 South Grand Avenue
Internal Address:	28th floor
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90071

PROPERTY NUMBERS Total: 12

Property Type	Number
Patent Number:	5279233
Patent Number:	5354027
Patent Number:	5533457
Patent Number:	5957062
Patent Number:	6003447
Patent Number:	6401631
Patent Number:	D263189
Patent Number:	D263353
Patent Number:	D422813
Patent Number:	D423832
Patent Number:	D436929
Patent Number:	D450564

PATENT

REEL: 015698 FRAME: 0318

500021280

CORRESPONDENCE DATA

Fax Number: (212)822-5423

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-530-5000
Email: jnici@milbank.com

Correspondent Name: Milbank, Tweed, Hadley & McCloy LLP

Address Line 1: One Chase Manhattan Plaza

Address Line 2: Rm. 4680

Address Line 4: New York, NEW YORK 10005-1413

NAME OF SUBMITTER:

Janis Nici

Total Attachments: 37

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COLLATERAL AGENT APPOINTMENT (Patents)

WHEREAS, FALCON PRODUCTS, INC., a Delaware corporation, SHELBY WILLIAMS INDUSTRIES, INC., a Delaware corporation, SELLERS & JOSEPHSON INC., a New Jersey corporation, EPIC FURNITURE GROUP, INC., a Delaware corporation, **HOWE FURNITURE CORPORATION**, a New York corporation, FALCON HOLDINGS, INC., a Missouri corporation, THE FALCON COMPANIES INTERNATIONAL, INC., a Missouri corporation, MADISON FURNITURE INDUSTRIES, INC., a Mississippi corporation and JOHNSON INDUSTRIES, INC., an Illinois corporation (hereinafter the "Parties") granted a security interest in the patents listed in the attached Exhibit A to LEVINE LEICHTMAN CAPITAL PARTNERS, INC., a California corporation, with its principal place of business at 335 North Maple Drive, Suite 204, Beverly Hills, California 90210, (hereinafter "Grantee"), as Collateral Agent under that certain Security Agreement between the Parties and Grantee, dated as of October 6, 2004 (the "Security Agreement"). The security interest in the patents was recorded in the United States Patent and Trademark Office on October 15, 2004 at Reel/Frame 015271/0798. The principal places of business of the Parties is set forth in the Security Agreement.

WHEREAS, Grantee has been succeeded by OAKTREE CAPITAL MANAGEMENT, LLC, a California limited liability company, with its principal place of business at 333 South Grand Avenue, 28th Floor, Los Angeles, California 90071, (hereinafter "Transferee"), as Collateral Agent under the Security Agreement, pursuant to a Collateral Agent Resignation and Substitution Agreement, dated February 14, 2005, appointing Transferee as the new Collateral Agent.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties and Grantee hereby confirm that Transferee as newly appointed Collateral Agent holds all right, title and interest in the security interest in the Collateral granted under the Security Agreement including, but not limited to, the security interest in the patents.

LA1:#6298314

IN WITNESS WHEREOF, the Grantee and Transferee by their duly authorized signatories have duly executed, acknowledged and delivered this Collateral Agent Appointment.

"GRANTEE"

LEVINE LEICHTMAN CAPITAL PARTNERS, INC.

By:

Title:

LA1:#6298314

Dated: February 14,2005

"TRANSFEREE"

OAKTREE CAPITAL MANAGEMENT, LLC

Name: Michael P. Harmon **Managing Director**

Title:

Name

Jordon L. Kruse Vice President

Dated: 2/14/05

Dated: 2/14/05

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oms P1'U-1595 (Rev. 06/04)	U.S. DEPARTMENT OF COMMERCE Lighted States Patent and Trademark Office
RECORDATION FOR PATEN	TS ONLY
To the Director of the U.S. Patent and Tradamark Office: Ple	made record the attached documents or the new address(sm) below.
1. Name of conveying party(les)/Execution Date(s) Falcon Products, Inc.	2. Name and address of receiving party(les) Name: Levine Leviniman Capital Partners, Inc., as collatora. ag. Internal Address:
Wordflower Hamilals of Course And her Clinary	Street Address: 335 North Made Drive Suite 20
3. Nature of conveyance: Assignment Merger Security Agreement Change of Name	City: Beverly Hills State: CA
Government Interest Assignment Executive Order 9424, Confirmatory License	Country: USA Zip; 90210 Additional name(s) & address(es) strached? Yes No
A. Patent Application No.(s)	B. Patent No.(s) See attached Exhibit 8 a attached?
5. Name and address to whom correspondence concerning document should be mailed:	6. Total number of applications and patents involved:
Name: Bingnam McCutchen LI P	7. Total fee (37 CFR 1.21(h) & 3.41) \$ 4.600.00
Internal Address: Attn: Stacey Famell	Authorized to be charged by credit card Authorized to be charged to deposit account
Street Addross: 150 Federal Street	Enclosed None required (government interest not affecting title)
City: BOSTON	8. Payment information
State: MASSACHUSETTS Zip: 02110	a. Credit Card Last 4 Numbers 0225 Expiration Date 10/07
Phone Number: 617-051-8104	b. Deposit Account Number
Fax Number: 617-951-9736	Authorized User Name
Email Address: stacey/arrelimbingham.com	
9. Signature: Stacey Farrell	Optobar 15, 2004 Date i otal number of pages including cover 34

Documents to ne monital (including cover sheet) should be faxed to (703) 305-5985, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, F.Q.Box 1450, Abstantiris, V.A. 22313-1460

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PATENT REEL: 015271 FRAME: 0798

PATENT

Continuation of information in Item 1

1. Name of conveying party (ies):

Shelby William Industries, Inc., a Delaware corporation Sellers & Josephson, Inc., a New Jersey corporation Epic Furniture Group, Inc., a Delaware corporation

> **PATENT** REEL: 015271 FRAME: 0799

EXHIBIT B

	PATENTS	or and the second second	mano , sen zamen para	MANAGEMENT OF THE ST
			are dreite	Richard
				1 Total
Patent			Number	Bate
Folding Table Mechanism	Falcon Products, Inc.	Record ed	5279233	1-18-94
Flip Top Removable Table	Falcon Products, Inc.	Record	5354027	10 11 94
System Loveling Mechanism Adjustable Glide	Falcon Products, Inc.	Record	5533457	7-9-96
Folding Table	Falcon Products, Inc.	Record	5957062	9-28-99
Folding Table	Falcon Products, Inc.	Record	6003447	12-21-99
Fulding Leg Table	Falcon Products, Inc.	Record	6401631	6-11-02
Construction Support Leg for Furniture	Falcon Products, Inc.	Rocord	D263189	3-2-82
Bench	Falcon Products, Inc.	Record	D263353	3-16-82
Movable Table Leg	Falcon Products, Inc.	Record	D422813	4-18-00
Fixed Table Leg Design	Falcon Products, Inc.	Record	D423832	5-2-00
Electrical Outlet Cover	l'alcon Products, Inc.	Record	D436929	1-30-01
Wire Management Bag	Falcon Products, Inc.	Record	D450364	11-20-01
Filter and Controlling Valve Therefore	Howe Furniture Corporation	Record	956914	5-3-10
Trestle Type Table with Folding Legs	Howe Furniture Corporation	Record	3818844	6-25-74
Table with Foldable Legs	Howe Furniture Corporation	Record	3991687	11-16-76
Table Leg and Supporting Structure	Howe Furniture Corporation	Record ed	3993005	4-24-84
Foldabic Trestic Type Table	Howe Furniture Corporation	Record cd	4444124	4-24-84
Table Interconnecting Apparatus	Howe Furniture Corporation	Record	4665836	5-19-87
Table With Folding Modesty Panel	Howe Furniture Corporation	Record	4827850	5-9-89
Table with Folding Leg	Howe Furniture Corporation	Record ed	4827851	5 9 89
Quick Connect Device for Table Leg	Howe Furniture Corporation	Record	4867610	9-19-89
Tilting Table Top Mechanism	Howe Furniture Corporation	Record	4986195	1-22-91

PATENT REEL: 015271 FRAME: 0800

PATENT

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			Number	Date
Computer Training and	Howe Funiture	Record	5337657	8-16-94
Support Table System	Corporation	ed	<u> </u>	
Folding Table Mechanism	Howe Furniture	Record	5345881	9-13-94
THE THE PARTY INTO THE PARTY IN	Corporation	ed		
Height Adjustment	Howe Furniture	Record	5447099	9-5-95
Mechanism for Tables	Corporation	ed		
Adjustable Keyboard	Howe Furniture	Record	3490466	2-13-96
Support	Corporation	ed		
Folding Table Mechanism	Howe Furniture	Record	5490467	2-13-96
LOIGHIR TROIC MECHANISM	Corporation	cd	3.30.101	
Crank Handle	Howe Furniture	Record	5507204	4-16-96
Clothe Ithmusic	Corporation	ed		
Table Bridging Apparatus	Howe Furniture	Record	5560302	10-1-96
rente miraffing a libertage	Corporation	ed		
Foldshic Table with	Howe Furniture	Record	5640912	6-24-97
Detachable Wire	Corporation	ed		
Management Tray			,	
Wheel and Housing for Table	Howe Furniture	Record	5749121	5 12 98
Leg	Corporation	ori)	
Table with Wire Manager	Howe Furniture	Record	5934201	8-10-99
TROIS MICH WITH TAXABLE	Corporation	્ત		
Table Leg	Howe Furniture	Record	15314299	2-5-91
I MO14 D≠B	Corporation	ed		
Table Leg	Howe Furniture	Record	D316644	5-7-91
Table Dog	Corporation	હ્યાં		
Table	Howe Furniture	Record	D322729	12-31-91
	Corporation	ed		
Modesty Panel	Howe Furniture	Record	D324145	2 25 92
arana arana	Corporation	cd		
Table Leg	Howe Furniture	Record	D324615	3-17-92
	Corporation	cd		
Table	Howe Furniture	Record	D329554	9-22-92
	Corporation	લ્ય	1	
Table Pedestal	Howe Furniture	Record	D333058	2-9-93
	Corporation	ed		
Furniture Roller	Hows Furniture	Record	D391841	3-10-98
	Corporation	ed	<u> </u>	
Flip-Top Display for Wall	Shelby Williams	Record	D433838	11-21-00
and Floor Covering Samples	Industries, Inc.	ed		
Molded Foam Spring Seat	Shelby Williams	Record	6565157	5-20-03
*	Industries, Inc.	ęd		
Ganging Chair	Shelby Williams	Record	D443995	6-26-01
	Industries, Inc.	ed	<u> </u>	
Stacking Chair	Shelby Williams	Record	D433836	11-21-00
	Industries, Inc.	ed		
Stacking Bar Stool with	Shelby Williams	Record	D433830	11-21-00
Vertical Back	Industries, Inc.	ed		l

