MRD 165

04-05-2005

Form PTO-1595 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/	2005)	69266	U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office
Tab settings ⇔⇔⇔		original documents or copy thereof.	
1. Name of conveying par UCAR CARBON CO	ty(ies):	2. Name and address Name: JPMORGAN C	s of receiving party(les) HASE BANK, N.A., AS COLLATERAL AGENT
Additional name(s) of conveying	party(ies) attached? Yes 🗸	to	
3. Nature of conveyance:			
☐ Assignment ☐ Security Agreement ☐ Other	Merger	Street Address: I	P.O. BOX 2558
		City:_HOUSTON	State: <u>TX_Zip: 77252</u>
Execution Date: 02/08/2	2005	Additional name(s) & a	address(es) attached? Yes No
4. Application number(s)	or patent number(s):		
If this document is bein	ng filed together with a new a	pplication, the execution of	late of the application is:
A. Patent Application N	lo.(s) See Attached	B. Patent No.(s)	ee Attached
	Additional numbe	rs attached? Yes No	
5. Name and address of concerning documents	party to whom corresponden should be mailed:		pplications and patents involved: 74
Name: Penelope Age	odoa	7. Total fee (37 CFR	3.41) \$ <u>29 60</u>
	eral Research Corporatio	Enclosed	
		Authorized to	be charged to deposit account
Street Address: 1030	15th Street NW	8. Deposit account r	number:
]			
Suite	920	-	. :
City: Washington St	ate: DC Zip: 20005		
	DO NOT	USE THIS SPACE	
9. Signature.	_	_	
DIT	TERSEN B	Endly Elisa	3/25/2005
Name of Pers 4/05/2005 DBY NE 00000060 5167796	on Signing Total number of pages including	Signature cover sheet, attachments, and	Date documents: 48

01 FC:8021 02 FC:8023 2960.00 UP Mail documents to be recorded with required dover sheet information to: 120.00 UP Commissioner of Patents & Trademarka, Box Assignments Washington, D.C. 20231

REEL: 015878 FRAME: 0445

UCAR CARBON COMPANY INC. **U.S. Granted Patent List**

Country Number **Patent** Grant Date Filing Date Status

Title: METHOD FOR PRODUCING LOW SULFUR PREMIUM COKE FROM HIGH SULFUR DECANT OILS 5167796 01-Dec-1992 22-May-1989 GRANTED

Title: ELECTRODE MEMBER AND PROCESS FOR THE PRODUCTION THEREOF 4729689 08-Mar-1988 13-Dec-1984 GRANTED

Title: OXIDATION RETARDED GRAPHITE OR CARBON ELECTRODE AND METHOD FOR PRODUCING THE ELECTRODE 4726995 23-Feb-1988 13-Nov-1985 GRANTED

Title: CARBON-CARBON COMPOSITES CONTAINING POORLY GRAPHITIZING STRENGTH PITCH AS A BINDER AND/OR IMPREGNANT HAVING A REDUCED COEFFICIENT OF THERMAL EXPANSION AND IMPROVED FLEXURAL 5413738 09-May-1995 22-Oct-1985 GRANTED

Title: CARBON-CARBON COMPOSITES CONTAINING POORLY GRAPHITIZING STRENGTH COEFFICIENT OF THERMAL EXPANSION AND IMPROVED FLEXURAL PITCH AS A BINDER AND/OR IMPREGNANT HAVING A REDUCED 5688155 18-Nov-1997 24-Jan-1995 GRANTED

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

REEL: 015878 FRAME: 0446

PATENT

UCAR CARBON COMPANY INC. **U.S. Granted Patent List**

US 4875979 24-Oct-1989 07-Mar-1988 GRA	Country
4875979	Patent Number
4875979 24-Oct-1989 07-Mar-1988 GRANTED	Grant Date
07-Mar-1988 IRIT COKE PUF	Filing Date
GRANTED	Status

Title: TREATMENT OF PETROLEUM COKES TO INHIBIT COKE

Title: CARBON-CARBON COMPOSITES CONTAINING POORLY GRAPHITIZING COEFFICIENT OF THERMAL EXPANSION AND IMPROVED FLEXURAL PITCH AS A BINDER AND/OR IMPREGNANT HAVING A REDUCED 5607770 04-Mar-1997 26-May-1995 GRANTED

STRENGTH

Title: PROCESS FOR PRODUCING HIGH DENSITY CARBON AND GRAPHITE 11-Jul-1989 03-May-1988 GRANTED

ARTICLES

4725161 16-Feb-1988 05-Sep-1986 GRANTED

Title: ELECTRODE JOINT

4844740 04-Jul-1989 14-Apr-1987 GRANTED

Title: HIGH COKING VALUE BINDER SYSTEM

Title: INTERCALATION OF GRAPHITE 4895713 23-Jan-1990 16-Mar-1989 GRANTED

Title: JOINT FOR CARBON ELECTRODES 4813805 21-Mar-1989 05-May-1988

GRANTED

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

REEL: 015878 FRAME: 0447

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UCAR CARBON COMPANY INC. **U.S. Granted Patent List**

Country Number Patent Grant Filing

Status

Title: TOPICAL TREATMENT FOR SEALING CARBON AND GRAPHITE SURFACES 5019426 28-May-1991 23-Nov-1988 GRANTED

Title: TREATMENT OF PETROLEUM COKES TO INHIBIT COKE PUFFING 5110359 05-May-1992 10-Dec-1990 GRANTED

Title: TREATMENT OF PETROLEUM COKES TO INHIBIT COKE PUFFING \mathbf{S} 5118287 02-Jun-1992 05-Sep-1991 GRANTED

Title: METHOD FOR TREATING A GRAPHITE OR CARBON BODY TO FORM A PROTECTIVE COATING US -1 5143749 01-Sep-1992 01-Jul-1991 GRANTED

Title: HIGH STRENGTH CARBONACEOUS CEMENT 5002981 26-Mar-1991 07-Dec-1988

GRANTED

Title: METHOD OF ON-LINE MONITORING OF AN ELECTRIC ARC FURNACE AND 24-Mar-1992 28-Aug-1989 GRANTED

METHOD OF CONTROL

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

REEL: 015878 FRAME: 0448

UCAR CARBON COMPANY INC. U.S. Granted Patent List

Patent Grant Filing
Country Client Number Date Date Status

US 5478442 26-Dec-1995 15-Feb-1995 GRANTED
Title: APPARATUS FOR TREATMENT OF PETROLEUM COKES WITH A PUFFING

INHIBITOR IN A ROTARY CALCINER

US 5167868 01-Dec-1992 21-Feb-1991 GRANTED Title: CONDUCTIVE EXPANDABLE CARBONACEOUS PASTE MATERIAL

US 5115447 19-May-1992 10-Jan-1991 GRANTED Title: IMPROVEMENT IN ARC FURNACE REGULATOR PERFORMANCE

US 5476679 19-Dec-1995 04-May-1995 GRANTED Title: A GLASSY CARBON COATED GRAPHITE COMPONENT FOR USE IN THE PRODUCTION OF SILICON CRYSTAL GROWTH

US 5280063 18-Jan-1994 17-Apr-1992 GRANTED Title: ROOM TEMPERATURE SETTING CARBONACEOUS CEMENT WITH INCREASED ELECTRICAL CONDUCTIVITY AND FLEXURAL STRENGTH

US 5373051 13-Dec-1994 12-Oct-1993 GRANTED Title: ROOM TEMPERATURE SETTING CARBONACEOUS CEMENT WITH INCREASED ELECTRICAL CONDUCTIVITY AND FLEXURAL STRENGTH

SCHEDULE I TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

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UCAR CARBON COMPANY INC. U.S. Granted Patent List

Country Client Number **Patent** Grant Date Filing Status

Title: ROOM TEMPERATURE SETTING CARBONACEOUS CEMENT WITH INCREASED ELECTRICAL CONDUCTIVITY AND FLEXURAL STRENGTH 5550176 27-Aug-1996 23-Mar-1995 GRANTED

Title: SELF CENTERING ELECTRODE JOINT 5336015 09-Aug-1994 25-Nov-1992 GRANTED

5415755 16-May-1995 17-Nov-1993

GRANTED

Title: FASTENING ELEMENT FOR SECURING ELECTRODE JOINTS

Title: CONTINUOUS METHOD FOR INCREASING THE Q.I. CONCENTRATION OF LIQUID TAR WHILE CONCURRENTLY PRODUCING A Q.I. FREE TAR 5534133 09-Jul-1996 17-Nov-1994 Granted

Title: PRE-HEATING FURNACE FOR BAKED AMORPHOUS CARBON BODIES

5751759

12-May-1998

31-May-1995 Granted

US 5631919 20-May-1997 21-Nov-1995 Granted Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON

ELECTRODE BODIES

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

REEL: 015878 FRAME: 0450

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UCAR CARBON COMPANY INC. **U.S. Granted Patent List**

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PRODUC	US	Country Client	Country		
TION OF		Client			
REE	5843298	Number	Patent		
	01-Dec-1998	Date	Grant		
	01-Dec-1998 27-Sep-1996 Granted	Date	Filing		
	Granted	Status			

Title

Title: CARBON FIBER BINDER PITCH 6395220 28-May-2002 02-Nov-1999 Granted

US 6803108 B2 12-Oct-2004 Title: CARBON FIBER BINDER PITCH

11-Feb-2002

Granted

US 6214158 10-Apr-2001 26-Feb-1999
Title: HIGH TEMPERATURE CARBONACEOUS CEMENT Granted

Title: LAY-UP MOLD 6378836 30-Apr-2002 12-Oct-1999 Granted

Title: LAY-UP MOLD US -1 6808155 26-Oct-2004 22-Mar-2002 Granted

US 6,627,062 30-Sep-2003 **Title:** Graphite Cathode for the Electrolysis of Aluminium 05-Oct-2001 Granted

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

REEL: 015878 FRAME: 0451

T01/LETAJ/211905.2

UCAR CARBON COMPANY INC. **U.S. Granted Patent List**

Country Client 4773980 Number 27-Sep-1988 Grant Date 22-Oct-1987 GRANTED Date

Title: PROCESS AND APPARATUS FOR SEALING CATHODIC BARS IN A PRESTRESSED CONDITION (US)

Title: PROTECTIVE COATING FOR THE CARRIER BARS OF PREBAKED ANODES AND THE EMERGING PART OF SAID ANODES (US) 4787965 29-Nov-1988 06-Nov-1987 GRANTED

Title: PROTECTIVE COATINGS FOR THE CARRIER BARS OF PRE-BAKED ANODES AND THE EMERGING PART OF THE ANODES (US) 4946502 07-Aug-1990 25-Oct-1989 GRANTED

Title: A PIN CONNECTING CARBON ELECTRODES AND PROCESS THEREFOR 6280663 28-Aug-2001 25-Feb-2000 Granted

Title: A PIN CONNECTING CARBON ELECTRODES AND PROCESS THEREFOR US -1 GRER 6440563 27-Aug-2002 18-Apr-2001 Granted

Title: THREADED PIN FOR CARBON ELECTRODES 6500022 31-Dec-2002 30-Mar-2001

Granted

Title: DIGITAL ELECTRODE OBSERVATION GRER 6804582 12-Oct-2004 25-Sep-2000

Granted

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

REEL: 015878 FRAME: 0452

PATENT

UCAR CARBON COMPANY INC. **U.S. Granted Patent List**

Country Client Grant Filing Number

Date

Status

Date

18-May-2001 Granted

US 6549557 15-Apr-2003 18-May-2001 Granted
Title: AC ARC FURNACE WITH AUXILIARY ELECTROMAGNETIC COIL SYSTEM
FOR CONTROL OF ARC DEFLECTION

6724803 20-Apr-2004

04-Apr-2002 Granted

Title: Improved Induction Furnace for High Temperature Operation

Title: MANUFACTURE OF CARBON/CARBON COMPOSITES BY HOT PRESSING 6,699,427 02-Mar-2004 26-Jul-2002 Granted

6800364 05-Oct-2004

Title: ISOTROPIC PITCH-BASED MATERIALS FOR THERMAL INSULATION 28-Jun-2002

TOTAL GRANTED = 48

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

PATENT REEL: 015878 FRAME: 0453

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CT01/LETAJ/211905.2

UCAR CARBON COMPANY INC. **U.S. Pending Application List**

Country Application Number Filing Status

Title: CARBON FIBER BINDER PITCH

10/832098 26-Apr-2004 Pending

 \mathbf{S} 10/914726

09-Aug-2004 Pending

Tide: DIGITAL ELECTRODE OBSERVATION

10/076946 14-Feb-2002 Pending

Title: ELECTRODE INSPECTION SYSTEM

Title: PITCH PLUG FOR CARBON ELECTRODE JOINT ASSEMBLY 09/821990 30-Mar-2001

US 09/967734 28-Sep-2001 Published Title: SUGAR ADDITIVE BLEND USEFUL AS A BINDER OR IMPREGNANT FOR

CARBON PRODUCTS

10/185058 28-Jun-2002 Published

Title: SUGAR ADDITIVE BLEND USEFUL AS A BINDER OR IMPREGNANT FOR S

CARBON PRODUCTS

S 10/013072 10-Dec-2001 Pending

Title: BATCH PROCESS FOR MAKING HIGH FLASH POINT PITCH

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

CT01/LETAJ/211905.2

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UCAR CARBON COMPANY INC. U.S. Pending Application List

Country Application Number Filing Date Status

10/792097 03-Mar-2004 Pending

Title: Improved Induction Furnace for High Temperature Operation

Title: Improved High Temperature Insulator 10/272817

17-Oct-2002

Published

10/760,946 20-Jan-2004 Pending

Title: MANUFACTURE OF CARBON/CARBON COMPOSITES BY HOT PRESSING

Title: ISOTROPIC PITCH-BASED MATERIALS FOR THERMAL INSULATION 10/865,294 10-Jun-2004 Pending

S10/379077 04-Mar-2003

Published

Title: Process of Making Carbon Electrodes

10/649359 27-Aug-2003 Published

Title: Process of Making Carbon Electrodes

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT **SCHEDULE I**

REEL: 015878 FRAME: 0455

PATENT

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SCHEDULE I

UCAR CARBON COMPANY INC. U.S. Pending Application List

Title: Manufacture of Carbon/Carbon Composites by Hot Pressing Country Client 10/720841 Application Number 24-Nov-2003 Filing Date **Published** Status

Title: Manufacture of Carbon Composites by Hot Pressing 10/372349 24-Feb-2003

Published

10/720833 24-Nov-2003 Pending

Title: Manufacture of Carbon Composites by Hot Pressing

10/999192 29-Nov-2004 Pending

Title: Manufacture of Carbon Composites by Hot Pressing

10/760947 20-Jan-2004 Pending

Title: End Face Seal for Graphite Electrodes

10/802,621 17-Mar-2004 Pending

Title: Graphite Threads Resistant to Disassembly and Method of Making the Same

10/830618

23-Apr-2004

Pending

Title: Male-Female Electrode Joint

US

SD

10/975607 28-Oct-2004 Pending

Title: Male-Female Electrode Joint

PATENT

CT01/LETAJ/211905.2

UCAR CARBON COMPANY INC. U.S. Pending Application List

Country Client Application Number 10/860,378 Filing Date 03-Jun-2004 Status Pending

Title: **Electrode Joint Locking System**

10/860,382 03-Jun-2004 Pending

Title: Locking Ring for Graphite Electrodes

29-Dec-2004 Pending

Title: Extended Length Graphite Electrode

10/970352 21-Oct-2004 Pending

Title: High Strength Monolithic Carbon Foam

S **GRER** 10/999,374 30-Nov-2004 Pending

Title: Electric Arc Furnace Monitoring System and Method

TOTAL PENDING = 26

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT dated as of February 8, 2005, made by GRAFTECH INTERNATIONAL LTD., a Delaware corporation ("GrafTech"), GRAFTECH GLOBAL ENTERPRISES INC., a Delaware corporation ("Global"), GRAFTECH FINANCE INC., a Delaware corporation (the "Borrower"), and the subsidiaries of GrafTech from time to time party hereto (the "Subsidiary Grantors", and together with GrafTech, Global and the Borrower, the "Grantors") in favor of JPMORGAN CHASE BANK, N.A. as collateral agent for the Secured Parties (such term and each other capitalized term used but not defined herein having the meaning given it in the Credit Agreement).

Reference is made to the Amended and Restated Credit Agreement dated as of February 8, 2005 (as the same may be amended, supplemented or otherwise modified from time to time, the "Credit Agreement") among GrafTech, Global, the Borrower, the LC Subsidiaries from time to time party thereto, the Lenders from time to time party thereto and JPMorgan Chase Bank, N.A., as Administrative Agent, Collateral Agent and Issuing Bank.

The Lenders and the Issuing Banks, respectively, have agreed to make Loans and to issue Letters of Credit pursuant to, and upon the terms and subject to the conditions specified in, the Credit Agreement.

Each Grantor that is a party to the existing Intellectual Property Security Agreement dated as of February 22, 2000, among GrafTech, Global, the Borrower, the grantors party thereto and JPMorgan Chase Bank, N.A. (as successor to Morgan Guaranty Trust Company of New York), as collateral agent for the lenders, has agreed to reaffirm and confirm the security interests granted by it and its obligations thereunder and to amend and restate such existing Intellectual Property Security Agreement in the form hereof.

The obligations of the Lenders to make Loans and of the Issuing Banks to issue Letters of Credit under the Credit Agreement are conditioned upon, among other things, the execution and delivery by the Grantors of an intellectual property security agreement in the form hereof to secure the due and punctual payment of, with respect to each Grantor, its obligations as obligor or guarantor in respect of the Obligations (as defined below).

Accordingly, the Grantors and the Collateral Agent, on behalf of itself and each other Secured Party (and each of their successors and assigns), hereby agree as follows:

[[NYCORP:2454660v9]]

ARTICLE I

Definitions

SECTION 1.01. <u>Definition of Terms Used Herein.</u> All capitalized terms used but not defined herein shall have the meanings assigned to such terms in the Credit Agreement.

SECTION 1.02. <u>Definition of Certain Terms Used Herein</u>. As used herein, the following terms shall have the following meanings:

"Agreement" shall mean this Intellectual Property Security Agreement.

