# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT

### **CONVEYING PARTY DATA**

Name	Execution Date
Memorial Health Trust, Inc.	08/01/2004
Julian N. Stern	07/30/2004
James Roberts	07/30/2004
Jules B. Paderewski	07/30/2004
Peter J. Farley	04/01/2005
Curtis Anderson	08/01/2004
John E. Matthews	05/04/2005
K. Russell Simpson	05/06/2005
Timothy P. O'Hayer	07/30/2004
Glynn Bergeron	05/04/2005
Garry L. Carls	06/01/2005
Joe McKenzie	07/28/2004

## **RECEIVING PARTY DATA**

Name:	Health Discovery Corporation
Street Address: 6709 Waters Avenue	
City: Savannah	
State/Country: GEORGIA	
Postal Code:	31406

## PROPERTY NUMBERS Total: 18

Property Type	Number
Patent Number:	6128608
Patent Number:	6157921
Patent Number:	6427141
Patent Number:	6658395
Patent Number:	6789069
Patent Number:	6760715

PATENT

500034032 REEL: 016087 FRAME: 0407

6/28608

1 \$720 OO

Patent Number:	6714925
Patent Number:	6882990
Application Number:	10056438
Application Number:	10057849
Application Number:	10087145
Application Number:	10477078
Application Number:	10478192
Application Number:	10478191
Application Number:	10481068
Application Number:	10267977
Application Number:	10494876
Application Number:	11033570

#### **CORRESPONDENCE DATA**

Fax Number: (619)744-5478

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 760-931-9700

Email: emm@procopio.com

Correspondent Name: Eleanor M. Musick

Address Line 1: 530 B Street, Suite 2100

Address Line 2: Procopio, Cory, Hargreaves & Savitch LLP

Address Line 4: San Diego, CALIFORNIA 92101

NAME OF SUBMITTER: Eleanor M. Musick

#### Total Attachments: 34

source=All Lenders to HDC assign#page1.tif source=All Lenders to HDC assign#page2.tif source=All Lenders to HDC assign#page3.tif source=All Lenders to HDC assign#page4.tif source=All Lenders to HDC assign#page5.tif source=All Lenders to HDC assign#page6.tif source=All Lenders to HDC assign#page7.tif source=All Lenders to HDC assign#page8.tif source=All Lenders to HDC assign#page9.tif source=All Lenders to HDC assign#page10.tif source=All Lenders to HDC assign#page11.tif source=All Lenders to HDC assign#page12.tif source=All Lenders to HDC assign#page13.tif source=All Lenders to HDC assign#page14.tif source=All Lenders to HDC assign#page15.tif source=All Lenders to HDC assign#page16.tif source=All Lenders to HDC assign#page17.tif source=All Lenders to HDC assign#page18.tif

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WHEREAS, Memorial Health Trust, Inc. ("Assignor"), owns an interest in each of the patents identified on Exhibit A attached hereto and the inventions disclosed therein (the "Patents"); and

WHEREAS, Health Discovery Corporation, a Texas corporation ("<u>Assignee</u>"), is desirous of acquiring the Patents;

WHEREAS, Assignor and Assignee have entered into an Asset Purchase Agreement (the "Asset Purchase Agreement"), dated as of July 30, 2004, pursuant to which the Seller has agreed to sell, transfer, assign, and deliver to the Purchaser the Patents, and the Purchaser has agreed to purchase and accept the Patents, subject to the terms and conditions of the Asset Purchase Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign, sell and transfer unto the Assignee, free and clear of all liens, all of Assignor's rights, title and interests in and to the Patents, together with the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements of such patents or inventions.

[Signature Pages Follow]

1

792750/v2

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the \( \sigma^{\sigma t} \) day of August, 2004.

## THE ASSIGNOR:

	THE ASSIGNOR.
	By: Name: Robert A. Colvin Title:
The foregoing ASSIGNMENT August, 2004.	OF PATENTS is hereby accepted on and as of the day of
	THE ASSIGNEE: HEALTH DISCOVERY CORPORATION
	By: Stephen Barnhill, M.D. Chief Executive Officer

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the 30<sup>th</sup> day of July, 2004.

## **THE ASSIGNOR:**

By:		
Name:	 	
Title:	 	 

MEMORIAL HEALTH TRUST, INC.

The foregoing ASSIGNMENT OF PATENTS is hereby accepted on and as of the  $30^{th}$  day of July, 2004.

**THE ASSIGNEE:** 

HEALTH DISCOVERY CORPORATION

Stephen Barnhill, M.D.
Chief Executive Officer

WHEREAS, Julian N. Stern ("Assignor"), owns an interest in each of the patents identified on Exhibit A attached hereto and the inventions disclosed therein (the "Patents"); and

WHEREAS, Health Discovery Corporation, a Texas corporation ("Assignee"), is desirous of acquiring the Patents;

WHEREAS, Assignor and Assignee have entered into an Asset Purchase Agreement (the "Asset Purchase Agreement"), dated as of July 30, 2004, pursuant to which the Seller has agreed to sell, transfer, assign, and deliver to the Purchaser the Patents, and the Purchaser has agreed to purchase and accept the Patents, subject to the terms and conditions of the Asset Purchase Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign, sell and transfer unto the Assignee, free and clear of all liens, all of Assignor's rights, title and interests in and to the Patents, together with the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements of such patents or inventions.

