

12/27/04

01-06-2005

DEPARTMENT OF COMMERCE  
Patent and Trademark Office

RECORDAT



Document ID No. 102769446

PA

102905198

Priority Docket No. 1-16110

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

**1. Name of conveying party(ies)/Execution Date(s):**

KENNETH STEVEN RABSON  
ADRIAN GORE  
HERSCHEL PHILLIP MAYERS

Execution Date(s) 04/26/2004

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

**2. Name and address of receiving party(ies)**

Name: DISCOVERY LIFE LTD.

Internal Address: \_\_\_\_\_

Street Address: 25 FREDMAN DRIVE

City: SANDTON

State: \_\_\_\_\_

Country: SOUTH AFRICA Zip: 2196

Additional name(s) & address(es) attached? ☐ Yes ☒ No

**3. Nature of conveyance:**

- ☒ Corrective Assignment ☐ Merger  
☐ Security Agreement ☐ Change of Name  
☐ Government Interest Assignment  
☐ Executive Order 9424, Confirmatory License  
☒ Other Previously recorded on 08/15/2003 on Reel 014436/Frame 0887

**4. Application or patent number(s):**

☐ This document is being filed together with a new application.

A. Patent Application No.(s)

10/344,176 filed 08/15/2003

B. Patent No.(s)

Additional numbers attached? ☐ Yes ☒ No

**5. Name and address to whom correspondence concerning document should be mailed:**

Name: MARSHALL & MELHORN, LLC

MARK A. HIXON

Internal Address: \_\_\_\_\_

Street Address: FOUR SEAGATE - 8TH FLOOR

City: TOLEDO

State: OHIO Zip: 43604

Phone Number: 419-249-7114

Fax Number: 419-249-7151

Email Address: hixon@marshall-melhorn.com

**6. Total number of applications and patents involved:**

1

**7. Total fee (37 CFR 1.21(h) & 3.41) \$ 40.00**

- ☐ Authorized to be charged by credit card  
☒ Authorized to be charged to deposit account any additional fees due or credit overpayment  
☐ Enclosed  
☐ None required (government interest not affecting title)

**8. Payment Information**

a. Credit Card Last 4 Numbers \_\_\_\_\_  
Expiration Date \_\_\_\_\_

b. Deposit Account Number 13-1816

Authorized User Name Marshall & Melhorn, LLC

**9. Signature:**

Signature

December 27, 2004  
Date

MARK A. HIXON, REG. NO. 44,766

Name of Person Signing

Total number of pages including cover sheet, attachments, and documents:

17

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to:  
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O.Box 1450, Alexandria, V.A. 22313-1450

6-14-04  
Attorney Docket No. 1-16110

06-17-2004

Form PTO-1595  
(Rev. 10/02)

RECORD/  
P



DEPARTMENT OF COMMERCE  
Patent and Trademark Office

OMB No. 0651-0027 (exp. 6/30/2005)

Tab settings ⇌ ⇌ ⇌ ▼ ▼ ▼ ▼ ▼ ▼ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Kenneth Steven Rabson  
Adrian Gore  
Herschel Phillip Mayers

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:  
Corrective

- ☒ Assignment ☐ Merger  
☐ Security Agreement ☐ Change of Name  
☒ Other Previously Recorded on  
8/15/2003, Reel 014436,  
Frame 0887.

Execution Date: April 26, 2004

2. Name and address of receiving party(ies)

Name: Discovery Life, Ltd.

Internal Address: \_\_\_\_\_

Street Address: 25 Fredman Drive

City: Sandton 2196 South Africa  
State: \_\_\_\_\_ Zip: \_\_\_\_\_

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: \_\_\_\_\_

A. Patent Application No.(s) 10/344,176

B. Patent No.(s) \_\_\_\_\_

Filed: 02/07/2003

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: MARSHALL & MELHORN, LLC

Internal Address: \_\_\_\_\_

Street Address: FOUR SEAGATE - 8TH FLOOR

City: TOLEDO State: OH Zip: 43604

6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 3.41).....\$ 40.00

- ☒ Enclosed Check  
☒ Authorized to be charged to deposit account -  
any additional fees due or credit overpayment

8. Deposit account number:

13-1816

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9. Signature.