"Collateral" shall mean, with respect to each Grantor, all of the following, whether now owned or hereafter acquired by such Grantor: (a) Patents, including all granted Patents, recordings and pending applications, including those listed on Schedule I attached hereto, (b) Trademarks, including all registered Trademarks, registrations, recordings, and pending applications, including those listed on Schedule II attached hereto, (c) Copyrights, including all registered Copyrights, registrations, recordings, supplemental registrations and pending applications, including those listed on Schedule IV attached hereto, (e) General Intangibles, and (f) all products and Proceeds (including insurance proceeds) of, and additions, improvements and accessions to, and books and records describing or used in connection with, any and all of the property described above.

"Copyrights" shall mean, with respect to each Grantor, all of the following now or hereafter owned by such Grantor: (i) all copyright rights in any work subject to the copyright laws of the United States or any other country, whether as author, assignee, transferee or otherwise, and (ii) all registrations and applications for registration of any such copyright in the United States or any other country, including registrations, recordings, supplemental registrations and pending applications for registration in the United States Copyright Office.

"Copyright License" shall mean, with respect to each Grantor, any written agreement, now or hereafter in effect, granting any right to any third party under any Copyright now or hereafter owned by such Grantor or which such Grantor otherwise has the right to license, or granting any right to such Grantor under any Copyright now or hereafter owned by any third party, and all rights of such Grantor under any such agreement.

"General Intangibles" shall mean, with respect to each Grantor, all intangible, intellectual or other similar property of such Grantor of any kind or nature now owned or hereafter acquired by such Grantor, including inventions, designs, Patents, Copyrights, Licenses, Trademarks, trade secrets, confidential or proprietary technical and business information, know-how, show-how or other data or information, software and

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databases, and all embodiments or fixations thereof and related documentation, registrations, franchises, and all other intellectual or other similar property rights not otherwise described above.

"Indemnitees" shall mean the Collateral Agent, the Secured Parties and their respective officers, directors, trustees, affiliates and controlling persons.

"<u>License</u>" shall mean, with respect to each Grantor, any Patent License, Trademark License, Copyright License or other license or sublicense as to which such Grantor is a party (other than those license agreements which by their terms prohibit assignment or a grant of a security interest by such Grantor as licensee thereunder).

"Obligations" shall mean (a) the due and punctual payment of (i) the principal of and premium, if any, and interest (including interest accruing during the pendency of any bankruptcy, insolvency, receivership or other similar proceeding, regardless of whether allowed or allowable in such proceeding) on the Loans, when and as due, whether at maturity, by acceleration, upon one or more dates set for prepayment or otherwise, (ii) each payment required to be made by the Borrower or any Subsidiary under the Credit Agreement in respect of any Letter of Credit, when and as due, including payments in respect of reimbursement of disbursements, interest thereon and obligations to provide cash collateral and (iii) all other monetary obligations, including fees, costs, expenses and indemnities, whether primary, secondary, direct, contingent, fixed or otherwise (including monetary obligations incurred during the pendency of any bankruptcy, insolvency, receivership or other similar proceeding, regardless of whether allowed or allowable in such proceeding), of GrafTech, Global, the Borrower and the Subsidiaries under the Credit Agreement and the other Loan Documents (including, without limitation, all monetary obligations of the Intercompany Borrowers under the Intercompany Notes and Intercompany Borrower Agreements and of the Intercompany Foreign Borrowers under the Intercompany Foreign Borrower Notes and Intercompany Foreign Borrower Agreements, but in each case only for as long as (A) such Intercompany Note and the rights of the Borrower under the Intercompany Borrower Agreement relating thereto are pledged to the Collateral Agent under one or more Security Documents as security for the Obligations and (B) such Intercompany Foreign Borrower Note and the rights of Swissco under the Intercompany Foreign Borrower Agreement relating thereto are pledged to (1) the Borrower under one or more Security Documents as security for the obligations of Swissco under the Swissco Note and the Intercompany Borrower Agreement of Swissco and (2) the Collateral Agent under one or more Security Documents as security for the Obligations Guaranteed under the Swissco Guarantee), (b) the due and punctual performance of all covenants, agreements, obligations and liabilities of GrafTech, Global, the Borrower and the Subsidiaries under or pursuant to the Credit Agreement and the other Loan Documents, (c) unless otherwise agreed upon in writing by the applicable Lender party thereto, the due and punctual payment and performance of all obligations of GrafTech, Global, the Borrower and the Subsidiaries, monetary or otherwise, under each Interest/Exchange Rate Protection Agreement and each Commodity Protection Rate Agreement entered into with any counterparty that (i) is or was a Lender (or an Affiliate thereof) at the time such Interest/Exchange Rate Protection Agreement or Commodity Protection Rate Agreement

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was entered into or (ii)(A) was a "Lender" as defined in the Existing Credit Agreement (or an Affiliate thereof) at the time such Interest/Exchange Rate Protection Agreement was entered into and (B) was one of the initial Lenders under the Credit Agreement (or an Affiliate thereof), (d) all obligations of GrafTech, Global, the Borrower and the Subsidiaries under the Guarantee Agreements and (e) unless otherwise agreed upon in writing by the applicable Lender party thereto, the due and punctual payment and performance of the obligations of GrafTech, Global, the Borrower and the Subsidiaries, monetary or otherwise, under each Cash Management Arrangement entered into with (i) any person that is or was a Lender (or an Affiliate thereof) at the time such Cash Management Arrangement was entered into or (ii) in the case of any Cash Management Arrangement in effect on the Effective Date, any person that was a Lender under the Credit Agreement on the Effective Date (or an Affiliate thereof).

"Patent License" shall mean, with respect to each Grantor, any written agreement, now or hereafter in effect, granting to any third party any right to make, use or sell any invention on which a Patent, now or hereafter owned by such Grantor or which such Grantor otherwise has the right to license, is in existence, or granting to such Grantor any right to make, use or sell any invention on which a Patent, now or hereafter owned by any third party, is in existence, and all rights of such Grantor under any such agreement.

"Patents" shall mean, with respect to each Grantor, all the following now or hereafter owned by such Grantor: (a) all letters patent of the United States or any other country, including patents, design patents or utility models, all registrations and recordings thereof, and all applications for letters patent of the United States or any other country, including registrations, recordings and pending applications in the United States Patent and Trademark Office or any similar offices in any other country, and (b) all reissues, continuations, divisions, continuations-in-part, renewals or extensions thereof, and the inventions disclosed or claimed therein.

"Proceeds" shall mean, with respect to each Grantor, any consideration received from the sale, exchange, license, lease or other disposition of any asset or property that constitutes Collateral owned by such Grantor, any value received as a consequence of the possession of any such Collateral and any payment received from any insurer or other person or entity as a result of the destruction, loss, theft or other involuntary conversion of whatever nature of any asset or property that constitutes such Collateral, any claim of such Grantor against third parties for (and the right to sue and recover for and the rights to damages or profits due or accrued arising out of or in connection with) (a) past, present or future infringement of any Patent now or hereafter owned by such Grantor or licensed to such Grantor under a Patent License, (b) past, present or future infringement or dilution of any Trademark now or hereafter owned by such Grantor or licensed to such Grantor under a Trademark License or injury to the goodwill associated with or symbolized by any Trademark now or hereafter owned by such Grantor, (c) past, present or future breach of any License, (d) past, present or future infringement of any Copyright now or hereafter owned by such Grantor or licensed to such Grantor under a Copyright License, and (e) any and all other amounts from time to time paid or payable under or in connection with any of such Collateral.

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"Trademark License" shall mean, with respect to each Grantor, any written agreement, now or hereafter in effect, granting to any third party any right to use any Trademark now or hereafter owned by such Grantor or that such Grantor otherwise has the right to license, or granting to such Grantor any right to use any Trademark now or hereafter owned by any third party, and all rights of such Grantor under any such agreement.

"Trademarks" shall mean, with respect to each Grantor, all of the following now or hereafter owned by such Grantor: (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, and all designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations, recordings and applications in the United States Patent and Trademark Office, any State of the United States or any similar offices in any other country or any political subdivision thereof, and all extensions or renewals thereof, and (b) all goodwill associated therewith or symbolized thereby, and (c) all other assets, rights and interests that uniquely reflect or embody such goodwill.

SECTION 1.03. <u>Rules of Interpretation</u>. The rules of interpretation specified in Section 1.03 of the Credit Agreement shall be applicable to this Agreement.

ARTICLE II

Security Interest

SECTION 2.01. Security Interest. As security for the payment or performance, as the case may be, of the Obligations, each Grantor hereby creates, mortgages, pledges, hypothecates and transfers to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, and hereby grants to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, a continuing first priority security interest in all such Grantors' right, title and interest in, to and under the Collateral (except for Liens expressly permitted by the Credit Agreement or hereby and any liens or licenses listed on Schedule V attached hereto) (the "Security Interest"). Without limiting the foregoing, the Collateral Agent is hereby authorized to file one or more financing statements, continuation statements, filings with the United States Patent and Trademark Office or United States Copyright Office (or similar office in any other country), or any other documents for the purpose of perfecting, confirming, continuing, enforcing or protecting the Security Interest granted by such Grantor, without the signature of such Grantor, naming such Grantor as debtor and the Collateral Agent as secured party.

Notwithstanding any other provision of this Agreement to the contrary, the Collateral shall not include any License which by its terms or the terms governing it

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prohibits assignment thereof or the grant of a security interest therein; *provided* that such term or terms are typical or customary in connection with the document or instrument to which they relate.

Each Grantor agrees at all times to keep accurate and complete, in all material respects, accounting records with respect to the Collateral and, on and after the occurrence and during the continuance of a Default, a record of all payments and Proceeds received in respect thereof.

SECTION 2.02. Further Assurances. Each Grantor agrees, at its own cost and expense, to promptly execute, acknowledge, deliver and cause to be duly filed all such further instruments and documents and take all such actions as the Collateral Agent may from time to time reasonably request for the better assuring, preserving and perfecting of the Security Interest and the rights and remedies created hereby, including the payment of any fees and taxes required in connection with the execution and delivery of this Agreement, the granting of the Security Interest created hereby, the filing of any financing statements or other documents (including filings with the United States Patent and Trademark Office and the United States Copyright Office or similar offices in any other country) in connection herewith, and the execution and delivery of any document required to supplement this Agreement with respect to any Patents, Trademarks and/or Copyrights applied for, acquired, registered (or for which registration applications are filed) or issued after the date hereof. If any amount payable under or in connection with any of the Collateral shall be or become evidenced by any promissory note or other instrument, upon the request of the Collateral Agent, such note or instrument shall (to the extent not previously pledged and delivered pursuant to the Pledge Agreements) be immediately pledged and delivered to the Collateral Agent, duly endorsed in a manner satisfactory to the Collateral Agent. Each Grantor agrees promptly to notify the Collateral Agent if any material portion of the Collateral is canceled or overturned, opposed, misappropriated, injured, infringed, lost (other than due to expiration of any issued Patent) or, if applicable, diluted.

SECTION 2.03. <u>Inspection and Verification</u>. Without limiting the scope of Section 6.07 of the Credit Agreement, the Collateral Agent and such representatives as the Collateral Agent may reasonably designate shall have the right to inspect, at any reasonable times or times, any of the Collateral, all records related thereto (and to make extracts and copies from such records) and the premises upon which any of the Collateral is located, to discuss any Grantor's affairs with the officers of such Grantor and its independent accountants and to verify under reasonable procedures the validity, amount, quality, quantity, value, conditions, and status of or any other matter relating to such Collateral, including, in the case of Collateral in the possession of any third party (with, except after an Event of Default shall have occurred and during the continuance thereof, the consent of such Grantor, which consent shall not be unreasonably withheld), by contacting such person possessing such Collateral for the purpose of making such a verification. The Collateral Agent shall have the absolute right to share any information it gains from such inspection or verification with any or all of the Secured Parties.

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SECTION 2.04. Taxes; Encumbrances. At its option, the Collateral Agent may discharge past due taxes, assessments, charges, fees, liens, security interests or other encumbrances at any time levied or placed on any of the Collateral and not permitted under this Agreement or other Loan Documents, and may pay for the maintenance and preservation of any of the Collateral to the extent any Grantor fails to do so to the extent required by this Agreement or the other Loan Documents, and such Grantor agrees to reimburse the Collateral Agent on demand for any payment made or any expense incurred by the Collateral Agent pursuant to the foregoing authorization; provided, however, that nothing in this Section 2.04 shall be interpreted as excusing any Grantor from the performance of, or imposing any obligation on the Collateral Agent or any other Secured Party to cure or perform, any covenants or other promises of any Grantor with respect to taxes, assessments, charges, fees, liens, security interests or other encumbrances and maintenance as set forth herein or in the other Loan Documents.

SECTION 2.05. No Assumption of Liability. The Security Interest is granted as security only and shall not subject any Secured Party to, or in any way alter or modify, any obligation or liability of any Grantor with respect to or arising out of any of the Collateral.

ARTICLE III

Representations and Warranties

Representations and Warranties. Each Grantor represents and warrants, as to itself and the Collateral in which the Security Interest is created by it hereunder, that:

SECTION 3.01. <u>Validity of Patents, Trademarks and Copyrights</u>. Each of the Patents, Trademarks and Copyrights is subsisting and has not been adjudged invalid or unenforceable, in whole or in part, except as could not reasonably be expected to have a Material Adverse Effect.

SECTION 3.02. <u>Title and Authority</u>. Each Grantor has rights in and good title to the Collateral shown on the schedules hereto as being owned by it and has full corporate power and authority to grant to the Collateral Agent (for the ratable benefit of the Secured Parties) the Security Interest in the Collateral pursuant hereto and to execute, deliver and perform its obligations in accordance with the terms of this Agreement, without the consent or approval of any other person other than any consent or approval that has been obtained, except, in each case, as could not reasonably be expected to have a Material Adverse Effect.

SECTION 3.03. <u>Filings.</u> (a) Fully executed financing statements containing a description of the Collateral shall promptly following the Closing Date be filed of record in every governmental, municipal or other office in every jurisdiction located within the United States and its respective territories and possessions or such other analogous documents in other countries as are necessary to publish notice of and protect the validity of and to establish a valid and perfected security interest in favor of

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the Collateral Agent (for the ratable benefit of the Secured Parties) in respect of the Collateral in which a security interest may be perfected by filing a financing statement or analogous document in the United States and its political subdivisions, territories and possessions pursuant to the Uniform Commercial Code or other applicable law in such jurisdictions or pursuant to applicable law in other countries, and no further or subsequent filing, refiling, recording, rerecording, registration or reregistration is necessary in any such jurisdiction, except as provided under applicable law with respect to the filing of continuation statements or other documents of similar effect, except as contemplated by paragraph (b) below and except for filings with respect to after-acquired or after-developed Collateral, with respect to which all necessary actions will be promptly taken subsequent to the acquisition of such after-acquired or after-developed Collateral.

(b) Each Grantor shall ensure and warrants that fully executed security agreements in the form hereof and containing a description of the Collateral shall have been received and recorded within three months after the execution of this Agreement with respect to United States Patents and United States registered Trademarks (and Trademarks for which United States registration applications are pending) and within one month after the execution of this Agreement with respect to United States registered Copyrights by the United States Patent and Trademark Office and the United States Copyright Office pursuant to 35 U.S.C. § 261, 15 U.S.C. § 1060 or 17 U.S.C. § 205 and the regulations thereunder, as applicable, and otherwise as may be required pursuant to the laws of any other country or any political subdivision thereof, to protect the validity and first priority of and to perfect a valid first priority security interest (except for Liens expressly permitted by the Credit Agreement or hereby and any liens or licenses listed on Schedule V attached hereto) in favor of the Collateral Agent (for the ratable benefit of the Secured Parties) in respect of the Collateral in which a security interest may be perfected by filing in the United States and its political subdivisions, territories and possessions, and no further or subsequent filing, refiling, recording, rerecording, registration or reregistration is necessary in any such jurisdiction, except as provided under applicable law with respect to the filing of continuation statements and except for such actions as are necessary to perfect the Collateral Agent's first priority security interest with respect to any Collateral (or registration or application for registration thereof) acquired or developed after the date hereof.

SECTION 3.04. Validity of Security Interests. This Agreement is effective to create in favor of the Collateral Agent, for the ratable benefit of the Secured Parties, a legal, valid and enforceable security interest in the Collateral, and, when financing statements in appropriate form are filed in the offices specified on Schedule VI hereto and this Agreement is filed in the United States Patent and Trademark Office and the United States Copyright Office, this Agreement will constitute a duly perfected Lien on, and security interest in, all right, title and interest of the Grantors in such Collateral and, to the extent contemplated therein and subject to § 9-315(c) of the UCC, the proceeds thereof, in each case prior and superior in right to any other person (it being understood that subsequent recordings in the United States Patent and Trademark Office and the United States Copyright Office may be necessary to perfect a lien on registered trademarks, trademark applications and copyrights acquired or developed by the Grantors after the date hereof), other than with respect to the rights of persons pursuant to Liens

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expressly permitted by the Credit Agreement or hereby and any liens or licenses listed on Schedule V attached hereto).

SECTION 3.05. <u>Information Regarding Names and Locations</u>. Each Grantor has disclosed in writing to the Collateral Agent on Schedule IV attached hereto any material trade names used to identify it in its business or in the ownership of its properties during the past five years.

SECTION 3.06. Absence of Other Liens. The Collateral is owned by the Grantors free and clear of any Lien of any nature whatsoever (except for Liens expressly permitted by the Credit Agreement or hereby and any liens or licenses listed on Schedule V attached hereto). Other than as contemplated hereby and by the other Loan Documents, and except as permitted therein, the Grantors have not in respect of the collateral filed (a) any financing statement or analogous document under the Uniform Commercial Code, (b) any collateral assignment in which any Grantor assigns the Collateral or any security agreement or any similar instrument covering any Collateral with the United States Patent and Trademark Office, the United States Copyright Office or any similar office in any other country or political subdivision thereof or (c) any collateral assignment in which any Grantor assigns the Collateral or any security agreement or similar instrument covering any Collateral with any foreign governmental, municipal or other office.