[Signature Pages Follow]

1

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the \_\_\_\_\_\_ day of July, 2004.

THE ASSIGNOR:

Name: JULIAN N. SOEPN

The foregoing ASSIGNMENT OF PATENTS is hereby accepted on and as of the \_\_\_\_\_ day of July, 2004.

THE ASSIGNEE:

HEALTH DISCOVERY CORPORATION

Chief Executive Officer

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the 30<sup>th</sup> day of July, 2004.

THE ASSIGNOR:

The foregoing **ASSIGNMENT OF PATENTS** is hereby accepted on and as of the  $30^{th}$  day of July, 2004.

**THE ASSIGNEE:** 

HEALTH DISCOVERY CORPORATION

Stephen Barnhill, M.D. Chief Executive Officer

WHEREAS, James Roberts ("Assignor"), owns an interest in each of the patents identified on Exhibit A attached hereto and the inventions disclosed therein (the "Patents"); and

WHEREAS, Health Discovery Corporation, a Texas corporation ("Assignee"), is desirous of acquiring the Patents;

WHEREAS, Assignor and Assignee have entered into an Asset Purchase Agreement (the "Asset Purchase Agreement"), dated as of July 30, 2004, pursuant to which the Seller has agreed to sell, transfer, assign, and deliver to the Purchaser the Patents, and the Purchaser has agreed to purchase and accept the Patents, subject to the terms and conditions of the Asset Purchase Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign, sell and transfer unto the Assignee, free and clear of all liens, all of Assignor's rights, title and interests in and to the Patents, together with the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements of such patents or inventions.

[Signature Pages Follow]

792883/v2

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the 30th day of July, 2004.

### THE ASSIGNOR:

The foregoing ASSIGNMENT OF PATENTS is hereby accepted on and as of the \_\_\_\_\_ day of July, 2004.

THE ASSIGNEE:

HEALTH DISCOVERY CORPORATION

Stephen Barnhill, M.D.
Chief Executive Officer

792883

**WHEREAS**, Jules Paderewski ("<u>Assignor</u>"), owns an interest in each of the patents identified on Exhibit A attached hereto and the inventions disclosed therein (the "Patents"); and

WHEREAS, Health Discovery Corporation, a Texas corporation ("Assignee"), is desirous of acquiring the Patents;

WHEREAS, Assignor and Assignee have entered into an Asset Purchase Agreement (the "Asset Purchase Agreement"), dated as of July 30, 2004, pursuant to which the Seller has agreed to sell, transfer, assign, and deliver to the Purchaser the Patents, and the Purchaser has agreed to purchase and accept the Patents, subject to the terms and conditions of the Asset Purchase Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign, sell and transfer unto the Assignee, free and clear of all liens, all of Assignor's rights, title and interests in and to the Patents, together with the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements of such patents or inventions.

[Signature Pages Follow]

1

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the 30th day of July, 2004.

THE ASSIGNOR:

Name: Jubs B. PADENENSKI

The foregoing ASSIGNMENT OF PATENTS is hereby accepted on and as of the \_\_\_\_\_\_ day of July, 2004.

THE ASSIGNEE:

HEALTH DISCOVERY CORPORATION

Stephen Barnhill, M.D.

**Chief Executive Officer** 

WHEREAS, Peter Farley ("<u>Assignor</u>") and certain other lenders to Barnhill Genomics, Inc. and BIOWulf Technologies, LLC (collectively the "Debtor"), who were named in the Confirmation Order, dated December 30, 2004 (with the Assignor, the "Lenders"), held an interest in the Debtor's assets pursuant to various loan documents between the Debtor and the Lenders (collectively, the "Security Agreements") and pursuant to the Georgia uniform Commercial Code ("UCC");

WHEREAS, the Debtor was in material payment and other default with respocet to the Debtor's financing from the Lenders, and on June 1, 2004, the Lenders through Joseph McKenzie, as collateral agent, exercised their rights and remedies under the Security Agreements and under the UCC (the "Foreclosure");

WHEREAS, as a result of the Foreclosure the Lenders obtained rights in certain assets of the Debtor, including each of the patents identified on <u>Exhibit A</u> attached hereto and the inventions disclosed therein (the "Patents");

WHEREAS, Health Discovery Corporation, a Texas corporation ("<u>Assignee</u>"), is desirous of acquiring the Patents;

WHEREAS, Assignor and Assignee have entered into an Asset Purchase Agreement (the "Asset Purchase Agreement"), dated as of April 1, 2005, pursuant to which the Seller has agreed to sell, transfer, assign, and deliver to the Purchaser the Patents, and the Purchaser has agreed to purchase and accept the Patents, subject to the terms and conditions of the Asset Purchase Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign, sell and transfer unto the Assignee, free and clear of all liens, all of Assignor's rights, title and interests in and to the Patents, together with the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements of such patents or inventions.

[Signature Pages Follow]

1

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the date first written above.

