

PATENT REC

08-24-2005

Attorney Docket Nos.: LL31-12.001, LL31-12.002, LL31-12.0015, LL31-12.0016

8/22/05 COV



103067500

To the Commissioner for Patents, attached original document or copy thereof.

1. Name of conveying party(ies): (1) Purina Mills, Inc. Additional name(s) of conveying party(ies) attached? [ ] Yes [X] No

2. Name and address of receiving party(ies): Name: Purina Mills, LLC Internal Address: Street Address: 1275 Red Fox Road City: Arden Hills State: MN ZIP 55112

3. Nature of Conveyance: [ ] Assignment [ ] Merger [ ] Security Agreement [ ] Change of Name [X] Other Conversion to Limited Liability Company Execution Date: December 5, 2003

Additional name(s) & address(es) attached? [ ] Yes [X] No

4A. Application No.(s) 09/928,522 09/932,888 If this document is being filed together with a new application, the execution date(s) of the application is: Additional numbers attached? [ ] Yes [X] No

4B. Patent No.(s) 6,297,027 6,277,592 Additional numbers attached? [ ] Yes [X] No

OFFICE OF FINANCE 8-22-05 12:23

5. Name and address of party to whom correspondence concerning document should be mailed: Name: Philip F. Fox, Intellectual Property Attorney Street Address: 10985 40th Place North City: Plymouth State: MN ZIP 55441

6. Total number of applications and patents involved: [4] 7. Total fee (37 C.F.R. 3.41):.....\$ 160.00

DO NOT USE THIS SPACE

9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Philip F. Fox (Signature)

8-19-05 (Date)

Total number of pages including cover sheet, attachments and document: [5]

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State of Delaware  
Office of the Secretary of State

PAGE 2

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "PURINA MILLS, LLC" FILED IN THIS OFFICE ON THE ELEVENTH DAY OF OCTOBER, A.D. 2001, AT 1:25 O'CLOCK P.M.



*Harriet Smith Windsor*  
Harriet Smith Windsor, Secretary of State

2343380 8100V

AUTHENTICATION: 1386945

010505194

DATE: 10-11-01

**PATENT**

**REEL: 016902 FRAME: 0434**

**CERTIFICATE OF CONVERSION TO LIMITED LIABILITY COMPANY  
OF  
PURINA MILLS, INC.  
TO  
PURINA MILLS, LLC**

This Certificate of Conversion to Limited Liability Company, dated as of October 11, 2001, has been duly executed and is being filed by Purina Mills, Inc., a Delaware corporation (the "Company"), to convert the Company to Purina Mills, LLC, a Delaware limited liability company (the "LLC"), under the Delaware Limited Liability Company Act (6 Del.C. §18-101, et seq.) and the General Corporation Law of the State of Delaware (8 Del.C. §101, et seq.) (the "GCL").

1. The Company's name when it was originally incorporated was PM Holdings Corporation. The Company's name immediately prior to the filing of this Certificate of Conversion to Limited Liability Company was Purina Mills, Inc.

2. The Company was first incorporated on July 12, 1993. The jurisdiction of the Company at the time it was first incorporated was the State of Delaware. The jurisdiction of the Company immediately prior to the filing of this Certificate of Conversion to Limited Liability Company was the State of Delaware.

3. The name of the LLC into which the Company shall be converted as set forth in its certificate of formation is Purina Mills, LLC.

4. The conversion of the Company to the LLC has been approved in accordance with the provisions of Sections 228 and 266 of the GCL.

5. The conversion of the Company to the LLC shall be effective upon the filing of this Certificate of Conversion to Limited Liability Company and a certificate of formation with the Secretary of State of the State of Delaware.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion to Limited Liability Company as of the date first-above written.

PURINA MILLS, INC.

By: Duane Halverson

Name: Duane Halverson  
Title: President

M1:789646.06

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "PURINA MILLS, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "PURINA MILLS, INC." TO "PURINA MILLS, LLC", FILED IN THIS OFFICE ON THE ELEVENTH DAY OF OCTOBER, A.D. 2001, AT 1:25 O'CLOCK P.M.



*Harriet Smith Windsor*  
Harriet Smith Windsor, Secretary of State

2343380 8100V

AUTHENTICATION: 1386945

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DATE: 10-11-01