ARTICLE IV

Covenants

SECTION 4.01. Covenants Regarding Patent, Trademark and Copyright Collateral. (a) Each Grantor (either itself or through licensees) will, for each Patent, not do any act, or omit to do any act, whereby any Patent that is material to the conduct of the Grantors' businesses, taken as a whole, may become invalidated or dedicated to the public, and shall continue to mark, to the extent consistent with past practices and good business judgment, any products covered by a material Patent with the relevant patent number as necessary and sufficient to establish and preserve such Grantor's material rights under applicable patent laws.

(b) Each Grantor (either itself or through its licensees or its sublicensees) will, for each Trademark material to the conduct of the Grantors' businesses, taken as a whole, to the extent consistent with past practices and good business judgment, (i) maintain such Trademark in full force free from any material claim of abandonment or invalidity for nonuse, (ii) maintain the quality of products and services offered under such Trademark to the extent that the failure to do so would result in a Material Adverse Effect, (iii) display such Trademark with notice of federal or foreign registration to the extent necessary and sufficient to establish and preserve such Grantor's material rights under applicable law and (iv) not knowingly use or knowingly permit the use of such Trademark in violation of any material third-party rights.

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- (c) Each Grantor (either itself or through licensees) will, for each work covered by a material Copyright, to the extent consistent with past practices and good business judgment, continue to publish, reproduce, display, adopt and distribute the work with appropriate copyright notice as necessary and sufficient to establish and preserve such Grantor's material rights under applicable copyright laws.
- (d) Each Grantor shall notify the Collateral Agent immediately if it knows or has reason to know that any Patent, Trademark or Copyright material to the conduct of the Grantors' businesses, taken as a whole, may become abandoned, lost or dedicated to the public, or of any adverse determination or development (including the institution of, or any such determination or development in, any proceeding in the United States Patent and Trademark Office, United States Copyright Office or any court or similar office of any country) regarding such Grantor's ownership of any such Patent, Trademark or Copyright, its right to register the same, or to keep and maintain the same.
- (e) In no event shall any Grantor, either itself or through any agent, employee, licensee or designee, file an application for any Patent, Trademark or Copyright (or for the registration of any Trademark or Copyright) with the United States Patent and Trademark Office, United States Copyright Office or any office or agency in any political subdivision of the United States or in any other country or any political subdivision thereof, unless it promptly informs the Collateral Agent, and, upon request of the Collateral Agent, executes and delivers any and all agreements, instruments, documents and papers as the Collateral Agent may reasonably request to evidence (and, in the case of applications for Trademarks with the United States Patent and Trademark Office, perfect) the Collateral Agent's security interest in such Patent, Trademark or Copyright of such Grantor and the goodwill and general intangibles of such Grantor relating thereto or represented thereby, and such Grantor hereby appoints the Collateral Agent as its attorney-in-fact to execute and file such writings for the foregoing purposes, all acts of such attorney being hereby ratified and confirmed; such power, being coupled with an interest, is irrevocable until the Obligations are paid in full.
- (f) Each Grantor will take all necessary steps that are consistent with the practice in any proceeding before the United States Patent and Trademark Office, United States Copyright Office or any office or agency in any political subdivision of the United States or in any other country or any political subdivision thereof, to maintain and pursue each material application (and to obtain the relevant grant or registration) relating to the Patents, Trademarks and/or Copyrights which are material to the Grantors' businesses, taken as a whole, to maintain each issued Patent and each registration of the Trademarks and Copyrights that is material to the conduct of the Grantors' businesses, taken as a whole, including timely filings of applications for renewal, affidavits of use, affidavits of incontestability and payment of maintenance fees, and, if consistent with good business judgment, to initiate opposition, interference and cancelation proceedings against third parties.
- (g) In the event that any Collateral consisting of a Patent, Trademark or Copyright material to the conduct of the Grantors' businesses, taken as a whole, is believed by the Grantor that has created the Security Interest in such Collateral pursuant

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hereto to have been infringed, misappropriated or diluted by a third party in any material respect, such Grantor shall notify the Collateral Agent promptly after it learns thereof and shall, if consistent with good business judgment, promptly sue for infringement, misappropriation or dilution and to recover any and all damages for such infringement, misappropriation or dilution, and take such other actions as are appropriate under the circumstances to protect such Collateral.

SECTION 4.02. <u>Protection of Security.</u> Each Grantor shall, at its own cost and expense, take any and all reasonable actions necessary to defend title to the Collateral against all persons, to properly maintain, protect and preserve the Collateral and to defend the Security Interest of the Collateral Agent in the Collateral and the priority thereof against any Lien not permitted under the Credit Agreement or this Agreement, in each case except as otherwise permitted by the Credit Agreement or this Agreement.

SECTION 4.03. Continuing Obligations of the Grantors. Each Grantor shall remain liable to observe and perform all the conditions and obligations to be observed and performed by it under each License, contract, agreement, interest or obligation relating to the Collateral, all in accordance with the terms and conditions thereof, to the extent consistent with good business practice. Without limiting the foregoing, the Collateral Agent shall have no obligation or liability under any License by reason of or arising out of this Agreement or the granting or the assignment to the Collateral Agent of the Security Interest or the receipt by the Collateral Agent of any payment related to any License pursuant hereto, nor shall the Collateral Agent be required or obligated in any manner to perform or fulfill any of the obligations of any Grantor under or pursuant to any License, or to make any payment, or to make any inquiry as to the nature or the sufficiency of any payment received by it or the sufficiency of any performance by any party under any License, or to present or file any claim, or to take any action to collect or enforce any performance or the payment of any amounts that may have been assigned to it or to which it may be entitled at any time or times.

SECTION 4.04. <u>Use and Disposition of Collateral</u>. A Grantor shall not (i) make or permit to be made an assignment, pledge or hypothecation of the Collateral, and shall grant no other security interest in the Collateral (except for Liens expressly permitted by the Credit Agreement or hereby and any liens or licenses listed on Schedule V attached hereto) or (ii) make or permit to be made any transfer of the Collateral, and shall remain at all times in possession thereof, other than transfers to the Collateral Agent pursuant to the provisions hereof; notwithstanding the foregoing, a Grantor may use and dispose of the Collateral in any lawful manner permitted by the provisions of this Agreement, the Credit Agreement or any other Loan Document, unless the Collateral Agent shall, after an Event of Default shall have occurred and during the continuance thereof, notify the Borrower not to sell, convey, lease, assign, transfer or otherwise dispose of any Collateral except with respect to any transfer between the Borrower or a Wholly Owned Subsidiary that is a Grantor and the Borrower or a Wholly Owned Subsidiary that is a Grantor.

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- SECTION 4.05. Locations of Collateral; Place of Business. (a) Each Grantor agrees, at such time or times as the Collateral Agent may reasonably request, promptly to prepare and deliver to the Collateral Agent a duly certified schedule or schedules in form reasonably satisfactory to the Collateral Agent, showing the identity, amount and location (to the extent practicable) of any and all Collateral.
- (b) Each Grantor agrees not to change, or permit to be changed, its jurisdiction of organization or its name or the names used to identify it in its business or in the ownership of its properties unless all filings under the Uniform Commercial Code or under other applicable laws that are required to be made with respect to the Collateral have been made and the Collateral Agent, for the ratable benefit of the Secured Parties, has a valid, legal and perfected first priority security interest in the Collateral, (except for Liens expressly permitted by the Credit Agreement or hereby and any liens or licenses listed on Schedule V attached hereto) or hereby and any liens or licenses listed on Schedule V attached hereto, and prior notice thereof has been given to the Collateral Agent along with copies of all such filings.
- SECTION 4.06. Future Rights. (a) If, before the time that all Obligations shall have been paid in full, no Letters of Credit are outstanding and the Secured Parties no longer have Commitments under the Credit Agreement, any Grantor shall obtain rights to any material asset or item that may be considered Collateral, the provisions of Section 2.01 shall automatically apply thereto and each Grantor shall give to the Collateral Agent prompt notice thereof in writing.
- (b) With respect to any such material asset or item that may be considered Collateral as set forth in paragraph (a) above, each Grantor shall follow the procedures set forth in Section 3.03, as applicable, to ensure that the Collateral Agent's valid first priority security interest therein is perfected (except for Liens expressly permitted by the Credit Agreement or hereby and any liens or licenses listed on Schedule V attached hereto).
- SECTION 4.07. <u>Assignment of Licenses</u>. Upon and during the continuance of an Event of Default and at the reasonable request of the Collateral Agent, each Grantor shall use its reasonable efforts to obtain all requisite consents or approvals by the licensor of each Copyright License, Patent License or Trademark License to effect the assignment of all of the Grantors' rights, title and interest thereunder to the Collateral Agent or its designee.
- SECTION 4.08. Collateral Agent's Liabilities and Expenses;
 Indemnification. (a) Notwithstanding anything to the contrary provided herein, the Collateral Agent assumes no liabilities with respect to any claims regarding each Grantor's ownership (or purported ownership) of, or rights or obligations (or purported rights or obligations) arising from, the Collateral or any use (or actual or alleged misuse), license or sublicense thereof by any Grantor or any licensee of such Grantor, whether arising out of any past, current or future event, circumstance, act or omission or otherwise, or any claim, suit, loss, damage, expense or liability of any kind or nature arising out of or in connection with the Collateral or the production, marketing, delivery,

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sale or provision of goods or services under or in connection with any of the Collateral. As between the Secured Parties and the Grantors, all of such liabilities shall be borne exclusively by the Grantors.

- (b) Each Grantor hereby agrees to pay all expenses of the Collateral Agent and to indemnify the Collateral Agent with respect to any and all losses, claims, damages, liabilities and related expenses in respect of this Agreement or the Collateral, in each case to the extent the Borrower is required to do so pursuant to Section 10.03 of the Credit Agreement.
- (c) Any amounts payable as provided hereunder shall be additional Obligations secured hereby and by the other Security Documents. Without prejudice to the survival of any other agreements contained herein, all indemnification and reimbursement obligations contained herein shall survive the payment in full of the principal and interest under the Credit Agreement, the expiration of the Letters of Credit and the termination of the Commitments or this Agreement.

ARTICLE V

Remedies

SECTION 5.01. Power of Attorney. Upon the occurrence and during the continuance of any Event of Default, subject to prior written notice to the Borrower, the Collateral Agent shall have the right, as the true and lawful attorney-in-fact of the Grantors, with power of substitution for the Grantors and in the Grantors' names, the Collateral Agent's name or otherwise, for the use and benefit of the Secured Parties: (a) upon prior notice from the Collateral Agent, to receive, endorse, assign and/or deliver any and all notes, acceptances, checks, drafts, money orders or other evidences of payment relating to the Collateral or any part thereof; (b) to demand, collect, receive payment of, give receipt for and give discharges and releases of all or any of the Collateral; (c) to sign the name of any Grantor on any invoice relating to any of the Collateral; (d) to commence and prosecute any and all suits, actions or proceedings at law or in equity in any court of competent jurisdiction to collect or otherwise realize on all or any of the Collateral or to enforce any rights in respect of any Collateral; (e) to settle, compromise, compound, adjust or defend any actions, suits or proceedings relating to or pertaining to all or any of the Collateral; (f) to license or, to the extent permitted by any applicable law, sublicense, whether general, special or otherwise, and whether on an exclusive or non-exclusive basis, any of the Collateral throughout the world for such term or terms, on such conditions, and in such manner, as the Collateral Agent shall determine (other than in violation of any then existing licensing arrangements to the extent that waivers or other adequate provision cannot be secured therefor); and (g) generally to use, sell, assign, transfer, pledge, make any agreement with respect to or otherwise deal with all or any of the Collateral, and to do all other acts and things necessary to carry out the purposes of this Agreement, as fully and completely as though the Collateral Agent were the absolute owner of the Collateral for all purposes; provided, however, that except as

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provided for by law or the Uniform Commercial Code as in effect in the State of New York or its equivalent in other jurisdictions, nothing herein contained shall be construed as requiring or obligating the Collateral Agent to make any commitment or to make any inquiry as to the nature or sufficiency of any payment received by the Collateral Agent, or to present or file any claim or notice, or to take any action with respect to the Collateral or any part thereof or the moneys due or to become due in respect thereof or any property covered thereby, and no action taken by the Collateral Agent or omitted to be taken with respect to the Collateral or any part thereof shall give rise to any defense, counterclaim or offset in favor of any Grantor or to any claim or action against the Collateral Agent. It is understood and agreed that the appointment of the Collateral Agent as the attorney-in-fact of the Grantors for the purposes set forth above in this Section 5.01 is coupled with an interest and is irrevocable. The provisions of this Section 5.01 shall in no event relieve the Grantors of any of their obligations hereunder or under the Credit Agreement or any other Loan Document with respect to the Collateral or any part thereof or impose any obligation on the Collateral Agent or the Secured Parties to proceed in any particular manner with respect to the Collateral or any part thereof, or in any way limit the exercise by the Collateral Agent or any Secured Party of any other or further right that it may have on the date of this Agreement or hereafter, whether hereunder or by law or by the Security Agreement, or otherwise.

SECTION 5.02. Other Remedies upon Default. Upon the occurrence and during the continuance of an Event of Default, each Grantor expressly agrees that, subject to prior written notice to the Borrower, the Collateral Agent on demand shall have the right to take any or all of the following actions at the same or different times: with or without legal process and with or without previous notice or demand for performance, to take possession of all tangible manifestations or embodiments of the Collateral and documentation relating thereto and all business records, documents, files, prints and labels with respect to the Collateral, and without liability for trespass to enter any premises where such tangible manifestations or embodiments, business records, documents, files, prints and labels with respect to the Collateral may be located for the purpose of taking possession of or removing such tangible manifestations or embodiments, business records, documents, files, prints and labels with respect to the Collateral, and, generally, to exercise any and all rights afforded to a secured party under the Uniform Commercial Code or other law applicable to any part of the Collateral. Subject to and without limiting the generality of the foregoing, each Grantor agrees that the Collateral Agent shall have the right, subject to the mandatory requirements of applicable law, to sell or otherwise dispose of all or any part of the Collateral, at public or private sale or at any broker's board or on any exchange, for cash, upon credit or for future delivery as the Collateral Agent shall deem appropriate. The Collateral Agent shall have the right to assign, transfer and deliver to the purchaser or purchasers thereof the Collateral so sold. Each such purchaser at any such sale shall hold the property sold absolutely, free from any claim or right on the part of any Grantor, and each Grantor hereby waives (to the extent permitted by law) all rights of redemption, stay and appraisal that such Grantor now has or may at any time in the future have under any rule of law or statute now existing or hereafter enacted.

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The Collateral Agent shall give the Grantors at least 10 days' written notice (which each Grantor agrees is reasonable notice within the meaning of Section 9-611 of the Uniform Commercial Code as in effect in the State of New York or its equivalent in other jurisdictions) of the Collateral Agent's intention to make any sale of Collateral. Such notice, in the case of a public sale, shall state the time and place for such sale and, in the case of a sale at a broker's board or on an exchange, shall state the board or exchange at which such sale is to be made and the day on which the Collateral, or portion thereof, will first be offered for sale at such board or exchange. Any such public sale shall be held at such time or times within ordinary business hours and at such place or places as the Collateral Agent may fix and state in the notice (if any) of such sale. At any such sale, the Collateral, or portion thereof, to be sold may be sold in one lot as an entirety or in separate parcels, as the Collateral Agent may (in its sole and absolute discretion) determine. The Collateral Agent shall not be obligated to make any sale of any Collateral if it shall determine not to do so, regardless of the fact that notice of sale of such Collateral shall have been given. The Collateral Agent may, without notice or publication, adjourn any public or private sale or cause the same to be adjourned from time to time by announcement at the time and place fixed for sale, and such sale may, without further notice, be made at the time and place to which the same was so adjourned. In case any sale of all or any part of the Collateral is made on credit or for future delivery, the Collateral so sold may be retained by the Collateral Agent until the sale price is paid by the purchaser or purchasers thereof, but the Collateral Agent shall not incur any liability in case any such purchaser or purchasers shall fail to take up and pay for the Collateral so sold and, in case of any such failure, such Collateral may be sold again upon like notice to the Grantors. At any public sale made pursuant to this Section 5.02, the Collateral Agent or any Secured Party may bid for or purchase, free from any right of redemption, stay, valuation or appraisal on the part of any Grantor (all said rights being also hereby waived and released to the extent permitted by law), the Collateral or any part thereof offered for sale and may make payment on account thereof by using any claim then due and payable to the Collateral Agent or any Secured Party from any Grantor as a credit against the purchase price, and the Collateral Agent or any Secured Party may, upon compliance with the terms of sale, hold, retain and dispose of such property without further accountability to such Grantor therefor. As an alternative to exercising the power of sale herein conferred upon it, the Collateral Agent may proceed by a suit or suits at law or in equity to foreclose this Agreement and to sell the Collateral or any portion thereof pursuant to a judgment or decree of a court or courts having competent jurisdiction or pursuant to a proceeding by a court-appointed receiver.

SECTION 5.03. <u>Application of Proceeds of Sale</u>. The proceeds of any sale of Collateral, as well as any Collateral consisting of cash, shall be applied by the Collateral Agent as follows:

First, to the payment of all costs and expenses incurred by the Administrative Agent or the Collateral Agent (in its capacity as such hereunder or under any other Loan Document) in connection with such collection or sale or otherwise in connection with this Agreement or any of the Obligations, including all reasonable court costs and the reasonable fees and expenses of its agents and legal counsel, the repayment of all advances made by the Collateral Agent

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hereunder or under any other Loan Document on behalf of any Grantor and any other costs or expenses incurred in connection with the exercise of any right or remedy hereunder or under any other Loan Document;

Second, to the payment of all amounts of the Obligations owed to the Secured Parties in respect of Loans made by them and outstanding and amounts owing in respect of any LC Disbursement or Letter of Credit or under any Cash Management Arrangement, Commodity Rate Protection Agreement or Interest/Exchange Rate Protection Agreement, pro rata as among the Secured Parties in accordance with the amount of such Obligations owed them;

Third, to the payment and discharge in full of the Obligations (other than those referred to above), pro rata as among the Secured Parties in accordance with the amount of such Obligations owed to them; and

Fourth, after payment in full of all Obligations, to the applicable Grantor, or its successor or assign thereof, or to whomsoever may be lawfully entitled to receive the same or as a court of competent jurisdiction may direct, any Collateral then remaining.