THE ASSIGNOR

Peter Farley

The foregoing ASSIGNMENT OF PATENTS is hereby accepted on and as of the day of March, 2005.

THE ASSIGNEE:

HEALTH DISCOVERY CORPORATION

By: Stephen Barnhill, M.D.

Chief Executive Officer

WHEREAS, Curtis Anderson ("Assignor"), owns an interest in each of the patents identified on Exhibit A attached hereto and the inventions disclosed therein (the "Patents"); and

WHEREAS, Health Discovery Corporation, a Texas corporation ("Assignee"), is desirous of acquiring the Patents;

WHEREAS, Assignor and Assignee have entered into an Asset Purchase Agreement (the "Asset Purchase Agreement"), dated as of July 30, 2004, pursuant to which the Seller has agreed to sell, transfer, assign, and deliver to the Purchaser the Patents, and the Purchaser has agreed to purchase and accept the Patents, subject to the terms and conditions of the Asset Purchase Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign, sell and transfer unto the Assignee, free and clear of all liens, all of Assignor's rights, title and interests in and to the Patents, together with the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements of such patents or inventions.

[Signature Pages Follow]

793777

IN WITNESS WHEREOF, the parties hereto have caused this ASSET PURCHASE AGREEMENT to be duly executed and delivered as of August \_\_\_\_\_\_, 2004.

The Seller:

CURTIS ANDERSON

The Purchaser:

HEALTH DISCOVERY CORPORATION

Stephen Barnhill, M.D.

Chief Executive Officer

13

793792

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the  $30^{th}$  day of August, 2004.

THE ASSIGNOR:

Curtis Anderson	

The foregoing ASSIGNMENT OF PATENTS is hereby accepted on and as of the  $30^{th}$  day of August, 2004.

**THE ASSIGNEE:** 

HEALTH DISCOVERY CORPORATION

Stephen Barnhill, M.D.
Chief Executive Officer

793777 2

WHEREAS, John E. Matthews ("Assignor") and certain other lenders to Barnhill Genomics, Inc. and BIOWulf Technologies, LLC (collectively the "Debtor"), who were named in the Confirmation Order, dated December 30, 2004 (with the Assignor, the "Lenders"), held an interest in the Debtor's assets pursuant to various loan documents between the Debtor and the Lenders (collectively, the "Security Agreements") and pursuant to the Georgia Uniform Commercial Code ("UCC");

WHEREAS, the Debtor was in material payment and other default with respect to the Debtor's financing from the Lenders, and on June 1, 2004, the Lenders through Joseph McKenzie, as collateral agent, exercised their rights and remedies under the Security Agreements and under the UCC (the "Foreclosure");

WHEREAS, as a result of the Foreclosure the Lenders obtained rights in certain assets of the Debtor, including each of the patents identified on <u>Exhibit A</u> attached hereto and the inventions disclosed therein (the "Patents");

WHEREAS, Health Discovery Corporation, a Texas corporation ("Assignee"), is desirous of acquiring the Patents;

WHEREAS, Assignor and Assignee have entered into an Asset Purchase Agreement (the "Asset Purchase Agreement"), dated as of May 6, 2005, pursuant to which the Assignor has agreed to sell, transfer and assign to the Assignee Assignor's interest in the Patents, and the Assignee has agreed to purchase and accept Assignor's interest in the Patents, subject to the terms and conditions of the Asset Purchase Agreement.

**NOW, THEREFORE**, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign, sell and transfer unto the Assignee, free and clear of all liens, all of Assignor's rights, title and interests in and to the Patents, together with the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements of such patents or inventions.

[Signature Pages Follow]

gen

871594

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the 4<sup>th</sup> day of May, 2005.

THE ASSIGNOR:

John E. Matthews

The foregoing **ASSIGNMENT OF PATENTS** is hereby accepted on and as of the 4th day of May, 2005.

THE ASSIGNEE:

2

HEALTH DISCOVERY CORPORATION

Stephen Barnhill, M.D.

Chief Executive Officer

ger

871594

WHEREAS, Russ Simpson ("Assignor") and certain other lenders to Barnhill Genomics, Inc. and BIOWulf Technologies, LLC (collectively the "Debtor"), who were named in the Confirmation Order, dated December 30, 2004 (with the Assignor, the "Lenders"), held an interest in the Debtor's assets pursuant to various loan documents between the Debtor and the Lenders (collectively, the "Security Agreements") and pursuant to the Georgia Uniform Commercial Code ("UCC");

WHEREAS, the Debtor was in material payment and other default with respect to the Debtor's financing from the Lenders, and on June 1, 2004, the Lenders through Joseph McKenzie, as collateral agent, exercised their rights and remedies under the Security Agreements and under the UCC (the "Foreclosure");

WHEREAS, as a result of the Foreclosure the Lenders obtained rights in certain assets of the Debtor, including each of the patents identified on Exhibit A attached hereto and the inventions disclosed therein (the "Patents");

WHEREAS, Health Discovery Corporation, a Texas corporation ("Assignee"), is desirous of acquiring the Patents;

WHEREAS, Assignor and Assignee have entered into an Asset Purchase Agreement (the "Asset Purchase Agreement"), dated as of May 6, 2005, pursuant to which the Assignor has agreed to sell, transfer and assign to the Assignee Assignor's interest in the Patents, and the Assignee has agreed to purchase and accept Assignor's interest in the Patents, subject to the terms and conditions of the Asset Purchase Agreement.