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		ion be	-Tribbet	Dule
tacking Bar Stool with	Shelby Williams	Record	D433829	11-21-00
Iorizontal Back	industries, Inc.	ed		
hair Trim Extrusion	Shelby Williams	Record	D433587	11-14-00
THE THE EXAME	Industries, Inc.	ed		
Stack Seat with Vertical	Shelby Williams	Record	D431725	10-10-00
Rack	Industries, Inc.	ed		
lack Seat with Horizontal	Shelby Williams	Record	D431385	10-3-00
Back	Industries, Inc.	ed		
Stacking Bar Stool with X	Shelby Williams	Record	D420821	2-22-00
Back	Industries, Inc.	ed		
Chair Trim	Shelby Williams	Record	10417567	12-14-99
Cilori IIIII	industrics, Inc.	ed		
Leg Over Leg Ganging Chair	Shelby Williams	Record	D413207	8-31-99
702 014 242 4	Industries, Inc.	ed		
Ganging Chair	Shelby Williams	Record	D413029	8-24-99
Omiging Com-	Industries, Inc.	€d		ļ.,
Chair Back	Shelby Williams	Record	D401453	11-24-98
	Industries, Inc.	ed		
Chair Frame	Shelby Williams	Record	D38050A	7-15-97
Cathir I I was	Industries, Inc.	ed		
Chair/Stool Back	Shelby Williams	Record	D377726	2-4-97
CHAIR COST ENGINEERS	Industries, Inc.	ed		
Two-Tier Service Table	Shelby Williams	Record	D372817	8-20-96
1110-1101 0021100 004	Industries, Inc.	ed		
Chair Frame	Shelby Williams	Record	D371010	6 25 96
The same of the sa	Industries, Inc.	cd		
Chair Back	Shelby Williams	Record	D367984	3-19-96
	Industries, Inc.	cd		
Swivel Mechanism for	Shelby Williams	Record	D367789	3-12-96
Rotating Chair or Stool Scat	Industries, Inc.	ed		1
Chair Nack	Shelby Williams	Record	D366793	2-6-96
	Industries, Inc.	and .		10.01.0
Gauging Mechanism for	Shelby Williams	Record	D363658	10-31-9
Chairs	Industrics, Inc. Shelby Williams	ed	5541646	11-9-93
Backrest for Chair	Shelby Williams	Record	D341045	11-8-83
***	Industries, Inc.	Record	D333044	2.9.93
Chair	Shelby Williams	cd	D333V44	2.3.33
	Industries, Inc. Shelby Williams	Record	D306237	2-27-90
Tubular Arm Chair		ed	10002.17	2-2,-30
Z-16	Industries, Inc.	Record	D286589	11-11-8
Chair	Shelby Williams Industries, Inc.	ed	12200303	**
Table	Shorby Williams	Record	D282613	2-18-86
Table	industries, Inc.	ed	V=0=V13	2-10-01
	Shelby Williams	Rocord	D282606	2-18-8
Chair	Industries, Inc.	ed	1/202000	2-10-0
A Seat	Shelby Williams	Rocord	D279628	7-16-83
A DOM	Industries, Inc.	ed		' ' ' '

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able	Shelby Williams	Record	D278774	5-14-85
	Industries, Inc.	ed		5 40 DE
Arm Rest	Shelby Williams	Record	D277916	3-12-85
	Industries, Inc.	cd		
An Armchair	Shelby Williams	Record	D277346	1-29-85
	Industries, Inc.	od		
Ottoman	Shelby Williams	Record	D273351	4-10-84
	Industries, Inc.	<u>*d</u>		
Chair	Shelby Williams	Record	D271543	11-29-83
	Industries, Inc.	ed		
Arm Chair	Shelby Williams	Record	D260826	9-22-81
	Industries, Inc.	ed		
Seat Spring System	Shelby Williams	Record	6406096	6-18-02
	Industries, Inc.	cd		
Staukable Side-by-Side	Shelby Williams	Record	6206469	3-27-01
Ganging Chair	Industries, Inc.	ed		
Stackable Leg-Over-Leg	Shelby Williams	Record	6106061	8-22-00
Ganging Chair	Industries, Inc.	ed		
Stackable Chair	Shelby Williams	Record	5997084	12-7-99
	Industries, Inc.	be		
Stackable Chair and	Shelby Williams	Record	5762396	6-9-98
Associated Stacking Support	Industries, Inc.	cd		
Assembly				1
Chair Frame and Associated	Shelby Williams	Record	5564787	10 15-9
Chair Framing Material	Industries, Inc.	ed.		
Quick Release Anchoring	Shelby Williams	Record	5542748	8-6-96
System for a Scat Assembly	Industries, Inc.	ed		
Stacking Interface Device for	Shelby Williams	Record	5524963	6-11-96
Chairs	industries, Inc.	ed		
Adjustable Length Support	Shelby Williams	Record	5409296	4-25-95
Base for a Seat Assembly	Industries, Inc.	ed		1
Wheel Lifting Assembly for	Shelby Williams	Record	5392718	2-28-95
Mobile Folding Stage Unite	Industries, Inc.	ed		
Ganging Mechanism and	Shelby Williams	Record	5282069	2-1-94
Stacking Bar Assembly for	Industries, Inc.	cd	7-5-005	
Stacking Chairs		"		
Knockdown Article of	Shelby Williams	Record	5277476	1-11-94
Furniture	Industries, Inc.	ed	, r-11.0	
Folding Multi-Pot Holder	Shelby Williams	Record	5273168	12-28-9
	Industries, Inc.	ed		
Bumper Edge Guard for	Shelby Williams	Record	5271662	12-21-9
Upholstered Seating	industries, Inc.	ed	1	
Furniture			1	
Bumper Edge Guard for	Shelby Williams	Record	5248186	9-28-93
Upholstered Scating	Industries, Inc.	ed	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Furniture Having a Core		"		
Member			(
Interaction-High Density	Shelby Williams	Record	5123702	6-23-92
Stacking Chair	Industries, Inc.	ed		1

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Detachable Anchoring Device for a Seat Assembly Device for a Seat Assembly Reinflucated Flexible Backrost Assembly for a Chair Flexible Backrest Assembly Ror a Chair Flexible Backrest Assembly Ror a Chair Transfer Table System Shelby Williams Industries, Inc. Shel	1 7 00			_	inniture
Device for a Seat Assembly Reinfluxed Flexible Backrost Assembly for a Chair Flexible System Shelby Williams Industries, Inc. She	4-7-92	5102192		Shelby Williams	Detachable Anchoring
Reinforced Flexible Backrost Assembly for a Chair flexible Backrest Assembly for a Chair Transfer Table System Industries, Inc. Shelby Williams Industries, Inc. Air Equipped Transfer Table and Method of Use. Air Equipped Table Shelby Williams Industries, Inc. Shelby Williams Industries, Inc. Shelby Williams Industries, Inc. Shelby Williams Shelby Williams Shelby Williams Industries, Inc. Shelby Williams Bent Plywood Backrest Height Adjustment for Office Chair Shelby Williams Industries, Inc. Shelby Williams Industries, Inc	8-13-91	7000170		Industries, Inc.	Device for a Scat Assembly
Flexible Backrest Assembly for a Chair Transfer Table System Transfer Table System Industries, Inc. Sear with Removable Cushions Mobile Air Equipped Transfer Table and Method of Use Chair with Articulated, Flexible Spring Backrest Wedge Die for Producing Bent Plywood Bent Plywood Bent Plywood Bent Plywood Shelby Williams Industries, Inc. Shelby Williams Industries, Inc. Shelby Williams Record 4702664 ed 470	9-13-31	2033103			
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Sear with Removable Cushions Cushions Cushions Mobile Air Equipped Transfer Table and Method of Use Air Equipped Table Chair with Articulated, Flexible Spring Backrest Wedge Die for Producing Bent Plywood Backrest Height Adjustment for Office Chair Shelby Williams Industries, Inc. Shelby Williams Bent Plywood Backrest Height Adjustment for Office Chair Shelby Williams Industries, Inc. Shelby Williams Industries, Inc. Shelby Williams Bent Plywood Backrest Height Adjustment for Office Chair Shelby Williams Industries, Inc. Shelby Williams Industries, Inc. Controlled Permeation Process for Fireproofing Wood Task Lighting System with Angularly- Displaced Industries, Inc. Shelby Williams	7-26-88	47E0477		Industries, Inc.	for a Chair
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COPYRIGHT, PATENT, TRADEMARK AND LICENSE MORTGAGE

This COPYRIGHT, PATENT, TRADEMARK AND LICENSE MORTGAGE (this "Mortgage") made as of this 6th day of October, 2004 is by and among (a) Falcon Froducts, Inc., a Delaware corporation ("l'alcon"), Shelby Williams Industries, Inc., a Delaware corporation ("Shelby"), Sellers & Josephson Inc., a New Jersey corporation ("Sellers & Josephson") and Epic Furniture Group, Inc., a Delaware corporation ("Epic" and together with Felcon, Shelby and Sellers & Josephson collectively, the "Borrowers"), (b) Howe Furniture Corporation, a New York corporation ("Howe"), Falcon Holdings, Inc., a Missouri corporation ("Falcon Holdings"), The Pulcon Companies International, Inc., a Missouri corporation ("Falcon International"), Madison Furniture Industries, Inc., a Mississippi corporation ("Madison"), and Johnson Industries, Inc., an Illinois corporation ("Johnson" and together with Howe, Falcon Holdings, Falcon International and Madison, the "Guarantors") and (c) each other Person who is made a party hereto pursuant to the provisions of a Joinder Agreement (as defined in the Loan Agreement) (each such Person, the Borrowers and the Guarantors are hereinafter collectively referred to us, the "Mortgagors" and each a "Mortgagor") in favor of Levine Leichtman Capital Partners, Inc., a California corporation (the "Mortgagec"), as Collateral Agent on behalf of itself and the other lending institutions (hereinafter, collectively, the "Lenders") which are or may become parties to that certain Loan and Securities Purchase Agreement, dated as of October 6, 2004 (as amended, modified, supplemented or restated and in effect from time to time, the "Loan Agreement") by and among the Borrowers, the Guarantors, the Londors and the Collateral Agent. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Loan Agreement.

