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PATENTS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):
Robert W. Gray
Stuart G. MacDonald
Jeffrey L. Helfer

Execution Date(s) August 20, 2004
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: Biophan Technologies, Inc.
Internal Address: _____
Street Address: 150 Lucius Gordon Drive Suite 215
City: West Henrietta
State: NY
Country: US Zip: 14586
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Government Interest Assignment
 Executive Order 9424, Confirmatory License
 Other


4. Application or patent number(s): This document is being filed together with a new application.
A. Patent Application No.(s)
Docket 1008 017 302 0201
Filed Herewith
Additional numbers attached? Yes No

B. Patent No.(s)

5. Name and address to whom correspondence concerning document should be mailed:
Name: Michael J. Nickerson, Reg. No. 33,265
Internal Address: Basch & Nickerson LLP
Street Address: 1777 Penfield Road
City: Penfield
State: NY Zip: 14526
Phone Number: (585) 899-3970
Fax Number: (585) 899-3973
Email Address: _____

6. Total number of applications and patents involved: 1
7. Total fee (37 CFR 1.21(h) & 3.41) \$ 40.00
 Authorized to be charged by credit card
 Authorized to be charged to deposit account
 Enclosed
 None required (government interest not affecting title)

8. Payment Information
a. Credit Card Last 4 Numbers _____
Expiration Date _____
b. Deposit Account Number 50-2737
Authorized User Name 33,265

9. Signature:  Signature _____ Date 8/20/2004
Michael J. Nickerson, Reg. No. 33,265
Name of Person Signing _____
Total number of pages including cover sheet, attachments, and documents:

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O.Box 1450, Alexandria, V.A. 22313-1450

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PATENT
REEL: 015721 FRAME: 0566

Applicant or Patentee: Robert W. Gray et al.

Serial or Patent No: Filed Herewith

Filed or Issued: Herewith

Title: ELECTROMAGNETIC RADIATION TRANSPARENT DEVICE AND METHOD OF MAKING THEREOF

ASSIGNMENT

WHEREAS, Robert W. Gray, 92 Cypress Street, Rochester, NY 14620, Stuart G. MacDonald, 4663 East Lake Road, Pultneyville, NY 14538, and Jeffrey L. Helfer, 1153 Hidden Valley Trail, Webster, NY 14580 have invented certain new and useful improvements in ELECTROMAGNETIC RADIATION TRANSPARENT DEVICE AND METHOD OF MAKING THEREOF for which an application for Letters Patent of the United States is being filed herewith; and

WHEREAS, BIOPHAN TECHNOLOGIES, INC., 150 Lucius Gordon Drive, Suite 215, West Henrietta, NY 14586, is desirous of obtaining the entire right, title and interest in, to and under the said improvements and the said application;

NOW THEREFORE, in consideration of the sum of One Dollar (\$1.00) in hand paid, and other good and valuable consideration, the receipt of which is hereby acknowledged, the said

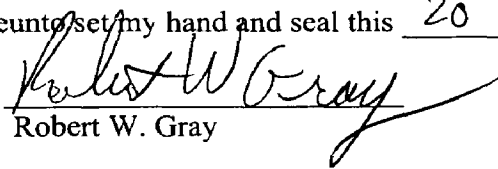
ROBERT W. GRAY, STUART G. MACDONALD, and JEFFREY L. HELFER

have sold, assigned, transferred and set over, and by these presents do hereby sell, assign, transfer and set over, unto the said

BIOPHAN TECHNOLOGIES, INC.,

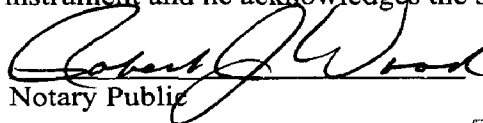
its successors, legal representatives and assigns, the entire right, title and interest in, to and under the said improvements, and the said application and all utility applications and divisions, renewals and continuations thereof, and all Letters Patent of the United States which may be granted thereon and all reissues and extensions thereof, and all applications for Letters Patent which may hereafter be filed for said improvements in any country or countries foreign to the United States, and all Letters Patent which may be granted for said improvements in any country or countries foreign to the United States and all extensions, renewals and reissues thereof.

IN TESTIMONY WHEREOF, I hereunto set my hand and seal this 20 day of Aug., 2004


Robert W. Gray


STATE OF NEW YORK
COUNTY OF MONROE ss.:

On this 20TH day of AUGUST 2004, before me, a Notary Public in and for the State and County aforesaid, personally appeared ROBERT W. GRAY, to me known to be the person of that name, who signed and sealed the foregoing instrument and he acknowledges the same to be his free act and deed.


Notary Public

ROBERT J. WOOD
Notary Public in the State of New York
Monroe County
Commission Expires 9/30/05

IN TESTIMONY WHEREOF, I hereunto set my hand and seal this 20th day of August, 2004.


STUART G. MACDONALD

STATE OF NEW YORK
COUNTY OF MONROE ss.:

On this 20th day of AUGUST, 2004, before me, a Notary Public in and for the State and County aforesaid, personally appeared STUART G. MACDONALD, to me known to be the person of that name, who signed and sealed the foregoing instrument and he acknowledges the same to be his free act and deed.


Notary Public

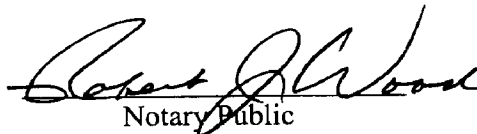
ROBERT J. WOOD
Notary Public in the State of New York
Monroe County
Commission Expires 9/30/05

IN TESTIMONY WHEREOF, I hereunto set my hand and seal this 20th day of August, 2004.


JEFFREY L. HELFER

STATE OF NEW YORK
COUNTY OF MONROE ss.:

On this 20th day of AUGUST, 2004, before me, a Notary Public in and for the State and County aforesaid, personally appeared JEFFREY L. HELFER, to me known to be the person of that name, who signed and sealed the foregoing instrument and he acknowledges the same to be his free act and deed.


Notary Public

ROBERT J. WOOD
Notary Public in the State of New York
Monroe County
Commission Expires 9/30/05