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1. Name of conveying party(ies)/Execution Date(s):

GLASS, PETER and
MILLS, ROBERT J.

Execution Date(s) October 25, 2004 and November 1, 2004

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: VIRCO MGMT. CORPORATION

Internal Address: Legal Department

Street Address: 2027 Harpers Way

City: Torrance

State: California

Country: United States Zip: 90501

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
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4. Application or patent number(s):

This document is being filed together with a new application.

A. Patent Application No.(s)

B. Patent No.(s)

Additional numbers attached? Yes No

5. Name and address to whom correspondence concerning document should be mailed:

Name: Robert M. Hupe

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6. Total number of applications and patents involved:

1

7. Total fee (37 CFR 1.21(h) & 3.41) \$ 40.00

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9. Signature:

Robert M. Hupe
Signature

November 2, 2004

Date

Robert M. Hupe

Name of Person Signing

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