WITNESSETH:

WHEREAS, it is a condition to the effectiveness of the Loan Agreement that each of the Mortgagors enter into this Mortgage to, among other things, expressly provide a grant of a security interest in its Intellectual Property Collateral (as defined below) to secure all Obligations; and

WHEREAS, each Borrower has secured the Obligations under and in respect of the Loan Agreement by executing that certain Security Agreement, dated as of even date herewith (as amended, modified, supplemented or restated and in effect from time to time, the "Security Agreement"), pursuant to which, among other things, it has agreed to grant to Mortgagee, on behalf of itself and the Lenders, a security interest in substantially all of such Borrower's assets, including, without limitation, the Intellectual Property of such Borrower; and

WHEREAS, each Guarantor has executed that certain Guaranty, dated as of even date herewith (as amended, modified, supplemented or restated and in effect from time to time, the "Guaranty") guarantying the Obligations under and in respect of the Loan Agreement and has secured the Obligations by executing the Security Agreement, pursuant to which, among other things, such Guarantor has agreed to grant to Mortgagee, on behalf of itself and the Lenders, a security interest in substantially all of such Guarantor's assets, including, without limitation, the Intellectual Property of such Guarantor; and

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NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt, sufficiency and adequacy of which are hereby acknowledged, the parties hereto agree as follows:

- 1. <u>Incorporation of Investment Documents</u>. The Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference. This Mortgage is supplemental to the Security Agreement.
- 2. Mortgage of Copyrights, Patents, Trademarks and Licenses. As collateral security for the complete and timely payment and performance in full of the Obligations, each Mortgager hereby unconditionally grants to Mortgagee for its own benefit and the benefit of Lenders a continuing security interest in all of its now existing and hereafter created or acquired:
 - (i) copyrights, rights and interests in copyrights, works protectable by copyrights, copyright registrations and copyright applications, including, without limitation, the copyright registrations and applications listed on Exhibit A attached hereto and hereby made a part hereof, and all renewals, extensions and continuations of any of the foregoing, all income, royalties, damages and payments now and hereafter due and/or payable under or with respect to any of the foregoing, including, without limitation, damages and payments for past, present or future infringements of any of the foregoing and the right to sue for past, present and future infringements of any of the foregoing (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Copyrights");
 - (ii) patents and patent applications, including, without limitation, the inventions and improvements described and claimed therein, all patentable inventions and those patents and patent applications listed on Exhibit B attached hereto and made a part hereof, and all reissues, divisions, continuations, renewals, extensions and continuations-in-part of any of the foregoing, and all income, royalties, damages and payments now and hereafter due and/or payable under or with respect to any of the foregoing, including, without limitation, damages and payments for past, present or future infringements of any of the foregoing and the right to sue for past, present and future infringements of any of the foregoing (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Patents");
 - (iii) trademarks, trademark registrations, trademark applications, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, other business identifiers, prints and labels on which any of the foregoing have appeared or appear, all registrations and recordings thereof, and all applications in connection therewith (other than "intent to use" applications until a verified statement of use is filed with respect to such applications), including, without limitation, the trademarks, trade names, service marks, registrations and applications listed on Exhibit C attached hereto and hereby made a part hereof, and all renewals, extensions and continuations of any of the foregoing, and all income, royalties, damages and payments now and hereafter due and/or payable under or with respect to any of the foregoing, including, without limitation, damages and payments for past, present or future infringements of any of the foregoing and the right to sue for past, present and

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fixure inflingements of any of the foregoing (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Trademarks");

- (iv) all license agreements between such Mortgagor and any other party with respect to any of the Copyrights or any of the Patents or any of the Trademarks or any other copyright, patent, trademark, service mark or any registration or application for registration or any other trade name or tradestyle, whether such Mortgagor is a licensor or licenses under any such license agreement, including, without limitation, the licenses listed on Exhibit D attached hereto and hereby made 2 part hereof, other than license agreements which, according to their terms, may not be assigned without the prior consent of the other Person party thereto (unless such consent has been obtained) and only to the extent that such prohibition on assignment is enforceable under applicable law (all of the foregoing license agreements and each Mortgagor's rights thereunder are referred to collectively as the "Licenses"); and
- (v) all rights corresponding to any of the foregoing throughout the world and the goodwill of such Mortgagor's business connected with and symbolized by the Trademarks (all of the foregoing Property and interests of the Mortgagors referred to herein collectively as the "Intellectual Property Collateral").

Upon the occurrence of an Event of Default, Mortgages, on behalf of itself and Lenders, shall have the power, to the extent permitted by law, to exercise the rights and remedies of a secured party provided under the Loan Agreement, the Security Agreement and the other Investment Documents, including without limitation the right to sell the intellectual Property Collateral in whole or in part.

- 3. <u>Warranties, Representations and Covenants</u>. Bach Mortgagor warrants and represents to Mortgagoe and each of the Lenders that:
 - (i) No material Copyright, Patent, Trademark or License has been adjudged invalid or unenforceable or, has been cancelled, in whole or in part;
 - (ii) Each material Copyright, Patent and Trademark is valid and enforceable;
 - (iii) Such Mortgagor is the sole and exclusive owner of the entire unencombered right, title and interest in and to the Intellectual Property Collateral, free and clear of any liens, charges and encumbrances (other than Permitted Liens), including, without limitation, licenses, shoprights and covenants by such Mortgagor not to sue third parties;
 - (iv) Such Mortgagor has no notice of any suits or actions commenced or threatened with respect to any of the Intellectual Property Collateral, except for those that could not reasonably be expected to have a Material Adverse Effect;
 - (v) Such Mortgagor has the unqualified right to execute and deliver this Mortgage and perform its terms;

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- (vi) No material License restricts the ability of such Mortgager to pledge, mortgage and assign such License as contemplated by this Mortgage, except as disclosed on Schedule 1 hereto; and
- (vii) Such Mortgagor has no notice of any infringement or unauthorized use presently being made of any of the material Copyrights, Patents, Trademarks or Licenses which could reasonably be expected to materially adversely affect the fair market value of the Copyrights, Patents. Trademarks or Licenses or the benefits to Mortgagee and Lenders of this Mortgage, including, without limitation, the priority or perfection of the security interest granted herein or the remedies of Mortgagee and Lenders hereunder.
- 4. Restrictions on Future Agreements. Each Mortgagor agrees that until the Obligations shall have been satisfied in full and the Investment Documents shall have been terminated (the "Loan Agreement Termination"), except for sales and other dispositions expressly permitted by the Loan Agreement, such Mortgagor shall not, without the prior written consent of requisite Lenders (determined in accordance with the Loan Agreement), self or assign its interest in, or grant any license under, any Intellectual Property Collateral, or enter into any other agreement with respect to any Intellectual Property Collateral which is inconsistent with the obligations under this Mortgago. Each Mortgagor further agrees that it shall not take any action, or permit any action to be taken by others subject to its control, including licensees, or fail to take any action, which would adversely affect the validity or enforcement of the rights transferred to Mortgagoe under this Mortgago.
- New Copyrights, Patents, Trademarks, and Licenses. Each Mortgagor represents and warrants that the Intellectual Property Collateral listed on Exhibits A, B, C and D, respectively, constitutes all of the United States registered Copyrights, United States registered Patents and United States registered Trademarks now owned by, and Licensea granted by or to, such Mortgagor. If, before the Loan Agreement Termination, any Mortgagor shall (i) become aware of any existing Intellectual Property Collateral of which such Mortgagor has not previously informed Mortgagee; (ii) obtain rights to any new Intellectual Property Collateral, or (iii) become entitled to the benefit of any Intellectual Property Collateral or any improvement on any Patent, the provisions of this Mortgage above shall automatically apply thereto. Each Mortgagor hereby authorizes Mortgagee and any Lender to modify this Mortgage by amending Exhibits A, B, C and D, as applicable, to include any such (registered or unregistered) Intellectual Property Collateral.
- 6. Royalties: Term. The term of the security interests and mortgages granted herein shall extend until the earlier of (i) the expiration of each of the respective Copyrights, Patents, Trademarks and Licenses encumbered hereunder, and (ii) the Loan Agreement Termination. Upon the occurrence of an Event of Default, each Mortgagor agrees that the use by Mortgagee of all Intellectual Property Collateral shall be worldwide and without any liability for royalties or other related charges from Mortgagee to such Mortgagor.
- 7. Release of Mortgage. This Mortgage is made for collateral purposes only. Upon the Loan Agreement Termination, Mortgagoc shall, at the request and expense of the Mortgagors, take such actions as may be necessary or proper to terminate and release its security interest and mortgage in the Intellectual Property Collateral created hereby and pursuant to the

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Security Agreement, subject to any disposition thereof which may have been made by Mortgagee pursuant hereto or pursuant to the other Investment Documents.

- 8. Expenses. All expenses incurred in connection with the performance of any of the agreements set forth herein shall be borne by Mortgagors. All fees, costs and expenses, of whatever kind or name, including reasonable attorneys' fees and legal expenses, incurred by Mortgagee or any Lender in connection with the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, maintenance fees, encumbrances or otherwise in protecting, maintaining or preserving the Intellectual Property Collateral, or in defending or prosecuting any actions or proceedings arising out of or related to the Intellectual Property Collateral, shall be borne by and paid by Mortgagors on written demand by Mortgagee and until so paid shall be added to the principal amount of the Obligations and shall bear interest at the aggregate rate applicable to Term Loan B.
- Duties of Mortgagors. Each Mortgagor shall have the duty, in each case as 9. commercially reasonable, (i) to file and prosecute diligently any material copyright, patent, trademark or service mark application pending as of the date hereof or thereafter until the Loan Agreement Termination, (ii) to make application on material uncopyrighted but copyrightable works, on material unpatented but patentable inventions and on material trademarks and service marks, as appropriate, (iii) to preserve and maintain all rights in the Intellectual Property Collateral and (iv) to ensure that the intellectual Property Collateral is and remains enforceable. Any expenses incurred in connection with each Mortgagor's obligations under this Section 9 shall be home by Mortgagors. No Mortgagor shall ahandon any right to file a copyright, patent, trademark or service mark application, or abandon any material Copyright, Patent, Trademark or License, without the written consent of the requisite Lenders (as determined in accordance with the Loan Agreement). If any Mortgagor fails to comply with any of the foregoing duties, Mortgagee may perform said duties in such Mortgagor's name, to the extent permitted by law. Each Mortgagor agrees (i) to maintain the quality of any and all products in connection with which the Trademarks are used, consistent with the quality of said products as of the date hereof, except to the extent that the failure to perform any of the following would not reasonably be expected to have a Material Adverse Effect, and (ii) to provide Mortgagee and Lenders, upon request from time to time, with a certificate of an officer of such Mortgagor certifying such Mortgagor's compliance with the foregoing. Upon the occurrence and during the continuation of an Event of Default, each Mortgagor agrees that Mortgagoe and Lenders, or a conservator appointed by Mortgagee, shall have the right to establish such additional product quality controls as such Person in its sole judgment exercised in a commercially reasonable manner, may deem necessary to assure maintenance of the quality of products sold by such Mortgagor under the Trademarks. Each Mortgagor shall promptly, upon demand, reimburse and indemnify Mortgagee and Lenders for all costs and expenses, including attorney's fees and expenses so incurred by Mortgagee or any Lender, in the exercise of its rights under this Section 9.
- 10. Mortgagee's Right to Sue. During the continuance of an Event of Default, and subject to the terms of the Intercreditor Agreement, Mortgagee shall have the right, but shall in no way be obligated, to bring suit in its own name to enforce the Copyrights, Patents, Tradomarks and Licenses, and, if Mortgagee shall commence any such suit, each Mortgagor shall, at the request of Mortgagee, do any and all lawful acts and execute any and all proper documents required by Mortgagee in aid of such enforcement and each Mortgagor shall

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promptly, upon demand, reimburse and indemnify Mortgagee for all costs and expenses incurred by Mortgagee, including attorneys' fees and expenses so incurred by Mortgagee, in the exercise of its rights under this Section 10.

