

PATENT ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	08/24/2005

CONVEYING PARTY DATA

Name	Execution Date
EPITECH CORPORATION, LTD.	08/24/2005

RECEIVING PARTY DATA

Name:	EPITECH TECHNOLOGY CORPORATION (formerly South Epitaxy Corporation)
Street Address:	No. 16, Da Shun 9th Rd., Tainan Science-Based Industrial Park
City:	Tainan County
State/Country:	TAIWAN
Postal Code:	R.O.C.

PROPERTY NUMBERS Total: 1

Property Type	Number
Application Number:	10408614

CORRESPONDENCE DATA

Fax Number: (412)471-4094
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 412-471-8815
 Email: webblaw@webblaw.com
 Correspondent Name: William H. Logsdon
 Address Line 1: 700 Koppers Building, 436 Seventh Avenue
 Address Line 2: The Webb Law Firm
 Address Line 4: Pittsburgh, PENNSYLVANIA 15219

ATTORNEY DOCKET NUMBER:	5019-030629
NAME OF SUBMITTER:	William H. Logsdon File 5019-030629

Total Attachments: 4
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Translation

SOUTH SCIENCE-BASE INDUSTRIAL PARK ADMINISTRATION
No. 22, Nan-Ke-3rd Rd., Hsinshih Township, Tainan County
Contact Person: Chiu, Pao-Hua, Tel: (06) 5051001 Ext. 2322
Fax: (06) 5051301

LETTER

To: **Epitech Technology Corporation**

Agent: CPA Lin, Tze-Hao of Price Waterhouse (Suit C, 2-1F, No. 17,
Nan-Ke-3rd Rd., Hsinshih Township, Tainan County)

Issuing Date: August 24, 2005

Issuing Ref No.: Nan-Shang-Tze-0940018849

Encl: One original form of Registration List for Change of Company

Subject:

With respect to your application for merging with **EPITECH CORPORATION LTD.** and for taking your company as the "Dominate Unit" after merger as well as change for registration, including injection of new capital, issuance of new stocks, amendment of articles of incorporation and increase of business lines, such registration is hereby approved by us. This is to bring your attention.

Description:

1. This letter is hereby issued in response to your Application No.:(2005)-Nan-Kung-Shang-Tze-50217 dated August 4, 2005.
2. Old total authorized capital of your company is NT\$1,850,000,000, and old total paid-in capital is NT\$1,702,450,000. After merger, new total authorized capital of your company is NT\$5,000,000,000, and new total paid-in capital is NT\$3,126,230,600, divided into 312,623,060 stocks of NT\$10 each.

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E-mail: zyxace@ms11.hinet.net



PATENT

REEL: 017386 FRAME: 0718

3. Certification and issuance of stock certificates shall be subject to the provision of Article 161.1 of Company Law. In the event of any violation, it shall be imposed a fine for more than NT\$10,000 and not more than NT\$50,000. If it still fails to issue stocks at expiration, it shall continue pushing to issue before the time limit, and a fine for more than NT\$20,000 and not more than NT\$100,000 shall be successively imposed on case-by-case basis until the stocks are issued.
4. According to Business Tax Law, you shall apply for change of profit-seeking enterprise registration within 15 days after the present approval.
5. Enclosed please find one original form of Registration List for Change of Company.
6. In case of disagreement with the present decision, you are entitled to file the petition to National Science Council, Executive Yuan through this Administration within 30 days after service of the present written decision.

Original: Epitech Technology Corporation

Agent: CPA Lin, Tze-Hao of Price Waterhouse (Suit C, 2-1F, No. 17, Nan-Ke-3rd Rd., Hsinshih Township, Tainan County)

CC: Investment Section and Environmental Security Section of this Administration (without enclosure) and Business Section (with one original and one copy of Registration List for Change of Company).

Tai, Chien
Director General

(This document is issued under authorization system.)



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I CERTIFY THAT THIS TRANSLATION IS A TRUE
AND CORRECT ENGLISH VERSION OF THE ATTACHED
ORIGINAL TO THE BEST OF MY KNOWLEDGE AND
BELIEF

TRANSLATOR: 王白華

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PATENT

REEL: 017386 FRAME: 0719

檔 號：

保存年限：

南部科學工業園區管理局 函

機關地址：台南縣新市鄉南科三路 22 號

聯絡人：邱保華 電話：(06)5051001 轉 2322

傳 真：(06)5051301

受文者：元矽光電科技股份有限公司

代理人 資誠會計師事務所 林姿妤會計師(台南縣新市鄉南科三路 17 號 2 樓之 1 C 室)

發文日期：中華民國 94 年 8 月 24 日

發文字號：南商字第 0940018849 號

速別：

密等及解密條件或保密期限：

附件：公司變更登記表正本乙份

主旨：貴公司申請與聯銓科技股份有限公司合併，並以 貴公司為存續公司，暨增資、發行新股、修章、增加營業項目等變更登記乙案，准予登記，請 查照。

說明：

- 一、依 貴公司 94 年 8 月 4 日 (94) 南工商字第 50217 號申請書辦理。
- 二、公司原額定資本總額為新台幣 1,850,000,000 元，實收資本總額為 1,702,450,000 元。合併後額定資本總額增加為新台幣 5,000,000,000 元，實收資本總額為 3,126,230,600 元，每股 10 元，分為 312,623,060 股。
- 三、有關股票簽證發行事宜，應依公司法第 161 條之 1 規定辦理，違反者將依同法規定處新臺幣 1 萬元以上 5 萬元以下罰鍰，期滿仍未發行者，得繼續責令限期發行，並按次連續各處新臺幣 2 萬元以上 10 萬元以下罰鍰，至發行股票為止。
- 四、依營業稅法規定，請於本案核准之次日起 15 日內申辦營業證異動登記。
- 五、檢附公司變更登記表正本一份。
- 六、對本處分如有不服，應於接到本處分書之次日起 30 日內繕具



校對：陳澄心 監印：顏嘉儀

訴願書送由本局向行政院國家科學委員會訴願。

正本：元矽光電科技股份有限公司

代理人 資誠會計師事務所 林姿好會計師(台南縣新市鄉南科三路17號2樓之1C室)

副本：本局投資組、環安組(以上不含附件)、工商組(含公司變更登記表正本、影本乙份)

局 長 **戴 謙**

本案依分層負責規定
授權單位主管決行



線