Mark A. Hixon

Name of Person Signing

[Signature]  
Signature

June 8 2004  
Date

Total number of pages including cover sheet, attachments, and documents: 4

06/16/2004

01 FC:8021

BYRNE 00000094 10344176

40.00

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patents & Trademarks, Box Assignments  
Washington, D.C. 20231

PATENT  
REEL: 016118 FRAME: 0175

**ASSIGNMENT OF INVENTION**

For: ☒ U.S. and/or ☐ Foreign Rights  
For: ☒ U.S. Application or  
By: ☒ Inventor(s) or ☐ Present Owner

In consideration of the payment by ASSIGNEE to ASSIGNORS of the sum of One Dollar (\$1.00) each, the receipt of which is hereby acknowledged, and for other good and valuable consideration,

**ASSIGNORS:**

Inventors or persons or entities who own the invention

KENNETH STEVEN RABSON  
5 COLLEGE MEWS  
REGINA AVENUE  
FAIRMOUNT EXTENSION  
2192 SOUTH AFRICA

SOUTH AFRICA  
Nationality

ADRIAN GORE  
10 7<sup>th</sup> STREET  
HOUGHTON ESTATE  
2142 SOUTH AFRICA

SOUTH AFRICA  
Nationality

HERSCHEL PHILLIP MAYERS  
32 WORDSWORTH AVENUE  
SENDERWOOD  
2007 SOUTH AFRICA

SOUTH AFRICA  
Nationality

hereby sell, assign and transfer to

**ASSIGNEE:**

DISCOVERY LIFE ~~PRIV~~<sup>\*</sup> LTD.  
25 FREDMAN DRIVE  
SANDTON  
2196 SOUTH AFRICA

SOUTH AFRICA  
Nationality

\* as to the above changes:

Date: 26 April 2004

Date: 26 April 2004

Date: 26 April 2004

(Inventor Initials)

(Inventor Initials)

(Inventor Initials)

and the successors, assigns and legal representatives of the ASSIGNEE, the entire right, title and interest, in and to any and all improvements which are disclosed in the invention entitled

MANAGING A LIFE INSURANCE INVESTMENT

Name of inventor(s) KENNETH STEVEN RABSON, ADRIAN GORE and

HERSCHEL PHILLIP MAYERS

and which is found in

- ☒ U.S. patent application no. 10/344,176 filed on February 7, 2003, which is a filing under 35 USC 371 of PCT/IB01/01406 filed August 7, 2001.
- ☒ To comply with 37 CFR 3.21 for recordal of this assignment, We, the Assignors signing below, hereby authorize and request our attorney to insert the filing date and application number when they become known.

and, in and to, all Letters Patent to be obtained for said invention by the above application, for the United States of America and any other foreign country or countries that may be granted to them therefor, and any continuation, division, renewal, or substitute thereof, and as to letters patent any reissue or re-examination thereof;

ASSIGNORS hereby covenant that no assignment, sale, agreement or encumbrance has been or will be made or entered into which would conflict with this assignment;

ASSIGNORS further covenant that ASSIGNEE will, upon its request, be provided promptly with all pertinent facts and documents relating to said invention and said Letters Patent

and legal equivalents as may be known and accessible to ASSIGNORS and will testify as to the same in any interference, litigation or proceeding related thereto and will promptly execute and deliver to ASSIGNEE or its legal representatives any and all papers, instruments or affidavits required to apply for, obtain, maintain, issue and enforce said application, said invention and said Letters Patent and said equivalents thereof which may be necessary or desirable to carry out the purposes thereof.