**NOW**, **THEREFORE**, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign, sell and transfer unto the Assignee, free and clear of all liens, all of Assignor's rights, title and interests in and to the Patents, together with the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements of such patents or inventions.

[Signature Pages Follow]

KRS

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the 6th day of May, 2005.

## **THE ASSIGNOR:**

Russ Simpson

The foregoing **ASSIGNMENT OF PATENTS** is hereby accepted on and as of the 6th day of May, 2005.

THE ASSIGNEE:

HEALTH DISCOVERY CORPORATION

By: Stephen Barnhill, M.D.

**Chief Executive Officer** 

KBS

WHEREAS, Timothy P. O'Hayer, Sr. ("Assignor"), owns an interest in each of the patents identified on Exhibit A attached hereto and the inventions disclosed therein (the "Patents"); and

WHEREAS, Health Discovery Corporation, a Texas corporation ("Assignee"), is desirous of acquiring the Patents;

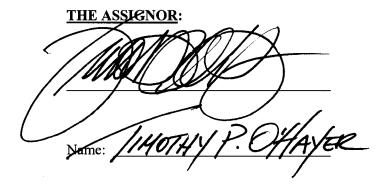
WHEREAS, Assignor and Assignee have entered into an Asset Purchase Agreement (the "Asset Purchase Agreement"), dated as of July 30, 2004, pursuant to which the Seller has agreed to sell, transfer, assign, and deliver to the Purchaser the Patents, and the Purchaser has agreed to purchase and accept the Patents, subject to the terms and conditions of the Asset Purchase Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign, sell and transfer unto the Assignee all of Assignor's rights, title and interests in and to the Patents, together with the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements of such patents or inventions.

[Signature Pages Follow]

792583/v3

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the 30th day of July, 2004.



The foregoing **ASSIGNMENT OF PATENTS** is hereby accepted on and as of the \_\_\_\_\_ day of July, 2004.

**THE ASSIGNEE:** 

**HEALTH DISCOVERY CORPORATION** 

Stephen Barnhill, M.D. Chief Executive Officer

2

WHEREAS, Glynn Bergeron ("Assignor") and certain other lenders to Barnhill Genomics, Inc. and BIOWulf Technologies, LLC (collectively the "Debtor"), who were named in the Confirmation Order, dated December 30, 2004 (with the Assignor, the "Lenders"), held an interest in the Debtor's assets pursuant to various loan documents between the Debtor and the Lenders (collectively, the "Security Agreements") and pursuant to the Georgia Uniform Commercial Code ("UCC");

WHEREAS, the Debtor was in material payment and other default with respect to the Debtor's financing from the Lenders, and on June 1, 2004, the Lenders through Joseph McKenzie, as collateral agent, exercised their rights and remedies under the Security Agreements and under the UCC (the "Foreclosure");

WHEREAS, as a result of the Foreclosure the Lenders obtained rights in certain assets of the Debtor, including each of the patents identified on Exhibit A attached hereto and the inventions disclosed therein (the "Patents");

WHEREAS, Health Discovery Corporation, a Texas corporation ("Assignee"), is desirous of acquiring the Patents;

WHEREAS, Assignor and Assignee have entered into an Asset Purchase Agreement (the "Asset Purchase Agreement"), dated as of May 6, 2005, pursuant to which the Assignor has agreed to sell, transfer and assign to the Assignee Assignor's interest in the Patents, and the Assignee has agreed to purchase and accept Assignor's interest in the Patents, subject to the terms and conditions of the Asset Purchase Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign, sell and transfer unto the Assignee, free and clear of all liens, all of Assignor's rights, title and interests in and to the Patents, together with the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements of such patents or inventions.

[Signature Pages Follow]

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871599

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the 4th day of May, 2005.

THE ASSIGNOR:

Glynn Bergeron

The foregoing **ASSIGNMENT OF PATENTS** is hereby accepted on and as of the  $4^{th}$  day of May, 2005.

**THE ASSIGNEE:** 

HEALTH DISCOVERY CORPORATION

By: Stephen Barnhill, M.D.

**Chief Executive Officer** 

871599 2

WHEREAS, Garry Carls ("Assignor"), owns an interest in each of the patents identified on Exhibit A attached hereto and the inventions disclosed therein (the "Patents"); and

WHEREAS, Health Discovery Corporation, a Texas corporation ("Assignee"), is desirous of acquiring the Patents;

WHEREAS, Assignor and Assignee have entered into an Asset Purchase Agreement (the "Asset Purchase Agreement"), dated as of March June 1, 2005, pursuant to which the Seller has agreed to sell, transfer, assign, and deliver to the Purchaser the Patents, and the Purchaser has agreed to purchase and accept the Patents, subject to the terms and conditions of the Asset Purchase Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign, sell and transfer unto the Assignee, free and clear of all liens, all of Assignor's rights, title and interests in and to the Patents, together with the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements of such patents or inventions.

