


RECORDATION FORM COVER SHEET PATENTS ONLY		U.S. Department of Commerce Patent and Trademark Office Attorney Docket No. 09487.0001-00 Attorney Customer Number: 22,852	
To the Director of the U.S. Patent and Trademark Office: Please record the attached original documents or copy thereof.		Mail Stop Assignment Recordation Services	
1. Name of conveying party: GI Pharmaceuticals Limited		2. Name and address of receiving party(ies): Name: Athpharma Limited	
Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		Internal Address:	
3. Nature of conveyance:		Street Address: Heron Cove, Barrymore	
<input checked="" type="checkbox"/> Assignment	<input type="checkbox"/> Merger	City: Athlone, Co. Roscommon, Republic of Ireland	
<input type="checkbox"/> Security Agreement	<input type="checkbox"/> Change of Name	State:	Zip Code:
<input type="checkbox"/> Other:		Additional name(s) & Address(es) attached?	
Execution Date: April 11, 2003		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
4. Application number(s) or patent number(s): If this document is being filed together with a new application, the execution date of the application:			
A. Patent Application Number(s): 09/687,384		B. Patent Number(s):	
Additional numbers attached?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
5. Name and address of party to whom correspondence concerning document should be mailed:		6. Total number of applications and registrations involved: 1	
Name: MICHELE C. BOSCH, ESQ.		7. Total fee (37 CFR 1.21(h) and 3.41): \$40	
Internal Address: FINNEGAN, HENDERSON, FARABOW, GARRETT & DUNNER, L.L.P.		<input type="checkbox"/> Enclosed (Please charge deficiency to deposit account 06-0916)	
Street Address: 901 New York Avenue, N.W.		<input checked="" type="checkbox"/> Authorized to be charged to deposit account	
City: Washington, D.C.		8. Deposit Account No.: 06-0916	
State: Zip: 20001-4413			
9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.			
Michele C. Bosch, Reg. No. 40,524		 Signature	
		²⁵ August 25, 2005 Date	
Total number of pages including cover sheet, attachments and documents: 4			

01/2005

700205940

 PATENT
 REEL: 016668 FRAME: 0244

Dr. Timothy G. Dinan
Merton House,
French's Walk
Cobh
Co. Cork
Ireland

11th April, 2003

LETTER OF AMENDMENT

Dear Ted,

I wish by way of this letter to memorialise our recent discussions and agreements and those amendments and variations we have agreed to make to the Patent License Agreement, dated May 31st relating to Pindolol ("**License Agreement**") which exists between Athpharma Limited ("**Athpharma**") and GI Pharmaceuticals Limited ("**GI Pharma**").

The parties agree that the terms of this Letter of Amendment are of legal effect and are binding on the parties and this Letter of Amendment shall, together with the License Agreement, form the "**Agreement**" as referenced in the License Agreement.

The parties hereby agree as follows:

1. In consideration of the sum of £ now paid by Athpharma to GI Pharma (the receipt of which GI Pharma acknowledges) GI Pharma as beneficial owner, hereby assigns Patent Application No. 09/687,384 and any foreign counterparts thereof and all divisionals, continuations, continuations-in-part, any foreign counterparts thereof and all patents issuing on any of the foregoing, and any foreign counterparts thereof, together with all registrations, reissues, re-examinations, supplemental protection certificates, or extensions thereof, and any foreign counterparts thereof ("**Assigned Patent**") to Athpharma absolutely together with all GI Pharma's rights title and interest in respect of it, and hereafter the Assigned Patent shall cease to be a Licensed Patent under the License Agreement.

GI Pharma hereby agrees to execute any further document that Athpharma may reasonably require to enable Athpharma to become registered in any relevant national or regional patent or other office as the owner of the Assigned Patent and shall provide Athpharma with access to relevant patent information and transfer to Athpharma all file histories, file wrappers, applications, communications and correspondence with counsel and patent office, and all other related patent information in the possession of outside patent counsel

2.

REDACTED


3.

REDACTED

Save as amended herein, the License Agreement shall continue in full force and effect.

Please confirm your acceptance by countersigning this document and returning.

Yours sincerely


Dr. John Devane, CEO
For and on behalf of Athpharma Ltd.

GI Pharmaceuticals Limited hereby agrees and accepts the terms of this letter.


Dr. Timothy Dinan
For and on behalf of GI Pharmaceuticals Ltd