The Collateral Agent shall have absolute discretion as to the time of application of any such proceeds, moneys or balances in accordance with this Agreement. Upon any sale of the Collateral by the Collateral Agent (including pursuant to a power of sale granted by statute or under a judicial proceeding), the receipt of the Collateral Agent or of the officer making the sale shall be a sufficient discharge to the purchaser or purchasers of the Collateral so sold and such purchaser or purchasers shall not be obligated to see to the application of any part of the purchase money paid over to the Collateral Agent or such officer or be answerable in any way for the misapplication thereof.

SECTION 5.04. Grant of License to Use Patent, Trademark and Copyright Collateral. For the purpose of enabling the Collateral Agent to exercise rights and remedies under this Article V at such time as the Collateral Agent shall be lawfully entitled to exercise such rights and remedies, each Grantor hereby grants to the Collateral Agent an irrevocable, non-exclusive license (exercisable without payment of royalty or other compensation to such Grantor) to use, license or sublicense any of the Collateral now owned or hereafter acquired by such Grantor, and wherever the same may be located, and including in such license reasonable access to all media in which any of the licensed items may be recorded or stored. The use of such license by the Collateral Agent shall be exercised, at the option of the Collateral Agent for any purpose appropriate in connection with the exercise of remedies hereunder, only upon the occurrence and during the continuance of an Event of Default; provided that any license, sublicense or other transaction entered into by the Collateral Agent in accordance herewith shall be binding upon such Grantor notwithstanding any subsequent cure of an Event of Default. The Collateral Agent agrees to apply the net proceeds received from any license as provided in Section 5.03.

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ARTICLE VI

Miscellaneous

SECTION 6.01. <u>Notices</u>. Notices and other communications provided for herein shall be given (i) in the case of communications and notices to GrafTech, Global, the Borrower or any Secured Party, as provided in the Credit Agreement and (ii) in the case of communications and notices to any other Grantor, as provided in the Guarantee Agreement.

SECTION 6.02. Successors and Assigns. (a) Whenever in this Agreement any of the parties hereto is referred to, such reference shall be deemed to include the permitted successors and assigns of such party, and the terms "Lender", "Issuing Bank" and "Secured Party" shall include each permitted successor and assignee of any Lender, Issuing Bank or Secured Party permitted under Section 10.04 of the Credit Agreement and all covenants, promises and agreements by or on behalf of the Grantors or the Collateral Agent or that are contained in this Agreement shall bind and inure to the benefit of their respective permitted successors and permitted assigns referred to above.

(b) No Grantor shall assign or delegate any of its rights and duties hereunder.

SECTION 6.03. <u>APPLICABLE LAW.</u> THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, EXCEPT TO THE EXTENT THAT FEDERAL LAW OR LAWS OF ANOTHER STATE OR FOREIGN JURISDICTION MAY APPLY TO PATENTS, TRADEMARKS, COPYRIGHTS, OTHER COLLATERAL OR REMEDIES.

SECTION 6.04. Waivers; Amendment. (a) No failure or delay of the Collateral Agent in exercising any power or right hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any such right or power, or any abandonment or discontinuance of steps to enforce such a right or power, preclude any other right or power. The rights and remedies of the Collateral Agent hereunder and of other Secured Parties under the Loan Documents are cumulative and are not exclusive of any rights or remedies that they would otherwise have. No waiver of any provisions of this Agreement or any other Loan Document or consent to any departure by any Grantor therefrom shall in any event be effective unless the same shall be permitted by paragraph (b) below, and then such waiver or consent shall be effective only in the specific instance and for the purpose for which given. No notice to or demand on any Grantor in any case shall entitle such Grantor to any other or further notice or demand in similar or other circumstances.

(b) Neither this Agreement nor any provision hereof may be waived, amended or modified except pursuant to an agreement or agreements in writing entered into between any Grantor and the Collateral Agent, with the prior written consent of the Required Lenders or without such consent if so provided in the Credit Agreement;

[[NYCORP:2454660v9]]

provided, however, that except as provided herein or in the other Loan Documents, no such agreement shall amend, modify, waive or otherwise affect the rights or duties of the Collateral Agent hereunder without the prior written consent of the Collateral Agent.

SECTION 6.05. Security Interest Absolute. All rights of the Collateral Agent hereunder, the security interests granted hereunder and all obligations of the Grantors hereunder shall be absolute and unconditional.

SECTION 6.06. Survival of Agreement. All covenants, agreements, representations and warranties made by any Grantor herein and in the certificates or other instruments prepared or delivered in connection with or pursuant to this Agreement or any other Loan Document shall be considered to have been relied upon by the Secured Parties and shall survive the making by the Lenders of the Loans, the execution and delivery to the Lenders of the Loan Documents and the issuance by the Issuing Bank of the Letters of Credit, regardless of any investigation made by the Secured Parties or on their behalf, and shall continue in full force and effect so long as the principal of or any accrued interest on any Loan or L/C Disbursement or any fee or any other amount payable under or in respect of this Agreement or any other Loan Document is outstanding and unpaid and so long as the Commitments have not been terminated.

SECTION 6.07. <u>Binding Effect</u>. This Agreement shall become effective as to any Grantor when a counterpart hereof executed on behalf of such Grantor shall have been delivered to the Collateral Agent.

SECTION 6.08. <u>Termination; Release.</u> (a) This Agreement and the security interests granted hereby shall terminate when all the Obligations have been indefeasibly paid in full, the Commitments have been terminated and no Letters of Credit are outstanding.

- (b) Notwithstanding anything herein to the contrary, if all the obligations in respect of any Cash Management Arrangement, Commodity Rate Protection Agreement or Interest/Exchange Rate Protection Agreement, if any, have been secured on a ratable basis with the obligations under a refinancing or replacement of the Credit Agreement, then this Agreement and the security interest created hereunder shall terminate when all the obligations under the Credit Agreement have been fully and indefeasibly paid and when the Secured Parties have no further Commitments under the Credit Agreement and no Letters of Credit are outstanding.
- (c) A Subsidiary Grantor shall automatically be released from its obligations hereunder and the Security Interest in the Collateral of such Subsidiary Grantor shall be automatically released in the event that a portion of the Capital Stock of such Subsidiary Grantor shall be sold, transferred or otherwise disposed of to a person that is not an Affiliate of GrafTech in a transaction permitted pursuant to Section 7.05 of the Credit Agreement that will result in such Subsidiary Grantor ceasing to be a Subsidiary after giving effect to such disposition. Any Collateral granted hereunder shall be released (automatically and without further action on the part of the Collateral Agent) upon the sale, transfer or other disposition of such Collateral to a transferee who is not a

[[NYCORP:2454660v9]]

"Grantor" hereunder, to the extent that such sale, transfer or other disposition is permitted under the Credit Agreement.

(d) In connection with any termination or release pursuant to paragraphs (a), (b) or (c) above, the Collateral Agent shall execute and deliver to each Grantor, at such Grantor's expense, all Uniform Commercial Code termination statements, documents in order to terminate any United States Patent and Trademark Office filings and similar documents that such Grantor shall reasonably request to evidence such termination or release. Any execution and delivery of termination statements or documents pursuant to this Section 6.08 shall be without recourse to or warranty by the Collateral Agent.

SECTION 6.09. WAIVER OF JURY TRIAL. EACH PARTY HERETO HEREBY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY RIGHT IT MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY LITIGATION DIRECTLY OR INDIRECTLY ARISING OUT OF, UNDER OR IN CONNECTION WITH THIS AGREEMENT OR ANY OF THE OTHER LOAN DOCUMENTS. EACH PARTY HERETO (A) CERTIFIES THAT NO REPRESENTATIVE, AGENT OR ATTORNEY OF ANY OTHER PARTY HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT SUCH OTHER PARTY WOULD NOT, IN THE EVENT OF LITIGATION, SEEK TO ENFORCE THE FOREGOING WAIVER AND (B) ACKNOWLEDGES THAT IT AND THE OTHER PARTIES HERETO HAVE BEEN INDUCED TO ENTER INTO THIS AGREEMENT AND THE OTHER LOAN DOCUMENTS, AS APPLICABLE, BY, AMONG OTHER THINGS, THE MUTUAL WAIVERS AND CERTIFICATIONS IN THIS SECTION 6.09.

SECTION 6.10. Severability. In the event any one or more of the provisions contained in this Agreement or in any other Loan Document should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and therein shall not in any way be affected or impaired thereby (it being understood that the invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

SECTION 6.11. <u>Jurisdiction: Consent to Service of Process.</u> (a) Each Grantor hereby irrevocably and unconditionally submits, for itself and its property, to the nonexclusive jurisdiction of any New York State court or Federal court of the United States of America sitting in New York City, and any appellate court from any thereof, in any action or proceeding arising out of or relating to this Agreement or the other Loan Documents, or for recognition or enforcement of any judgment, and each of the parties hereto hereby irrevocably and unconditionally agrees that all claims in respect of any such action or proceeding may be heard and determined in such New York State or, to the extent permitted by law, in such Federal court. Each of the parties hereto agrees that

[[NYCORP:2454660v9]]

a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law. Nothing in this Agreement shall affect any right that any Loan Party or Secured Party may otherwise have to bring any action or proceeding relating to this Agreement or the other Loan Documents against any Grantor or any Secured Party or its properties in the courts of any jurisdiction.

- (b) Each Grantor and each Secured Party hereby irrevocably and unconditionally waives, to the fullest extent it may legally and effectively do so, any objection that it may now or hereafter have to the laying of venue of any suit, action or proceeding arising out of or relating to this Agreement or the other Loan Documents in any New York State or Federal court. Each of the parties hereto hereby irrevocably waives, to the fullest extent permitted by law, the defense of an inconvenient forum to the maintenance of such action or proceeding in any such court.
- (c) Each party to this Agreement irrevocably consents to service of process by mail at the address provided for notices in Section 6.01. Nothing in this Agreement will affect the right of any party to this Agreement to serve process in any other manner permitted by law.
- SECTION 6.12. <u>Counterparts</u>. This Agreement may be executed in two or more counterparts, each of which shall constitute an original, but all of which, when taken together shall constitute but one instrument, and shall become effective as provided in Section 6.07.

SECTION 6.13. <u>Headings</u>. Article and Section headings used herein are for convenience of reference only, are not part of this Agreement and are not to affect the construction of, or to be taken into consideration in interpreting, this Agreement.

SECTION 6.14. Additional Grantors. Pursuant to Section 6.11 of the Credit Agreement (and the requirement thereunder that all actions be taken in order to cause the Collateral and Guarantee Requirement to be satisfied at all times), certain Subsidiaries are required to enter into this Agreement as a Grantor upon the occurrence of certain events. Upon execution and delivery, after the date hereof, by the Collateral Agent and such Subsidiary of an instrument in the form of Annex I, such Subsidiary shall become a Grantor hereunder with the same force and effect as if originally named as a Grantor hereunder. The execution and delivery of any such instrument shall not require the consent of any Grantor hereunder. The rights and obligations of each Grantor hereunder shall remain in full force and effect notwithstanding the addition of any new Grantor as a party to this Agreement.

[[NYCORP:2454660v9]]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

GRAFTECH INTERNATIONAL LTD. GRAFTECH GLOBAL ENTERPRISES INC.

GRAFTECH FINANCE INC.

by

Name: Corrado F. De Gasperis Title: Vice President, Chief

Financial Officer and Chief

Information Officer

EACH OF THE SUBSIDIARY GRANTORS LISTED ON SCHEDULE VII HERETO,

by

Name: Karen G. Narwold Title: Attorney-in-Fact

JPMORGAN CHASE BANK, N.A., as Collateral Agent,

by

Name:

Title:

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

GRAFTECH INTERNATIONAL LTD.
GRAFTECH GLOBAL ENTERPRISES
INC.
GRAFTECH FINANCE INC.

bу

Name: Corrado F. De Gasperis Title: Vice President, Chief

Financial Officer and Chief

Information Officer

Kne J. Narnal d

EACH OF THE SUBSIDIARY
GRANTORS LISTED ON SCHEDULE VII
HERETO,

by

Name: Karen G. Narwold Title: Attorney-in-Fact

JPMORGAN CHASE BANK, N.A., as Collateral Agent,

by

Name:

Title:

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

GRAFTECH INTERNATIONAL INC. GRAFTECH GLOBAL ENTERPRISES INC. GRAFTECH FINANCE INC.

by

Name: Corrado F. De Gasperis Title: Vice President, Chief

Financial Officer and Chief

Information Officer

EACH OF THE SUBSIDIARY
GRANTORS LISTED ON SCHEDULE VII
HERETO,

by

Name: Karen G. Narwold Title: Attorney-in-Fact

JPMORGAN CHASE BANK, N.A., as Collateral Agent,

by

Name:

Title:

JOHN C. RIOSTAND VICE PRESIDE:

UCAR CARBON COMPANY INC. U.S. Granted Patent List

Patent Grant Filing
Country Number Date Status

Title: METHOD FOR PRODUCING LOW SULFUR PREMIUM COKE FROM HIGH SULFUR DECANT OILS 5167796 01-Dec-1992 22-May-1989 GRANTED

US 4729689 08-Mar-1988 13-Dec-1984 GRANTED Title: ELECTRODE MEMBER AND PROCESS FOR THE PRODUCTION THEREOF

Title: OXIDATION RETARDED GRAPHITE OR CARBON ELECTRODE AND METHOD FOR PRODUCING THE ELECTRODE 4726995 23-Feb-1988 13-Nov-1985 GRANTED

US 5413738 09-May-1995 22-Oct-1985 GRANTED
Title: CARBON-CARBON COMPOSITES CONTAINING POORLY GRAPHITIZING
PITCH AS A BINDER AND/OR IMPREGNANT HAVING A REDUCED
COEFFICIENT OF THERMAL EXPANSION AND IMPROVED FLEXURAL

US 5688155 18-Nov-1997 24-Jan-1995 GRANTED Title: CARBON-CARBON COMPOSITES CONTAINING POORLY GRAPHITIZING PITCH AS A BINDER AND/OR IMPREGNANT HAVING A REDUCED COEFFICIENT OF THERMAL EXPANSION AND IMPROVED FLEXURAL STRENGTH

SCHEDULE I TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

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TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

UCAR CARBON COMPANY INC.

U.S. Granted Patent List

SUS	Country
4875979	Patent Number
24-Oct-1989	Grant Date
07-Mar-1988	Filing Date
GRAN	Status

Title: TREATMENT OF PETROLEUM COKES TO INHIBIT COKE PUFFING

Title: CARBON-CARBON COMPOSITES CONTAINING POORLY GRAPHITIZING STRENGTH COEFFICIENT OF THERMAL EXPANSION AND IMPROVED FLEXURAL PITCH AS A BINDER AND/OR IMPREGNANT HAVING A REDUCED 5607770 04-Mar-1997 26-May-1995 GRANTED

Title: PROCESS FOR PRODUCING HIGH DENSITY CARBON AND GRAPHITE ARTICLES 11-Jul-1989 03-May-1988 GRANTED

Title: ELECTRODE JOINT 4725161 16-Feb-1988 05-Sep-1986 GRANTED

Title: HIGH COKING VALUE BINDER SYSTEM 4844740 04-Jul-1989 14-Apr-1987 GRANTED

Title: INTERCALATION OF GRAPHITE 4895713 23-Jan-1990 16-Mar-1989 GRANTED

Title: JOINT FOR CARBON ELECTRODES 4813805 21-Mar-1989 05-May-1988 GRANTED

PATENT

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UCAR CARBON COMPANY INC. **U.S. Granted Patent List**

Country Number 5019426 **Patent** Grant 28-May-1991 23-Nov-1988 GRANTED Filing Status

Title: TOPICAL TREATMENT FOR SEALING CARBON AND GRAPHITE SURFACES

Title: TREATMENT OF PETROLEUM COKES TO INHIBIT COKE PUFFING 5110359 05-May-1992 10-Dec-1990 GRANTED

Title: TREATMENT OF PETROLEUM COKES TO INHIBIT COKE PUFFING 5118287 02-Jun-1992 05-Sep-1991 GRANTED

Title: METHOD FOR TREATING A GRAPHITE OR CARBON BODY TO FORM A PROTECTIVE COATING US -1 5143749 01-Sep-1992 01-Jul-1991 GRANTED

Title: HIGH STRENGTH CARBONACEOUS CEMENT 5002981 26-Mar-1991

07-Dec-1988 GRANTED

Title: METHOD OF ON-LINE MONITORING OF AN ELECTRIC ARC FURNACE AND 5099438 24-Mar-1992 28-Aug-1989 GRANTED

METHOD OF CONTROL

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

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UCAR CARBON COMPANY INC. **U.S. Granted Patent List**

Title: APPARATUS FOR TREATMENT OF PETROLEUM COKES WITH A PUFFING INHIBITOR IN A ROTARY CALCINER Country Client 5478442 Number **Patent** 26-Dec-1995 Date Grant 15-Feb-1995 GRANTED

Title: CONDUCTIVE EXPANDABLE CARBONACEOUS PASTE MATERIAL 5167868 01-Dec-1992 21-Feb-1991 GRANTED

Title: IMPROVEMENT IN ARC FURNACE REGULATOR PERFORMANCE 5115447 19-May-1992 10-Jan-1991 GRANTED

Title: A GLASSY CARBON COATED GRAPHITE COMPONENT FOR USE IN THE PRODUCTION OF SILICON CRYSTAL GROWTH 5476679 19-Dec-1995 04-May-1995 GRANTED

Title: ROOM TEMPERATURE SETTING CARBONACEOUS CEMENT WITH INCREASED ELECTRICAL CONDUCTIVITY AND FLEXURAL STRENGTH 5280063 18-Jan-1994 17-Apr-1992 GRANTED

Title: ROOM TEMPERATURE SETTING CARBONACEOUS CEMENT WITH INCREASED ELECTRICAL CONDUCTIVITY AND FLEXURAL STRENGTH 5373051 13-Dec-1994 12-Oct-1993 GRANTED

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

REEL: 015878 FRAME: 0484

PATENT

S

UCAR CARBON COMPANY INC. **U.S. Granted Patent List**

Country Client	
Number	Patent
Date	Grant
Date	Filing
Status	

Title: ROOM TEMPERATURE SETTING CARBONACEOUS CEMENT WITH INCREASED ELECTRICAL CONDUCTIVITY AND FLEXURAL STRENGTH 5550176 27-Aug-1996 23-Mar-1995 GRANTED