- 11. Waivers. No course of dealing among Mortgagors, Mortgagoe and the Lenders, nor any failure to exercise, nor any delay in exercising, on the part of Mortgagoe or Londers, any right, power or privilege hereunder or under the Lean Agreement or other investment Documents shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.
- 12. <u>Severability</u>. The provisions of this Mortgage are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Mortgage in any jurisdiction.
- 13. <u>Modification</u>. This Mortgage cannot be altered, amended or modified in any way, except as specifically provided in Section 5 hereof or by a writing signed by the parties hereto.
- Cumulative Remedies Power of Attorney: Effect on Loan Agreement. All of 14. Mortgagee's rights and remedies with respect to the Intellectual Property Collateral, whether established hereby or by the Security Agreement, Loan Agreement or any other Investment Document, or by any other agreements or by law shall be cumulative and may be exercised singularly or concurrently. Upon the occurrence and during the continuation of an Event of Default, each Mortgagor hereby authorizes Mortgagee to make, constitute and appoint any officer or agent of Mortgagee as Mortgagee may select, in its sole discretion, as such Mortgagor's true and lawful attorney-in-fact, with power to, subject to the terms of the Intercreditor Agreement, (i) endorse such Mortgagor's name on all applications, documents, papers and instruments necessary or desirable for Mortgagee in the use of any or all of the Intellectual Property Collateral, or (ii) take any other actions with respect to any or all of the Intellectual Property Collateral as Mortgagee reasonably deems to be in its best interest and in the best interest of the Lenders, or (iii) grant or issue any exclusive or non-exclusive license under any or all of the Intellectual Property Collateral to any Person, or (iv) assign, pledge, convey or otherwise transfer title in or dispose of any or all of the Intellectual Property Collateral to any Person, or (v) take any other actions with respect to any or all of the Intellectual Property Colleteral as Mortgagee reasonably deems to be in its best interests, or (vi) take any action referred to in Section 15 of this Mortgage. Each Mortgagor hereby ratifics all that such attorneyin-fact shall lawfully do or cause to be done by virtue hereof. This power of attorney, being coupled with an interest, shall be irrevocable until the Loan Agreement Termination. Each Mortgagor acknowledges and agrees that this Mortgage is not intended to limit or restrict in any way the rights and remedies of Mortgagee or Lenders or their respective successors transferces and assigns under the Loan Agreement but rather is intended to facilitate the exercise of such rights and remedies. Mortgagee and such other parties shall have, in addition to all other rights and remedies given it or them by the terms of this Mortgage, the Loan Agreement and the other Investment Documents, all rights and remedies allowed by law and the rights and remedies of a

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secured party under the UCC (or such other applicable law) as enacted in any jurisdiction in which the Intellectual Property Collateral may be located.

- Further Assurances. Promptly after request by Mortgagee, from time to time after the date hereof, Mortgagors shall, and shall use reasonable commercial efforts to cause any other Persons who are required to give their consent to, execute and deliver such instruments, certificates and documents, and will take all such actions, for the purposes of implementing or effectuating the provisions of this Mortgage and the other Investment Documents. Upon exercise by Mortgagec or any Lender (as applicable) of any power, right, privilege or remedy pursuant to this Mortgage or any other Investment Document which requires any consent, Mortgagors shall, and will use reasonable commercial efforts to cause any other Persons to, execute and deliver all applications, certifications, instruments and other documents and papers that may be required to be obtained for such consent. Promptly upon ten (10) Business Days' request by Mortgague or any Lender, Mortgagors shall correct any material defect or error that may exist or he discovered in this Mortgage or any other Investment Document to which they are parties or in the execution, acknowledgment, filing or recordation thereof. Promptly upon request by Mortgagoc, Mortgagors shall do. execute, acknowledge, deliver, record, re-record, file, re-file, register and re-register any and all such further acts, deeds, conveyances, pledge agreements, mortgages, deeds of trust, trust deeds, notices of assignment, transfers, certificates, assurances and other instruments as Mortgagee may require from time to time in order to (A) carry out more effectively the purposes of the Investment Documents, (B) to the fullest extent permitted by applicable law, subject each Mortgagors' proporties, assets, rights or interest to the Lions now or hereafter intended to be covered by any of the Collateral Documents, (C) perfect and maintain the validity, effectiveness and priority of any of the Collateral Documents and any of the Liens intended to be created thereunder and (D) assure, convey, grant, assign, transfer, preserve, protect and confirm more effectively unto the rights granted or now or hereafter intended to be granted to Mortgagee or any Lender under any Investment Document or under any other instrument executed in connection with any Investment Document to which any Mortgagor is to be a party.
- Hinding Effect: Benefits. This Mortgage shall be binding upon each Mortgagor and its respective successors and permitted assigns, and shall inure to the benefit of Mortgagee and Londors, their successors, nominees and assigns. All references herein to any Mortgagor shall be deemed to include its successors and permitted assigns and all references herein to Mortgageo shall be deemed to include its successors and assigns.
- **GOVERNING LAW. IN ALL RESPECTS, INCLUDING ALL MATTERS** OF CONSTRUCTION, VALIDITY AND PERFORMANCE, THIS MORTGAGE SHALL BE GOVERNED BY, AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND PERFORMED IN THAT STATE (WITHOUT REGARD TO THE CHOICE OF LAW OR CONFLICTS OF LAW PROVISIONS THEREOU AND ANY APPLICABLE LAWS OF THE UNITED STATES OF AMERICA.

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- CONSENT TO FORUM AND WAIVERS. TO INDUCE MORTGAGEE 18. AND LENDERS TO MAKE THE LOANS, AS EVIDENCED BY THE LOAN AGREEMENT AND THIS MORTGAGE, EACH MORTGAGOR IRREVOCABLY AGREES THAT, SUBJECT TO MORTGAGEE'S SOLE AND ABSOLUTE ELECTION, ALL SUITS, ACTIONS OR OTHER PROCEEDINGS IN ANY WAY, MANNER OR RESPECT ARISING OUT OF OR FROM OR RELATED TO THIS MORTGAGE OR ANY DOCUMENTS EXECUTED IN CONNECTION HEREWITH, SHALL BE SUBJECT TO LITIGATION IN THE STATE OR FEDERAL COURTS LOCATED WITHIN THE STATE OF NEW YORK. EACH MORTGAGOR HEREBY CONSENTS AND SUBMITS TO THE JURISDICTION OF ANY LOCAL, STATE OR FEDERAL COURT LOCATED WITHIN THE STATE OF NEW YORK EACH MORTGAGOR HEREBY WAIVES ANY RIGHT IT MAY HAVE TO TRANSFER OR CHANGE THE VENUE OF ANY SUIT, ACTION OR OTHER PROCEEDING BROUGHT AGAINST SUCH MORTGAGOR BY MORTGAGEE IN ACCORDANCE WITH THIS SECTION. EACH MORTGAGOR AND MORTGAGEE HEREBY WAIVE, TO THE EXTENT PERMITTED BY LAW, TRIAL BY JURY. EACH MORTGAGOR FURTHER WAIVES ANY BOND OR SURETY OR SECURITY UPON SUCH BOND WHICH MIGHT, BUT FOR THIS WAIVER, BE REQUIRED OF MORTGAGER.
- 19. Intercreditor Agreement. This Agreement is subject to the terms of the Intercreditor Agreement, and in an event of a conflict between the terms of this Agreement and the Intercreditor Agreement, the terms of the Intercreditor Agreement shall control.
- 20. <u>Headings</u>. Paragraph headings used herein, are for convenience only and shall not modify the provisions which they precede.
- 21. <u>Survival of Representations</u>. The provisions of Section 13.2 of the Loan Agreement shall apply hereto mutatis mutandis.

[Remainder of page intentionally left blank]

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IN WITNESS WHEREOF, each Mortgagor has duly executed this Mortgage in favor of Mortgagee as of the date first written above.

FALCON PRODUCTS, INC.

By:

Chairman of the Board and Chief

Executive Officer

SHELBY WILLIAMS INDUSTRIES, INC.

By:

Chairman of the Board and Chief

Executive Officer

SELLERS & JOSEPHSON INC

By:

Chairman of the Board and Chief

Executive Officer

EPIC FURNITURE GROUP, INC.