[Signature Pages Follow]

**REEL: 016087 FRAME: 0433** 

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the date first written above.

THE ASSIGNOR:

Garry Carls

The foregoing ASSIGNMENT OF PATENTS is hereby accepted on and as of the <u>2nd</u> day of March, 2005.

June

THE ASSIGNEE:

HEALTH DISCOVERY CORPORATION

Stephen Barnhill, M.D.

Chief Executive Officer

**REEL: 016087 FRAME: 0434** 

WHEREAS, Joe McKenzie ("Assignor"), owns an interest in each of the patents identified on Exhibit A attached hereto and the inventions disclosed therein (the "Patents"); and

WHEREAS, Health Discovery Corporation, a Texas corporation ("Assignee"), is desirous of acquiring the Patents;

WHEREAS, Assignor and Assignee have entered into an Asset Purchase Agreement (the "Asset Purchase Agreement"), dated as of July 30, 2004, pursuant to which the Seller has agreed to sell, transfer, assign, and deliver to the Purchaser the Patents, and the Purchaser has agreed to purchase and accept the Patents, subject to the terms and conditions of the Asset Purchase Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign, sell and transfer unto the Assignee, free and clear of all liens, all of Assignor's rights, title and interests in and to the Patents, together with the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements of such patents or inventions.

[Signature Pages Follow]

796219/v1 1

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the \_\_\_\_\_ day of July, 2004.

### **THE ASSIGNOR:**

Name:

The foregoing **ASSIGNMENT OF PATENTS** is hereby accepted on and as of the 30th day of July, 2004.

**THE ASSIGNEE:** 

**HEALTH DISCOVERY CORPORATION** 

Stephen Barnhill, M.D.
Chief Executive Officer

2

WHEREAS, Joe McKenzie ("<u>Assignor</u>") and certain other lenders to Barnhill Genomics, Inc. and BIOWulf Technologies, LLC (collectively the "Debtor"), who were named in the Confirmation Order, dated December 30, 2004 (with the Assignor, the "Lenders"), held an interest in the Debtor's assets pursuant to various loan documents between the Debtor and the Lenders (collectively, the "Security Agreements") and pursuant to the Georgia uniform Commercial Code ("UCC");

WHEREAS, the Debtor was in material payment and other default with respoect to the Debtor's financing from the Lenders, and on June 1, 2004, the Lenders through Joseph McKenzie, as collateral agent, exercised their rights and remedies under the Security Agreements and under the UCC (the "Foreclosure");

WHEREAS, as a result of the Foreclosure the Lenders obtained rights in certain assets of the Debtor, including each of the patents identified on <u>Exhibit A</u> attached hereto and the inventions disclosed therein (the "Patents");

WHEREAS, Health Discovery Corporation, a Texas corporation ("<u>Assignee</u>"), is desirous of acquiring the Patents;

WHEREAS, Assignor and Assignee have entered into an Asset Purchase Agreement (the "Asset Purchase Agreement"), dated as of May 9, 2005, pursuant to which the Seller has agreed to sell, transfer, assign, and deliver to the Purchaser the Patents, and the Purchaser has agreed to purchase and accept the Patents, subject to the terms and conditions of the Asset Purchase Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign, sell and transfer unto the Assignee, free and clear of all liens, all of Assignor's rights, title and interests in and to the Patents, together with the right to sue and recover for, and the right to profits or damages due or accrued arising out of or in connection with, any and all past, present or future infringements of such patents or inventions.

[Signature Pages Follow]

1

IN WITNESS WHEREOF, the parties hereto executed this ASSIGNMENT OF PATENTS as an instrument under seal on and as of the  $9^{th}$  day of May, 2005.

THE ASSIGNOR:

The foregoing ASSIGNMENT OF PATENTS is hereby accepted on and as of the  $9^{th}$  day of 005.

May, 2005.

THE ASSIGNEE:

HEALTH DISCOVERY CORPORATION

By: \_

Stephen Barnhill, M.D. Chief Executive Officer

2

796219/v1

## EXHIBIT A

CONFIDENTIAL

				CONFIDENTIAL	
Dkt No. Matter	Patent Office	Inventor(s)	Title	Serial No. [Publ. No.] (Patent No.)	Date Filed [Publ.] (Issued)
0100P 0001	US	S. Barnhill	A Method for Discovering Knowledge Using Support Vector Machines	60/083,961	5/1/98
0101 0002	US	S. Barnhill	Pre-Processing and Post-Processing for Enhanced Knowledge Discovery	09/303,386	5/1/99
0102 0003	US	S. Barnhill	Enhancing Knowledge Discovery Using Support Vector Machines	09/303,387 ( <b>6,128,608</b> )	5/1/99 (10/3/00)
0103 004	US	S. Barnhill	A Method for Discovering Knowledge Using Support Vector Machines	09/303,389	5/1/99
0104 0005	US	S. Barnhill	Enhancing Knowledge Discovery Using Support Vector Machines in a Distributed Network Environment	09/305,345 ( <b>6,157,921</b> )	5/1/99 (12/5/00)
0104WP	PCT	S. Barnhill	A Method for Discovery Knowledge Using Support Vector Machines	PCT/US99/09666 [WO 99/57622]	5/3/99 [11/11/99]
0104AU 0006	Australia	S. Barnhill	Pre-Processing and Post-Processing for Enhancing Knowledge Discovery Using Support Vector Machines	37830/99 ( <b>764897</b> )	5/3/99 (1/8/04)
0104BG	Bulgaria	S. Barnhill	Pre-Processing and Post-Processing"	105007	5/3/99
0104CA	Canada	S. Barnhill	Pre-Processing and Post-Processing"	2,330,878	5/3/99
0104EA 0042	Eurasia	S. Barnhill	Pre-Processing and Post-Processing "	200001142	5/3/99
0104EP 0007	Europe	S. Barnhill	Pre-Processing and Post-Processing"	99920302.9	5/3/99
0104GE	Georgia	S. Barnhill	Pre-Processing and Post-Processing "	3209/01-2000	5/3/99
0104HK	Hong Kong	S. Barnhill	Pre-Processing and Post-Processing "	011065063	9/14/01
0104ID	Indonesia	S. Barnhill	Pre-Processing and Post-Processing "	20002516	5/3/99
0104IN	India	S. Barnhill	Pre-Processing and Post-Processing"	2000/00580	5/3/99
0104NZ	New Zeal.	S. Barnhill	Pre-Processing and Post-Processing"	508521	5/3/99
0104KP	N. Korea	S. Barnhill	Pre-Processing and Post-Processing"	00-1164	5/3/99
0104UA	Ukraine	S. Barnhill	Pre-Processing and Post-Processing"	2000116792/M	5/3/99
0104UK	Uzbek.	S. Barnhill	Pre-Processing and Post-Processing"	2000878	5/3/99
0104ZA 0008	S. Africa	S. Barnhill	Pre-Processing and Post-Processing"	00/7122 ( <b>00/7122</b> )	5/3/99 (6/26/02)
0105P 0009	US	S. Barnhill	Enhancing Knowledge Discovery from Multiple Data Sets Using Multiple Support Vector Machines	60/135,715	5/25/99
0106 0010	US	S. Barnhill	Enhancing Knowledge Discovery Using Support Vector Machines in a Distributed Network Environment	09/715,832	11/17/00

0107	US	S. Barnhill	Enhancing Knowledge Discovery Using	09/568,301	5/7/00
0011		O. Darriinii	Multiple Support Vector Machines	(6,427,141)	(7/30/02)
0108 0012	US	S. Barnhill	Enhancing Knowledge Discovery from Multiple Data Sets Using Multiple Support Vector Machines	09/578,011 (6,658,395)	5/24/00 (12/2/03)
0108WP	PCT	S. Barnhill	Enhancing Knowledge Discovery from"	PCT/US00/14326 [WO 00/72257]	5/24/00 [11/30/00]
0108AU 0013	Australia	S. Barnhill	Enhancing Knowledge Discovery from"	51612/00	5/24/00
0108CA 0014	Canada	S. Barnhill	Enhancing Knowledge Discovery from"	2,371,240	5/24/00
0108CN 0015	China	S. Barnhill	Enhancing Knowledge Discovery from"	00808062.3	5/24/00
0108EA	Eurasia	S. Barnhill	Enhancing Knowledge Discovery from "	200101238	5/24/00
0108EP 0016	Europe	S. Barnhill	Enhancing Knowledge Discovery from"	00936271.6	5/14/00 [4/3/02]
0108IN	India	S. Barnhill	Enhancing Knowledge Discovery from "	200101329	5/24/00
0108ID	Indonesia	S. Barnhill	Enhancing Knowledge Discovery from "	00200102777	5/24/00
0108IL	Israel	S. Barnhill	Enhancing Knowledge Discovery from "	146746	5/24/00
0108JP	Japan	S. Barnhill	Enhancing Knowledge Discovery from"	2000-620577	5/24/00
0108KR	S. Korea	S. Barnhill	Enhancing Knowledge Discovery from "	7015064/2001	5/24/00
0108NZ	New Zealand	S. Barnhill	Enhancing Knowledge Discovery from "	515707	5/24/00 10/6/03
0108NO 0017	Norway	S. Barnhill	Enhancing Knowledge Discovery from"	2001 5723	5/24/00
0108SG	Singapore	S. Barnhill	Enhancing Knowledge Discovery from "	200107245-3	5/24/00 5/24/00
0108UA	Ukraine	S. Barnhill	Enhancing Knowledge Discovery from "	2001128829/M 01/10486	5/24/00
0108ZA 0018	S. Africa	S. Barnhill	Enhancing Knowledge Discovery from"	01/10400	0/24/00
0109	US	S. Barnhill	Enhancing Knowledge Discovery Using Support Vector Machines in a Distributed Network Environment	09/715,832	8/20/02
0110P	US	I. Guyon	Applications of Support Vector Machines in Genomics and Cancer Research	60/161,806	10/27/99
0111 0020	US	S. Barnhill I. Guyon J. Weston	Method of Identifying Patterns in Biological Systems and Method of Uses	09/633,850	8/7/00 4/21/04
0111WP 0019	US	S. Barnhill et al (see above)	Applications of Support Vector Machines in Genomics and Cancer Research	PCT/US00/29770 [WO 01/31580]	10/27/00 [5/3/01]
0111AU 0022	Australia	S. Barnhill et al (see above)	Method of Identifying Patterns in Biological Systems and Method of Uses	12427/01	10/27/00
0111CA 0023	Canada	S. Barnhill et al (see above)	Method of Identifying Patterns in Biological Systems and Method of Uses	2,388,595	10/27/00
0111EP 0021	Europe	S. Barnhill et al (see above)	Method of Identifying Patterns in Biological Systems and Method of Uses	009739888.9 [1236173]	10/27/00 [9-4-02]
0111JP	Japan	S. Barnhill et al (see above)	Method of Identifying Patterns in Biological Systems and Methods of Uses	2001-534088	10/27/00