Title: SELF CENTERING ELECTRODE JOINT 5336015 09-Aug-1994 25-Nov-1992 GRANTED

Title: FASTENING ELEMENT FOR SECURING ELECTRODE JOINTS 5415755 16-May-1995 17-Nov-1993 GRANTED

Title: CONTINUOUS METHOD FOR INCREASING THE Q.I. CONCENTRATION OF LIQUID TAR WHILE CONCURRENTLY PRODUCING A Q.I. FREE TAR 5534133 09-Jul-1996 17-Nov-1994 Granted

Title: PRE-HEATING FURNACE FOR BAKED AMORPHOUS CARBON BODIES 5751759 12-May-1998 31-May-1995 Granted

US 5631919 20-May-1997 21-Nov-1995 Granted Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON **ELECTRODE BODIES**

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT **SCHEDULE I**

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UCAR CARBON COMPANY INC. U.S. Granted Patent List

Country	
Client	
Patent Number	
Grant Date	
Filing Date	
Status	

US 5843298 01-Dec-1998 27-Sep-1996 Granted Title: PRODUCTION OF SOLIDS-FREE COAL TAR PITCH

US 6395220 28-May-2002 02-Nov-1999 Granted Title: CARBON FIBER BINDER PITCH

US 6803108 B2 12-Oct-2004 11-Feb-2002 Granted Title: CARBON FIBER BINDER PITCH

US 6214158 10-Apr-2001 26-Feb-1999 Granted Title: HIGH TEMPERATURE CARBONACEOUS CEMENT

US 6378836 30-Apr-2002 12-Oct-1999 Granted **Title:** LAY-UP MOLD

US -1 6808155 26-Oct-2004 22-Mar-2002 Granted **Title:** LAY-UP MOLD

US 6,627,062 30-Sep-2003 05-Oct-2001 Granted **Title:** Graphite Cathode for the Electrolysis of Aluminium

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

701/LETAJ/211905.2

UCAR CARBON COMPANY INC. **U.S. Granted Patent List**

Country Client 4773980 Number **Patent** 27-Sep-1988 Grant Date 22-Oct-1987 GRANTED

Title: PROCESS AND APPARATUS FOR SEALING CATHODIC BARS IN A

PRESTRESSED CONDITION (US)

Title: PROTECTIVE COATING FOR THE CARRIER BARS OF PREBAKED ANODES AND THE EMERGING PART OF SAID ANODES (US) 4787965 29-Nov-1988 06-Nov-1987 GRANTED

Title: PROTECTIVE COATINGS FOR THE CARRIER BARS OF PRE-BAKED ANODES AND THE EMERGING PART OF THE ANODES (US) 4946502 07-Aug-1990 25-Oct-1989 GRANTED

Title: A PIN CONNECTING CARBON ELECTRODES AND PROCESS THEREFOR 6280663 28-Aug-2001 25-Feb-2000 Granted

Title: A PIN CONNECTING CARBON ELECTRODES AND PROCESS THEREFOR US -1 GRER 6440563 27-Aug-2002 18-Apr-2001 Granted

Title: THREADED PIN FOR CARBON ELECTRODES 6500022 31-Dec-2002 30-Mar-2001 Granted

Title: DIGITAL ELECTRODE OBSERVATION 6804582 12-Oct-2004 25-Sep-2000

Granted

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

PATENT REEL: 015878 FRAME: 0487

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UCAR CARBON COMPANY INC. **U.S. Granted Patent List**

Country Client Grant Filing Number Date Date

Status

6549557 15-Apr-2003 18-May-2001 Granted

Title: AC ARC FURNACE WITH AUXILIARY ELECTROMAGNETIC COIL SYSTEM FOR CONTROL OF ARC DEFLECTION

Title: Improved Induction Furnace for High Temperature Operation 6724803 20-Apr-2004 04-Apr-2002 Granted

US 6,699,427 02-Mar-2004 26-Jul-2002 Granted Title: MANUFACTURE OF CARBON/CARBON COMPOSITES BY HOT PRESSING

Title: ISOTROPIC PITCH-BASED MATERIALS FOR THERMAL INSULATION 6800364 05-Oct-2004 28-Jun-2002 Granted

TOTAL GRANTED = 48

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT **SCHEDULE I**

REEL: 015878 FRAME: 0488

PATENT

UCAR INTERNATIONAL TRADING INC. U.S. Granted Patent List

None

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

UCAR CARBON TECHNOLOGY LLC **U.S. Granted Patent List**

None

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

GRAPHITE ELECTRODE NETWORK LLC **U.S. Granted Patent List**

None

TO INTELLECTUAL PROPERTY

SECURITY AGREEMENT SCHEDULE I

None

UCAR CARBIDE GRAFITO INC. **U.S. Granted Patent List**

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

None

UCAR HOLDINGS V INC.
U.S. Granted Patent List

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

CT01/LETAJ/211905.2

14

UCAR CARBON COMPANY INC. U.S. Pending Application List

Country Application Number Filing Status

Title: CARBON FIBER BINDER PITCH

 \mathbf{S} 10/914726 09-Aug-2004 Pending

10/832098

26-Apr-2004

Pending

Title: DIGITAL ELECTRODE OBSERVATION

Title: ELECTRODE INSPECTION SYSTEM 10/076946 14-Feb-2002 Pending

Title: PITCH PLUG FOR CARBON ELECTRODE JOINT ASSEMBLY

09/821990

30-Mar-2001

Title: SUGAR ADDITIVE BLEND USEFUL AS A BINDER OR IMPREGNANT FOR 09/967734 28-Sep-2001 Published

CARBON PRODUCTS

Title: SUGAR ADDITIVE BLEND USEFUL AS A BINDER OR IMPREGNANT FOR 10/185058 28-Jun-2002 Published

CARBON PRODUCTS

 \mathbf{S} 10/013072 10-Dec-2001 Pending

Title: BATCH PROCESS FOR MAKING HIGH FLASH POINT PITCH

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

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UCAR CARBON COMPANY INC. **U.S. Pending Application List**

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country Application Number Filing Date

Status

10/792097 03-Mar-2004 Pending

Title: Improved Induction Furnace for High Temperature Operation

Title: Improved High Temperature Insulator 10/272817 17-Oct-2002 **Published**

US 10/760,946 20-Jan-2004 Pending
Title: MANUFACTURE OF CARBON/CARBON COMPOSITES BY HOT PRESSING 10/760,946

Title: ISOTROPIC PITCH-BASED MATERIALS FOR THERMAL INSULATION 10/865,294 10-Jun-2004 Pending

 \mathbf{S} 10/379077 04-Mar-2003 **Published**

Title: Process of Making Carbon Electrodes

10/649359 27-Aug-2003 **Published**

Title: Process of Making Carbon Electrodes

PATENT

CT01/LETAJ/211905.2

16

UCAR CARBON COMPANY INC. **U.S. Pending Application List**

Country Client 10/720841 Application Number 24-Nov-2003 Filing Date Published Status

Title: Manufacture of Carbon/Carbon Composites by Hot Pressing

10/372349 24-Feb-2003 Published

Title: Manufacture of Carbon Composites by Hot Pressing

10/720833 24-Nov-2003 Pending

Title: Manufacture of Carbon Composites by Hot Pressing

10/999192 29-Nov-2004 Pending

Title: Manufacture of Carbon Composites by Hot Pressing

10/760947 20-Jan-2004 Pending

Title: End Face Seal for Graphite Electrodes

Title: Graphite Threads Resistant to Disassembly and Method of Making the Same 10/802,621 17-Mar-2004 Pending

SD10/830618 23-Apr-2004 Pending

Title: Male-Female Electrode Joint

US 10/975607 28-Oct-2004 Pending

Title: Male-Female Electrode Joint

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT **SCHEDULE I**

CT01/LETAJ/211905.2

UCAR CARBON COMPANY INC. U.S. Pending Application List

Application Filing
Country Client Number Date Status

03-Jun-2004

Pending

US 10/860,378

Title: Electrode Joint Locking System

US 10/860,382 03-Jun-2004 Pending Title: Locking Ring for Graphite Electrodes

US 29-Dec-2004 Pending

Title: Extended Length Graphite Electrode

US 10/970352 21-Oct-2004 Pending Title: High Strength Monolithic Carbon Foam

US GRER 10/999,374 30-Nov-2004 Pending

Title: Electric Arc Furnace Monitoring System and Method

TOTAL PENDING = 26

SCHEDULE I TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

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UCAR INTERNATIONAL TRADING INC. U.S. Pending Application List

None.

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

SCHEDULE I

UCAR CARBON TECHNOLOGY LLC U.S. Pending Application List

None.

SCHEDULE I
TO INTELLECTUAL PROPERTY
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GRAPHITE ELECTRODE NETWORK LLC U.S. Pending Application List

None.

TO INTELLECTUAL PROPERTY SCHEDULE I

SECURITY AGREEMENT

UNION CARBIDE GRAFITO INC. U.S. Pending Application List

None.

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

UCAR HOLDINGS V INC.
U.S. Pending Application List

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Monday, January 10, 2005 **Country List - Argentina**

Division Status Application Filing **Patent Issue** Number/Date Publication

Case

Number

017054

CAER

Granted

Country AR Argentina 326661 24-Nov-199 251086

Title: SELF CENTERING ELECTRODE JOINT

24-Nov-2013

Expiration

16-Sep-1997

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List - Australia

Division	
Status	
•	Application
(Filing
	Patent
	Issue
Number/Date	Publication
Date	Expiration

CAER Country AU Australia GRANTED 51932/93 Title: SELF CENTERING ELECTRODE JOINT

017054

Case Number

Sub

24-Nov-199 663839

19-Oct-1995

24-Nov-2013

SCHEDULE I
TO INTELLECTUAL PROPERTY

SECURITY AGREEMENT

Country List- Belgium

017413	017345	Case Number
		Sub
GRER	GRER	Division
Granted Title: AF	Granted 96303960 Title: PRE-HEATIN CARBON BO	Status
Granted 96308309.2 08-Nov-199 0775679 0 Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON ELECTRODE BODIES	Ountry BE Belgium Granted 96303960.7 31-May-199 0746178 13- Title: PRE-HEATING FURNACE FOR BAKED AMORPHOUS CARBON BODIES	Application
08-Nov-199 0775679 LENGTHWISE GRAPHIT VELECTRODE BODIES	31-May-199 0746178 NACE FOR BAKED AM	Filing
0775679 GRAPHITIZA BODIES	0746178 NKED AMORI	Patent
07-Mar-2001 ГІОN	13-Feb-2002 'HOUS	Issue
		Publication Number/Date
08-Nov-2016	31-May-2016	Expiration Date

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - Brazil

017413	017345	017198	017054	016259	015715	Case Number
						Sub
GRER	GRER	GRER	CAER	GRER	GRER	Division
Granted Title: AP	Granted Title: PR	Granted Title: CC	Granted Title: SE	Granted Title: MI	Granted Title: TR	Status
Granted PI9605639-8 20-Nov-199 PI9605639-8 2' Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON ELECTRODE BODIES	Title: PRE-HEATING FURNACE FOR BAKED AMORPHOUS CARBON BODIES	Granted P19601166-1 Title: CONTINUOUS METHOD FOR INCREASING THE CONCENTRATION OF LIQUID TAR WHILE CONCINERATION OF LIQUID TAR WHILE	Granted PI9304811-4 24-Nov-199 PI93 Title: SELF CENTERING ELECTRODE JOINT	Granted PI9004217-4 27-Aug-199 PI9004217-4 Tide: METHOD OF ON-LINE MONITORING OF AN ELE ARC FURNACE AND METHOD OF CONTROL	Granted P18903713.8 26-Jul-1989 P18903713.8 Title: TREATMENT OF PETROLEUM COKES TO INHIBI COKE PUFFING	Application
20-Nov-199 PI9605639-8 ENGTHWISE GRAPHITIZA ELECTRODE BODIES	30-May-199 PI9602535-2 NACE FOR BAKED AMOR	28-Mar-199 PI9601166-1 HOD FOR INCREASING TH DF LIQUID TAR WHILE	24-Nov-199 PI9304811-4 LECTRODE JOINT	27-Aug-199 PI9004217-4 NE MONITORING OF AN E D METHOD OF CONTROL	26-Jul-1989 PI8903713.8 TROLEUM COKES TO INF	Filing
PI9605639-8 RAPHITIZATION SODIES	PI9602535-2 KED AMORPH	_	PI9304811-4)INT	PI9004217-4 NG OF AN ELE CONTROL	PI8903713.8 KES TO INHIBI	Patent
27-May-2001 ON	03-Oct-2000 OUS	17-Aug-2004 Q.I.	25-Jul-2000	03-Nov-1999 CTRIC	29-Dec-1998 [T	Issue
			22-Feb-2000		04-Aug-1998	Publication Number/Date
20-Nov-2016	30-May-2016	28-Mar-2016	24-Nov-2013	27-Aug-2010	26-Jul-2009	Expiration Date

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List-Canada

015962	015715	015656	014852	014783	Case Number
		÷		<u>-</u>	Sub
GRER	GRER	GRER	GRER	GRER	Division
GRANTED 2035983 Title: HIGH STRE	GRANTED Title: TRI COI	GRANTEI Tide: TC	GRANTED Tide: OXI ELF	Granted Title: EL	Status
GRANTED 2035983 08-Feb-199 2035983 Title: HIGH STRENGTH CARBONACEOUS CEMENT	1322184 Title: TREATMENT OF PETROLEUM COKES TO INHIBI COKE PUFFING	GRANTED 2003653.2 22-Nov-198 2003653 09-Title: TOPICAL TREATMENT FOR SEALING CARBON AND GRAPHITE SURFACES	GRANTED Tide: OXIDATION RETARDED GRAPHITE OR CARBON ELECTRODE AND METHOD FOR PRODUCING THE FIECTRODE	Granted 538222 28-May-198 12 Title: ELECTRODE JOINT THREAD FORM	Application
08-Feb-199 2035983 ARBONACEOUS CEMI	TROLEUM CO	22-Nov-198 2003653 NT FOR SEALING CA ES	DED GRAPHII IETHOD FOR I	28-May-198 1297145 THREAD FORM	Filing
2035983 JS CEMENT	1322184 KES TO INHIB	2003653 ING CARBON	1287862 CE OR CARBON PRODUCING T	1297145 M	Patent
17-Sep-1996	14-Sep-1993 IT	09-Jul-1996 AND	20-Aug-1991 V HE	10-Mar-1992	Issue
					Publication Number/Date
08-Feb-2011	14-Sep-2010	22-Nov-2009	20-Aug-2008	28-May-2007	Expiration Date

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

SCHEDULE I

Country List-Canada

017413	017345	017054	016560	Case Number
				Sub
GRER	GRER	CAER	GRER	Division
Granted Title: Al	Granted Title: PF	GRANTE Title: SI	Granted Title: IN	Status
Granted 2190680 19-Nov-199 2190680 0: Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON ELECTRODE BODIES	Granted 2177750 30-May-199 2177750 14- Title: PRE-HEATING FURNACE FOR BAKED AMORPHOUS CARBON BODIES	GRANTED 2109909 24-Nov-199 2109 Title: SELF CENTERING ELECTRODE JOINT	Granted 2059062 09-Jan-1992 2059062 Title: IMPROVEMENT IN ARC FURNACE REGULATOR PERFORMANCE	Application
19-Nov-199 2190680 ENGTHWISE GRAPHIT ELECTRODE BODIES	30-May-199 2177750 NACE FOR BAKED AM	24-Nov-199 2109909 3LECTRODE JOINT	09-Jan-1992 2059062 ARC FURNACE REGUI	Filing I
2190680 RAPHITIZATIC ODIES	2177750 CED AMORPHO	109909 INT	2059062 REGULATOR	Patent
02-May-2001)N	14-Sep-1999)US	30-Jul-1996	09-May-2000	Issue
				Publication Number/Date
19-Nov-2016	30-May-2016	24-Nov-2013	09-Jan-2012	Expiration Date

TO INTELLECTUAL PROPERTY **SCHEDULE I**

SECURITY AGREEMENT

Country List - China (Peoples Republic)

Country CN China (Peoples Republic)

Case Number

Sub

Division

Status

Application

017054

CAER Granted 93120594.8 24-Nov-199 93129584.8

Title: SELF CENTERING ELECTRODE JOINT

Filing **Patent**

Issue

Number/Date **Publication**

Expiration Date

24-Nov-2013

24-Dec-1999

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UCAR CARBON COMPANY INC. Non-U.S. Patent Registration

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - Czech Republic

	GRER	Division	
CC	Granted	Division Status	
COKE PUFFING	Granted PV4524/89	Country C7 Czech Remublic	Application
KOLEUM C	27-Jul-1989 283759		Filing
ONES TO INFID	283759		Patent
31 1	15-Apr-1998		Issue
		Number/Date	Publication
	27-Jul-2009	Date	Expiration

Case Number

Sub

015715

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - Germany

016513		016468	015962	015715		Case Number
						Sub
CASP	Ş	GRER	GRER	GRER	•	Division
GRANTED 92102709.0 Title: CONDUCTIVE EXF	Title: APPARATUS FOR COKES WITH A PUCALCINER	Title: HIGH STRENGTH (GRANTED 91203318.0	Title: TREATMENT OF P COKE PUFFING GRANTED 91301049.2	GRANTED 89307474.0	Country DE Germany	Application Status
GRANTED 92102709.0 19-Feb-199 0500061 Title: CONDUCTIVE EXPANDABLE CARBONACEOUS MATERIAL	Title: APPARATUS FOR TREATMENT OF PETROLEUM COKES WITH A PUFFING INHIBITOR IN A ROTA CALCINER	Title: HIGH STRENGTH CARBONACEOUS CEMENT TRANTED 91203318.0 16-Dec-199 0491442	Title: TREATMENT OF PETROLEUM COKES TO INHIBI COKE PUFFING 3RANTED 91301049.2 08-Feb-199 0498097	22-Jul-1989 0410050		Filing Patent
26-Oct-1994 PASTE	π	01-Jun-1994	IT 05-Jul-1995	18-Nov-1993		Issue
						Publication Number/Date
19-Feb-2012		16-Dec-2011	08-Feb-2011	22-Jul-2009		Expiration Date