**ASSIGNORS**

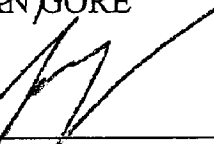
Date: ✓ 26/3/2003

✓   
KENNETH STEVEN RABSON

Date: ✓ 26 March 2003

✓   
ADRIAN GORE

Date: ✓ 26/3/2003

✓   
HERSCHEL PHILLIP MAYERS

-----  
NOTE: No witnessing, notarization or legalization is necessary. If the assignment is notarized or legalized, then it will only be prima facie evidence of execution. 35 U.S.C. 261.

Rec'd PCT/PTO 15 AUG 2003

AID  
10/344/76

Attorney Docket No. 1-16

09-03-2003

Form PTO-1595

(Rev. 10/02)

OMB No. 0651-0027 (exp. 6/30/2005)

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R



102540283

U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy f

1. Name of conveying party(ies):

KENNETH STEVEN RABSON  
ADRIAN GORE  
HERSCHEL PHILLIP MAYERS

8-15-03

2. Name and address of receiving party(ies)

Name: DISCOVERY LIFE (PTY) LTD.

Internal Address: \_\_\_\_\_

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☒ Assignment ☐ Merger  
☐ Security Agreement ☐ Change of Name  
☐ Other \_\_\_\_\_

Street Address: 25 FREDMAN DRIVE,  
SANDTON, 2196 SOUTH AFRICA

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Execution Date: 03/26/2003

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: \_\_\_\_\_

A. Patent Application No.(s) 10/344,176

B. Patent No.(s) \_\_\_\_\_

10344/76

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: MARSHALL & MELHORN, LLC

Internal Address: PHILLIP S. OBERLIN

08/21/2003 GFREY1 00000063 10344176

02 FC:8021

40.00 DP

Street Address: FOUR SEAGATE - 8TH FLOOR

City: TOLEDO State: OH Zip: 43604

6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 3.41).....\$ 40.00

☒ Enclosed

☒ Authorized to be charged to deposit account any additional fees or credit overpayment

8. Deposit account number:

13-1816

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9. Signature.

Phillip S. Oberlin, Reg. No. 19,066  
Name of Person Signing

Signature

August 15, 2003  
Date

Total number of pages including cover sheet, attachments, and documents: 4

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patents & Trademarks, Box Assignments  
Washington, D.C. 20231

PATENT  
REEL: 016118 FRAME: 0179



1-16110

# UNITED STATES PATENT AND TRADEMARK OFFICE

UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND  
DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

MARCH 22, 2004

PTAS



\*102540283A\*

MARSHALL & MELHORN, LLC  
PHILLIP S. OBERLIN  
FOUR SEAGATE - 8TH FLOOR  
TOLEDO, OH 43604

## UNITED STATES PATENT AND TRADEMARK OFFICE NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT DIVISION OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE MICROFILM COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE EMPLOYEE WHOSE NAME APPEARS ON THIS NOTICE AT 703-308-9723. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, ASSIGNMENT DIVISION, BOX ASSIGNMENTS, CG-4, 1213 JEFFERSON DAVIS HWY, SUITE 320, WASHINGTON, D.C. 20231.

RECORDATION DATE: 08/15/2003

REEL/FRAME: 014436/0887  
NUMBER OF PAGES: 4

BRIEF: ASSIGNMENT OF ASSIGNOR'S INTEREST (SEE DOCUMENT FOR DETAILS).