By:

Chairman of the Board and Chief

Executive Officer

HOWE FURNITURE CORPORATION

Ну:

Chairman of the Hoard and Chief

Executive Officer

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CERTIFICATE OF ACKNOWLEDGEMENT

STATE OF MASSACITUSETTS

SS:

COUNTY OF SUFFOLK

On the <u>l/tb</u> day of October, in the year 2004 before me, the undersigned, a Notary Public in and for said state, personally appeared Franklin A. Jacobs, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

My Commission Expires:

Dorothy A. Abberton Niotary Public Commonwealth of Measephuselta My Commission Espirus July 24, 2008

(IP Mortgage)

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EXHIBIT A

COPYRIGHT REGISTRATIONS

		**************************************		,
Training room solutions	Howe Furniture Corporation	Registered	TX-3-001-134	1/22/91
The Three Quarter Draw	Falcon Products, Inc.	Registered	V#455117	1/16/10
Falcon Products Drawing Package 1	Falcon Products, Inc.	Pending	043 629 679	5/13/91
Johnson Industries, Inc.	Johnson Industries Inc.	70	THE COA 464	pending
Shelby Williams tables,	and the second s	Registered	TX-680-404	1/12/81
booths & office	Shelby Williams Industries,	Registered	TX-4-215-369	3/4/96
furniture	Truci.	ì		1
Shelby Williams super	Challes Walks are Vertical			
Savings on contract	Shelby Williams Industries,	Registered	TX-4-246-194	3/4/96
quality ratten ding	Inc.	i	1	1
obairs/dosk chairs				Ì
Focusing on design	Alberta 11/1111			
Shelby Williams	Shelby Williams Industries,	Registered	TX-4-322-168	3/4/96
transitional seating for	шо.	[ļ
the new century and	•			
beyond				
Shelby Williams	est. it. Transaction	<u> </u>		
hanquet chair classics	Shelby Williams Industries,	Registered	TX-4-340-441	3/4/96
for the new century and	me			
beyond	i .		ļ	
Shelby Williams	Shalby Williams Industries,	 		
national stack chair	Inc.	Registered	TX-4-413-900	11/7/96
campaign '96	mç.			
Lamm L1000: the chair	Shelby Williams Industries,	Daminton I		_
with the isoflex contour	Inc.	Registered	TX-4-442-423	12/20/96
zone / chair designed by	11105		•	1
Paolo Orlandini &				1
Roberto Lucci				1
Golf: Thonet	Shelby Williams Industries,	155		
Son. Induct	Inc.	Registered	TX-4-628-822	9/4/97
King Arthur function	Shelby Williams Industries,	Registered	TX-4-685-211	1 2 10 2 7 2 2
toom furniture	Inc.	Kelliaresen	12-4-083-211	3/23/98
Contemporary metal &	Shelby Williams Industries,	Registered	TX-4-776-983	E (7) (0.0
wood	Inc.	+Broteran	1.4-4-770-983	5/7/98
Introducing Shelby	Shalby Williams Industries,	Registered	TX-4-919-720	0.110.00
Williams stack chair	Inc.	TORISICION.	174-4-9/19-720	3/12/99
carriers				!
Water collection	Shelby Williams Industries.	Registered	TX-4-949-721	2 (212 42)
	inc.	we@misted	177-4-545-177	3/12/99
Shelby Williams	Shelby Williams Industries,	Registered	TV 4 000 504	8/8 500
executive 2000 series	Inc.	- Sestando	TX-4-982 684	8/4/99
Pampiona brochure	Shelby Williams Industries	Registered	TTC 4 000 000	-
	Inc.	refitteted	TX-1-990 296	5/19/99
The premier aluminum	Shelby Williams Industries,	Registered		
bidiemas mererament	SUBIDA AMILIMIA MUNICIPA	l Magrittare 4	TX-5-303-827	10/31/00

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ecios	and an expense of the second	1 2	TX-5-305-605	11/13/00
Shelby Williams	Sheiby Williams Industries,	Registered	I A-3-503-002	13/13/18/
ontract flumishings	Inc.		VA-1-088-111	10/10/00
Contemporary wood	Shelby Williams Industries,	Registered	AW-1-099-111	10/10/00
rollection advertisement	Inc.		VA-1-124-766	250400
Acadis	Shelby Williams Industries,	Registered	VA-1+124-700	3/24/99
Shelby Williams the	Juc. Shelly Williams Industries.	Registered	TX-4-135-953	10/16/95
Sheloy w планы тле ChairExpress catalog	1_ 7	Registered	1 V-4-137-273	10/10/93
Thomes: healthcare	Tuc. Shelby Williams Industries,	Registered	TX-4-957-978	3/24/99
i nanca: nextancere forniture solutions	Inc.	Keäisteted	1A-4-73/-7/0	3/24/33
nimikure sonikions Liza: No 4113			" 47) 488 NAO	50.561
	Scilera & Josephson, Inc.	Registered	VA-155-049	5/16/84
Liza. By Sellers &	Sellers & Josephson, Inc.	Registered	VA-221-354	1984
Josephson, Inc.			724 100 049	1000
Lincl. No. 131	Scilicra & Josephson, Inc.	Registered	VA 122-347	1983
Majorca, No. 118	Sellers & Josephson, Inc.	Registered	YA 123-947	1983
Miyoshi. No. 953	Sellers & Josephson, Inc.	Registered	VA 113-038	1982
Monterroy, No. 952	Sellers & Josephson, Inc.	Registered	VA 113-028	1982
Vernailles, No. 642	Sellers & Josephson, Inc.	Registered	VA 111-954	1983
Imari, No. 111	Sellers & Josephson, Inc.	Registered	VA 121-799	1983
Strata, No. 101	Sellers & Josephson, Inc.	Registered	VA 121-798	1983
Vanessa, No. 995	Sellers & Josephson, Inc.	Registered	VA 121-789	1983
Gleuridge, No. 951	Sellers & Josephson, Inc.	Registered	VA 120-477	1983
Buena Vinta. No. 113	Sellers & Josephson, Inc.	Registered	VA 123-875	1983
Dominique. No. 997	Sellers & Josephson, Inc.	Registered	VA 123-946	1983
Roslyn, No. 127	Sellers & Josephson, Inc.	Registered	VA 121-785	1983
Garden walk. No. 114	Sellers & Josephson, Inc.	Registered	VA 123-948	1983
Allison, No. 582	Sellers & Jusephson, Inc.	Registered	VA 71-704	1983
Heather, No. 333	Sellers & Josephson, Inc.	Registered	VA 107-514	1982
Schezan, No. 943	Sellerx & Інжеріяни, Іпс.	Registered	VA 107-388	1982
Palma, No. 905	Sellers & Josephson, Inc.	Rogistoreti	VA 113-279	1982
Lauren, No. 966	Sellers & Josephson, Inc.	Registered	VA 111-492	1982
Kimberly, No. 895	Sellers & Josephson, Inc.	Registered	VA 109-623	1982
Kenwurki No. 877	Sellers & Josephson, Inc.	Registered	VA 113-282	1982
Kenneth No. 946	Sellers & Josephson, Inc.	Registered	VA 113-284	1982
Hillside, No. 902	Sellers & Josephson, Inc.	Registered	VA 113-285	1982
Gazebo, No. 908	Sellers & Josephson, Inc.	Registered	VA 109-624	1982
Pairfield, No. 950	Sellers & Josephson, Inc.	Kerristered	VA 111 494	1982
Devoa. No. 903	Sellers & Josephson, Inc.	Regiotered	VA 113-281	1982
Reverly No. 878	Seilers & Josephson, Inc.	Kegistered	VA 113-283	1282
Ashley, No. 875	Sellers & Josephson, Inc.	Registered	VA 111-491	1982
Ambrosia, No. 916	Seilers & Josephson, Inc.	Registered	VA 111-493	1982
Allegro. No. 935	Sellers & Josephson, Inc.	Registered	VA 109-622	1982
ancaster. No. 884	Sellers & Josephson, Inc.	Kegustered	VA 94-411	1982
Tess. No. 837	Seliere & Josephson, Inc.	Rogistored	VA 98-611	1982
Suzy. No. 865	Sellers & Josephson, Inc.	Registered	VA 97-564	1982
Shenandoah. No. \$74	Sellers & Josephson, inc.	Registered	VA 93-587	1982
Stephanie. No. 806	Sellers & Josephson, Inc.	Registered	VA 83-584	1982
Sandalwood, No. 805	Sellers & Josephson, inc.	Rogistered	VA 93-583	1982
Robin. No. 858	Sellers & Josephson, Inc.	Registered	VA 98-615	1982
Phoenix, No. 847	Sellera & Josephson, Inc.	Registered	VA 98-610	1982

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Patrice. No. \$44	Sellers & Josephson, Inc.	Registered	VA 98-608	1982
Melinda, No. 816	Sellers & Josephson, Inc.	Registered	VA 98-616	1982
Kyro. No. 865	Sellers & Josephson, Inc.	Registered	VA 93-585	1982
Shannon, No. 679	Sellers & Josephson, Inc.	Registered	VA 98-607	1982
impressions. No. 696	Sellers & Josephson, Inc.	Registered	VA 98-606	1982
Harmony, No. 841	Sellers & Josephson, Inc.	Kegistered	VA 98-609	1982
Dimensions, No. 836	Schors & Josephson, Inc.	Registered	VA 98-614	1982
Barrington, No. 830	Sellers & Josephson, Inc.	Registered	VA 98 613	1982
Dawn. No. 857	Schors & Josephson, inc.	Rogustorod	VA 98-612	1982
Astor. No. 869	Schers & Josephson, Inc.	Registered	VA 93-586	1982
Lindscy. No. 885	Sellers & Josephson, Inc.	Registered	VA 94-410	1982
Mclanic, No. 520	Sellers & Josephson, Inc.	Registered	VA 84-632	1981
Jenny. No. 667	Sellers & Josephson, Inc.	Registered	VA 83-542	1981
Sophia. No. 629	Sellers & Josephson, Inc.	Registered	VA 82-433	1981
Claudine. No. 663	Sellers & Josephson, Inc.	Registered	VA 82-434	1981
Tama. No. 668	Scilers & Josephson, Inc.	Registered	VA 83-541	1981
Elina. No. 669	Sellers & Josephson, Inc.	Registered	VA 83-540	1981
Olivia. No. 610	Scilers & Josephson, inc.	Registered	VA 84-628	1981
Chelsea, No. 658	Sellers & Josephson, Inc.	Registered	VA 84-629	1981
Lydia. No. 633	Sellers & Josephson, Inc.	Registered	VA 84-630	1981
Sagamore, No. 648	Seliers & Josephson, Inc.	Registered	VA 84-G31	1981
Danielle, No. 631	Sallers & Josephson, Inc.	Registered	VA 86-848	1981
Kim. No. 632A	Sellers & Josephson, Inc.	Registered	VA 86-849	1981
Majorie. No. 665	Sellers & Josephson, Inc.	Registered	VA 80-842	1981
Clarisse, No. 664	Sellers & Josephson, Inc.	Registered	VA 80-843	1981
Audrey, No. 623	Selfers & Josephson, Inc.	Registered	VA 90-390	1981
Ginger, No. 600	Sellers & Josephson, Inc.	Registered	VA 88-436	1981
Bridget. No. 657	Seliers & Josephson, Inc.	Registered	VA 88-437	1981
Yvonne, No. 603	Sellers & Jusephson, Inc.	Registered	VA 98-265	1981
Screenty. No. 655	Sellers & Josephson, Inc.	Registered	VA 98-264	1981
Morning mist. No. 258	Sellers & Josephson, Inc.	Registered	VA 64-506	1981
Margarita. No. 527	Sellers & Josephson, Inc.	Registered	VA 69-746	1981
Magnolia. No. 489	Sellers & Josephson, Inc.	Registered	VA 73-264	1981
Kitn. No. 443	Sellers & Josephson, Inc.	Registered	VA 76-006	1981
Ju Ami. No. 498	Sellers & Iosephson, Inc.	Мотграде	None listed by	None hoted
	1	Recorded	Copyright Office	by Copyright
77-11- 31- 72A				Office
Kelly, No. 459	Reliers & Josephson, Inc.	Registered	VA 71-705	1981
Essex. No. 580	Sollers & Jusephson, Inc.	Registered	VA 73-262	1981
Erica, No. 488	Sellers & Josephson, Inc.	Registered	VA 69-715	1981
Delia, No. 460	Schers & Jasephson, Inc.	Registered	VA 71-707	1981
Candicc. No. 497	Sellers & Josephson, Inc.	Registered	VA 77-269	1981
Audrea, No. 579	Soliers & Jusephson, Inc.	Registered	VA 73-263	1981
Alexandra, No. 545	Sellers & Josephson, Inc.	Registered	VA 71 706	1981
Charleston, No. 606	Sellers A: Iosephson, Inc.	Registered	VA 107 389	1981
Venus, No. 499	Seflers & Josephson, Inc.	Registered	VA 60-921	1981
Vicky, No. 529	Sellers & Josephson, Inc.	Registered	VA 69-747	1981
Somerset, No. 487	Sellers & Josephson, Inc.	Registered	VA 69-748	1981
Sandra, No. 521	Sellers & Josephson, Inc.	Registered	VA 70 034	1981
Harmanda Bl. Ff1	I (311 A. T V			
Rhapsody, No. 561 Rhama, No. 566	Sellers & Josephson, Inc. Sellers & Josephson, Inc.	Registered Registered	VA 73-266	1981

