

Form PTO-1595 (Rev. 07/05)
OMB No. 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET PATENTS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)
 TOMIL FOODS LTD
 2000 Peel Street, Suite 630
 Montreal, Quebec H3A 2W5
 CANADA

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
 Name: COMEAU'S SEA FOODS LIMITED
 Internal Address: _____

 Street Address: P.O. Box. 39

 City: Saulnierville
 State: Nova Scotia
 Country: Canada Zip: B0W 2Z0

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance/Execution Date(s):
 Execution Date(s) November 22, 2005

Assignment Merger
 Security Agreement Change of Name
 Joint Research Agreement
 Government Interest Assignment
 Executive Order 9424, Confirmatory License
 Other _____

4. Application or patent number(s): This document is being filed together with a new application.

A. Patent Application No.(s) _____
 B. Patent No.(s) 5,894,026

Additional numbers attached? Yes No

5. Name and address to whom correspondence concerning document should be mailed:
 Name: BCF LLP / Ronald S. Kosle
 Internal Address: _____

 Street Address: 1100 René-Lévesque West
25th Floor
 City: Montreal
 State: Quebec, CANADA Zip: H3B 5C9
 Phone Number: 514-397-6942
 Fax Number: 514-397-8515
 Email Address: rsk@bcf.ca

6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 1.21(h) & 3.41) \$ 40.00

Authorized to be charged by credit card
 Authorized to be charged to deposit account
 Enclosed
 None required (government interest not affecting title)

8. Payment Information

a. Credit Card Last 4 Numbers _____
 Expiration Date _____

b. Deposit Account Number 02-3980
 Authorized User Name BCF LLP/Ronald S. Kosle

9. Signature: Ronald S. Kosle 06 December 2005
 Signature Date

Ronald S. Kosle Total number of pages including cover sheet, attachments, and documents: 3
 Name of Person Signing

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O.Box 1450, Alexandria, V.A. 22313-1450

CH \$40.00 023980 5894026

ASSIGNMENT

We, **TOMIL FOODS LTD** (assignor), whose full post office address is, 2000 Peel Street, Suite 630, Montreal, Quebec, H3A 2W5, CANADA in consideration of \$1.00 and other good and valuable consideration, the receipt of which is hereby acknowledged, do hereby sell and assign, to **COMEAU'S SEA FOODS LIMITED** (assignee) whose full post office address is P.O. Box 39, Saulnierville, Nova Scotia, CANADA, B0W 2Z0, CANADA, all of our rights, titles and interests in and to

our Canadian Patent No 2,198,172 issued on January 29, 2002,
our United States Patent no. 5,894,026 issued on April 13, 1999

and

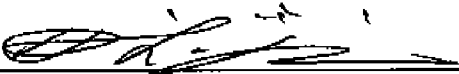
our Japanese Patent no. 3140714 issued on December 15, 2000,

the same to be held and enjoyed by the said assignee to the full end of term for which said patents have been granted as fully and entirely as the same would have been held and enjoyed by us if this sale and assignment had not been made .

Le(s) soussigné(s) désire(nt) que la présente cession soit rédigée en anglais. The undersigned request(s) that the present assignment be in English.

SIGNED AT Montreal, Quebec, Canada, this 22nd day of November 2005.

TOMIL FOODS LTD



By : **Hideo NISHIJIMA**

Title: **President**

(signed in the presence of the witness)

ACCEPTED BY:

COMEAU'S SEA FOODS LIMITED



By: **Marcel R. Comeau**

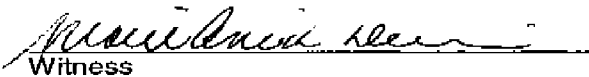
Title: **President**

DECLARATION

I, the undersigned witness, *MARIE-ANICK DECARIE* whose full post office address is:
100 BOUL. ST-ELZEAR EST, APT. 16 LAVAL, QUEBEC, H7M 1C6, CANADA

make oath and say: that I was personally present and did see **Hideo NISHIJIMA**, who is personally known to me, duly sign and execute the above assignment on behalf of Tomil Foods Ltd.

SIGNED AT Montreal, Quebec, Canada, this 22nd day of November 2005.



Witness