ASSIGNOR:  
RABSON, KENNETH STEVEN

DOC DATE: 03/26/2003

ASSIGNOR:  
GORE, ADRIAN

DOC DATE: 03/26/2003

ASSIGNOR:  
MAYERS, HERSCHEL PHILLIP

DOC DATE: 03/26/2003

ASSIGNEE:  
DISCOVERY LIFE (PTY) LTD.  
25 FREDMAN DRIVE  
SANDTON, 2196, SOUTH AFRICA

SERIAL NUMBER: 10344176  
PATENT NUMBER:

FILING DATE: 08/15/2003  
ISSUE DATE:

RECEIVED

MAR 26 2004

MARSHALL & MELHORN, LLC

MARCUS KIRK, EXAMINER  
ASSIGNMENT DIVISION  
OFFICE OF PUBLIC RECORDS



# ASSIGNMENT OF INVENTION

For: ☒ U.S. and/or ☐ Foreign Rights  
 For: ☒ U.S. Application or  
 By: ☒ Inventor(s) or ☐ Present Owner

In consideration of the payment by ASSIGNEE to ASSIGNORS of the sum of One Dollar (\$1.00) each, the receipt of which is hereby acknowledged, and for other good and valuable consideration,

## ASSIGNORS:

Inventors or persons or entities who own the invention

KENNETH STEVEN RABSON  
5 COLLEGE MEWS  
REGINA AVENUE  
FAIRMOUNT EXTENSION  
2192 SOUTH AFRICA

SOUTH AFRICA  
 Nationality

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10 7<sup>th</sup> STREET  
HOUGHTON ESTATE  
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SOUTH AFRICA  
 Nationality

HERSCHEL PHILLIP MAYERS  
32 WORDSWORTH AENUE  
SENDERWOOD  
2007 SOUTH AFRICA

SOUTH AFRICA  
 Nationality

hereby sell, assign and transfer to

## ASSIGNEE:

DISCOVERY LIFE (PTY) LTD.  
25 FREDMAN DRIVE  
SANDTON  
2196 SOUTH AFRICA

SOUTH AFRICA  
 Nationality

and the successors, assigns and legal representatives of the ASSIGNEE, the entire right, title and interest, in and to any and all improvements which are disclosed in the invention entitled

MANAGING A LIFE INSURANCE INVESTMENT

Name of inventor(s) KENNETH STEVEN RABSON, ADRIAN GORE and  
HERSCHEL PHILLIP MAYERS

and which is found in

- ☒ U.S. patent application no. 10/344,176 filed on February 7, 2003, which is a filing under 35 USC 371 of PCT/IB01/01406 filed August 7, 2001.
- ☒ To comply with 37 CFR 3.21 for recordal of this assignment, We, the Assignors signing below, hereby authorize and request our attorney to insert the filing date and application number when they become known.

and, in and to, all Letters Patent to be obtained for said invention by the above application, for the United States of America and any other foreign country or countries that may be granted to them therefor, and any continuation, division, renewal, or substitute thereof, and as to letters patent any reissue or re-examination thereof;

ASSIGNORS hereby covenant that no assignment, sale, agreement or encumbrance has been or will be made or entered into which would conflict with this assignment;

ASSIGNORS further covenant that ASSIGNEE will, upon its request, be provided promptly with all pertinent facts and documents relating to said invention and said Letters Patent

and legal equivalents as may be known and accessible to ASSIGNORS and will testify as to the same in any interference, litigation or proceeding related thereto and will promptly execute and deliver to ASSIGNEE or its legal representatives any and all papers, instruments or affidavits required to apply for, obtain, maintain, issue and enforce said application, said invention and said Letters Patent and said equivalents thereof which may be necessary or desirable to carry out the purposes thereof.

**ASSIGNORS**

Date: ✓ 26/3/2003

✓   
KENNETH STEVEN RABSON

Date: ✓ 26 March 2003

✓   
ADRIAN GORE

Date: ✓ 26/3/2003

✓   
HERSCHEL PHILLIP MAYERS

-----  
NOTE: No witnessing, notarization or legalization is necessary. If the assignment is notarized or legalized, then it will only be prima facie evidence of execution. 35 U.S.C. 261.