0112WP	PCT	S. Barnhill et al	Enhanced Biological Knowledge Discovery	US00/29712	10/27/00
UTIZVVI	101	(see above)	Using Multiple Support Vector Machines	[WO 01/31579]	[5/3/01]
0112	US	S. Barnhill et al	Enhanced Biological Knowledge Discovery	09/633,616	8/7/00
0024		(see above)	Using Multiple Support Vector Machines	(6,760,715)	(7/6/04)
0113	US	S. Barnhill et al	Method of Identifying Patterns Using	09/633,615	8/6/00
0025		(see above)	Optimal Categorization of a Continuous Variable		
0114	US	S. Barnhill et al	Method of Identifying Biological Patterns in a	09/633,627	8/7/00
0026		(see above)	Distributed Network	(6,714,925)	(3/30/04)
0115	US	S. Barnhill et al	Method of Identifying Biological Patterns	09/633,410	8/7/00
0027		(see above)	Using Multiple Data Sets		
0116	US	S. Barnhill et al	Method of Identifying Patterns in Biological		
		(see above)	Systems and Method of Uses Thereof	201400 700	40/0/00
0120P	US	S. Barnhill I. Guyon	Applications of Support Vector Machines in Genomics and Cancer Research; ALL/AML	60/168,703	12/2/99
0130P	US	I. Guyon	Applications of Support Vector Machines in	60/184,596	2/24/00
01305	03	i. Guyon	Genomics and Cancer Research (Colon	00, 10 1,000	_,_,_,
0140P	US	S. Barnhill	Gene Selection for Cancer Classification	60/191,219	3/22/00
		I. Guyon	Using Support Vector Machines		
		J. Weston	5 1 0 1 5 6 0 0 m d Va dan	60/207,026	5/25/00
0150P	US	S. Barnhill	Feature Selection for Support Vector Machines	00/207,020	5/25/00
		I. Guyon J. Weston			
0160P	US	I. Guyon	Method of Identifying Patterns in Biological	60/263,696	1/24/01
			Systems and Method of Uses in Prostate	40/057.040	4/04/00
0161	US	I. Guyon	Methods of Identifying Patterns in Biological	10/057,849 [2003/0172043]	1/24/02 [9/11/03]
0039	DOT	J. Weston	Systems and Uses Thereof  Methods of Identifying Patterns in Biological	PCT/US02/02243	1/24/02
0161WP 0040	PCT	I. Guyon J. Weston	Systems and Uses Thereof	[WO 02/59822]	[8/1/02]
0161AU	Australia	I. Guyon	Methods of Identifying Patterns in Biological	2002253879	1/24/02
0031	/ tubti alia	J. Weston	Systems and Uses Thereof		
0161CA	Canada	I. Guyon	Methods of Identifying Patterns in Biological	2,435,254	1/24/02
0028		J. Weston	Systems and Uses Thereof		
0161EP	Europe	I. Guyon	Methods of Identifying Patterns in Biological	02723072.1	1/24/02
0029		J. Weston	Systems and Uses Thereof		
0161JP	Japan	I. Guyon	Methods of Identifying Patterns in Biological	2002-560076	1/24/02
0030		J. Weston	Systems and Uses Thereof		
0170P	US	N. Cristianini	Spectral Kernel Machines	60/272,391	3/1/01
0171	US	N. Cristianini	Spectral Kernels for Learning Machines	10/087,145	3/1/02
0041				[2003/0041041]	[2/27/03]
0171WP	US	N. Cristianini	Spectral Kernels for Learning Machines	US02/06465	3/1/02
				[WO 02/071243]	[9/12/02]
0171EP	US	N. Cristianini	Spectral Kernels for Learning Machines	02715025.9 [1384155]	3/1/02 [1-28-04]
0.10.07	1110	1.0	Mathad Hainer Warri Carell Data Cat of		3/14/01
0180P	US	I. Guyon	Method Using a Very Small Data Set of Prostate Cancer Data	60/275,760	3/14/01
0190P	US	P. Bartlett	Methods for Constructing Kernels for	60/289,163	5/7/01
3,501		A. Elisseeff	Structural Data		
		B. Schoelkopf			