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Providence, No. 581	Sallem & Josephson, Inc.	Kenstered	VA 73-261	1981
Nirvana. No. 575	Seliers & Josephson, Inc.	Kegistered	VA 76 638	1981
Gigi: No. 473	Sellers & Josephson, inc.	Registered	VA 73-265	1981
Mitsuko. No. 909	Soliers & Josephson, inc.	Rogistored	VA 102-171	1982
Soverisgn. No. 133	Sollers & Josephson, Inc.	Mortgage Recorded	None listed by Copyright Office	None listed by Copyright Office
Alisha, No. 196	Seliers & Josephson, Inc.	Mortgage Recorded	None listed by Copyright Office	None listed by Copyright Office
Fontana, No. 197	Sellers & Josephson, Inc.	Mortgage Recorded	None listed by Copyright Office	None listed by Copyright Office
Santa Monica. No. 168	Sellers & Josephson, Inc.	Mortgage	None listed by	None listed
	, , , , , ,	Recorded	Copyright Office	by Copyright Office
Jasper. No. 207	Sellers & Jusephson, Inc.	Morigage	None listed by	None listed
		Recorded	Copyright Office	by Copyright Office
Sapphire. No. 217	Sellers & Josephson, Inc.	Mortgage	None listed by	None listed
		Recorded	Copyright Office	by Copyright Office
Bonogi. No. 194	Sellors & Josephson, Inc.	Mortgage Recorded	None listed by Copyright Office	None listed by Copyright Office
Southwinds. No. 165	Sellers & Josephson, Inc.	Mortgage Reporded	None listed by Copyright Office	None listed by Copyright Office
Georgetown No. 135	Sellers & Josephson, Inc.	Mortgage Recorded	None listed by Copyright Office	None listed by Copyright Office
Jocelyn, No. 949	Schos & Jusephann, Inc.	Morigage Recorded	None listed by Copyright Office	None listed by Copyright Office
Clearwater, No. 200	Sellers & Josephson, Inc.	Mortgage Recorded	Name listed by Copyright Office	Noue listed by Cupyright Office
Adele, No. 218	Sellers & Josephson, Inc.	Mortgage Recorded	None listed by Copyright Office	None listed by Copyright Office
Pebble Beach, No. 212	Sellers & Josephson, Inc.	Mortgage Recorded	None listed by Copyright Office	None listed by Copyright
Covent garden, No. 152	Sellers & Josephson, Inc.	Mortgage Recorded	None listed by Copyright Office	Office None listed by Copyright Office
Camille. No. 993	Schers & Josephson, Inc.	Mortgage Recorded	None listed by Copyright Office	None listed by Copyright Office

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PATENT REEL: 015271 FRAME: 0819

PATENT

EXHIBIT B

PATENTS

· PATE				
Folding Table Mechanism	Falcon Products, Inc.	Record	5279233	1-18-94
Flip Top Removable Table System	Falcon Products, Inc.	Record	5354027	10-11-94
Leveling Mechanism Adjustable Glide	Falcon Products, Inc.	Record ed	5533457	7-9-96
Folding Table	Falcon l'roducts, inc.	Kecord od	5957062	9-28-99
Folding Table	l'alcon Products, Inc.	Record	6003447	12-21-99
Folding Leg Table Construction	Falcon Products, Inc.	Record	6401631	6-11-02
Support Leg for Furniture	Falcon Products, Inc.	Record ed	D 263189	3-2-82
Bench	Falcon Products, Inc.	Record	D263353	3-16-82
Movable Table Leg	Falcon Products, Inc.	Record ed	1)422813	4-18-00
Fixed Table Leg Design	Falcon Products, Inc.	Record	D423832	5-2-00
Electrical Outlet Cover	Falcon Products, Inc.	Record	D436929	1-30-01
Wire Management Bag	Falcon Products, Inc.	Record	D450564	11-20-01
Filter and Controlling Valve Therefore	Howe Furniture Corporation	Record	956914	5-3-10
Trestle Type Table with Folding Legs	Howe Furniture Corporation	Record ed	3818844	6-25-74
Table with Foldable Legs	Howe Furniture Corporation	Record ed	3991687	11-16-76
Table Leg and Supporting Structure	Howe Furniture Corporation	Record ed	3993005	4-24-84
Poldable Trestle Type Table	Howe Purniture Corporation	Record ed	4444124	4-24-84 L
Table Interconnecting Apparatus	Howe Furniture Corporation	Record ed	4665836	5-19-87
Table With Folding Modesty Panel	Howe Furniture Corporation	Record ed	482/850	5-7-89
Table with Folding Leg	Howe Furniture Corporation	Record cd	4827851	5-9-89
Quick Connect Device for Table Leg	Howe Furniture Corporation	Record	4867610	9-19-89
Tilting Table Top Mechanism	Howe Furniture Corporation	Record	4986195	1-22-91

PATENT REEL: 015271 FRAME: 0820

PATENT

· · · · · · · · · · · · · · · · · · ·				Total Market And .
Computer Training and	Howe Furniture	Record	5337657	8-16-94
Support Table System	Corporation	ed		1
Folding Table Mechanism	Howe Furniture	Record	5345881	9-13-94
	Corporation	cđ		
Height Adjustment	Howe Furniture	Record	5447099	9-5-95
Mechanism for Tables	Corporation	ed		
Adjustable Keyboard	Howe Furniture	Record	5490466	2-13-96
Support	Corporation	ed	1	
Folding Table Mechanism	Howe Furniture	Record	5490467	2-13-96
	Corporation	ed		
Crank Handle	Howe Furniture	Record	5507204	4-16-96
	Corporation	ed		
Table Bridging Apparatus	Howe Furniture	Record	5560302	10-1-96
72-13-1-73-1-3-1-1	Corporation	ed		
Foldable Table with Detachable Wire	Howe Furniture	Record	5640912	6-24-97
Management Tray	Corporation	cd	,	
Wheel and Housing for Table	Howe Furniture			
Les		Record	5749121	5-12-98
Table with Wire Manager	Corporation			
rapte with wite wanader	Howe Furniture	Record	5934201	8-10-99
Table Leg	Corporation Howe Furniture	ed		
ranie reg	Corporation	Record	D314299	2 5 91
Table Leg	Howe Furniture	ed	72216644	<u> </u>
1 8019 1095	Corporation	Record	D316644	5-7-91
Table	Howe Furniture	Record	D322729	12-31-91
	Corporation	ed	DSCEIZY	12-31-91
Modesty Panel	Howe Furniture	Record	D324145	2-25-92
	Corporation	ed	13.32414.1	25/25/2
Table Leg	Howe Furniture	Record	D324615	3-17-92
•	Corporation	ed	10324013	3-17-92
Table	Howe Furniture	Record	D329554	9-22-92
	Corporation	ed	1732304	9-22-92
Table Pedestal	Howe Furniture	Record	D333058	2-9-93
	Corporation	ed	20000	2-7-75
Furniture Roller	Howe Furniture	Record	D391841	3-10-98
	Corporation	çd		1 20 30
Flip-Top Display for Wall	Shelby Williams	Record	D433838	11-21-00
and Floor Covering Samples	Industrics, Inc.	ed		
Molded Foam Spring Seat	Shelby Williams	Record	6565157	5-20-03
Conging Chair	Industries, Inc.	ęd		
Ganging Chair	Shelby Williams	Record	D443995	6-26-01
Stocking Chair	Industries, Inc.	ed		
Stacking Chair	Shelby Williams	Record	D433836	11-21-00
Stacking Bar Stool with	Industries, Inc.	ed		
Vertical Back	Shelby Williams	Record	D433830	11-21-00
V CALICIAL DIACK	Industries, Inc.	ed		

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PATENT REEL: 015271 FRAME: 0821