**UNITED STATES PATENT AND TRADEMARK OFFICE**

UNDER SECRETARY OF COMMERCE FOR INTELLECTUAL PROPERTY AND  
DIRECTOR OF THE UNITED STATES PATENT AND TRADEMARK OFFICE

DECEMBER 15, 2004

PTAS



\*102769446A\*

MARSHALL & MELHORN, LLC  
MARK A. HIXON  
FOUR SEAGATE - 8TH FLOOR  
TOLEDO, OH 43604

**UNITED STATES PATENT AND TRADEMARK OFFICE  
NOTICE OF NON-RECORDATION OF DOCUMENT**

DOCUMENT ID NO.: 102769446

THE ENCLOSED DOCUMENT HAS BEEN EXAMINED AND FOUND NON-RECORDABLE BY THE ASSIGNMENT DIVISION OF THE U.S. PATENT AND TRADEMARK OFFICE. THE REASON(S) FOR NON-RECORDATION ARE STATED BELOW. DOCUMENTS BEING RESUBMITTED FOR RECORDATION MUST BE ACCOMPANIED BY A NEW COVER SHEET REFLECTING THE CORRECT INFORMATION TO BE RECORDED AND THE DOCUMENT ID NUMBER REFERENCED ABOVE.

THE ORIGINAL DATE OF FILING OF THIS ASSIGNMENT DOCUMENT WILL BE MAINTAINED IF RESUBMITTED WITH THE APPROPRIATE CORRECTION(S) WITHIN 30 DAYS FROM THE DATE OF THIS NOTICE AS OUTLINED UNDER 37 CFR 3.51. THE RESUBMITTED DOCUMENT MUST INCLUDE A STAMP WITH THE OFFICIAL DATE OF RECEIPT UNDER 37 CFR 3. APPLICANTS MAY USE THE CERTIFIED PROCEDURES UNDER 37 CFR 1.8 OR 1.10 FOR RESUBMISSION OF THE RETURNED PAPERS, IF THEY DESIRE TO HAVE THE BENEFIT OF THE DATE OF DEPOSIT IN THE UNITED STATES POSTAL SERVICE.

SEND DOCUMENTS TO: U.S. PATENT AND TRADEMARK OFFICE, ASSIGNMENT DIVISION, BOX ASSIGNMENTS, CG-4, 1213 JEFFERSON DAVIS HWY, SUITE 320, WASHINGTON, D.C. 20231. IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE, YOU MAY CONTACT THE INDIVIDUAL WHOSE NAME APPEARS ON THIS NOTICE AT 703-308-9723.

1. THE COVER SHEET SUBMITTED TO CORRECT ERRORS IN THE PREVIOUSLY RECORDED DOCUMENT IS NOT ACCEPTABLE. TO CORRECT AN ERROR IN A RECORDED DOCUMENT, A CORRECTED COVER SHEET MUST BE ACCOMPANIED BY THE ORIGINALLY RECORDED DOCUMENT OR A COPY OF THE ORIGINALLY RECORDED DOCUMENT AND THE RECORDING FEE FOR THE CORRECTIONS AS SET FORTH IN 37 CFR 3.34.

JEEVON JONES, EXAMINER  
ASSIGNMENT DIVISION

**RECEIVED**

DEC 21 2004

**MARSHALL & MELHORN, LLC**



1/3/5

LAW OFFICES OF  
**MARSHALL & MELHORN, LLC**

FOUR SEAGATE  
EIGHTH FLOOR  
TOLEDO, OHIO 43604

(419) 249-7100

TELECOPIER: (419) 249-7151

FIRM E-MAIL: [attorneys@marshall-melhorn.com](mailto:attorneys@marshall-melhorn.com)

<http://www.marshall-melhorn.com>

December 27, 2004

EDWIN J. MARSHALL (1873-1946)  
DONALD F. MELHORN (1889-1974)