0191WP	PCT	P. Bartlett A. Elisseeff B. Schoelkopf O. Chapelle	Kernels and Methods for Selecting Kernels for Use in a Learning Machine	PCT/US02/14311 [WO 02/091211]	5/7/02 [11/14/02]
0191 0034	US	P. Bartlett A. Elisseeff B. Schoelkopf O. Chapelle	Kernels and Methods for Selecting Kernels for Use in a Learning Machine	10/477,078	11/7/03
0191EP 0035	Europe	P. Bartlett A. Elisseeff B. Schoelkopf O. Chapelle	Kernels and Methods for Selecting Kernels for Use in a Learning Machine	1393196	5/7/02
0300P	US	G. Carls S. Guberman H. Zhang	Computer Aided Image Analysis	60/263,267	1/22/01
0301P	US	G. Carls et al. (see above)	Computer Aided Image Analysis	60/263,381	1/23/01
0302	US	G. Carls et al. (see above)	Computer-Aided Image Analysis	10/056,438 [2002/0165837]	1/23/02 [11/7/02]
0302WP	PCT	G. Carls et al. (see above)	Computer Aided Image Analysis	PCT/US02/03070 [WO 02/59828]	1/23/02 [8/1/02]
0302AU	Australia	G. Carls et al. (see above)	Computer Aided Image Analysis	2002243783	1/23/02
0302CA	Canada	G. Carls et al. (see above)	Computer Aided Image Analysis	2,435,290	1/23/02
0302EP	Europe	G. Carls et al. (see above)	Computer Aided Image Analysis	02709291.5	1/23/02 [8/1/02]
0302JP	Japan	G. Carls et al. (see above)	Computer Aided Image Analysis	2002-560082	1/23/02
0310P	US	J. Weston A. Elisseeff B. Schoelkopf	Use of Linear Models and Kernel Methods	60/292,133	5/18/01
0311WP	PCT	J. Weston A. Elisseeff B. Schoelkopf O. Chapelle F. Perez-Cruz	Methods for Feature Selection in a Learning Machine	PCT/US02/16012 [WO 095534]	5/20/02 [11/28/02]
0311 0036	US	J. Weston et al (see above)	Methods for Feature Selection in a Learning Machine	10/478,192	11/18/03
0320P	US	A. Ben-Hur A. Elisseeff I. Guyon	Method for Cluster Model Selection	60/292,221	5/17/02
0321WP	PCT	A. Ben-Hur et al (see above)	Model Selection for Cluster Data Analysis	PCT/US02/15666 [WO 02/095533]	5/17/02 [11/28/02]
0321 0032	US	A. Ben-Hur et al (see above)	Model Selection for Cluster Data Analysis	10/478,191	11/18/03
0330P	US	A. Elisseeff J. Weston	Kernel Methods for Multi-Label Classification	60/292,978	5/23/01

0340P	US	I. Guyon	Method and Device for Composition	60/292,842	6/15/01
		E. Reiss R. Doursat D. Lewis	Assisted Feature Selection		
0341P	US	J. Weston I. Guyon et al. (sees above)	Method and Device for Gene Res. Assist.	60/298,757	6/15/01
0342P	US	I. Guyon et al. (see above)	Method and Devices for Cancer Diagnosis and Treatment	60/298,867	6/15/01
0343WP	PCT	I. Guyon et al. (see above)	Data Mining Platform for Bioinformatics	PCT/US02/19202 [WO 02/103954]	6/17/02 [12/27/02]
0343 0037	US	I. Guyon et al. (see above)	Data Mining Platform for Bioinformatics	10/481,068	12/15/03
0350P	US	Nello Cristianini	Methods for Kernel Alignment	60/309,717	8/2/01
0360P	US	Herbert Fritsche	Method and Composition for Detection of Breast Cancer	60/324,148	9/21/01
0370P	US	Olivier Chapelle	Support Vector Machine Techniques for Dealing with Invariances and Noise	60/329,874	10/17/01
0380P	US	I Guyon A. Elisseeff J. Weston O. Chapelle A. Ben-Hur R. Doursat P. Barlett A. Barnes	Method and Systems for Use of Kernels for Spectral Data	60/328,309	10/9/01
0381 0038	US	A. Ben Hur A. Elisseeff O. Chapelle R. Doursat I. Guyon J. Weston	Kernels and Kernel Methods for Spectral Data	10/267,977	10/9/02
0390P	US	I. Guyon A. Elisseeff	Selection of a Subset of Genes with Single Feature Support Vector Machines	60/347,562	11/7/01
0391WP 0033	PCT	J. Weston A. Elisseeff B. Schoelkopf F. Perez-Cruz I. Guyon	Pre-Processed Feature Ranking for a Support Vector Machine	PCT/US02/35576 [WO 03/40949]	11/7/02 5/15/03]
0391	US	J. Weston et al (see above)	Pre-Processed Feature Ranking for a Support Vector Machine	10/494,876	5/7/04
0391EP	Europe	J. Weston et al (see above)	Pre-Processed Feature Ranking for a Support Vector Machine	02778747.2	11/7/02
0400P	US	A. Elisseeff J. Weston O. Chapelle B. Schoelkopf F. Perez-Cruz	Method Utilizing New Kernels and Stability Notions	60/332,021	11/21/01
0420P	US	I. Guyon	Method of Clustering Transcription Profiles Using an Affine Transformation Invariant	60/335,990	11/30/01

PATENT
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