

03-18-2005

To the Director, U.S. Patent and Trademark Office: P



ents or copy thereof.

<p>1. Name of conveying party(ies): (List using letter or numbers for multiple parties)</p> <p>ULTRA SHIELD, INC.</p> <p>Additional name(s) of conveying party(ies) attached?</p> <p>() Yes (X) No <i>MAD 3-16-05</i></p>	<p>102962033</p> <p>Name: KNOBBE, MARTENS, OLSON & BEAR, LLP</p> <p>Internal Address: Fourteenth Floor</p> <p>Street Address: 2040 Main Street</p> <p>City: Irvine State: CA</p> <p>ZIP: 92614</p> <p>Additional name(s) of receiving party(ies) attached?</p> <p>() Yes (X) No</p>
<p>3. Nature of conveyance:</p> <p>() Assignment () Security Agreement</p> <p>() Merger () Change of Name</p> <p>(X) Other: Security Interest</p> <p>Execution Date: (List as in section 1 if multiple signatures) February 11, 2005</p>	<p>4. US or PCT Application number(s) or US Patent number(s):</p> <p>(X) Patent Application No.: 10/987,310</p> <p>Filing Date: November 12, 2004</p> <p>Additional numbers attached?</p> <p>(X) Yes () No</p>
<p>5. Party to whom correspondence concerning document should be mailed:</p> <p>Customer No. 20,995</p> <p>Address: Knobbe, Martens, Olson & Bear, LLP 2040 Main Street, 14th Floor Irvine, CA 92614</p> <p>Return Fax: (949) 760-9502</p> <p>Attorney's Docket No.: ULT.UCC1</p>	<p>6. Total number of applications and patents involved: 1</p>
<p>7. Total fee (37 CFR 1.21(h)): \$40.00</p> <p>(X) Enclosed</p>	<p>8. Deposit account number: 11-1410</p> <p>Please charge this account for any additional fees which may be required, or credit any overpayment to this account.</p>
<p>9. Statement and signature.</p> <p>To the best of my knowledge and belief, the foregoing information is true and correct, and any attached copy is a true copy of the original document.</p> <p><u>James B. Bear</u> Name of Person Signing</p> <p><u>25,221</u> Registration No.</p> <p><i>[Signature]</i> Signature</p> <p><u>3/10/05</u> Date</p> <p>Total number of pages including cover sheet, attachments and document: 3</p>	

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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)	
Cristina Diaz (949) 721-5263	
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Knobbe, Martens, Olson & Bear, LLP Attn: Cristina Diaz 2040 Main Street 14th Floor Irvine, Ca 92614	

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1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names					
1a. ORGANIZATION'S NAME					
OR ULTRA SHIELD, INC.					
1b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS		CITY		STATE	POSTAL CODE COUNTRY
31671 Paseo Isabella		San Juan Capistrano CA		92675	US
1d. TAX ID #: SSN OR EIN	ADDL INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any	
		Corp.	CA	<input type="checkbox"/> NONE	
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names					
2a. ORGANIZATION'S NAME					
OR 2b. INDIVIDUAL'S LAST NAME					
2c. MAILING ADDRESS		CITY		STATE	POSTAL CODE COUNTRY
2d. TAX ID #: SSN OR EIN	ADDL INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any	
				<input type="checkbox"/> NONE	
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)					
3a. ORGANIZATION'S NAME					
OR Knobbe, Martens, Olson & Bear, LLP					
3b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS		CITY		STATE	POSTAL CODE COUNTRY
2040 Main Street, 14th Floor		Irvine		CA	92614 US

4. This FINANCING STATEMENT covers the following collateral:

"All of debtor's intellectual property which is the subject of secured party's representation, on any recoveries from litigation involving such intellectual property and on any other proceeds of such intellectual property, including but not limited to the property descibed on Attachment A hereto."

See Attached Exhibit "A"

5. ALTERNATIVE DESIGNATION (if applicable)	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOB	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Affidavit	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (if applicable) (ADDITIONAL FEE)		All Debtors		Debtor 1	Debtor 2
8. OPTIONAL FILER REFERENCE DATA						
ULT						

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Patent Status Report

Exhibit "A"

Case Number	Title of Invention	Country	Status	Application Number	Filing	Patent Number	Issue Date
ULT.001A	SOFT ARMOR	US	Pending	10/987310	11/12/2004		
ULT.001VPC	SOFT ARMOR	WQ	Pending	PCT/US2004/038122	11/15/2004		

Friday, February 04, 2005

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