COUNSEL

DONALD F. MELHORN, JR.  
PAUL M. KRAUS  
PHILLIP S. OBERLIN\*  
CLARE SMITH GORSKI

MICHIGAN OFFICE  
204 SOUTH MACOMB STREET  
MONROE, MICHIGAN 48161  
(734) 457-2444

JUSTICE G. JOHNSON, JR.\*  
THOMAS W. PALMER  
KENNETH J. WHITE  
THOMAS P. KILLAM  
VAUGHN A. HOBLET\*  
MICHAEL S. SCALZO\*  
MARSHALL A. BENNETT, JR.  
RUTH A. MEACHAM  
LORI W. DECKER  
A. THOMAS CHRISTENSEN\*  
NANCY D. MOODY  
GERARDO R. ROLLISON\*  
DAVID L. O'CONNELL  
JENNIFER J. DAWSON  
JAMES H. IRMEN  
D. EDWARD DOLGORUKOV\*Δ

MARK H. ROSE\*  
DONALD A. SCHURR\*  
AMY M. NATYSHAK  
JOHN F. BODIE, JR.  
ROMAN ARCE  
KENNETH J. MAUER  
CRAIG P. BURNS  
MATTHEW J. FISCHER  
ELIZABETH E. BAER  
MICHAEL A. GONZALEZ  
STEPHEN P. EVANS\*  
MARK A. HIXON\*  
BRIDGETT J. ROOT  
KRISTEN A. CONNELLY  
JOHN A. BORELL, JR.

\*ADMITTED TO PRACTICE BEFORE  
THE PATENT AND TRADEMARK OFFICE  
Δ ALSO ADMITTED IN MICHIGAN

U.S. Patent and Trademark Office  
Assignment Division  
Box Assignments, CG-4  
1213 Jefferson Davis Hwy - Suite 320  
Washington, D.C. 20231

Re: U.S. Application No. 10/344,176 filed August 15, 2003  
"Managing A Life Insurance Investment" - Rabson et al  
Assignee: Discovery Life Ltd.  
Document ID No. 102769446  
(Our File 1-16110)

Honorable Sir:

Please record the enclosed Corrected Assignment document in the above-captioned application from the inventors Kenneth Steven Rabson, Adrian Gore and Herschel Phillip Mayers to Discovery Life Ltd. As noted in the "Notice of Non-Recordation of Document" dated December 15, 2004, Document ID No. 102769446, the following documentation is enclosed:

1. A new Recordation Cover Sheet reflecting the correct information with Document ID Number 102769446 referenced;
2. Copies of the "Notice of Non-Recordation of Document" with accompanying documentation and the Corrected Assignment document dated April 26, 2004, which was submitted to the U.S. Patent and Trademark Office on June 8, 2004;
3. A copy of the original "Notice of Recordation of Assignment Document" dated March 22, 2004 with a copy of the original Assignment document recorded on August 15, 2003, Reel 014436, Frame 0887.

The recording fee in the amount of \$40.00 was previously submitted on June 8, 2004, to cover the requisite fees (copy of Check No. 067114 attached). Please charge any additional fees due or credit any overpayment to our Deposit Account No. 13-1816. Please date stamp and return the attached postcard indicating your receipt of the enclosed documents.

Respectfully submitted,

MARSHALL & MELHORN, LLC

Mark A. Hixon

MAH/km  
Enclosures

OFFICE OF THE COMPTROLLER  
205 JN - 2 11 2 17  
FINANCE SECTION

Certificate of Mailing Under 37 CFR 1.8

I hereby certify that this correspondence is being deposited with the United States Postal Service with sufficient postage as first class mail in an envelope addressed to: U.S. Patent and Trademark Office, Assignment Division, Box Assignments, CG-4, 1213 Jefferson Davis Hwy, Suite 320, Washington, D.C. 20231 on December 27, 2004.