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Stucking Bar Stool with	Shelby Williams	Record	D433829	11-21-00
Horizontal Back	Industries, Inc.	cd		
Chair Trim Extrusion	Shelby Williams	Record	D433587	11-14-00
	Industries, Inc.	ed		
Stack Seat with Vertical	Shelby Williams	Record	D431725	10-10-00
Back	Industries, Inc.	ed		
Stack Seat with Horizontal	Shelby Williams	Record	D431385	10-3-00
Back	Industries, Inc.	ed		
Stacking Bar Stool with X	Shelby Williams	Record	D420821	2-22-00
Back	Industries, Inc.	ed		
Chair Trim	Shelby Williams	Record	D417567	12-14-99
	Industries, Inc.	cd		
Leg Over Leg Ganging Chair	Shelby Williams	Record	· D413207	8-31-99
	Industries, Inc.	ed		
Genging Chair	Shelby Williams	Record	D413029	8-24-99
	Industries, Inc.	ed		
Chair Back	Shelby Williams	Record	D401453	11-24-98
	Industries, Inc.	ed		
Chair Frame	Shelby Williams	Record	D380909	7-15-97
	Industries, Inc.	ed.		
Chair/Stool Back	Shelby Williams	Record	D377726	2-4-97
	Industries, Inc.	ed		
Two-Tier Service Table	Shelby Williams	Record	D372817	8-20-96
<u></u>	Industries, Inc.	cd		
Chair Frame	Shelby Williams	Record	D371010	6-25-96
1	Industries, Inc.	cd		
Chair Back	Shelby Williams	Record	D367984	3-19-96
	Industries, Inc.	ed	22207.004	3-13-30
Swivel Mechanism for	Shelby Williams	Record	D367789	3-12-96
Rotating Chair or Stool Seat	Shelby Williams Industries, Inc.	ed		3-14-20
Chair Back	Shelby Williams	Record	D366793	2 6.96
	Industries, Inc.	ed	2000755	2 0.50
Ganging Mechanism for	Shelby Williams	Record	D363658	10-31-95
Chairs	Industries, Inc.	ed	220000	100175
Backrost for Chair	Shelby Williams	Record	D341045	11-9-93
	industries, Inc.	cd	12010	, , , ,
Chair	Shelby Williams	Record	D333044	2-9-93
	Industries, Inc.	ed	Secondariose, e. s.	44 ° 44 ° 44 ° 41 ° 41 ° 41 ° 41 ° 41 °
Tubular Arm Chair	Shelby Williams	Record	D306237	2-27-90
•	Industries, Inc.	ed		2-27-20
Chair	Shelby Williams	Record	D286589	11-11-86
	Industries, Inc.	ed		**-*1-6A
Table	Shelby Williams	Record	D282613	2-18-86
	Industries, Inc.	ed		#-10 - 00
Chair	Shelby Williams	Record	D282606	2-18-86
	Industries, Inc.	cd		m-1m-titt
A Seat	Shelby Williams	Record	D279628	7-16-85
Marie Ma	Industries. Inc.	cd		
	· · · · · · · · · · · · · · · · · · ·	<u>- 1 - 37 L</u>		

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PATENT REEL: 015271 FRAME: 0822

PATENT

	Shelby Williams	Record	D278774	5-14-85
Table	Industries, Inc.	ed	22,0	
Arm Rest	Shelby Williams	Record	D277916	3-12-85
Alm Rest	Industries, Inc.	cd	22/1/1-	
An Armchair	Shelby Williams	Record	D277346	1-29-85
VIII LE HOATHIN	Industries, Inc.	ed		
Ottoman	Shelby Williams	Record	D273351	4-10-84
Chon-a.	Industries, Inc.	ed		
Chair	Shelby Williams	Record	D271543	11-29-83
- Control of the Cont	Industries, Inc.	ed		
Arm Chair	Shelby Williams	Record	D260826	9-22-81
CALCAL TANKS	Industries, Inc.	ed		
Seat Spring System	Shelby Williams	Rocord	6406096	6-18-02
2000 DE12-2 - 3 - 1 - 1 - 1	Industries, Inc.	ed		
Stackable Side-by-Side	Shelby Williams	Record	6206469	3-27-01
Ganging Chair	Industries, Inc.	cd		
Stackable Leg-Over-Leg	Shelby Williams	Record	6106061	8-22-00
Ganging Chair	Industries, Inc.	ed		
Stackable Chair	Shelby Williams	Record	5997084	12-7-99
	Industries, Inc.	ed.		
Stackable Chair and	Shelby Williams	Record	5762396	6-9-98
Associated Stacking Support	Industries, Inc.	ed		1
Assembly			· •	
Cluir Frame and Associated	Shelby Williams	Record	5564787	10-15-96
Chair Framing Material	Industries, Inc.	<u>ed</u>		
Quick Release Anchoring	Shelhy Williams	Record	5542748	8-6-96
System for a Seat Assembly	Industries, Inc.	cd		
Stacking Interface Device for	Shelby Williams	Record	5524963	6-11-96
Chairs	Industries, Inc.	ed	5400508	4 07 05
Adjustable Length Support	Shelby Williams Industries, Inc.	Record ed	5409296	4-25-95
Base for a Seat Assembly	Shelby Williams	Record	5392718	2-28-95
Wheel Lifting Assembly for Mobile Folding Stage Unite	Industries, Inc.	Record	2227/19	2-26-93
Ganging Mechanism and	Shelby Williams	Record	5282669	2-1-94
Stacking Bar Assembly for	Industries, Inc.	ed	3202009	2-1-34
Stacking Chairs	11000001001	-		
Knockdown Article of	Shelby Williams	Record	5277476	1-11-94
Furniture	industries, Inc.	ed		
Folding Multi-Pot Holder	Shelby Williams	Record	5273168	12-28-93
	Industries, Inc.	ed		
Bumper Edge Guard for	Shelby Williams	Record	5271662	12-21-93
Upholstered Seating	Industries, Inc.	ed		
Furniture				<u></u>
Bumper Edge Guard for	Shelby Williams	Record	5248186	9-28-93
Upholstered Seating	Industries, Inc.	ed		
Furniture Having a Core			1	
Member			· · · · · · · · · · · · · · · · · · ·	
Interaction-High Density	Shelby Williams	Record	5123702	6-23-92
Stacking Chair	Industries, Inc.	<u>ed</u>		

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PATENT REEL: 015271 FRAME: 0823

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Thimper Edge Guard for	Shelby Williams	Record	5118162	6-2-92
Tipholstered Scating	Industries, Inc.	ed		
Fornituro	III Charrent mas.			
Detachable Anchoring	Shelby Williams	Record	5102192	4-7 92
Device for a Seat Assembly	Industries, Inc.	ત્યા		
Reinforced Flexible Backrost	Shelby Williams	Record	5039163	8-13-91
Assembly for a Chair	Industries, Inc.	ed		
Flexible Backrest Assembly	Shelby Williams	Record	4869552	9-26-89
for a Chair	Industries, Inc.	ed		
Transfer Table System	Shelby Williams	Record	4759677	7-26-88
	Industries, Inc.	ed		
Sear with Removable	Shelby Williams	Record	4755000	7-5-88
Cushions	Industries, Inc.	ed		
Mobile Air-Equipped	Shelby Williams	Record	4747329	5 31-88
Transfer Table and Method	Industries, Inc.	ed		
of Use		1	4702664	10-27-87
Air Equipped Table	Shelby Williams	Record	4702004	10-27-87
Chairman (18. 10. 10. 10. 10. 10. 10. 10. 10. 10. 10	Industries, Inc.	Record	4603904	8-5-86
Chair with Articulated, Flexible Spring Backrest	Shelby Williams Industries, Inc.	ed	4003704	0-2-00
Wedge Die for Producing	Shelby Williams	Record	4484609	11-27-84
Beni Plywood	Industries, Inc.	ed	7707002	11-27-07
Backrest Height Adjustment	Shelby Williams	Record	4451084	5-29-84
for Office Chair	Industries, Inc.	ed		
Seating Spring Assembly and	Shelby Williams	Record	4415147	11-15-83
Method	Industries, Inc.	cđ	***************************************	
Task Lighting System	Shelby Williams	Record	4254449	3-3-81
	Industries, Inc.	ed		
Space Divider and Acoustic	Shelby Williams	Record	4214646	7-29-80
Pancl	Industries, Inc.	ed		}
Controlled Permeation	Shelby Williams	Record	4187346	2-5-80
Process for Fireproofing	Industries, Inc.	ed		
Wood				
Task Lighting System with	Shelby Williams	Record	4161767	7-17-79
Augularly- Displaced	Industries, Inc.	ed		
Fluorescent Tubes Knock-Down Upholstered	Shelby Williams	Record	3799611	3-26-74
Furniture	Industries, Inc.	cd	3/33011	3-20-71
Stacking Chair Glider	Shelby Williams	Record	3755853	9-4-73
Attachment	Industries, Inc.	ed		3-4-73;
Cast-aluminum Stack Chair	Shelby Williams	Record	3610686	10-5-71
Amendment of the Average	Industries, Inc.	ed		1
Table Leg Latch Mechanism	Johnson Industries, Inc.	Record	5606922	3-4-97,
— v·v − y yu v · · · · · · · · · · · · · · · · · ·		ed	+	1
Furniture Glide	Johnson Industries, Inc.	Record	4798359	1-17-89
		ed	 	1
Till Top Table Hardware	Johnson Industries, Inc.	Record	4773337	9-27-88
-		ed		

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PATENT REEL: 015271 FRAME: 0824

PATENT

	V.	en rechepum es	200234	11 22 26
Removable and Tiltable Table Top	Johnson industries, Inc.	Record ed	3993004	11-23-76
Self Adjusting Furniture Support	Johnson Industries, Inc.	Record ad	3827663	8-6-74

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PATENT REEL: 015271 FRAME: 0825

