Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: Disposition of Collateral

CONVEYING PARTY DATA

| Name | Execution Date |
|----------|----------------|
| OptiSoft | 03/08/2005 |

RECEIVING PARTY DATA

| Name: | LaiLai Capital Corporation | |
|-------------------|----------------------------|--|
| Street Address: | 17800 Capital Corporation | |
| Internal Address: | Suite 386 | |
| City: | City of Industry | |
| State/Country: | CALIFORNIA | |
| Postal Code: | 91748 | |

PROPERTY NUMBERS Total: 18

| Property Type | Number |
|---------------------|----------|
| Patent Number: | 6450662 |
| Patent Number: | 6448716 |
| Patent Number: | 6527422 |
| Patent Number: | 6614358 |
| Patent Number: | 6426704 |
| Patent Number: | 6441750 |
| Patent Number: | 6323781 |
| Patent Number: | 6439743 |
| Patent Number: | 6474839 |
| Patent Number: | 6473002 |
| Patent Number: | 6452419 |
| Patent Number: | 6888474 |
| Application Number: | 10338925 |
| Application Number: | 10920743 |
| | |

PATENT

500078852 **REEL: 017176 FRAME: 0223**

| Application Number: | 10920955 | |
|---------------------|----------|--|
| Application Number: | 10945767 | |
| Application Number: | 10922533 | |
| Application Number: | 10977865 | |

CORRESPONDENCE DATA

Fax Number: (972)238-3302

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 972-744-2905
Email: tparamore@jw.com
Correspondent Name: Robert C. Klinger

Address Line 1: 2435 N. Central Expressway

Address Line 2: Suite 600

Address Line 4: Richardson, TEXAS 75080

| ATTORNEY DOCKET NUMBER: | 128199.00002 |
|-------------------------|-------------------|
| NAME OF SUBMITTER: | Robert C. Klinger |

Total Attachments: 6

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> PATENT REEL: 017176 FRAME: 0224



Robert M. Hailey Direct Dial: 214-745-5829 rhailey@winstead.com

March 8, 2005

Via Certified Mail-RRR and Regular Mail Optisoft. Inc.

1219 Executive Drive East Richardson, Texas 75081 Attention: Richard D. White

Certified Article Number

7160 3901 9848 7885 6208 SENDERS RECORD

AMENDED NOTIFICATION OF DISPOSITION OF COLLATERAL

Re: Disposition of collateral securing debt evidenced by that certain Loan and Security Agreement, executed by Optisoft, Inc. (formerly known as Power Signal Technologies, Inc.) ("Debtor"), dated November 13, 2003, and payable to Comerica Bank ("Secured Party").

Gentlemen:

This law firm represents Secured Party, whose address is One Shell Plaza, 910 Louisiana, Houston, Texas 77002, (713)220-5680, Attention: Aamir Shah. This letter is formal notice to you that on Tuesday, March 29, 2005, commencing at 10:00 a.m., Secured Party will sell to the highest qualified bidder at public auction, for cash or on such terms (including credit) as Secured Party finds acceptable, all personal property of Debtor (the "Collateral"), whether currently existing or hereafter created or acquired, and wherever located, including but not limited to the following:

- (a) all accounts (including health-care-insurance receivables), chattel paper (including tangible and electronic chattel paper), deposit accounts, documents (including negotiable documents), equipment (including all accessions and additions thereto), general intangibles (including payment intangibles and software), goods (including fixtures), instruments (including promissory notes), inventory (including all goods held for sale or lease or to be furnished under a contract of service, and including returns and repossessions), investment property (including securities and securities entitlements), letter of credit rights, money, and all of Debtor's books and records with respect to any of the foregoing, and the computers and equipment containing said books and records;
- (b) all common law and statutory copyrights and copyright registrations, applications for registration, now existing or hereafter arising, in the United States of America or in any foreign jurisdiction, obtained or to be obtained on or in connection with any of the foregoing, or any parts thereof or any underlying or component elements of any of the foregoing, together with the right to copyright and all rights to renew or extend such copyrights and

REEL: 017176 FRAME: 0225

AMENDED NOTIFICATION OF DISPOSITION OF COLLATERAL

the right (but not the obligation) of Secured Party to sue in its own name and/or in the name of the Debtor for past, present and future infringements of copyright;