Signature

MARK A. HIXON

Typed name of person signing Certificate

SUBMISSION OF DOCUMENTATION FOR  
RECORDATION OF CORRECTED ASSIGNMENT

U.S. Application No. 10/344,176 filed August 15, 2003

Title: Managing a Life Insurance Investment

Inventors: Kenneth Steven Rabson et al

Assignee: Discovery Life Ltd.

Attorneys: Marshall & Melhorn, LLC

Attorney Docket No. 1-16110

LAW OFFICES OF  
**MARSHALL & MELHORN, LLC**

FOUR SEAGATE

EIGHTH FLOOR

TOLEDO, OHIO 43604

(419) 249-7100

TELECOPIER: (419) 249-7151

FIRM E-MAIL: [attorneys@marshall-melhorn.com](mailto:attorneys@marshall-melhorn.com)

<http://www.marshall-melhorn.com>

EDWIN J. MARSHALL (1873-1946)  
DONALD F. MELHORN (1889-1974)

COUNSEL

DONALD F. MELHORN, JR.  
PAUL M. KRAUS  
PHILLIP S. OBERLIN\*

MICHIGAN OFFICE  
204 SOUTH MACOMB STREET  
MONROE, MICHIGAN 48161  
(734) 457-2444

JUSTICE G. JOHNSON, JR.\*  
THOMAS W. PALMER  
KENNETH J. WHITE  
THOMAS P. KILLAM  
VAUGHN A. HOBLET\*  
MICHAEL S. SCALZO\*  
MARSHALL A. BENNETT, JR.  
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MICHAEL A. GONZALEZ  
STEPHEN P. EVANS\*  
MARK A. HIXON\*  
BRIDGETT J. ROOT  
ANGELICA M. COLWELL\*  
KRISTEN A. CONNELLY  
JOHN A. BORELL, JR.  
JANICE K. YOON

\*ADMITTED TO PRACTICE BEFORE  
THE PATENT AND TRADEMARK OFFICE  
\*ALSO ADMITTED IN MICHIGAN

June 8, 2004

**MAIL STOP -- Assignment Recordation Services**

Director of the US Patent and Trademark Office

P.O. Box 1450

Alexandria, VA 22313-1450

Re: Recordation of Corrective Assignment Document for  
United States Patent Application Serial No. 10/344,176 filed February 7, 2003  
"MANAGING A LIFE INSURANCE INVESTMENT"  
(Our File No. 1-16110)

Honorable Sir:

Please record the enclosed Assignment document with reference to the above-captioned patent application. This is a "corrective" assignment document from that which was previously recorded in the U.S. Patent and Trademark Office on August 15, 2003, Reel 014436, Frame 0887. A check in the amount of \$40.00, in payment of the fee for recording the assignment, is enclosed.

Please charge any additional fees or credit overpayment to Deposit Account No. 13-1816.

Please date stamp and return the enclosed postcard indicating your receipt of this fee.

Respectfully submitted,

MARSHALL & MELHORN, LLC

  
Mark A. Hixon

MAH/lmd  
Enclosures

**PATENT**  
**REEL: 016118 FRAME: 0189**



Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number.

# FEE TRANSMITTAL for FY 2004

Effective 10/01/2003. Patent fees are subject to annual revision.

☒ Applicant claims small entity status. See 37 CFR 1.27

TOTAL AMOUNT OF PAYMENT (\$) 40.00

## Complete if Known

Application Number 10/344,176  
Filing Date February 7, 2003  
First Named Inventor Kenneth Steven Rabson, et al.  
Examiner Name  
Art Unit  
Attorney Docket No. 1-16110

## METHOD OF PAYMENT (check all that apply)

☒ Check ☐ Credit card ☐ Money Order ☐ Other ☐ None

☒ Deposit Account:

Deposit Account Number 13-1816  
Deposit Account Name Marshall & Melhorn, LLC

The Director is authorized to: (check all that apply)

☐ Charge fee(s) indicated below ☒ Credit any overpayments  
☒ Charge any additional fee(s) or any underpayment of fee(s)  
☐ Charge fee(s) indicated below, except for the filing fee to the above-identified deposit account.

