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Docket No.: 92648

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OMB No. 0651-0027 (exp. 6/3)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office



103010388

COVER SHEET
NLY

To the Director of the United States Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):

Jaroslav A. KRALOVEC
Frank Chung-Yin SING

Execution Date(s): August 17 and 26, 2004

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Government Interest Assignment
- Executive Order 9424, Confirmatory License
- Other

2. Name and address of receiving party(ies)

Name: Ocean Nutrition Canada Limited

Internal Address:

Street Address: 1721 Lower Water Street

City: Halifax

State: Nova Scotia

Country: Canada

Zip: B3J 1S5

Additional name(s) & address(es) attached? Yes No

4. Application or patent number(s):

This document is being filed together with a new application.

A. Patent Application No.(s)

10/503,518

B. Patent No.(s)

Additional numbers attached? Yes No

5. Name and address to whom correspondence concerning document should be mailed:

Name: Gerald T. Shekleton

Internal Address: WELSH & KATZ, LTD.

Street Address: 120 South Riverside Plaza

22nd Floor

City: Chicago

State: Illinois

Zip: 60606

Phone Number: (312) 655-1500

Fax Number: (312) 655-1501

Email Address: gtshekleton@welshkatz.com

6. Total number of applications and patents involved:

1

7. Total fee (37 CFR 1.21(h) & 3.41) \$ 40.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed
- None required (government interest not affecting title)

8. Payment Information

a. Credit Card Last 4 Numbers

Expiration Date

b. Deposit Account Number

23-0920

Authorized User Name

Gerald T. Shekleton

9. Signature:

Gerald T. Shekleton
Signature

March 17, 2005

Date

Gerald T. Shekleton
Name of Person Signing

Total number of pages including cover

3

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

PATENT
REEL: 016594 FRAME: 0273

ASSIGNMENT

WHEREAS, we, Jaroslav A. KRALOVEC and Frank Chung-Yin SING, citizens of Canada, residing at, respectively, 11 Berkshire Close, Halifax, Nova Scotia B3S 1H4, Canada and 1 Feldspar Cres., Halifax, Nova Scotia B3R 2K7, Canada, have made certain inventions and discoveries disclosed in International Application No. PCT/CA02/00174, entitled SHARK CARTILAGE EXTRACTS AND USE THEREOF FOR IMMUNOMODULATION, filed on February 15, 2002 (hereinafter referred to as the "Application");

AND WHEREAS, OCEAN NUTRITION CANADA LIMITED, whose full post office address is 1721 Lower Water Street, Halifax, Nova Scotia, B3J 1S5, Canada (hereinafter referred to as the "Assignee") is desirous of acquiring the entire right, title, and interest in and to said inventions and discoveries, and in and to the Application inclusive of any and all priority rights derived therefrom for any and all countries in the world, and in and to any and all Letters Patent issuing in any and all countries in the world, to be granted for said inventions and discoveries based on said Application or on patent applications filed in any country claiming priority from said Application;

NOW, THEREFORE, in consideration of the sum of One Dollar (\$1.00), and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, we the assignors, do hereby sell, assign, transfer, and set over unto the Assignee, its successors and assigns, our entire right, title, and interest in and to the inventions and discoveries disclosed in the Application, and in and to the Application and any continuations or divisions thereof and all priority rights derived therefrom, and in and to any and all patent applications and any continuations or divisions thereof filed in any country claiming priority from the Application, and in and to all Letters Patent which may be granted upon the Application or upon patent applications filed in any and all countries in the world including the United States of America, claiming priority from the Application, and in and to any and all reissues, substitutions, or prolongations thereof; the same to be held and enjoyed by the Assignee for its own use and behoof, and for the use and behoof of its successors and assigns, to the full end of the term or terms for which said Letters Patent, or reissues, substitutions, or prolongations thereof may be granted, as fully and entirely as the same would have been held and enjoyed by us had this assignment and sale not been made;

AND we hereby agree that, upon request, and without further consideration, but at the expense of the Assignee, we will communicate to the Assignee or its representatives or nominees any facts known to us respecting said inventions and discoveries and testify in any legal proceedings, sign all lawful papers, execute all divisional, continuing, and reissue applications, make all rightful oaths and generally aid the Assignee, its successors, assigns, and nominees to obtain and enforce proper patent protection for said inventions and discoveries in all countries, and we further agree to execute any and all further papers which may be necessary or desirable to vest or perfect the title of the

Assignee, its successors and assigns, in and to said inventions and discoveries, and in and to any and all Letters Patent or reissues thereof which may be granted upon applications in any and all countries in the world.

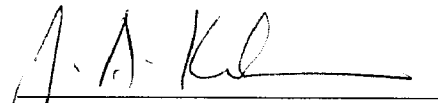
AND we hereby authorize and request any official whose duty it is to issue patents to issue each and every Letters Patent to be granted upon the aforesaid Applications in any and all countries, and each and every reissue of said Letters Patent, to the Assignee, its successors and assigns, as the assignee of our entire right, title and interest therein, in accordance with this assignment.

THIS assignment made effective as of February 15, 2002.

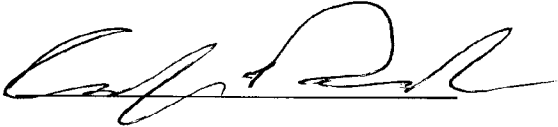
SIGNED this 17th day of August, 2004 , .



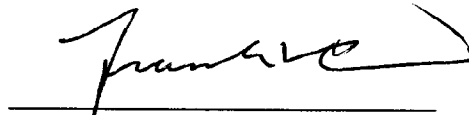
WITNESS
Andrew Bauder


JAROSLAV A. KRALOVEC

SIGNED this 26th day of August, 2004 , .




WITNESS
Andrew Bauder

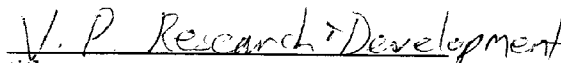

FRANK CHUNG-YIN SING

ACKNOWLEDGED AND ACCEPTED at Halifax, Nova Scotia, this 30th day of August, 2004.

BY: OCEAN NUTRITION CANADA LIMITED



print name 


title