Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Execution Date
P.O.P. DISPLAYS, INC	07/01/2005

RECEIVING PARTY DATA

Name:	Canadian Imperial Bank of Commerce, as Administrative Agent		
Street Address:	300 Madison Avenue		
City:	NEW YORK CITY		
State/Country:	NEW YORK		
Postal Code: 10017			

PROPERTY NUMBERS Total: 7

Property Type	Number
Patent Number:	6199724
Patent Number:	6076670
Patent Number:	5833077
Patent Number:	5794817
Patent Number:	5190186
Application Number:	10883537
Patent Number:	6767234

CORRESPONDENCE DATA

Fax Number: (202)728-0744

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

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500039206

Address Line 4: Washington, DISTRICT OF COLUMBIA 20006

PATENT

REEL: 016237 FRAME: 0767

6199724

CH \$280 DD

NAME OF SUBMITTER:	CHRISTINE WILSON
Total Attachments: 4	

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PATENT REEL: 016237 FRAME: 0768

Patent Security Agreement

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CG&R DRAFT: 6/30/05 12:18 PM

2 3 4 5	Patent Security Agreement, dated as of July 1, 2005, by P.O.P. DISPLAYS, INC. (the "Pledgor"), in favor of CANADIAN IMPERIAL BANK OF COMMERCE, acting through its New York agency, in its capacity as administrative agent pursuant to the First Lien Credit Agreement (in such capacity, the "Administrative Agent").					
6	<u>WITNESSETH:</u>					
7	WHEREAS, the Pledgor is a party to a First Lien Security Agreement of even date here-					
7 8	with (the "Security Agreement") in favor of the Administrative Agent pursuant to which the Pledgor is					
9	required to execute and deliver this Patent Security Agreement;					
0	NOW, THEREFORE, in consideration of the premises and to induce the Administrative					
1 2	Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgor hereby agrees with the Administrative Agent as follows:					
13	SECTION 1. <u>Defined Terms</u> . Unless otherwise defined herein, terms defined in the					
14	Security Agreement and used herein have the meaning given to them in the Security Agreement.					
15	SECTION 2. Grant of Security Interest in Patent Collateral. The Pledgor hereby					
16 17	pledges and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and First Priority security interest in and to all of its right, title and interest in, to and under all the following					
18	Pledged Collateral of the Pledgor:					
19	(a) Patents of the Pledgor listed on Schedule I attached hereto; and					
20	(b) all Proceeds of any and all of the foregoing (other than Excluded Property).					
21	SECTION 3. Security Agreement. The security interest granted pursuant to this Patent					
22	Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and the Pledgor hereby acknowledges and affirms that the					
23 24	rights and remedies of the Administrative Agent with respect to the security interest in the Patents made					
25	and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which					
26	are incorporated by reference herein as if fully set forth herein. In the event that any provision of this					
27	Patent Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Secu-					
28	rity Agreement shall control unless the Administrative Agent shall otherwise determine.					
29	SECTION 4. <u>Termination</u> . Upon the payment in full of the Obligations and termina-					
30	tion of the Security Agreement, the Administrative Agent shall execute, acknowledge, and deliver to the					
31	Pledgor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien					
32	and security interest in the Patents under this Patent Security Agreement.					
33	SECTION 5. Counterparts. This Patent Security Agreement may be executed in any					
34						
35	may execute this Patent Security Agreement by Signing and delivering one of more counterparts.					
36						

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IN WITNESS WHEREOF, the Pledgor has caused this Patent Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

P.O.P. DISPLAYS, INC.

By:

Name: Title:

Accepted and Agreed:

CANADIAN IMPERIAL BANK OF COMMERCE, acting through its New York agency, as Administrative Agent

By:

Name: Title:

PATENT

REEL: 016237 FRAME: 0771

SCHEDULE I

10/883,537

53 UNITED STATES PATENTS:

54 Registrations:

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OWNER	REGISTRATION NUMBER	DESCRIPTION
P.O.P Displays, Inc.	6,767,234	Hook and Hang Display System, issued 7/24/04.
	6,199,724	Bulk Pre-Measured Single Hand Dispenser, issued 3/13/01.
	6,076,670	Toothbrush Tray with Canopy, issued 6/20/00.
	5,833,077	Display Hook System, issued 11/10/98.
	5,794,817	Article Dispenser – Lipstick, issued 8/18/98. (Not Assigned to P.O.P. Displays in PTO database)
	5,190,186	Multi-Package Adjustable Shelf Display Dispenser, issued 3/2/93.
Applications:		
OWNER	APPLICATION NUMBER	DESCRIPTION

Digital Camera Security System, filed July 1, 2004.

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P.O.P. Displays,

Inc.

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