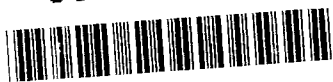




06-22-2005



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CKET NO.: CHE01 015 CIP

6-17-05

PATENT CONVEYANCE RECORDATION COVER SHEET

To the Honorable Commissioner of Patents and Trademarks:
Mail Stop Assignment Recordation Services

Please record the attached original document or copy thereof.

Name of conveying party(ies):

Matthew Nelson
Joseph Demuth
Patrick Treado

Name and address of receiving party(ies):

ChemImage Corporation

7301 Penn Avenue

City: Pittsburgh

Additional name(s) of conveying party(ies) attached?

Yes ___ No X

State: Pennsylvania 15208

Additional name(s) and address(es) attached?

Yes ___ No X

Nature of conveyance:

X Assignment

___ Merger

___ Security Agreement

___ Change of Name

X Execution Date: (May 18, 2005 and May 25, 2005)

Total number of applications and patents involved: 1

A. Patent Application No.: 10/956,044

Filing Date: October 4, 2004

Name and address of party to whom correspondence concerning document should be mailed:

Name: Mark C. Comtois

Address: DUANE MORRIS LLP
1667 K Street, N.W., Suite 700
Washington, D.C. 20006

The Commissioner is hereby authorized to charge payment of any additional fees associated with this communication or credit any overpayment to Deposit Account No. 04-1679. A duplicate of this sheet is enclosed.

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Total fee (37 C.F.R. 3.41): \$40.00

X Enclosed

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ASSIGNMENT

Insert Name(s) of Inventor(s) Matthew NELSON
Joseph DEMUTH
Patrick TREADO

In consideration for good and valuable considerations, the receipt of which is acknowledged by each of the undersigned, the undersigned agree(s) to assign, and hereby do(es) assign, transfer and set over to

Insert name of Assignee ChemImage Corp.
Insert address of Assignee 7301 Penn Avenue
Pittsburgh, Pennsylvania 15208

and its successors, legal representatives and assigns (hereinafter designated as the Assignee) the entire right, title and interest in the invention disclosed and/or claimed in the United States application identified below, as well as all applications for patent and any Letters Patent which may be granted therefore in the United States of America and all foreign countries, and in and to any and all divisions, continuations, continuations-in-part of said applications, or re-issues or extensions of said patents or Letters Patent, and all rights under the International Convention for the Protection of Industrial Property:

Insert Identification of METHOD AND APPARATUS FOR FIBERSCOPE
Docket Number, or Foreign Docket No. (CHE01 015 CIP)
Application Number
Insert date of signing of _____
application
Alternative identification Application Number: 10/956,044
for filed applications Filed: October 4, 2004


The undersigned further agree(s) to cooperate with the Assignee in every way possible and to do all affirmative acts, and to execute all papers which counsel for Assignee shall advise are necessary and/or desirable without charge to Assignee in connection with said applications including, without limitation, the execution of separate assignments in connection with such applications, claims or provisions of the International Convention for Protection of Industrial Property or similar agreements.

The undersigned hereby authorize(s) and request(s) the Commissioner of Patents to issue any and all Letters Patent of the United States resulting from said application or any division or divisions or continuing applications thereof to said Assignee, as Assignee of the entire interest, and hereby covenants that he/she has (they have) full right to convey the entire interest herein assigned, and that he/she has (they have) not executed and will not execute, any agreement in conflict herewith.

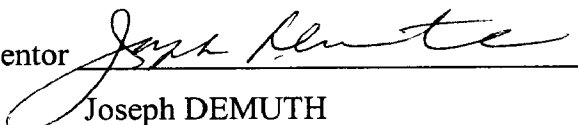
The undersigned hereby grant(s) to Mark C. Comtois, Reg. No. 46,285; L. Lawton Rogers, III, Reg. No. 24,302; D. Joseph English, Reg. No. 42,514; and Patrick D. McPherson, Reg. No. 46,255 the power to insert on this assignment any further identification which may be necessary or desirable in order to comply with the rules of the United States Patent Office for recordation of this document.

In witness whereof, executed by the undersigned on the date(s) opposite the undersigned name(s).

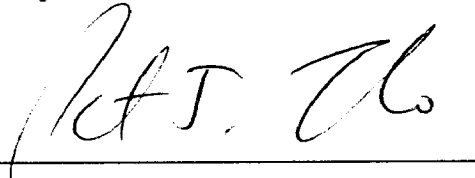
Date 5/25/2005

Signature of Inventor 
Matthew NELSON

Date May 18, 2005

Signature of Inventor 
Joseph DEMUTH

Date 5/25/2005

Signature of Inventor 
Patrick TREADO