Substitute Form PTO-1595 Attorney Docket No.: 08987-013001

RECORDATION FORM COVER SHEET PATENTS ONLY

| | -antic) or conviles) |
|--|---|
| Commissioner for Patents: Please record the attached original docum | 2. Name and address of receiving party(ies): |
| 1, Name of conveying party(les): | |
| LifeF/X Inc. and LifeF/X Networks, Inc. | LifeF/X Technologies, Inc. |
| Additional name(s) attached? 디 Yes 図 No | 6 Mill Street Ext. Lincoln, MA 01773 |
| 3. Nature of conveyance: | - Ellicolli, Wild Office |
| ☑ Assignment ☐ Merger ☐ Security Agreement ☐ Change of Name ☐ Other: | Additlonal names/addresses attached? □ Yes ☑ No |
| Execution Date: 07/15/2003 | Additional Hamestandard |
| 4. Application number(s) or patent number(s): | n n N |
| If this document is being filed with a new application, the execution | on date of the application is: |
| A. Patent Application No(s).: | B; Patent No(s).: |
| 09/888,042 | |
| Additional numbers | attached? Yes No |
| Name/address of party to whom correspondence concerning document should be mailed: | 6. Total number of applications/patents involved: 1 |
| Y. ROCKY TSAO | 7. Total fee (37 CFR §3.41): \$40 |
| Fish & Richardson P.C. 225 Franklin Street | ☐ Enclosed ☑ Authorized to charge Deposit Account. |
| Boston, MA 02110 | 8. Deposit Account No.: 06-1050 |
| | Please apply any additional charges, or any credits, to our Deposit Account No. 06-1050. |
| DO NOT U | ISE THIS SPACE |
| Rex I. Huang* for Y. Rocky Tsao Reg. No.34,053 | and belief, the foregoing information is true and correct and nent. \[\frac{9}{28} \frac{2005}{2005} \] |
| Name of Person Signing Signature | <u> </u> |
| | otal number of pages including coversheet, attachments and document: 1. |
| | |

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CERTIFICATE OF TRANSMISSION BY FACSIMILE

I hereby certify that this correspondence is being transmitted by facsimile to the Patent and Trademark Office on the date indicated below.

9/28/2005 Date of Transmission

Signature

Ashley K. Long

yped Name of Person Signing Certificate

PATENT

700214082

REEL: 016903 FRAME: 0757

^{*} See attached document certifying that Rex Huang has limited recognition to practice before the U.S. Patent and Trademark Office under 37 CFR § 11.9(b).

ASSIGNMENT AND ASSUMPTION AGREEMENT

This Assignment and Assumption Agreement is entered into as of July <u>\(\sigma\)</u>, 2003, by and among LifeF/X, Inc., a Nevada corporation, and LifeF/X Networks, Inc., a Delaware corporation ("Assignors"), and LifeF/X Technologies, Inc., a Massachusetts corporation ("Assignee").

WHEREAS, pursuant to the terms of that certain Debtor's Amended Plan of Reorganization in connection with a Chapter 11 proceeding previously pending before the United States Bankruptcy Court, District of Massachusetts, In re LifeF/X, Inc. and LifeF/X Networks, Inc., Debtors, Case nos. 02-14061-JNF and 02-14062-JNF, the Assignors have agreed to assign and transfer to Assignee, among other things, all of their right, title and interest in, to and under certain assets belong to the Assignors; and

WHEREAS, Assignee has agreed to accept said assignment and transfer of such assets, and to assume the obligations of the Assignors associated with such assets:

NOW, THEREFORE, in consideration of the foregoing recitals, the mutual covenants contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

- 1. Assignors hereby transfer and assign to Assignee all right, title and interest of Assignors in, to and under those certain software and other license agreements, and other contracts and all legal rights related thereto listed on Exhibit A attached hereto and made a part hereof (collectively, the "Contracts");
- 2. Assignee hereby accepts the foregoing assignment of the Contracts, and hereby assumes all the duties and obligations of Assignor accruing after the date hereof under the Contracts. Assignee shall indemnify, defend and hold Assignor harmless from and against any and all claims, liabilities and costs (including attorneys' fees and costs) arising (from and after the date hereof) out of or relating to Assignee's failure to perform any duty or obligation assumed by Assignee under the Contracts.
- 3. Assignor hereby warrants and represents to Assignee that all fees payable in connection with the Contracts due through the date hereof have been paid by Assignor. Assignor shall indemnify, defend and hold Assignee harmless from and against any and all claims, liabilities and costs (including attorneys' fees and costs) arising out of or relating to Assignor's failure to perform any duty or obligation accruing on or before the date hereof under the Contracts.
 - 4. In all other respects, this Assignment is without recourse to Assignor.

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- 5. This Assignment shall bind and inure to the benefit of the parties hereto and their respective successors and assigns.
- 6. This Assignment shall be governed by the laws of the Commonwealth of Massachusetts.

IN WITNESS WHEREOF, the parties have executed this Assignment under seal on the day and year first above written.

LIFEF/X, INC., Assignor

By:

Michael S. Rosenblatt, President

Serge Da Fontaine. Vice President

LIFEF/X NETWORKS, INC., Assignor

By:

Michael S. Rosenblatt, President

Serge LaFontaine, Vice-President

LIFEF/X TECHNOLOGIES, INC., Assignee

Bv:

Michael S. Rosenblatt, President

 $\mathbf{R}_{\mathbf{Z}'}$

Dr. Serge LaFontaine, Vice-President

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EXHIBIT A

L Software License Agreements/Customer Contracts

Daimler Chrysler AG
Creighton School of Medicine/Omaha VA Medical Center
The Coaching Staff
Brown & Williamson Tobacco Corp.
AutoFuse
Davis Saperstein & Salomon, PC
The National Security Agency
LifeFX Player and License Agreement with Auckland UniServices Limited
CMISS/Animation License Agreement with Auckland UniServices Limited
Nellymoser, Inc. License Agreement

- II. Sales Commission Agreement with Innovation Partners International
- III. Supplier or Customer Agreements (to be attached on a separate Schedule A)
- All related files and intellectual property for Items I, II, and III above

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REFORE THE OFFICE OF ENROLLMENT AND DISCIPLINE UNITED STATES PATENT AND TRADEMARK OFFICE

LIMITED RECOGNITION UNDER 37 CUR § 11.9(b)

Ray Hunng is bareby given limited recognition under 37 CFR § 11.9(b) as an employee of the Fish & Richardson P.C. law from to proper and prosecute patent applications wherein the patent applicant is the olient of the Fish & Richardson P.C. law from, and the attention or agent of record in the applications is a registered practitioner who is a member of the Fish & Richardson P.C. law from This firming recognition shall empire on the date appearing below, or when whichever of the following awares first occurs prior to the date appearing below; (i) Ray Hunng causes to lawfully reside in the United States, (ii) Ray Hunng's employment with the Fish & Richardson P.C. law from occurs or is terminated, or (iii) Ray Hunng causes to remain or reside in the United States, sutherned to be employed in accordance with an Employment Authorization Card issued parameter to 8 CFR § 274a.12(c)(9).

This document constitutes proof of such recognition. The original of this document is on file in the Office of Euroldment and Discipline of the United States Patent and Trademark Office.

Expires: October 12, 2005

Harry L. Mostz

Director of Rosollment and Discipline

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RECORDED: 07/27/2005