- (c) all trademarks, service marks, trade names and service names and the goodwill associated therewith, together with the right to trademark and all rights to renew or extend such trademarks and the right (but not the obligation) of Secured Party to sue in its own name and/or in the name of the Debtor for past, present and future infringements of trademark;
- (d) all (i) patents and patent applications filed in the United States Patent and Trademark Office or any similar office of any foreign jurisdiction, and interests under patent license agreements, including, without limitation, the inventions and improvements described and claimed therein, (ii) licenses pertaining to any patent whether Debtor is licensor or licensee, (iii) income, royalties, damages, payments, accounts and accounts receivable now or hereafter due and/or payable under and with respect thereto, including, without limitation, damages and payments for past, present or future infringements thereof, (iv) right (but not the obligation) to sue in the name of Debtor and/or in the name of Secured Party for past, present and future infringements thereof, (v) rights corresponding thereto throughout the world in all jurisdictions in which such patents have been issued or applied for, and (vi) reissues, divisions, continuations, renewals, extensions and continuations-in-part with respect to any of the foregoing; and
- (e) any and all cash proceeds and/or noncash proceeds of any of the foregoing, including, without limitation, insurance proceeds, and all supporting obligations and the security therefore or for any right to payment. All terms above have the meanings given to them in the California Uniform Commercial Code, as amended or supplemented from time to time, including revised Division 9 of the Uniform Commercial Code-Secured Transactions, added by Stats. 1999, c.991 (S.B. 45), Section 35, operative July 1, 2001.

The auction site is located at 1219 Executive Drive East, Richardson, Texas 75081.

Secured Party reserves the right to offer the Collateral either separately or as one unit. Arrangements to review the Collateral or obtain information concerning the same may be obtained from Aamir Shah at (713) 220-5680.

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AMENDED NOTIFICATION OF DISPOSITION OF COLLATERAL

You are entitled to an accounting of the unpaid indebtedness secured by the property that Secured Party intends to sell. You may request an accounting by calling Aamir Shah at (713)220-5680.

Very truly yours,

Robert M. Hailey

RMH:mp

cc: Siemens Energy and Automation, Inc. - Via Certified Mail-RRR and Regular Mail

Electronics Manufacturing Center

3000 Bill Garland Road Johnson City, TN 37601

Attention: Dennis Larry Watford

Certified Article Number

7160 3901 9848 7885 6215

SENDERS RECORD

Astro Optics Corp. - Via Certified Mail-RRR and Regular Mail

1200 Abbott Drive Elgin, IL 60123

Attention: Gary Kinberg

Certified Article Number

7160 3901 9848 7885 6284

SENDERS RECORD

Cathedral Ocotillo, Ltd. - Via Certified Mail-RRR and Regular Mail

1640 South Sepulveda Blvd.

Suite 308

Los Angeles, CA 90025

Certified Article Number

7160 3901 9848 7885 6239

SENDERS RECORD

Frank Wright - Via Certified Mail-RRR and Regular Mail

Hance, Scarborough, Wright, Ginsberg & Brusilow

600 Signature Place 14755 Preston Road

Dallas, TX 75254

Certified Article Number

7160 3901 9848 7885 6246

SENDERS RECORD

Richard M. Hull - Via Certified Mail-RRR and Regular Mail

Hull & Associates 1601 Elm Street

Dallas, TX 75201

7160 3901 9848 7885 6260

Certified Article Number

SENDERS RECORD

Blaine Wesner/Kevin LaLande - Via Certified Mail-RRR and Regular Mail

Austin Ventures 300 West 6th Street

Suite 2300

Austin, Texas 78701-3902

Certified Article Number

7140 3901 9848 7885 6253

SENDERS RECORD

PATENT

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Optisoft, Inc. f/k/a Power Signal Technologies, Inc. March 8, 2005
Page 4

AMENDED NOTIFICATION OF DISPOSITION OF COLLATERAL

bcc: Comerica Bank

One Shell Plaza 910 Louisiana

Houston, TX 77002 Attention: Aamir Shah

Comerica Bank

1601 Elm Street, 4th floor

Dallas, TX 75201 Attention: Marty Lowy

Michael R. Farquhar (of the Firm)

Dallas_1\4126250\1 3134-1174 3/8/2005

RECORDED: 02/16/2006

PATENT REEL: 017176 FRAME: 0228