

08-29-2005



COVER SHEET

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To the Honorable Commissioner of Patents and Trademarks

and the attached original documents or copy thereof.

1. Name of conveying party(ies):
UNICITY ACQUISITION CORPORATION
748 N. 1340 W
Oren, UT 84057
8-15-05
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: Wells Fargo Business Credit, Inc.
Internal Address: MAC S4101-158

Street Address: 100 W. Washington, 15th Floor

City: Phoenix State: AZ ZIP: 85003
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other Release of Security Interest
Execution Date: _____

4. Application number(s) or patent number(s):
If this document is being filed together with a new application, the execution date of the application is: _____
A. Patent Application No.(s)
60/285,508
B. Patent No.(s)
4,824,672 and 4,833,788
Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Mary E. Pischner
Internal Address: Gust Rosenfeld P.L.C.

Street Address: 201 East Washington, Suite 800

City: Phoenix State: AZ ZIP: 85004-2327

6. Total number of applications and patents involved: 3
7. Total fee (37 CFR 3.41).....\$ 120.00
 Enclosed
 Authorized to be charged to deposit account
8. Deposit account number:

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9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Mary E. Pischner
Name of Person Signing Mary E. Pischner
Signature 8-15-05
Date

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

SCHEDULE A

PATENTS

Method and composition for reducing serum cholesterol	4,824,672	April 25, 1989
Method and composition for reducing serum cholesterol	4,883,788	November 28, 1989

PATENTS PENDING

Serial Number

Date Filed

60/285,508

April 20,2001