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List-Germany

017198	017054	016901	016901	016560	Case Number
		Ļ			Sub
GRER	CAER	CASP	CASP	GRER	Division
Granted 95308207.0 Title: CONTINUOUS MET CONCENTRATION OF CONCURRENTLY P	CONDUCTIVITY AND FLEXURAL STR GRANTED 69314749.0-08 19-Nov-199 5992 Title: SELF CENTERING ELECTRODE JOINT	CONDUCTIVITY AN GRANTED P4345359.7 Title: ROOM TEMPERATU	GRANTEDP4312571.9 Title: ROOM TEMPERATU	GRANTED 92200056.7 Title: IMPROVEMENT IN	Application Status
Granted 95308207.0 16-Nov-199 69511045.4 Title: CONTINUOUS METHOD FOR INCREASING THE CONCENTRATION OF LIQUID TAR WHILE CONCURRENTLY PRODUCING A Q.I. FREE TAR	CONDUCTIVITY AND FLEXURAL STRENGTH TED 69314749.0-08 19-Nov-199 599211 SELF CENTERING ELECTRODE JOINT	CONDUCTIVITY AND FLEXURAL STRENGTH 3RANTED P4345359.7 22-Dec-199 4345359.7 Title: ROOM TEMPERATURE SETTING CARBONACEO CEMENT WITH INCREASED ELECTRICAL	GRANTED P4312571.9 Title: ROOM TEMPERATURE SETTING CARBONACEO CEMENT WITH INCREASED ELECTRICAL	GRANTED 92200056.7 09-Jan-1992 69201573.6 Title: IMPROVEMENT IN ARC FURNACE REGULATOR PERFORMANCE	Filing Patent
06-Aug-1999 Q.I.	22-Oct-1997	23-Dec-1997 iUS	30-Dec-1997)US	08-Mar-1995	Issue
					Publication Number/Date
16-Nov-2015	19-Nov-2013	22-Dec-2015	17-Apr-2013	09-Jan-2012	Expiration Date

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - Germany

017413	017345	Case Number
		Sub
GRER	GRER	Division
Granted Title: AF (L'	Granted Title: PR CA	Status
Granted 69611971.4-08 08-Nov-199 69611971 0 Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON ELECTRODE BODIES	Granted 96303960.7 31-May-199 0746178 13- Title: PRE-HEATING FURNACE FOR BAKED AMORPHOUS CARBON BODIES	Application
08-Nov-199 ENGTHWISE ELECTRODI	31-May-199 0746178 NACE FOR BAKED AM	Filing
69611971 GRAPHITIZATI E BODIES	9 0746178 AKED AMORPH	Patent
07-Mar-2001 ION	13-Feb-2002 69619160 [OUS 11-Jul-200	Issue
	69619160 11-Jul-2002	Publication Number/Date
08-Nov-2016	31-May-2016	Expiration Date

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List - Egypt

Division Status Application Filing Patent Issue **Publication** Number/Date Expiration Date

Case

Sub

Number

017413

GRER

Granted Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON ELECTRODE BODIES

20-Nov-2011

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - ES - Spain

017345	017198	017054	016468	016259	015962	015715	013920	Case Number
							-2	Sub
GRER	GRER	CAER	GRER	GRER	GRER	GRER	GRER	Division
CONCENTRATION OF LIQUID TAK WHILE CONCURRENTLY PRODUCING A Q.I. FREE TAR Granted 96303960.7 31-May-199 0746178 13- Title: PRE-HEATING FURNACE FOR BAKED AMORPHOUS CARBON BODIES	Granted 95308207.0 16-Nov-199 ES2133680T3 Title: CONTINUOUS METHOD FOR INCREASING THE	CALCINER GRANTED 93118639.9 19-Nov-199 ES21 Title: SELF CENTERING ELECTRODE JOINT	GRANTED 91203318.0 16-Dec-199 0491442 0 Title: APPARATUS FOR TREATMENT OF PETROLEUM COKES WITH A PUFFING INHIBITOR IN A ROTARY	GRANTED 90116235.4 24-Aug-199 2091781 T3 Title: METHOD OF ON-LINE MONITORING OF AN ELEGATION OF CONTROL	GRANTED 91301049.2 08-Feb-199 2074222 Title: HIGH STRENGTH CARBONACEOUS CEMENT	GRANTED 89307474.0 22-Jul-1989 2050242 Title: TREATMENT OF PETROLEUM COKES TO INHIBIT COKE PUFFING	GRANTED 549483 24 Title: CARBONACEOUS ARTICLES HAVING OXIDATION PROHIBITIVE COATINGS THEREON	Application Status
RODUCING A Q.I. FRE 31-May-199 0746178 NACE FOR BAKED AN	16-Nov-199 HOD FOR INC	19-Nov-199 ELECTRODE JO	16-Dec-199 0491442 REATMENT OF PETRO FFING INHIBITOR IN A	24-Aug-199 2091781 T3 NE MONITORING OF AN D METHOD OF CONTROL	08-Feb-199 ARBONACEO	22-Jul-1989 2050242 ETROLEUM COKES TO	ARTICLES HAY	Filing
K WHILE Q.I. FREE TAR 0746178 KED AMORPH		19-Nov-199 ES2108190T3 ECTRODE JOINT	0491442 F PETROLEUM FOR IN A ROTA	2091781 T3 ING OF AN ELE CONTROL	2074222 DUS CEMENT	2050242 DKES TO INHIB	549483 VING OXIDATI ON	Patent
13-Feb-2002 OUS	28-Jul-1999 Q.I.	22-Oct-1997	01-Jun-1994 [.RY	25-Sep-1996 CTRIC	05-Jul-1995	18-Nov-1993 :IT	24-Sep-1986 ON	Issue
								Publication Number/Date
31-May-2016	16-Nov-2015	19-Nov-2013	16-Dec-2011	24-Aug-2010	08-Feb-2011	22-Jul-2009	24-Sep-2006	Expiration Date

SCHEDULE I
TO INTELLECTUAL PROPERTY

SECURITY AGREEMENT

Country List - ES - Spain

	030024		017413	Case Number
				Sub
	GRER		GRER	Division
Title: CARRON FIRER RINDER PITCH	Granted	Title: AF	Granted	Status
	Granted 200002546	Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON ELECTRODE BODIES	Granted 96308309.2	Application
	23-Oct-200 2180394	ELECTRODE	08-Nov-199 2156984	Filing
	2180394	GRAPHITIZA' BODIES	2156984	Patent
	31-May-2004	TION	07-Mar-2001	Issue
				Publication Number/Date
	23-Oct-2020		08-Nov-2016	Expiration Date

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - France

016513	016259	015962	015104	014783	Case Number
			۲		Sub
CASP	GRER	GRER	GRSP	GRER	Division
GRANTED 92102709.0 Title: CONDUCTIVE EXP. MATERIAL	Granted 90116235.4 Title: METHOD OF ON-LI ARC FURNACE ANI	GRANTED 91301049.2 Title: HIGH STRENGTH C	GRANTED 89107849.5 29-Ap Title: PROCESS FOR PRODUCING AND GRAPHITE ARTICLES	Country FR France GRANTED 86303707.3 15-May-198 02 Title: ELECTRODE JOINT THREAD FORM	Application Status
GRANTED 92102709.0 19-Feb-199 0500061 Title: CONDUCTIVE EXPANDABLE CARBONACEOUS MATERIAL	Granted 90116235.4 24-Aug-199 0415280 Title: METHOD OF ON-LINE MONITORING OF AN ELE ARC FURNACE AND METHOD OF CONTROL	GRANTED 91301049.2 08-Feb-199 0498097 Title: HIGH STRENGTH CARBONACEOUS CEMENT	GRANTED 89107849.5 29-Apr-198 0340697 15-I Title: PROCESS FOR PRODUCING HIGH DENSITY CARBON AND GRAPHITE ARTICLES	15-May-198 0202128 THREAD FORM	Filing Patent
26-Oct-1994 PASTE	25-Sep-1996 0415280 ECTRIC 25-Sep-1996	05-Jul-1995	15-Dec-1993 RBON	12-Feb-1992	Issue Publication Number/Date
19-Feb-2012	24-Aug-2010	08-Feb-2011	29-Apr-2009	15-May-2006	Expiration Date

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

SCHEDULE I

Country List - France

017413	017345	017170	017054	016560	Case Number
					Sub
GRER	GRER	OR EX	CAER	GRER	Division
Granted 96308309.2 Title: APPARATUS FOR LI (LWG) OF CARBON	Granted 96303960.7 Title: PRE-HEATING FURN CARBON BODIES	Title: CONTINUOUS METI CONCENTRATION (CONCURRENTLY PI	GRANTED 93118639.9 19-Nov-199 5992 Title: SELF CENTERING ELECTRODE JOINT Granted 95308207.0 16-Nov-199 0712	GRANTED 92200056.7 Title: IMPROVEMENT IN A PERFORMANCE	Application Status
Granted 96308309.2 08-Nov-199 0775679 0' Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON ELECTRODE BODIES	Granted 96303960.7 31-May-199 0746178 13- Title: PRE-HEATING FURNACE FOR BAKED AMORPHOUS CARBON BODIES	G THE Q E E TAR	931 II	0 JLATOR	Filing Patent
7-Mar-2001	13-Feb-2002 US	20-Jui-1777 Q.I.	22-Oct-1997	08-Mar-1995	Issue
0775679 29-Oct-1997					Publication Number/Date
08-Nov-2016	31-May-2016	C107-A0M-01	19-Nov-2013	09-Jan-2012	Expiration Date

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - Great Britain

017413	016513	015962	015715	015104	Case Number
				Ļ	Sub
GRER	CASP	GRER	GRER	GRSP	Division
Granted 96308309.2 08-Nov-199 0775679 0 Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION	GRANTED 92102709.0 19-Feb-199 0500061 Title: CONDUCTIVE EXPANDABLE CARBONACEOUS MATERIAL	GRANTED 91301049.2 08-Feb-199 0498097 Title: HIGH STRENGTH CARBONACEOUS CEMENT	GRANTED 89307474.0 22-Jul-1989 0410050 Title: TREATMENT OF PETROLEUM COKES TO INHIBI COKE PUFFING	GRANTED 89107849.5 29-Apr-198 0340697 15-I Title: PROCESS FOR PRODUCING HIGH DENSITY CARBON AND GRAPHITE ARTICLES	Application Status
08-Nov-199 0775679 ENGTHWISE GRAPHIT	19-Feb-199 0500061 NDABLE CARBONAC	08-Feb-199 0498097 ARBONACEOUS CEM	22-Jul-1989 0410050 TROLEUM COKES TO	29-Apr-198 0340697 DUCING HIGH DENSIT TICLES	Filing F
775679 RAPHITIZATIC	-	498097 S CEMENT	410050 SES TO INHIBI)340697 DENSITY CAR!	Patent
07-Mar-2001)N	26-Oct-1994 PASTE	05-Jul-1995	18-Nov-1993 T	15-Dec-1993 BON	Issue
					Publication Number/Date
08-Nov-2016	19-Feb-2012	08-Feb-2011	22-Jul-2009	29-Apr-2009	Expiration Date

PATENT REEL: 015878 FRAME: 0519

(LWG) OF CARBON ELECTRODE BODIES

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List-Italy

016513	016259	015962	015656	015656	015104	014783	Case Number
			<u>.</u>		÷		Sub
CASP	GRER	GRER	GRER	GRER	GRSP	GRER	Division
GRANTED 92102709.0 Title: CONDUCTIVE EXP. MATERIAL	Granted 90116235.4 Title: METHOD OF ON-LI ARC FURNACE AN	GRANTED 91301049.2 Title: HIGH STRENGTH C	GRANTED 89312144.2 2 Title: TOPICAL TREATMENT GRAPHITE SURFACES	GRANTED 88305478.5 Title: TOPICAL TREATMENT GRAPHITE SURFACES	GRANTED 89107849.5 Title: PROCESS FOR PRODUCING AND GRAPHITE ARTICLES	Country IT Italy GRANTED 86303707.3 15-May-198 02 Title: ELECTRODE JOINT THREAD FORM	Application Status
GRANTED 92102709.0 19-Feb-199 0500061 Title: CONDUCTIVE EXPANDABLE CARBONACEOUS MATERIAL	Granted 90116235.4 24-Aug-199 0415280 Title: METHOD OF ON-LINE MONITORING OF AN ELEGANCE AND METHOD OF CONTROL	GRANTED 91301049.2 08-Feb-199 0498097 Title: HIGH STRENGTH CARBONACEOUS CEMENT	GRANTED 89312144.2 22-Nov-198 0370799 17-1 Title: TOPICAL TREATMENT FOR SEALING CARBON AND GRAPHITE SURFACES	GRANTED 88305478.5 15-Jun-1988 0296757 01- Title: TOPICAL TREATMENT FOR SEALING CARBON AND GRAPHITE SURFACES	GRANTED 89107849.5 29-Apr-198 0340697 15-I Title: PROCESS FOR PRODUCING HIGH DENSITY CARBON AND GRAPHITE ARTICLES	15-May-198 0202128 THREAD FORM	Filing Patent
26-Oct-1994 PASTE	25-Sep-1996 ECTRIC	05-Jul-1995	17-Mar-1993 AND	01-Dec-1993 AND	15-Dec-1993 RBON	12-Feb-1992	Issue Publication Number/Date
19-Feb-2012	24-Aug-2010	08-Feb-2011	22-Nov-2009	15-Jun-2008	29-Apr-2009	15-May-2006	1 Expiration ate Date

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT **SCHEDULE I**

GRANTED 92200056.7 Title: IMPROVEMENT IN ARC FURNACE REGULATOR 09-Jan-1992 0494720

PERFORMANCE

016560

GRER

017054

CAER

GRANTED 93118639.9 Title: SELF CENTERING ELECTRODE JOINT 19-Nov-199 27669/BE/97

08-Mar-1995

09-Jan-2012

19-Nov-2013

01-Oct-1997

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - Italy

017413	017345	017198	Case Number
			Sub
GRER	GRER	GRER	Division
Granted Title: AI (L'	Granted Title: PR	Granted Title: CC	Status
Granted 96308309.2 Title: APPARATUS FOR L (LWG) OF CARBON	Granted 49082BE/2002 31-May-199 0746178 13- Title: PRE-HEATING FURNACE FOR BAKED AMORPHOUS CARBON BODIES	Granted 95308207.0 16-Nov-199 0712921 Title: CONTINUOUS METHOD FOR INCREASING THE CONCENTRATION OF LIQUID TAR WHILE CONCURRENTLY PRODUCING A Q.I. FREE TAR	Application
Granted 96308309.2 08-Nov-199 0775679 07-Mar-2001 Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON ELECTRODE BODIES	31-May-199 (NACE FOR BAI	16-Nov-199 0712921 HOD FOR INCREASING DF LIQUID TAR WHIL. RODUCING A Q.I. FRE	Filing
	0746178 KED AMORPH		Patent
	13-Feb-2002 OUS	28-Jul-1999 Q.I.	Issue
			Publication Number/Date
08-Nov-2016	31-May-2016	16-Nov-2015	Expiration Date

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - Japan

Case Number	Sub	Division	Application Status	Filing Patent	Issue	Publication Number/Date	Expiration Date
015104	Ľ	GRSP	Country JP Japan GRANTED 113514/89 02-May-198 2505880 02-4 Title: PROCESS FOR PRODUCING HIGH DENSITY CARBON AND GRAPHITE ARTICLES	02-May-198 2505880 DUCING HIGH DENSITY NTICLES	02-Apr-1996 CARBON	12-Jun-1996	02-May-2009
015715		GRER	Granted 191243/89 24-Jul-1989 1981115 Title: TREATMENT OF PETROLEUM COKES TO INHIBI COKE PUFFING	24-Jul-1989 1981115 ETROLEUM COKES TO IN	25-Oct-1995 [T	5890/1995 25-Jan-1995	24-Jul-2009
015962		GRER	Granted 104008/91 08-Feb-199 2760910 Title: HIGH STRENGTH CARBONACEOUS CEMENT	08-Feb-199 2760910 ARBONACEOUS CEMEN	20-Mar-1998 T	04-Jun-1998	08-Feb-2011
016901		CASP	Granted 087247/93 14-Apr-199 2908172 Title: ROOM TEMPERATURE SETTING CARBONACEO CEMENT WITH INCREASED ELECTRICAL CONDUCTIVITY AND FLEXURAL STRENGTH	087247/93 14-Apr-199 2908172 ROOM TEMPERATURE SETTING CARBONACI CEMENT WITH INCREASED ELECTRICAL CONDUCTIVITY AND FLEXURAL STRENGTH	02-Apr-1999 2908172 CEOUS 21-Jun-1	2908172 21-Jun-1999	14-Apr-2013
017198		GRER	Granted 025672/96 13-Feb-199 2935822 Title: CONTINUOUS METHOD FOR INCREASING THE CONCENTRATION OF LIQUID TAR WHILE CONCURRENTLY PRODUCING A Q.I. FREE TAR	1 025672/96 13-Feb-199 2935822 CONTINUOUS METHOD FOR INCREASING THE CONCENTRATION OF LIQUID TAR WHILE CONCURRENTLY PRODUCING A Q.I. FREE TAR	04-Jun-1999 2935822 HE Q.I. 16-Aug-	2935822 16-Aug-1999	13-Feb-2016

TO INTELLECTUAL PROPERTY **SCHEDULE I**

SECURITY AGREEMENT

Country List - South Korea

	017413	Case Number
		Sub
Title: APPARA' (LWG) OI	Country KR Korea, South GRER Granted 55535/96	Appli Division Status
TUS FOR I	ea, South 5/96	Application
Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON ELECTRODE BODIES	20-Nov-199 286958	Filing
	286958	Patent
TION	18-Jan-2001	Issue
		Publication Number/Date
	20-Nov-2016	Expiration Date