## FEE CALCULATION

### 1. BASIC FILING FEE

Large Entity Fee Code (\$)	Small Entity Fee Code (\$)	Fee Description	Fee Paid
1001 770	2001 385	Utility filing fee	
1002 340	2002 170	Design filing fee	
1003 530	2003 265	Plant filing fee	
1004 770	2004 385	Reissue filing fee	
1005 160	2005 80	Provisional filing fee	
SUBTOTAL (1)			0

### 2. EXTRA CLAIM FEES FOR UTILITY AND REISSUE

Extra Claims Fee from below Fee Paid  
Total Claims 18 -20\*\* = 18 X 18 = 324  
Independent Claims 18 -3\*\* = 18 X 18 = 324  
Multiple Dependent 0 = 0

Large Entity Fee Code (\$)	Small Entity Fee Code (\$)	Fee Description
1202 18	2202 9	Claims in excess of 20
1201 86	2201 43	Independent claims in excess of 3
1203 290	2203 145	Multiple dependent claim, if not paid
1204 86	2204 43	** Reissue independent claims over original patent
1205 18	2205 9	** Reissue claims in excess of 20 and over original patent

SUBTOTAL (2) (\$) 0

\*\*or number previously paid, if greater. For Reissues, see above

## FEE CALCULATION (continued)

### 3. ADDITIONAL FEES

Large Entity Small Entity

Fee Code (\$)	Fee Code (\$)	Fee Description	Fee Paid
1051 130	2051 65	Surcharge - late filing fee or oath	
1052 50	2052 25	Surcharge - late provisional filing fee or cover sheet	
1053 130	1053 130	Non-English specification	
1812 2,520	1812 2,520	For filing a request for ex parte reexamination	
1804 920*	1804 920*	Requesting publication of SIR prior to Examiner action	
1805 1,840*	1805 1,840*	Requesting publication of SIR after Examiner action	
1251 110	2251 55	Extension for reply within first month	
1252 420	2252 210	Extension for reply within second month	
1253 950	2253 475	Extension for reply within third month	
1254 1,480	2254 740	Extension for reply within fourth month	
1255 2,010	2255 1,005	Extension for reply within fifth month	
1401 330	2401 165	Notice of Appeal	
1402 330	2402 165	Filing a brief in support of an appeal	
1403 290	2403 145	Request for oral hearing	
1451 1,510	1451 1,510	Petition to institute a public use proceeding	
1452 110	2452 55	Petition to revive - unavoidable	
1453 1,330	2453 665	Petition to revive - unintentional	
1501 1,330	2501 665	Utility issue fee (or reissue)	
1502 480	2502 240	Design issue fee	
1503 640	2503 320	Plant issue fee	
1460 130	1460 130	Petitions to the Commissioner	
1807 50	1807 50	Processing fee under 37 CFR 1.17(q)	
1806 180	1806 180	Submission of Information Disclosure Stmt	
8021 40	8021 40	Recording each patent assignment per property (times number of properties)	40.00
1809 770	2809 385	Filing a submission after final rejection (37 CFR 1.129(a))	
1810 770	2810 385	For each additional invention to be examined (37 CFR 1.129(b))	
1801 770	2801 385	Request for Continued Examination (RCE)	
1802 900	1802 900	Request for expedited examination of a design application	

Other fee (specify)

\*Reduced by Basic Filing Fee Paid

SUBTOTAL (3) (\$) 40.00

## SUBMITTED BY

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(Attorney/Agent)

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Signature

Date June 8 2004

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This collection of information is required by 37 CFR 1.17 and 1.27. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.14. This collection is estimated to take 12 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, VA 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS.  
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RECORDED: 12/27/2004

PATENT  
REEL: 016118 FRAME: 0190