PATENT

EXHIBIT C

TRADEMARKS

TRADEMARKS				
HOWE	HOWE 2/s		1150259	05/16/00
	HOWE was		00174950Vi	10/04/01
10/4 DAVID ROWLAND	David Rowland		002124550	09/03/02
ADAPT	Falcon Products, Inc.	Registered Principal Register	2559389	04/09/02
MISCELLANEOUS DESIGN	Falcem Products, Inc.	Registered - Sec. 8 (6-YR) Accepted & Sec. 15 ackn.	1919786	09/19/95
FALCON	Falcon Products, Inc.	Registered - Sec. 8 (6-YR) Accepted & Sec. 15 ackn.	1925497	10/10/95
CHARLOTTE	Falcon Products, Inc.	Registered - Sec. 8 (6-YR) Accepted & Sec. 15 acks.	1929680	10/24/95
GENESIS	Falcon Products, Inc.	Registered - Sec. 8 (6-YR) Accepted & Sec. 15 ackn.	1760286	03/23/93
FLIGHT	Falcan Products, Inc.	Registered and Renewed (First Renewal - 10 yrs)	1720325	09/29/92
LTICHI,	Falcon Products, Inc.	Cancelled Sec. 8 (6-YR)	1715824	09/15/92
FALCON HATCHBACK	Falcon Products, Inc.	Registered - Principal Register	2843222	5/18/04
FALCON CONVERTABLE	Falcon Products, Inc.	Registered – Principal Register	2840399	5/11/04
FALCON COUPE	Falcon Products, Inc.	Registered – Principal Register	2843223	5/18/04
GENUS	Falcon Products, Inc.	Published - Intent to Use	76-516/17	Publ. 12/16/03
Basygo	Falcon Products, Inc.	Published - Intent to Use	76-562728	Publ. 9/7/04
CONPASSO	Falcon Products, Inc.	Published - Intent to Use	76-562725	Publ. 9/7/04
GORT /	Falcon Products, Inc.	Published - Intent to Use	76-562726	Publ. 9/7/04
BESENTIALS	Johnson Industries, Inc.	Registered - Principal Register	2430153	02/20/01
VARIANT	Johnson Industries, Inc.	Caucelled Sec. 8 (6-YR)	2034367	01/28/97
HOWE	Howe Furniture Corporation	Registered and Renowed (Pirst Renowal)	1173275	10/13/81
TEMPEST	Howe Furniture Corporation	Registered and Renewed (First Renewal)	1575032	01/02/90
ALLIANCE	Howe Furniture Corporation	Cancelled Sec. 8 (10-YK) / Expired Section 9	1584729	02/27/90
CONCORDE	Howe Furniture Corporation	Registered and Renewed (First Renewal)	1628346	12/18/90
DIFFRIENT	Howe Furniture Corporation	Registered and Renewed (First Renewal)	1632391	01/22/91
TABLES - HOWE	Howe Furniture Corporation	Registered and Renewed (First Renewal)	1729403	11/03/92
STORM	Howe Furniture Corporation	Registered - Sec. 8 (6-YR) Accepted & Sec. 15 sokm.	1970507	04/23/96
TUTOR	Howe Furniture Corporation	Registered - Sec. 8 (6-YR) Accepted & Sec. 15 ackn.	2020731	12/03/96
UTILITY	Howe Furniture Corporation	Registered - Supplemental	2495157	10/02/01

PATENT

REEL: 015271 FRAME: 0826

PATENT

OLLECTION		Register	2362921	06/27/00
NTERSPACE	Shelby Williams Industries, Inc.	RegisterralPrincipal Register	2502721	
HANGING THE	Shelby Williams Industries,	Registered -Principal	2308439	01/18/00
WAY THE WORLD	Inc.	Register	j	
THE RATTAN &	Shelby Williams Industries,	Registered - Supplemental	2291635	11/09/99
WICKER COLLECTION	Inc.	Register		
WAFER	Shelby Williams Industries,	Registered -Principal Register	2270754	08/17/99
THE RATITAN &	Inc. Shelby Williams Industries.	Registered -Supplemental	2246777	05/18/99
WICKER	Inc.	Register		
COLLECTION PHILOCRAFT	Shelby Williams Industries,	Registered -Principal	2245968	05/18/99
	Inc.	Register		
THE RATTAN &	Shelby Williams Industries,	Registered - Supplemental	2239898	04/13/99
WICKER COLLECTION	Inc.	Register		
THE LATTICE	Shelby Williams Industries,	Registered -Princips	2137698	02/17/98
COLLECTION	inc.	Register		
THE CENTER	Shelby Williams Industries,	Registered -Principal	2102006	09/30/97
POINT	Inc.	Register		
COLLECTION RENAISSANCE	Shelby Williams Industries,	Registered - Sec. 8 (6-YR)	1954849	02/06/96
SQUARE	Inc.	Accepted & Sec. 15 sekn.	1757077	uzrow yo
PHILL O CRAFT	Shelby Williams industries,	Registered and Renewed	1721993	10/06192
.,	Inc.	(First Renewal - 10 yrs)		
THE CONTRACT	Shelby Williams Industries,	Registered - Sec. 8 (6-YR)	1536857	04/25/89
DESIGN CENTER	Inc.	Accepted & Sec. 15 notes.		
VERSA-LOCK SYSTEM	Shelby Williams Industries, Inc.	Cancelled Sec. 8 (6-YR)	1534317	04/11/89
KING ARTHUR	Shelly Williams Industries.	Registered - Sec. 8 (6-YK)	1469080	12/15/87
	Inc.	Accepted & Sec. 15 sekn.		
THE CHAIR	Shelby Williams Industries,	Registered Sec. \$ (6-YR)	1410563	09/23/86
EXPRESS	Inc.	Accepted & Sec. 15 ackn.		
GRIP-TEX	Shelby Williams industries, Inc.	Registered - Sec. 8 (6-YR) Accepted & Sec. 15 ackn.	1385745	03/11/86
Pyrosafe	Shelby Williams Industries,	Registered - Sec. 8 (6-YR)	1294298	09/11/84
	Inc.	Accepted & Sec. 15 sokm.		<i>∪.m x</i> t/0 *
SHELBY	Shelby Williams Industries,	Registered & Renewed	1282484	06/19/84
WILLIAMS:	Inc.	(First Renewal- 10 yrs)		
5W	Shelby Williams Industries, Inc.	Registered – Sec. 8 (6-YR) Accepted & Sec. 15 ackn.	1278979	05/22/84
NEOWOOL	Shelby Williams Industries, Inc.	Registered – Sec. 8 (6-YR) Accepted & Sec. 15 ackn.	1269932	03/13/84
PYROGUARD	Shelby Williams Industries,	Cancelled Sec. 8 (6-YR)	1208433	09/14/82
— — на менти у а 10 100 7	Inc.		1200433	A24 144/4%
REACTA	Shelby Williams Industries, Inc.	Cancelled Sec. 8 (10-YR) / Expired Section 9	1182142	12/15/81
ILTREX	Shelly Williams Industries,	Cancelled Sec. 8 (6-YR)	1180204	12/1/81

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A CONTRACTOR OF THE CONTRACTOR				
	Inc.			4/6/76
POW-R-PAX	Shelby Williams Industries, Inc.	Registered & Renewed (First Renewal- 10 yrs)	1037486	4/0//0
XPANDX	Shelby Williams Industries, Inc.	Registered & Renewed (First Renewal- 10 yrs)	1036819	3/30/76
XTENDX	Shelby Williams Industries, Inc.	Registerni and Resewed -	840463	12/12/67
MAGNATRAX	Shelby Walhams industries, Inc.	Registered and Renewed -	800301	12/14/63
MAGNASTEEL	Shelby Williams Industries, Inc.	Registered and Renewed - 20 Year	800300	12/14/63
AMERICAN OF CHICAGO	Shelby Williams Industries, Inc.	Expired Section 9	793349	7/27/65
ATOMICA	Shelby Williams Industries, Inc.	Registered and Renewed -	774518	8/4/G4
ATOMETE	Shelby Williams Industries	Registered and Renewed - 20 Year	765090	2/18/64
ENGINEERED TO SERVE YOUR FUTURE	Shelby Williams Industries, Inc.	Cancelled Sec. 8 (10-YR) / Expired Section 9	751228	6/18/63
SHELBY WILLIAMS	Shelby Williams Industries, Inc.	Registered & Renewed (Second Renewal- 10 yrs)	730793	5/1/62
THONET	Shelby Williams Industries, inc.	Registered & Renewed (Third Renewal- 10 yrs)	543265	6/5/51
THONET BENT WOOD	Shelby Williams Industries, Inc.	Registered & Renewed (Second Renewal- 20 yrs)	433309	10/7/47
THONET BENT PLY AND DESIGN	Shelby Williams Industries, Inc.	Registered and Renewed - 20 Year	430883	7/1/47
THONET T	Shelby Williams Industries, Inc.	Expired Section 9	226807	4/19/27
THONRI.	Shelby Williams Industries, Inc.	Registered & Renewed (Third Renewal- 20 yrs)	226806	4/19/27
SW (AND DESIGN)	Shelby Williams Industries, Inc.	Pending - Initialized	76 595280	6/3/04
ESSENTIA	Sellers & Josephson, Inc.	Registered Principal Register	2309920	1/18/00
JUST TEXTURES	Sellers & Josephson, Inc.	Registered - Sec. 8 (6 YR) Accepted	2260080	7/6/99
VISTA	Sellers & Josephson, Inc.	Registered Principal	2215345	12/29/98
S&I	Sellers & Josephson, inc.	Registered - Sec. 8 (6-YR) Accepted & Sec. 15 ackn.	2141680	3/10/98
TROVE	Scilora & Josephson, Inc.	Cancelled Sec. 8 (6-YR)	2093660	9/2/97
SELLERS & JOSEPHSON	Schers & Josephson, Inc.	Cancelled Sec. \$ (6-YR)	2029583	1/14/97
TEXTURES AND BORDERS	Sellers & Josephson, Inc.	Registered - Sec. 8 (6-YR) Accepted	1997752	8/27/96
PRISMA	Sellers & Josephson, Inc.	Registered - Sec. 8 (6-YR) Accepted & Sec. 15 ackn.	1841326	6/21/94
SELLERS &	Sellers & Josephson, Inc.	Registered & Renewed	1768602	5/4/93

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PATENT REEL: 015271 FRAME: 0828

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20-22-31 ₀ -1-2-3-31				
JOSEPHSON INC.		(First Renewal- 10 yrs)		
TEXTURAL DISCOVERIES	Sollers & Josephson, Inc.	Cancelled Sec. 8 (6-YR)	1763686	4/6/93
TEXTURAL PREFERENCES	Sellers & Josephson, Inc.	Campelled Sec. 8 (6-YR)	1746401	1/12/93
TEXTURES PLUS 1	Sellers & Josephson, Inc.	Cancelled Sec. 8 (6-YR)	1745192	1/5/93
SELLERS & JOSEPHSON INC.	Sellers & Josephson, inc.	Registered —Principal Register	2842401	5/18/04
DIRECT WALLCOVERING	Sellers & Josephson, Inc.	Pending - Intent to Use	76-601568	7/12/04

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PATENT REEL: 015271 FRAME: 0829

PATENT

EXHIBIT D

LICENSES

between Licensor and Howe	License to manufacture use and sell a stackable chair designed by David Rowland under the trademark "40/4" and to use the signature of David Rowland on the chairs produced	Rowland, Industrial	Commenced November 9, 1992 and continues until 6 months after Howe ceases its marketing of the chairs

PATENT REEL: 015271 FRAME: 0830

PATENT

SCHEDULE I

Non-Assignable Licenses

The David Rowland license described in $\underline{Exhibit\ D}$ (i) requires licensor's consent to any assignment by Howe except for assignments to related parties or upon a sale of substantially all of Howe's assets or any merger consolidation or reorganization of Howe and (ii) provides for termination upon failure to pay royalties as provided therein. No inventory owned by a Borrower or a Domestic Subsidiary is subject to the David Rowland license.

RECORDED: 10/15/2004

RECORDED: 02/23/2005

PATENT REEL: 015274 FRAME: 0831

PATENT