

Substitute for Form PTO-1595

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U.S. DEPARTMENT OF COMMERCE  
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Attorney's Docket No. **031222-021**

To the Director of the United States Patent and Trademark Office: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
  
Cool Energy PTY LTD

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):  
Name: Cool Energy Limited

Address:  
Level 2, 18 Altna Street  
West Perth WA 6005  
Western Australia

3. Nature of conveyance:  
 Assignment       Merger  
 Security Agreement     Change of Name  
 Other

Execution Date: October 20, 2006

Additional name(s) & addresses attached?  Yes  No

4. Application number(s) or patent number(s):  
If this document is being filed together with a new application, the execution date of the application is: \_\_\_\_\_

A. Patent Application No.(s)  
10/501,770

B. Patent No.(s)

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: William C. Rowland

Address:  
Buchanan Ingersoll PC  
Including attorneys from Burns, Doane, Swecker & Mathis  
Customer Number 21839  
P.O. Box 1404  
Alexandria, VA 22313-1404

6. Total number of applications and patents involved:

7. Total fee (37 CFR 3.41).....\$ 40.00 (8021)

Enclosed  
 Authorized to be charged to deposit account  
 Credit card. Form PTO-2038 is attached.

8. Deposit account number:  
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9. Statement and Signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

William C. Rowland      30 888      *William C Rowland*      1-19-06  
Name of Person Signing      Reg. No.      Signature      Date

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Form 251

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# Certificate of Registration on Conversion to a Public Company

This is to certify that

**COOL ENERGY LTD.**

Australian Company Number 007 929 461

on the twentieth day of October, 2005 converted to a public company.

The name of the company is

**COOL ENERGY LTD.**

Australian Company Number 007 929 461

The company was registered in accordance with the Companies Act 2001 and

was first registered in Western Australia on the day of August, 2001.

Commencement of registration

the Australian Securities and Investments Commission  
on the twentieth day of October, 2005.

Jeffrey Lucy

# CERTIFICATE