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - Mexico

Case Sub Number	Division	Application Status	Filing Patent	Issue	Publication Number/Date	Expiration Date
014783	GRER	GRANTED 2506 15-May-198 16 Title: ELECTRODE JOINT THREAD FORM	15-May-198 168315 THREAD FORM	18-May-1993		15-May-2006
015715	GRER	GRANTED Title: TREATMENT OF PE COKE PUFFING	GRANTED 24-Jul-1989 170984 Title: TREATMENT OF PETROLEUM COKES TO INHIBIT COKE PUFFING	22-Sep-1993 BIT		24-Jul-2009
016259	GRER	GRANTED 14825 Title: METHOD OF ON-LII ARC FURNACE ANI	GRANTED 14825 27-Aug-199 173154 Title: METHOD OF ON-LINE MONITORING OF AN ELEGATION ARC FURNACE AND METHOD OF CONTROL	27-Sep-1995 ECTRIC		27-Aug-2010
016560	GRER	GRANTED 9200092 Title: IMPROVEMENT IN , PERFORMANCE	GRANTED 9200092 09-Jan-1992 180375 Title: IMPROVEMENT IN ARC FURNACE REGULATOR PERFORMANCE	11-Dec-1995 R		09-Jan-2012
017413	GRER	Granted 965697 Title: APPARATUS FOR LI	Granted 965697 19-Nov-199 196794 0: Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION	02-Jun-2000 TON		19-Nov-2016

(LWG) OF CARBON ELECTRODE BODIES

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List - Norway

Division	
Status	
1	Application
	Filing
	Patent
	Issue
Number/Date	Publication
Date	Expiration

Country NO Norway Granted 93/4255

Granted

CAER

017054

Case Number

Sub

Title: SELF CENTERING ELECTRODE JOINT

24-Nov-199 306440

24-Nov-1993

24-Nov-2013

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - Poland

	017413	017054		015715	Case Sub Number
	•			0	
	GRER	CAER		GRER	Division
Title: APPARATUS FOR I	Granted P317091	GRANTED P301186 24-Nov-199 1722 Title: SELF CENTERING ELECTRODE JOINT	Title: TREATMENT OF PI COKE PUFFING	GRANTED	Application Status
Granted P317091 20-Nov-199 186570 08-Jul-2003 Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON ELECTRODE BODIES	20-Nov-199 186570	24-Nov-199 172238 ELECTRODE JOINT	Title: TREATMENT OF PETROLEUM COKES TO INHIBI'COKE PUFFING	24-Jul-1989 163084	Filing Patent
	08-Jul-2003	08-Jan-1997	SIT	08-Sep-1994	Issue
					Publication Number/Date
	20-Nov-2016	24-Nov-2013		24-Jul-2009	Expiration Date

48

UCAR CARBON COMPANY INC. Non-U.S. Patent Registration

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - Romania

Division
Status
Application
Filing
Patent
Issue
Publication Number/Date
Expiration Date

Case Number

Sub

015715

GRER

GRANTED

16-Aug-198 106118

29-Jan-1993

Title: TREATMENT OF PETROLEUM COKES TO INHIBIT COKE PUFFING

16-Aug-2009

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List - Russia

017413	017345	017054	015715	Case Number
				Sub
GRER	GRER	CAER	GRER	Division
Granted 96122394 Title: APPARATUS FOR I (LWG) OF CARBON	Granted 96110403 Title: PRE-HEATING FUR CARBON BODIES	Granted 93052366.0 24-Nov-199 2129 Title: SELF CENTERING ELECTRODE JOINT	GRANTED 4614772 Tide: TREATMENT OF PI COKE PUFFING	Application Status
Granted 96122394 19-Nov-199 2129340 20-Apr-1999 Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON ELECTRODE BODIES	Granted 96110403 30-May-199 2142607 25- Tide: PRE-HEATING FURNACE FOR BAKED AMORPHOUS CARBON BODIES	24-Nov-199 2129341 ELECTRODE JOINT	GRANTED 4614772 24-Jul-1989 2081152 Tide: TREATMENT OF PETROLEUM COKES TO INHIBIT COKE PUFFING	Filing Patent
20-Apr-1999 TION	25-Jun-1999 PHOUS	20-Apr-1999	10-Jun-1997 IBIT	Issue
				Publication Number/Date
19-Nov-2016	30-May-2016	24-Nov-2013	24-Jul-2009	Expiration Date

SCHEDULE I

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

Country List - Sweden

Application Filing **Patent** Issue Publication Expiration Date

Case Number

Sub

Division

Status

016513

CASP

Number/Date

19-Feb-2012

GRANTED 92102709.0 Title: CONDUCTIVE EXPANDABLE CARBONACEOUS PASTE 19-Feb-199 0500061 26-Oct-1994

MATERIAL

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List - Taiwan

SubApplicationFilingPatentIssuePublicationExpirationGRERGranted8610010507-Jan-1997NI09915501-Dec-199834653807-Jan-2017Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION01-Dec-199801-Dec-199801-Dec-1998(LWG) OF CARBON ELECTRODE BODIESGRERGranted9012344724-Sep-200NI18187713-Nov-200353863223-Sep-2021Title: DIGITAL ELECTRODE OBSERVATION21-Jun-2003	P2003	017413	Case Number
Application Filing Patent Issue Publication Status Granted 86100105 07-Jan-1997 NI099155 01-Dec-1998 346538 Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION 01-Dec-1998 (LWG) OF CARBON ELECTRODE BODIES Granted 90123447 24-Sep-200 NI181877 13-Nov-2003 538632 Title: DIGITAL ELECTRODE OBSERVATION 21-Jun-2003			Sub
Application Filing Patent Issue Publication Mumber/Date d 86100105 07-Jan-1997 NI099155 01-Dec-1998 346538 APPARATUS FOR LENGTHWISE GRAPHITIZATION 01-Dec-1998 (LWG) OF CARBON ELECTRODE BODIES d 90123447 24-Sep-200 NI181877 13-Nov-2003 538632 DIGITAL ELECTRODE OBSERVATION	GRER	GRER	
n Filing Patent Issue Publication Number/Date 07-Jan-1997 NI099155 01-Dec-1998 346538 FOR LENGTHWISE GRAPHITIZATION 01-Dec-1998 RBON ELECTRODE BODIES 24-Sep-200 NI181877 13-Nov-2003 538632 CTRODE OBSERVATION 21-Jun-2003	Granted Title: D	Granted Title: A	Status
Publication Number/Date 1-Dec-1998 346538 01-Dec-1998 3-Nov-2003 538632 21-Jun-2003	90123447 IGITAL ELECTRO	86100105 PPARATUS FOR I JWG) OF CARBON	Application
Publication Number/Date 1-Dec-1998 346538 01-Dec-1998 3-Nov-2003 538632 21-Jun-2003	24-Sep-200 DE OBSERVA	07-Jan-1997 ENGTHWISE : ELECTRODE	Filing
Publication Number/Date 1-Dec-1998 346538 01-Dec-1998 3-Nov-2003 538632 21-Jun-2003	NI181877 TION	NI099155 GRAPHITIZATI BODIES	Patent
r/Date -1998 -2003	13-Nov-2003	01-Dec-1998 [ON	Issue
Expiration Date 07-Jan-2017 23-Sep-2021	538632 21-Jun-2003	346538 01-Dec-1998	Publication Number/Date
	23-Sep-2021	07-Jan-2017	Expiration Date

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UCAR CARBON COMPANY INC. Non-U.S. Patent Registration

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - Ukraine

Division
Status
Application
Filing
Patent
Issue
Publication Number/Date
Expiration Date

017054

CAER

Granted

93003756

25-Nov-199 27762

16-Oct-2000

Title: SELF CENTERING ELECTRODE JOINT

Case Number

Sub

25-Nov-2013

SCHEDULE I
TO INTELLECTUAL PROPERTY

SECURITY AGREEMENT

Country List - Venezuela

017054	Case Number
	Sub
FJM	Attorney Division
CAER	Division
Granted 1798/93 Title: SELF CENTI	Status
Granted 1798/93 24-Nov-199 5656 Title: SELF CENTERING ELECTRODE JOINT	Application
24-Nov-199 56568 ELECTRODE JOINT	Filing
) 56568 JOINT	Patent
08-May-199	Issue
8	Publication Number/Date
24-Nov-2013	Expiration Date

SCHEDULE I TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

Country List-South Africa

P2003	P2001	030006	017413	017198	017054	015715	Case Number	
							Out	e F
GRER	GRER	GRER	GRER	GRER	CAER	GRER	Division	
Granted 2002/4128 23-May-200 2002/4128 Title: DIGITAL ELECTRODE OBSERVATION	Granted 2002/6508 20-Feb-200 2002/6508 Title: A PIN CONNECTING CARBON ELECTRODES ANI PROCESS THEREFOR	Granted 978432 18-Sep-199 97/8432 Title: PRODUCTION OF SOLIDS-FREE COAL TAR PITCI	CONCURRENTLY FROD CO. 2010 CO.	GRANTED 962599 01-Apr-199 96/2599 31 Title: CONTINUOUS METHOD FOR INCREASING THE Q.I. CONCENTRATION OF LIQUID TAR WHILE CONCENTRATION OF LIQUID TAR WHILE	Granted 93/8797 24-Nov-199 93/8797 Title: SELF CENTERING ELECTRODE JOINT	GRANTED 89/5627 24-Jul-1989 89/5027 Title: TREATMENT OF PETROLEUM COKES TO INHIBIT COKE PUFFING	Status	Application Filing Patent
79-Oct-2005		24-Jun-1998 Ή	27-Aug-1997 ON	31-Dec-1996 Q.I.	30-Jun-1994		31-Oct-1990	Issue
U	, +-	~	7					Publication Number/Date
•	20-180-2024 23-May-2022	10-3ep-2017	20-Nov-2010	01-Apr-2016		24-Nov-2013	24-Jul-2009	Expiration Date

TOTAL REGISTERED = 102

54

UCAR INTERNATIONAL TRADING INC. Non-U.S. Patent Registration

None.

TO INTELLECTUAL PROPERTY

SECURITY AGREEMENT SCHEDULE I

56

UCAR CARBON TECHNOLOGY LLC Non-U.S. Patent Registration

None.

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

SCHEDULE I

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GRAPHITE ELECTRODE NETWORK LLC Non-U.S. Patent Registration

None.

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

UNION CARBIDE GRAFITO INC. Non-U.S. Patent Registration

None.

TO INTELLECTUAL PROPERTY **SCHEDULE I**

SECURITY AGREEMENT

UCAR HOLDINGS V INC. Non-U.S. Patent Registration

None.

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List - Australia

Application Filing

Publication Number/Date

Case Number

Division

Status

P2001

GRER

Published 2001241596 20-Feb-2001

Title: A PIN CONNECTING CARBON ELECTRODES AND

28-Jan-2004

PROCESS THEREFOR

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List - Bolivia

Application

Case Number

Sub

Division

Status

017054

CAER

PENDING 19930315

Title: SELF-CENTERING ELECTRODE JOINT

25-Nov-1993

Publication Number/Date

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List - Brazil

030006 GRER PI9711561-4 25-May-1999

Title: PRODUCTION OF SOLIDS-FREE COAL TAR PITCH

Application

Case Number

Sub

Division

Status

Number/Date Publication

GRER GRER Pending Pending PI0108546-8 Title: A PIN CONNECTING CARBON ELECTRODES AND PROCESS THEREFOR PI0208511-9 20-Feb-2001 29-March-2002

Title: DIGITAL ELECTRODE OBSERVATION PI0107268-4 21-Sep-2001

Title: THREADED PIN FOR CARBON ELECTRODES

Pending Title: ELECTRODE INSPECTION SYSTEM PI0207265-3 15-Feb-2002

GRSP Pending PI0308931-2 03-Apr-2003

Title: Improved Induction Furnace for High Temperature Operation

P2015

P2005

GRER

P2003

GRER

P2002

P2001

P2020

CASP

Pending 27-Jun-2003
Title: ISOTROPIC PITCH-BASED MATERIALS FOR THERMAL INSULATION

Title: Improved Induction Furnace for High Temperature Operation

03-Apr-2003

P2015

GRSP

UCAR CARBON COMPANY INC. Non-U.S. Patent Applications

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List- Canada

P2003	P2002	P2001	030025	Case Sub Number
GRER	GRER	GRER	GRER	ıb Division
Þ	æ	R	ኞ	sion
Pending 2392788 Title: DIGITAL EL	Pending Title: TH	Pending 2401625 Title: A PIN CONN PROCESS TI	Pending 2343553 Title: HIGH TEMP	Status
Pending 2392788 21-Sep-2001 Title: DIGITAL ELECTRODE OBSERVATION	Pending 2442752 29-Mar-2002 Title: THREADED PIN FOR CARBON ELECTRODES	Pending 2401625 20-Feb-2001 Title: A PIN CONNECTING CARBON ELECTRODES AND PROCESS THEREFOR	Pending 2343553 05-Apr-2001 Title: HIGH TEMPERATURE CARBONACEOUS CEMENT	Application
21-Sep-2001 DE OBSERVA	29-Mar-2002 CARBON EL	20-Feb-2001 CARBON EI	05-Apr-2001 \E CARBONA	Filing
TION	ECTRODES	ECTRODES AND	CEOUS CEMENT	Patent
		J	7	Issue

SCHEDULE I
TO INTELLECTUAL PROPERTY

SECURITY AGREEMENT

Country List – China (Peoples Republic)

Application **Publication**

Case

Sub

Number

Division

Status

GRER Published 01804116.7 21-Sep-2001

Title: DIGITAL ELECTRODE OBSERVATION

Pending 03-Dec-2002

Title: HIGH FLASH POINT PITCH BASED IMPREGNANT FOR CARBON AND GRAPHITE AND METHOD

Pending 03-Dec-2002

Title: BATCH PROCESS FOR MAKING HIGH FLASH POINT

PITCH

03-Apr-2003

P2015

GRSP

P2011

GRSP

P2009

GRSP

P2003

Title: Improved Induction Furnace for High Temperature Operation

PATENT REEL: 015878 FRAME: 0544

Number/Date

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT **SCHEDULE I**

Country List - Czech Republic

Application

Status

Division

GRER Country CZ Czech Republic Pending PV2000-4062 01-Nov-2000

030024

Case Number

Sub

P2009

GRSP

Title: CARBON FIBER BINDER PITCH

Pending Title: HIGH FLASH POINT PITCH BASED IMPREGNANT FOR PV 2004-797 03-Dec-2002

CARBON AND GRAPHITE AND METHOD

Title: BATCH PROCESS FOR MAKING HIGH FLASH POINT PITCH

P2011

GRSP

PV 2004-796

03-Dec-2002

65

66

UCAR CARBON COMPANY INC. Non-U.S. Patent Applications

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List - Germany

Status **Application**

Case

Sub

Number

Division

Filing

Patent

Issue

Country DE Germany

Published 10053916.5

Title: CARBON FIBER BINDER PITCH

GRER

030024

31-Oct-2000

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - Dominican Republic

Filing Patent Issue Publication

Expiration

PENDING 325159 08-Sep-1993
Title: SELF CENTERING ELECTRODE JOINT

017054

CAER

Case

Sub

Application

P2020

P2015

P2011

P2010

GRSP

P2009

P2005

P2003

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UCAR CARBON COMPANY INC. Non-U.S. Patent Applications

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

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030025	Case St Number
P	Sub
Published 01108865.5 09-Apr-2001	Application Status
)9-Apr-2001 124943	tion Filing
434	
	Publication

HIGH TEMPERATURE CARBONACEOUS CEMENT 16-Oct-2002

P2001

GRER Published 01912856.0 Title: A PIN CONNECTING CARBON ELECTRODES AND 20-Feb-2001 04-Dec-2002 1261549

PROCESS THEREFOR

P2002 GRER Title: THREADED PIN FOR CARBON ELECTRODES 02725455.6 29-Mar-2002

Published 1973371.6 Title: DIGITAL ELECTRODE OBSERVATION 21-Sep-2001 1327352 16-Jul-2003

GRER Pending Title: ELECTRODE INSPECTION SYSTEM 02706294.2 15-Feb-2002

GRSP Pending Title: HIGH FLASH POINT PITCH BASED IMPREGNANT FOR CARBON AND GRAPHITE AND METHOD 02784688.0 03-Dec-2002

Pending 02800359.8 26-Sep-2002

GRSP Pending Title: SUGAR ADDITIVE BLEND USEFUL AS A BINDER OR IMPREGNANT FOR CARBON PRODUCTS 02789947.5 03-Dec-2002

Title: BATCH PROCESS FOR MAKING HIGH FLASH POINT PITCH

GRSP Title: Improved Induction Furnace for High Temperature Operation 03718211.0 03-Apr-2003

CASP Pending Title: ISOTROPIC PITCH-BASED MATERIALS FOR THERMAL INSULATION 27-Jun-2003

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT **SCHEDULE I**

Country List - Hong Kong

Application

Attorney Division Status

Case Number

Sub

030006

FJM

GRER

Country HK Hong Kong Pending 00102055.8

05-Apr-2000

Pending 00102055.8 VILLE COAL TAR PITCH Title: PRODUCTION OF SOLIDS-FREE COAL TAR PITCH

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List - Indonesia

Attorney Division Status Application Filing

PENDING P-003978 Title: TREATMENT OF PETROLEUM COKES TO INHIBIT 29-Jul-1992

015715

FJM

GRER

Case Number

Sub

COKE PUFFING

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List - India

Application

Division Status

Case Number

Sub

017413

GRER

2540/DEL/1996 19-Nov-1996

Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON ELECTRODE BODIES

P2015

GRSP

Pending
U3-Apr-2003
Title: Improved Induction Furnace for High Temperature Operation 03-Apr-2003

71

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List -Japan

Application Filing

Division Status Case

Sub

Number

515739/98 24-Sep-1997

Pending Title: PRODUCTION OF SOLIDS-FREE COAL TAR PITCH

GRER Pending 2000-329007 27-Oct-2000

Title: CARBON FIBER BINDER PITCH

Pending 2001-110053 09-Apr-2001

030025

GRER

030024

030006

GRER

Title: HIGH TEMPERATURE CARBONACEOUS CEMENT

Pending Title: ELECTRODE INSPECTION SYSTEM 15-Feb-2002

Pending 03-Apr-2003

P2015

GRSP

P2005

GRER

Title: Improved Induction Furnace for High Temperature Operation

Country List - South Korea

Status Application

Case Number

Sub

Division

Filing

Published 2002-7011123 20-Feb-2001

Title: A PIN CONNECTING CARBON ELECTRODES AND

PROCESS THEREFOR

P2005

GRER

Pending

2003-7010798

16-Aug-2002

Title: ELECTRODE INSPECTION SYSTEM

P2001

GRER

2002-92371

Number/Date **Publication**

11-Dec-2002

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SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - Mexico

