OMB No. 0651-0027 (exp. 6/30/2008)	02-01-20 	3 9	U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Offi
To the Director of the U.S. Patent and Trademark			
Name of conveying party(ies) Southern Graphic Systems, Inc.		2. Name and address of receiving party(ies) Name: UBS AG, Stamford Branch	
Additional name(s) of conveying party(ies) attached? 3. Nature of conveyance/Execution Date(secution Date(secutio		treet Address:	677 Washington Boulevard
Assignment Merger	of Name	ity: <u>Stamford</u>	
Joint Research Agreement Government Interest Assignment Executive Order 9424, Confirmatory Lice	C	tate: <u>Connecticut</u> ountry: <u>USA</u>	
Other	Ac	Iditional name(s)	& address(es) attached? Yes V
4. Application or patent number(s):A. Patent Application No.(s) Additional	6,0	B. Patent No. 091,482 697,171	
5. Name and address to whom correspon concerning document should be mailed:		Total number	of applications and patents
Name: Christina McClure		Total fee (37 (CFR 1.21(h) & 3.41) \$ 80.00
Internal Address: c/o Latham & Watkins LLP		Authorized to	be charged by credit card be charged to deposit account
Street Address: 233 S. Wacker Drive, Suite 5800		Enclosed	ed (government interest not affecting title
City: Chicago	8.	. Payment Info	rmation
State: Zip: 60606-640	01	a. Credit Card	Last 4 Numbers Expiration Date

01 FC:8021 02 FC:8023

Phone Number: (312) 876-6557

Email Address: christina.mcclure@lw.com

Fax Number: (312) 993-9767

9. Signature:

00000382 6091482 Christina McClure

Nacros diPPerson Signing Docume distribute recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O.Box 1450, Alexandria, V.A. 22313-1450

Signature

b. Deposit Account Number

Authorized User Name

Total number of pages including cover sheet, attachments, and documents:

01/27/2006

Date

Patent Security Agreement

Patent Security Agreement, dated as of December 30, 2005, by SOUTHERN GRAPHIC SYSTEMS, INC., a Kentucky corporation (the "<u>Pledgor</u>"), in favor of UBS AG, STAMFORD BRANCH, in its capacity as US collateral agent pursuant to the Credit Agreement (in such capacity, the "<u>Collateral Agent</u>").

$W_{1TNESSETH}$:

Whereas, the Pledgor is party to a Security Agreement of even date herewith (the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgor is required to execute and deliver this Patent Security Agreement;

Now, Therefore, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Patent Collateral. Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of such Pledgor:

- (a) Patents of such Pledgor listed on Schedule I attached hereto; and
- (b) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. <u>Security Agreement</u>. The security interest granted pursuant to this Patent Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Patents made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Patent Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Collateral Agent shall promptly execute,

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acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Patents under this Patent Security Agreement.

SECTION 5. <u>Counterparts</u>. This Patent Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Patent Security Agreement by signing and delivering one or more counterparts.

[signature page follows]

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IN WITNESS WHEREOF, each Pledgor has caused this Patent Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

SOUTHERN GRAPHIC SYSTEMS, INC.

Harry R Benghmen Name: HERRY R BANGHUIAN Title: PRESIDENT

Patent Security Agreement

Accepted and Agreed:

UBS AG, STAMFORD BRANCH, as US Collateral Agent

By:

Name:

Title:

By: Name:

Title:

Irja R. Otsa Associate Director Banking Products Services, US

Joselin Fernandes Associate Director Banking Products Services, US

Patent Security Agreement

SCHEDULE I

to

PATENT SECURITY AGREEMENT PATENT REGISTRATIONS AND PATENT APPLICATIONS

Patent Registrations:

OWNER	REGISTRATION NUMBER	NAME
Southern Graphic Systems, Inc.	6,091,482	Method of mapping and interlacing images to a lenticular lens.
Southern Graphic Systems, Inc.	6,697,171	Improved lenticular lens.

12184126.3.BUSINESS 1/26/2006 5:19 PM

RECORDED: 01/31/2006