PATENT REC 8/22 COV

08-24-2005

Attorney Docket Nos.: LL31-12.001, LL31-12.002,

LL31-12.0015, LL31-12.0016

To the Commissioner for Pate. 10306.7500	
Name of conveying party(ies): (1) Purina Mills, Inc.	2. Name and address of receiving party(ies):
(1) 1 41 11 11 11 11 11 11 11 11 11 11 11 1	Name: Purina Mills, LLC
Additional name(s) of conveying party(ies) attached? [] Yes [X] No	Internal Address:
	Street Address: 1275 Red Fox Road
3. Nature of Conveyance:	City: Arden Hills State: MN ZIP 55112
[] Assignment [] Merger [] Security Agreement [] Change of Name [X] Other Conversion to Limited Liability Company	
Execution Date: December 5, 2003	Additional name(s) & address(es) attached? [] Yes [X] No
4A. Application No.(s) 09/928,522 09/932,888 If this document is being filed together with a new application, the	4B. Patent No.(s) 6,297,027 6,277,592 Additional numbers attached? [] Yes [X] No
execution date(s) of the application is:	W
Additional numbers attached? [] Yes [X] No	
5. Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and patents involved: [4]
Name: Philip F. Fox, Intellectual Property Attorney Street Address: 10985 40th Place North City: Plymouth State: MN ZIP 55441	7. Total fee (37 C.F.R. 3.41):\$ <u>160.00</u>
DO NOT USE THIS SPACE	
9. Statement and signature.	
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.	
Philip F. Fox Date	
Total number of pages including cover sheet, attachments and document: [5]	

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160.00 DP)

PATENT REEL: 016902 FRAME: 0432

CERTIFICATE OF FORMATION OF PURINA MILLS, LLC

This Certificate of Formation of Purina Mills, LLC (the "LLC"), dated as of October 11, 2001, is being duly executed and filed by Monica M. Ayres, as an authorized person, to form a limited liability company under the Delaware Limited Liability Company Act (6 Del.C. §18-101, et seq.).

FIRST. The name of the limited liability company formed hereby is Purina Mills, LLC.

SECOND. The address of the registered office of the LLC in the State of Delaware is c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, New Castle County, Delaware 19801.

THIRD. The name and address of the registered agent for service of process on the LLC in the State of Delaware are The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, New Castle County, Delaware 19801.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation as of the date first above written.

Monica M. Lyrez
Name: Monica M. Ayros
Authorized Person of LLC

M1:789634.04

PATENT REEL: 016902 FRAME: 0433

State of Delaware

Office of the Secretary of State

PAGE 2

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "PURINA MILLS, LLC" FILED IN THIS OFFICE ON THE ELEVENTH DAY OF OCTOBER, A.D. 2001, AT 1:25 O'CLOCK P.M.



2343380 8100V

010505194

AUTHENTICATION: 1386945

DATE: 10-11-01 **PATENT**

REEL: 016902 FRAME: 0434

STATE OF DELAWARE
(THU) (0. 11' 01 13:28/ST. 13:24/ART 48:043/3714EP ?
DIVISION OF CORPORATIONS
FILED 01:25 PM 10/11/2001
010505194 - 2343380

CERTIFICATE OF CONVERSION TO LIMITED LIABILITY COMPANY OF PURINA MILLS, INC. TO PURINA MILLS, LLC

This Certificate of Conversion to Limited Liability Company, dated as of October 11, 2001, has been duly executed and is being filed by Purina Mills, Inc., a Delaware corporation (the "Company"), to convert the Company to Purina Mills, LLC, a Delaware limited liability company (the "LLC"), under the Delaware Limited Liability Company Act (6 Del.C. §18-101, et seq.) and the General Corporation Law of the State of Delaware (8 Del.C. §101, et seq.) (the "GCL").

- 1. The Company's name when it was originally incorporated was PM Holdings Corporation. The Company's name immediately prior to the filing of this Certificate of Conversion to Limited Liability Company was Purina Mills, Inc.
- 2. The Company was first incorporated on July 12, 1993. The jurisdiction of the Company at the time it was first incorporated was the State of Delaware. The jurisdiction of the Company immediately prior to the filing of this Certificate of Conversion to Limited Liability Company was the State of Delaware.
- 3. The name of the LLC into which the Company shall be converted as set forth in its certificate of formation is Purina Mills, LLC.
- 4. The conversion of the Company to the LLC has been approved in accordance with the provisions of Sections 228 and 266 of the GCL.
- 5. The conversion of the Company to the LLC shall be effective upon the filing of this Certificate of Conversion to Limited Liability Company and a certificate of formation with the Secretary of State of the State of Delaware.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion to Limited Liability Company as of the date first-above written.

PURINA MILLS, INC.

Name:

Duane Halverson

Title:

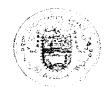
President

M1:789646.06

State of Delaware

Office of the Secretary of State PAGE 1

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "PURINA MILLS, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "PURINA MILLS, INC." TO "PURINA MILLS, LLC", FILED IN THIS OFFICE ON THE ELEVENTH DAY OF OCTOBER, A.D. 2001, AT 1:25 O'CLOCK P.M.



Darriet Smith Hindsen . Secretary of State

2343380 8100V

RECORDED: 08/22/2005

010505194

AUTEENTICATION: 1386945

DATE: 10-11-01

PATENT REEL: 016902 FRAME: 0436