P2020	P2015	P2005	P2003	P2002	P2001	017345	Case Number
							Sub
CASP	GRSP	GRER	GRER	GRER	GRER	GRER	Division
Pending 27-Jun-2003 Title: ISOTROPIC PITCH-BASED MATERIALS FOR THERMAL INSULATION	Pending 2004/009660 01-Oct-2003 Title: Improved Induction Furnace for High Temperature Operation	Pending a/2003/007308 15-Aug-2002 Title: ELECTRODE INSPECTION SYSTEM	Published 2002/005280 21-Sep-2001 Title: DIGITAL ELECTRODE OBSERVATION 20-Oct-2003	Pending 2003/008919 29-March-2002 Title: THREADED PIN FOR CARBON ELECTRODES	Published 2002/008271 20-Feb-2001 Title: A PIN CONNECTING CARBON ELECTRODES AND PROCESS THEREFOR	Published 962055 30-May-199 Title: PRE-HEATING FURNACE FOR BAKED AMORPHOUS CARBON BODIES	Application Status
			005280		01-Jan-2004	1996/00205 01-Mar-2003	Publication Number/Date

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List - Malaysia

Application

Division Status

Number

017345

Case

Sub

GRER Country MY Malaysia **PENDING PI96002065** 29-May-1996

Title: PRE-HEATING FURNACE FOR BAKED AMORPHOUS

CARBON BODIES

Pending PI96004796 19-Nov-1996

017413

GRER

Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON ELECTRODE BODIES

PATENT REEL: 015878 FRAME: 0555

Number/Date **Publication**

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List - Russia

Application Filing
Status

Publication Number/Date

03-Apr-2003

Title: Improved Induction Furnace for High Temperature Operation

P2015

JRC FS

GRSP

Pending

Case Number

Attorney Division

Sub

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List - Saudi Arabia

Application

Case Number

Sub

Division

Status

017413

GRER

Title: APPARATUS FOR LENGTHWISE GRAPHITIZATION (LWG) OF CARBON ELECTRODE BODIES

08-Nov-1996

Filing

Number/Date **Publication**

77

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

Country List - Taiwan

Sub Division Status Application Filing **Patent** Issue Number/Date Publication

GRSP Pending 91121842 24-Sep-2002

Title: SUGAR ADDITIVE BLEND USEFUL AS A BINDER OR

IMPREGNANT FOR CARBON PRODUCTS

Pending

Title: Manufacture of Carbon Composites by Hot Pressing

01-Dec-2003

P2028

P2025

GRSP

92133672

P2010

Case Number

GRER Title: End Face Seal for Graphite Electrodes 21-Dec-2004

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Country List-PCT (Patent Cooperation Treaty)

P2028	P2025	P2022	P2022	P2017	P2015		Case Number
	-2	-2	<u>.</u>				Sub
							Attorney Division
GRER	GRSP	GRER	GRER	GRSP	GRSP	C	Division
Pending Title: En	Pending Title: Ma	Pending Title: Pro	Pending Title: Pro	Pending Title: Im	Published Title: Im	ountry W	Status
Pending Title: End Face Seal for Graphite Electrodes	US03/37856 inufacture of Carbo	Pending US03/27155 27-Aug-2003 Title: Process of Making Carbon Electrodes	Pending US03/07618 12-Mar-2003 Title: Process of Making Carbon Electrodes	Pending US03/32754 15-Oct-2003 Title: Improved High Temperature Insulator	Published US03/10416 Title: Improved Induction F	Country WO Patent Cooperation Treaty	Application
22-Dec-2004 aphite Electrodes	Pending US03/37856 25-Nov-2003 Title: Manufacture of Carbon Composites by Hot Pressing	27-Aug-2003 arbon Electrodes	12-Mar-2003 arbon Electrodes	15-Oct-2003 berature Insulator	Published US03/10416 03-Apr-2003 Title: Improved Induction Furnace for High Temperature Operation	ation Treaty	Filing
					03/087689 23-Oct-2003		Publication Number/Date

Country List - South Africa

P2002		Case Sub Number	
		ą.	
GRER		Division	
Title:	Pending	Status	
THREADED P	2003/7529	Application	
THREADED PIN FOR CARBON ELECTRODES	2003/7529 29-March-2002	Filing	

Number/Date **Publication**

GRSP

P2015

P2011

GRSP

P2009

GRSP

Pending

Title: HIGH FLASH POINT PITCH BASED IMPREGNANT FOR

03-Dece-2002

CARBON AND GRAPHITE AND METHOD

P2005

GRER

Pending

2003/6334

15-Feb-2005

Title: ELECTRODE INSPECTION SYSTEM

Title: BATCH PROCESS FOR MAKING HIGH FLASH POINT PITCH 03-Dec-2002

03-Apr-2003

Title: Improved Induction Furnace for High Temperature Operation

Total Pending = 69

<u>&</u>

UCAR INTERNATIONAL TRADING INC. Non-US Patent Applications

None.

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

UCAR CARBON TECHNOLOGY LLC Non-US Patent Applications

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Non-US Patent Applications GRAPHITE ELECTRODE NETWORK LLC

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE I

UNION CARBIDE GRAFITO INC. Non-US Patent Applications

SCHEDULE I
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Non-US Patent Applications

UCAR HOLDINGS VINC.

SCHEDULE I TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

U.S. Trademark Registration Report UCAR CARBON COMPANY INC.

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE II

Country: US United States of America	ierica				•	
Trademark	Status	Case	Application H	Filing Date	Registration No.	Registration Date
DURABURN Owner UCAR Carbon Company Inc.	Registered	1202 Classes: 1, 17, 19			2480389	21-Aug-2001
DURACAST Owner UCAR Carbon Company Inc.	Registered	1017 Classes: 19			2003368	24-Sep-1996
DURAPRESS Owner UCAR Carbon Company Inc.	Registered	1200 Classes: 1			2513016	27-Nov-2001
DURATECH Owner UCAR Carbon Company Inc.	Registered	1218 Classes: 17			2,608,033	13-Aug-2002
GRAPHI-TOOL Owner UCAR Carbon Company Inc.	Registered	1087 Classes: 7			1702837	28-Jul-1992
SMART RAM Owner UCAR Carbon Company Inc.	Registered	1094 Classes: 19			1727628	27-Oct-1992
SOCKET MARKING FOR ELECTRODES DESIGN	Registered	1095			418218	11-Dec-1985
Owner UCAR Carbon Company Inc.		Classes: 19				

UCAR INTERNATIONAL TRADING INC. U.S. Trademark Registration Report

None.

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE II

UCAR CARBON TECHNOLOGY LLC. U.S. Trademark Registration Report

None.

SCHEDULE II
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

UCAR ELECTRODE NETWORK INC. U.S. Trademark Registration Report

None.

SCHEDULE II
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

None.

UCAR CARBIDE GRAFITO INC. U.S. Trademark Registration Report

SCHEDULE II
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

UCAR HOLDINGS V INC. U.S. Trademark Registration Report

None.

SCHEDULE II
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

U.S. Trademark Application Report UCAR CARBON COMPANY INC.

TO INTELLECTUAL PROPERTY SCHEDULE II

SECURITY AGREEMENT

Country: US United States of America

Status Case Application No. Filing Date Registration Registration No. Date

Owner UCAR Carbon Company Inc. Pending Classes: 09; 042

1291

78/347599 05-Jan-2004

Connex

Trademark

UCAR INTERNATIONAL TRADING INC. U.S. Trademark Application Report

None.

TO INTELLECTUAL PROPERTY

SECURITY AGREEMENT SCHEDULE II

UCAR CARBON TECHNOLOGY LLC **U.S. Trademark Application Report**

None.

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE II

GRAPHITE ELECTRODE NETWORK LLC U.S. Trademark Application Report

None.

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE II

UCAR CARBIDE GRAFITO INC. U.S. Trademark Application Report

None.

SCHEDULE II
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

UCAR HOLDINGS V INC.
U.S. Trademark Application Report

None.

SCHEDULE II
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Non-U.S. Trademark Registration Report UCAR CARBON COMPANY INC.

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

SCHEDULE II

Country: DK Denmark							
Trademark	Status	Case Number	Application No.	Filing Date	Registration No.	Registration Date	
DURACAST Owner UCAR Carbon Company Inc.	Registered	1005 Classes: 19			2532/95	21-Apr-1995	
Country: FI Finland							
DURACAST Owner UCAR Carbon Company Inc.	Registered	1006 Classes: 1			143965	20-May-1996	
Country: FR France DURACAST Owner UCAR Carbon Company Inc.	Registered	Classes: 19			95/559,893	23-Feb-1995	
Country: DE Germany DURACAST Owner UCAR Carbon Company Inc.	Registered	1008 Classes: 19			39503605	28-Sep-1995	
EKL and DESIGN Owner UCAR Carbon Company Inc.	Registered	1021 Classes: 1 9 11 17	7		608307	31-Aug-1955	
EKL ELEKTROKOHLE LICHTENBERG AND DESIGN	Registered	1022			608,254	25-Aug-1955	
Owner UCAR Carbon Company Inc.		Classes: 1 9 11 17	7				

Country:

NO Norway

UCAR CARBON COMPANY INC. Non-U.S. Trademark Registration Report

SCHEDULE II TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

W DESIGN JCAR Ca	tration Status Registered	Case 1039	Application No.	Filing Date	Registration No. 2R194692	Registration Date 13-Aug-1996
Country: IE Ireland						
DURACAST Owner UCAR Carbon Company Inc.	Registered	1009 Classes: 1			173285	17-Feb-1995
GRAPHI-TOOL Owner UCAR Carbon Company Inc.	Registered	1084 Classes: 7			154737	18-Nov-1992
Country: IL Israel DURACAST Owner UCAR Carbon Company Inc.	Registered	1010 Classes: 19			96718	08-Oct-1996
Country: IT Italy DURACAST Owner UCAR Carbon Company Inc.	Registered	1011 Classes: 1			712925	13-Jun-1997

UCAR CARBON COMPANY INC. Non-U.S. Trademark Registration Report

Owner UCAR Carbon Company Inc.

DURACAST

Registered 1012
Classes: 19

SCHEDULE II
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

173947 06-Jun-1996

CT01/LETAJ/211905.2

Owner UCAR Carbon Company Inc.

Classes: 7

101

Non-U.S. Trademark Registration Report UCAR CARBON COMPANY INC.

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE II

Country List

Country:

PT Portugal

Trademark Status Case Application (Page 101) Fring (Page 102) Registered (Page 101) Page 101 (Page 102) Page 102 (P	(Application		Docietrotion	Dogistration
Registered 1013 306816 0.0000000000000000000000000000000000		Status	Case	No.	Date	No.	Date
ES Spain Registered 1014 1948738 05 AR Carbon Company Inc. Registered 1015 1948738 05 SE Sweden Registered 1015 307141 2 AR Carbon Company Inc. Registered 1085 4 614604 10 AR Carbon Company Inc. Registered 1016 Classes: 84 614604 10 CAR Carbon Company Inc. Registered 1016 2009155 2 CAR Carbon Company Inc. Registered 1016 2009155 2 CAR Carbon Company Inc. Registered 1086 1518774 13	DURACAST	Registered	1013			306816	03-Jan-1996
ES Spain Registered Classes: 1 1014 1948738 05 AR Carbon Company Inc. Registered Classes: 1 1015 307141 2 2 SE Sweden Registered Classes: 1 1015 307141 2 307141	Owner UCAR Carbon Company Inc.		Classes: 19				
CAR Carbon Company Inc. Registered Classes: 1 1014 1948738 03 SE Sweden Registered Classes: 1 1015 307141 2 307141 2 24 <	ES						
Registered 1015 307141 2 Carbon Company Inc. Registered 1015 307141 2 Carbon Company Inc. Registered 1085 614604 10 Carbon Company Inc. Classes: 84 614604 10 B United Kingdom Registered 1016 2009155 2: Carbon Company Inc. Registered 1086 1518774 13	DURACAST	Registered	1014			1948738	02-Feb-1995
Registered 1015 307141 2 Carbon Company Inc. Classes: 1 307141 2 FW Taiwan Registered 1085 Carbon Company Inc. Registered 1085 Carbon Company Inc. Classes: 84 614604 10 Carbon Company Inc. Registered 1016 2009155 2 Carbon Company Inc. Registered 1086 1518774 13	Owner UCAR Carbon Company Inc.		Classes: 1				
Registered 1015 307141 2 Classes: 1 Classes: 1 307141 2 PW Taiwan Registered 1085 614604 10 Carbon Company Inc. Classes: 84 614604 10 B United Kingdom Registered 1016 2009155 2 Carbon Company Inc. Registered 1086 1518774 13							
Carbon Company Inc. Classes: 1 IW Taiwan Registered 1085 614604 Carbon Company Inc. Classes: 84 614604 B United Kingdom Company Inc. Registered 1016 2009155 Carbon Company Inc. Registered 1086 1518774	DURACAST	Registered	1015			307141 2	2-Dec-1995
Registered 1085 614604	Owner UCAR Carbon Company Inc.		Classes: 1				
Registered 1085 614604 Classes: 84 B United Kingdom Registered 1016 Carbon Company Inc. Carbon Company Inc. Registered 1086 1518774							
GB United Kingdom AST Classes: 84 Registered 1016 Classes: 1 Classes: 1 Classes: 1 1518774	GRAPHI-TOOL	Registered	1085			614604	10-Oct-1993
GB United Kingdom ST Registered 1016 2009155 JCAR Carbon Company Inc. Classes: 1 TOOL Registered 1086 1518774	Owner UCAR Carbon Company Inc.		Classes: 84				
Registered 1016 2009155 Carbon Company Inc. Classes: 1 Registered 1086 1518774							
Carbon Company Inc. Classes: 1 Registered 1086 1518774	DURACAST	Registered	1016			2009155	27-Jan-1995
Registered 1086 1518774	Owner UCAR Carbon Company Inc.		Classes: 1				
	GRAPHI-TOOL	Registered	1086			1518774	13-Nov-1992

UCAR INTERNATIONAL TRADING INC. Non-U.S. Trademark Registration Report

None.

SCHEDULE II
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

Non-U.S. Trademark Registration Report UCAR CARBON TECHNOLOGY LLC

None.

TO INTELLECTUAL PROPERTY

SECURITY AGREEMENT SCHEDULE II

GRAPHITE ELECTRODE NETWORK LLC Non-U.S. Trademark Registration Report

None.

SCHEDULE II
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

UNION CARBIDE GRAFITO INC. Non-U.S. Trademark Registration Report

None.

SCHEDULE II
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

UCAR HOLDINGS V INC. Non-U.S. Trademark Registration Report

None.

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

SCHEDULE II

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30-Jun-04

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29-Jun-05

SCHEDULE III

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE IV

LICENSES

PARTY	CONTRACTO	COUNTRY	RELATED ** DESCRIPTION	*AGREEMENT DESCRIPTION	TERMINATION DATE
CHROMALLOY AMERICAN COMPANY	20-Feb-85	USA	TECHNOLOGY	TECHNOLOGY/PATENT LICENSE BY UCC	3-Jan-06
Conoco Fiber			TECHNOLOGY	TECHNOLOGY/PATENT LICENSE BY UCC	
LEMELSON FOUNDATION	30-Dec-99	USA	GRAPHITE ELECTRODES / CARBON ELECTRODES/ GRAFOIL	TECHNOLOGY/PATENT LICENSE TO UCAR	
PHILLIPS PETROLEUM COMPANY	1-Oct-83	USA	GRAPHITE SPECIALTIES	TECHNOLOGY/PATENT LICENSE TO UCC	
COAST COMPOSITES INC.	27-Jun-03	USA	CEMENT AND SEALANT	TRADE SECRET NON- DISCLOSURE AGREEMENT	
COAST COMPOSITES INC.	27-Jun-03	USA	LAY-UP MOLD	TECHNOLOGY/PATENT LICENSE BY UCC	7.74
COAST COMPOSITES INC.	27-Jun-03	USA	SOFTWARE, CUSTOMER LISTS, CEMENT AND SEALANT	TRADE SECRET ASSIGNMENT BY UCC	
COAST COMPOSITES INC.	27-Jun-03	USA	CEMENT AND SEALANT	TRADEMARK AND DOMAIN ASSIGNMENT BY UCC	
UNION CARBIDE CORPORATION	1-Mar-96	USA	CARBON AND GRAPHITE PRODUCTS	TRADE NAME AND TRADEMARK LICENSE TO UCAR CARBON TECHNOLOGY LLC	26-Jan-15

None.

PERMITTED LIENS

SCHEDULE V
TO INTELLECTUAL PROPERTY
SECURITY AGREEMENT

TO INTELLECTUAL PROPERTY SECURITY AGREEMENT SCHEDULE VI

Offices where Financing Statements Need to be Filed

219 Ontario Avenue **County Administration Building** Cleveland, Ohio 44113 Cuyahoga County Recorder

Department of State of New York Albany, NY 12207 41 State Street

401 Federal Street Department of State of Delaware John G. Townsend Building

Secretary of State of Ohio

Dover, Delaware 19901

State Office Tower 30 E. Broad Street 14th Floor

Columbus, OH 43266

PATENT

SCHEDULE VII TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

Subsidiary Grantors

UCAR Carbon Company Inc.
Brandywine West Building
1521 Concord Pike, Suite 301
Wilmington, Delaware 19803

UCAR International Trading Inc. Brandywine West Building 1521 Concord Pike, Suite 301 Wilmington, Delaware 19803

UCAR Carbon Technology LLC Brandywine West Building 1521 Concord Pike, Suite 301 Wilmington, Delaware 19803

Graphite Electrode Network LLC Brandywine West Building 1521 Concord Pike, Suite 301 Wilmington, Delaware 19803

Union Carbide Grafito Inc.
Brandywine West Building
1521 Concord Pike, Suite 301
Wilmington, Delaware 19803

RECORDED: 04/04/2005

TO INTELLECTUAL PROPERTY

SECURITY AGREEMENT

SCHEDULE VII

Subsidiary Grantors

Brandywine West Building 1521 Concord Pike, Suite 301

Wilmington, Delaware 19803

UCAR Holdings V Inc.